



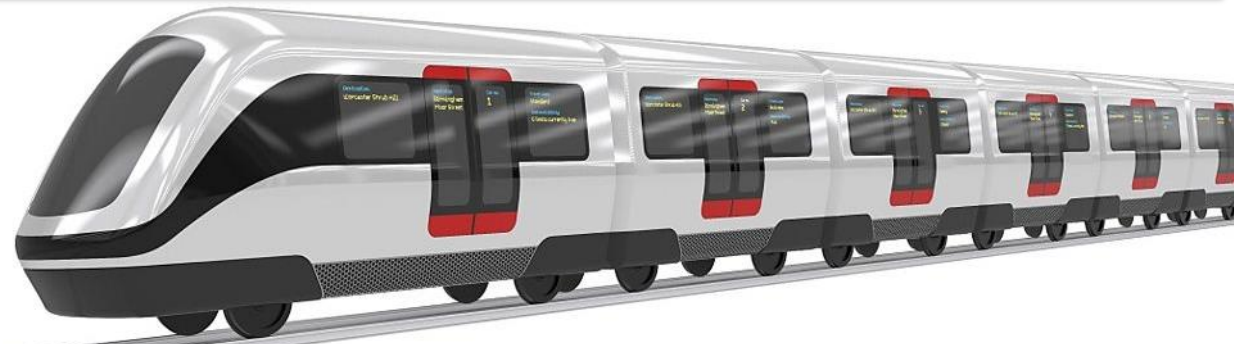
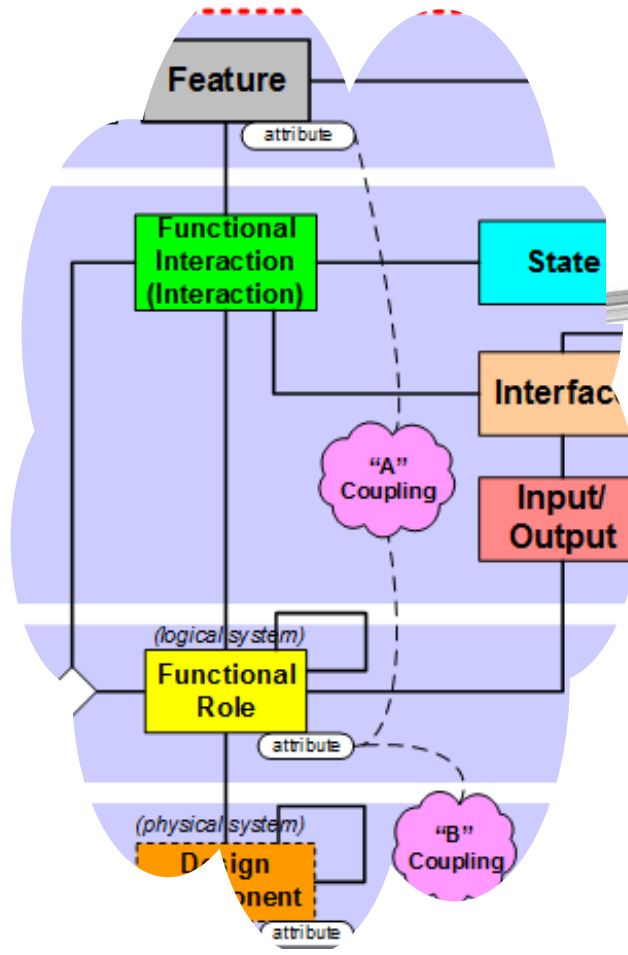
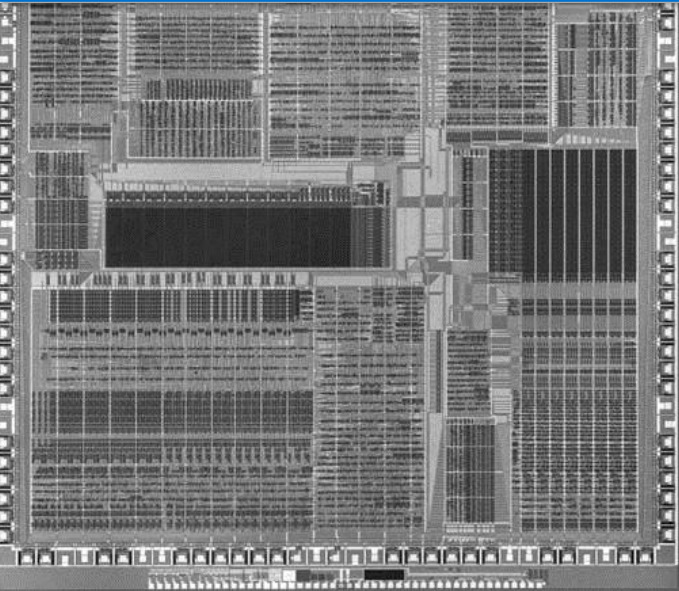
# 2017

annual **INCOSE**  
international workshop

Los Angeles, CA, USA

January 28 - 31, 2017

# MBSE Patterns Working Group



# Contents

- MBSE Patterns WG:
  - Who we are—including our partners
  - Recent activities
  - IW2017 activities—when and where to find us
  - How to get involved

- Joint Activities Materials:

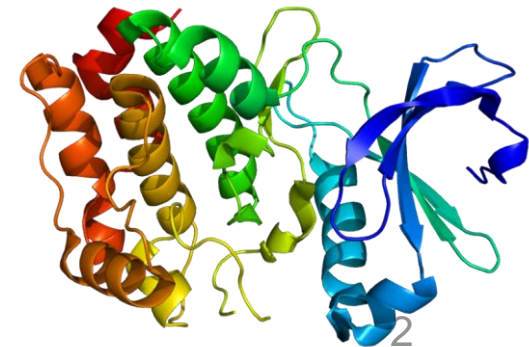
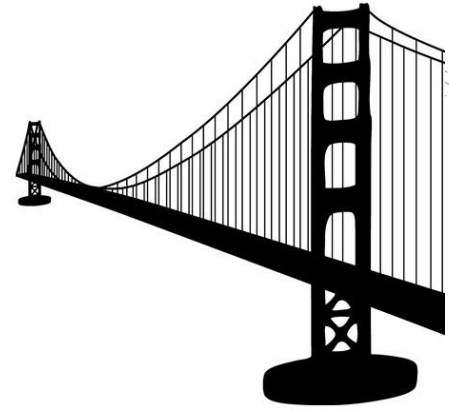
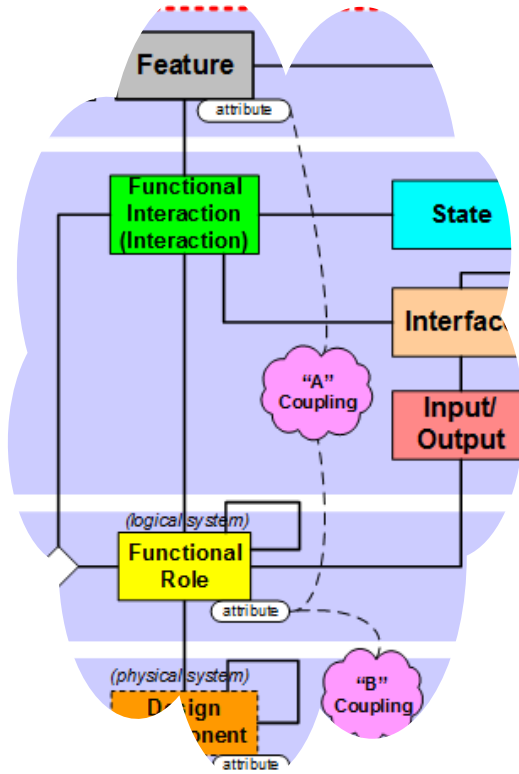
- With Agile SE WG: Joint Activity Materials
- With Product Line Engineering WG: Joint Activity Materials
- With ASME Model V&V Committees: Model V&V Joint Activity Materials
- With SoS WG: Joint Activity Materials
- With Health Care WG: Joint Activity Materials
- With Critical Infrastructure Protection, and Recovery WG: Joint Activity Materials
- With Systems Science WG: Joint Activity Materials
- With Tools Interoperability & Model Life Cycle Management WG: Joint Activity

- Patterns WG Planning and Support:

- Roles as formal INCOSE WG and MBSE Challenge Team
- New web site
- Future projects
- Interest in current and future activities
- Open discussion

- References

- Example S\*Pattern Content





## We began three years ago, as the MBSE Initiative Patterns Challenge Team:

- Part of the joint INCOSE/OMG MBSE Initiative
- More recently, our team formally became the INCOSE MBSE Patterns Working Group
- Because of our MBSE focus, and in order to continue to support the MBSE Initiative, we continue to also be listed as part of that INCOSE/MBSE Initiative

## This Working Group is concerned with configurable, re-usable system models: “S\*Patterns”

1. Models containing a certain minimal set of elements are called S\*Models (S\* is short for “Systematica”)
2. Those underlying elements are called the S\*Metamodel, which was inspired by the physical sciences
3. S\*Models using those elements may be expressed in any modeling language (e.g., SysML, or other languages)
4. S\*Models can be created and managed in many different COTS modeling tools.
5. Re-usable, configurable S\*Models are called S\*Patterns
6. By “Pattern-Based Systems Engineering” (PBSE) we mean MBSE enhanced by these generalized assets
7. These are system-level patterns (models of whole managed platforms), not just smaller-scale component design patterns

# The INCOSE Patterns Working Group: Who are we?



- Our most active members come from across diverse domains:
  - Automotive
  - Advanced Manufacturing
  - Aerospace
  - Consumer Products
  - Defense
  - Health Care, Medical Devices, Pharmaceuticals
  - Others
  - Today's attendees?
- During the last three years, over 200 colleagues have participated in Patterns Working Group activities:
  - Team meetings, work sessions, tutorials, meetings with other groups
  - Construction of system patterns
  - Writing related papers for IS, IW, and regional INCOSE conferences
  - Invited presentations of our team's work to INCOSE chapter meetings

## **Working group web site:**

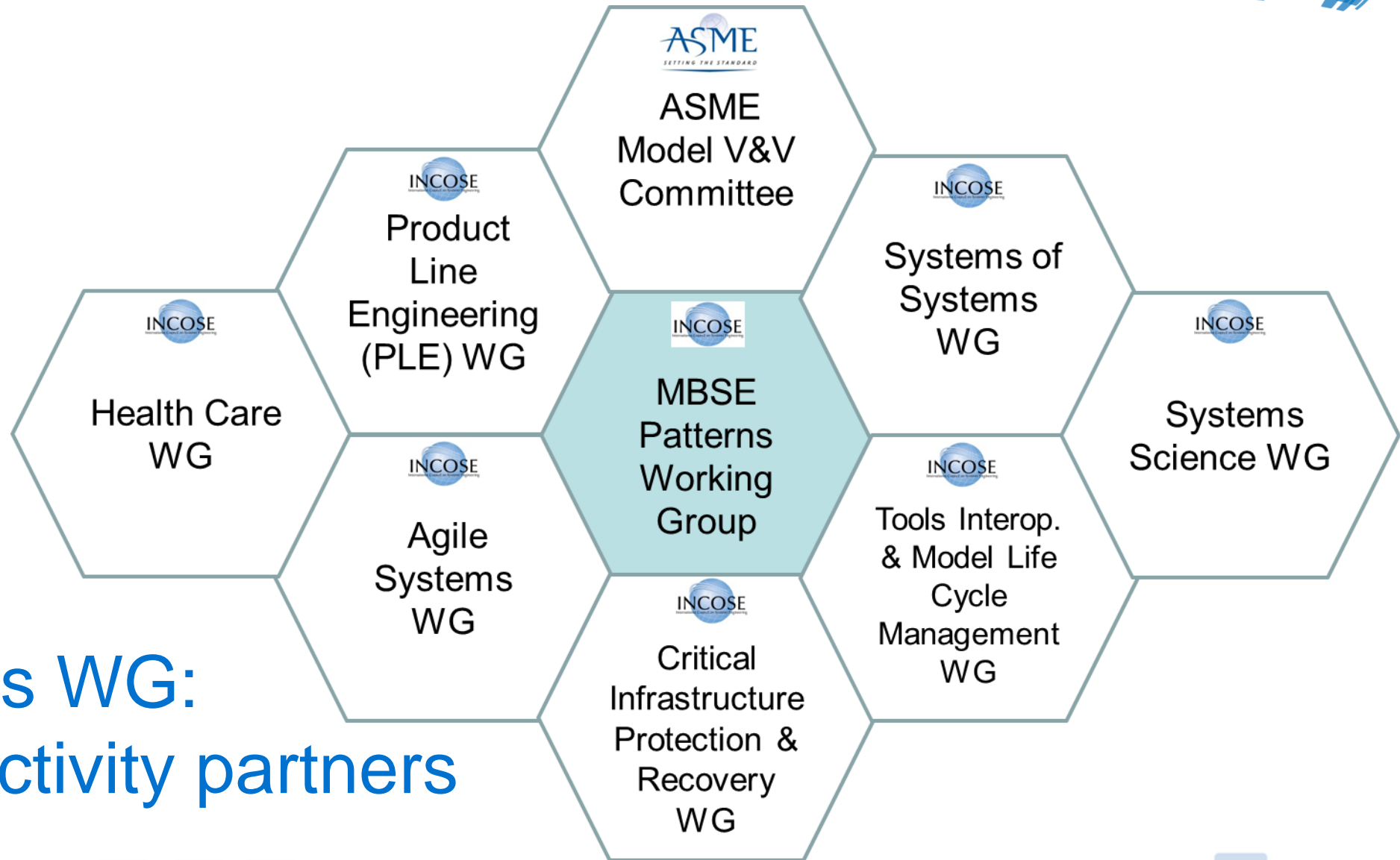
<http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

## **Meeting web site:**

[http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns\\_challenge\\_team\\_mtg\\_01.28-31.17](http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns_challenge_team_mtg_01.28-31.17)



# Working Group Partners in Progress

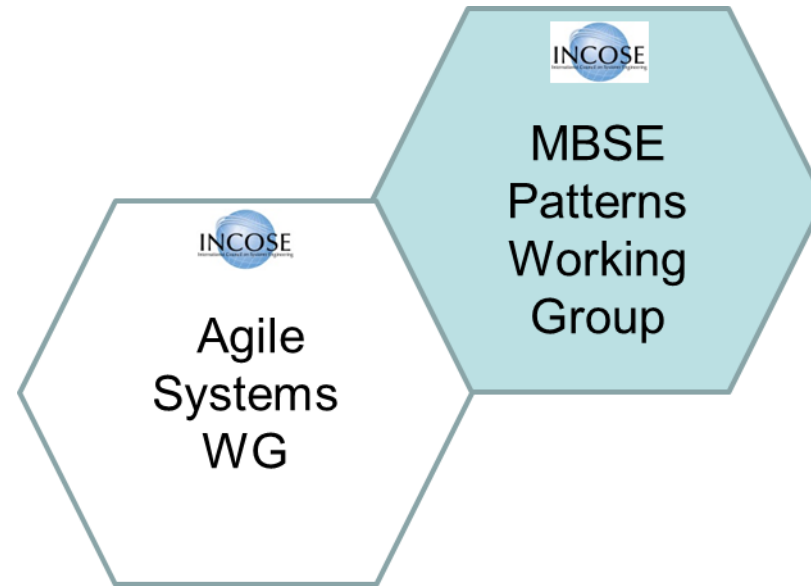


**MBSE Patterns WG:**  
Current joint activity partners

# Working Group Partners in Progress



Primary Contact:  
*Rick Dove, Paradigm  
Shift, Intl.*

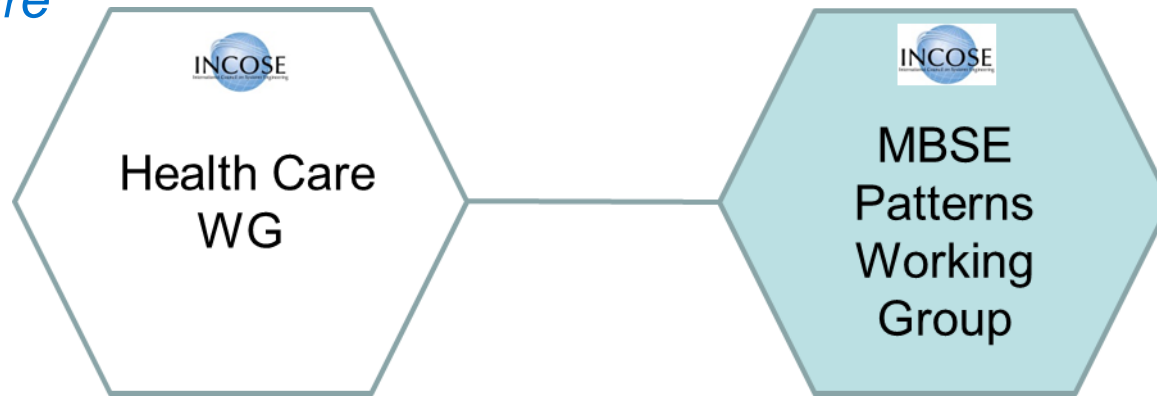


Agile Systems Engineering Life Cycle Management  
(ASELCM) Discovery Project: Creating, validating ASELCM S\*Pattern

# Working Group Partners in Progress

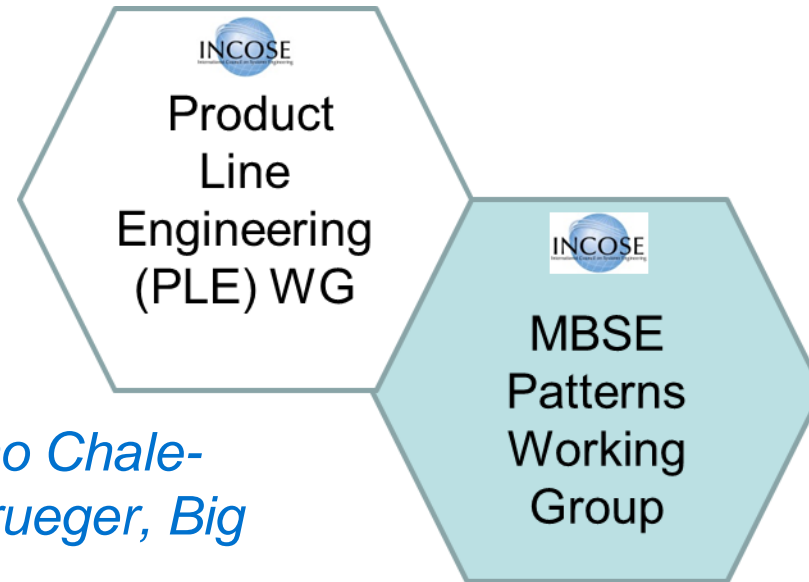


Primary Contact:  
*Chris Unger,*  
*GE Health Care*



Supporting the INCOSE Agile Health Care Systems Conference  
(third year) & the Health Care version of ASELCM Pattern

# Working Group Partners in Progress



Primary Contacts: *Guillermo Chale-Gongora, Alstom; Charles Krueger, Big Lever*

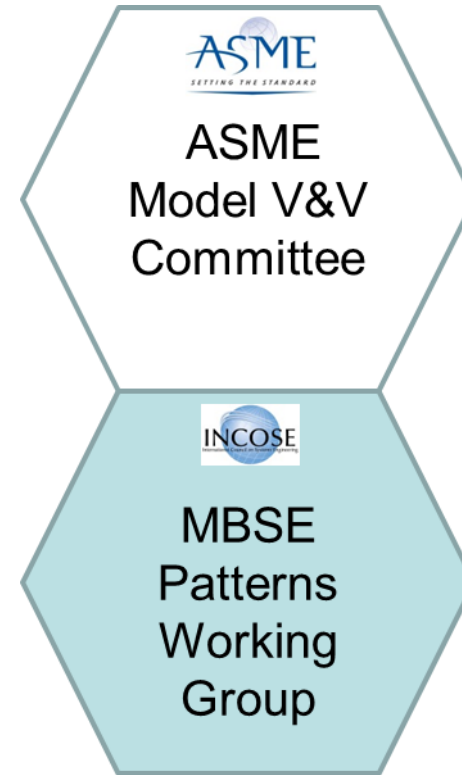
Joint demonstration of Legacy Product Line Pattern Harvest and Ecosystem for Product Line Life Cycle Patterns & Configurations



# Working Group Partners in Progress

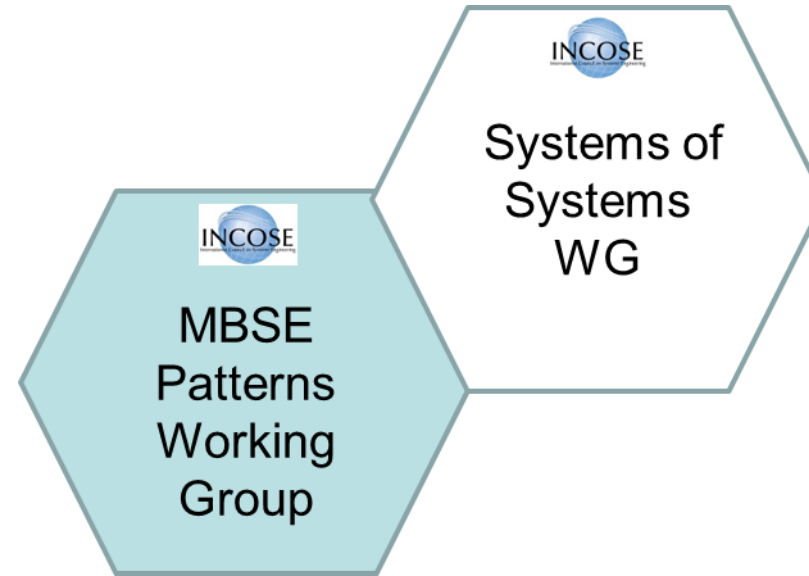


Primary Contact:  
*Joe Hightower, Boeing,  
ASME VV50 Committee*



Supporting creation of ASME Guidelines & Standards for  
Computational Models, over their Life Cycles

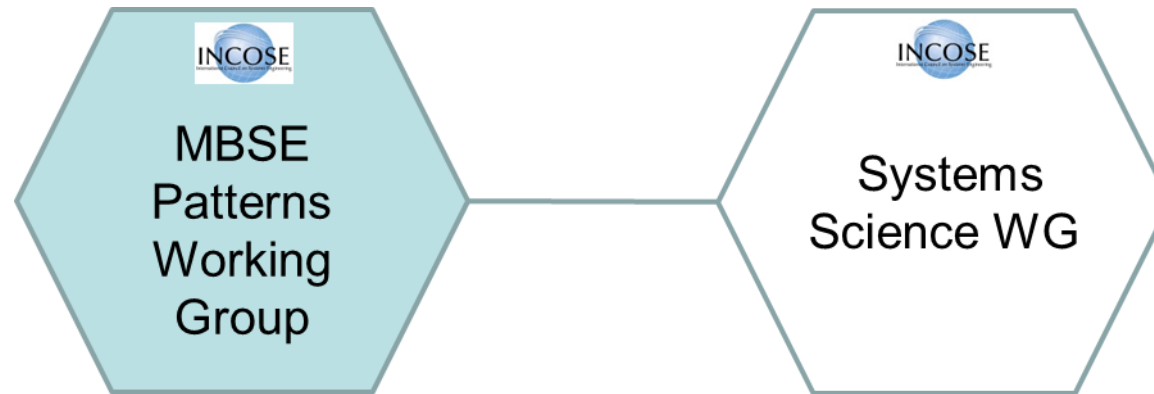
# Working Group Partners in Progress



Primary Contact:  
*John Fitzgerald,  
Newcastle U.*

Support of SoS Pattern Library, including  
build-out of S\*Metaclasses

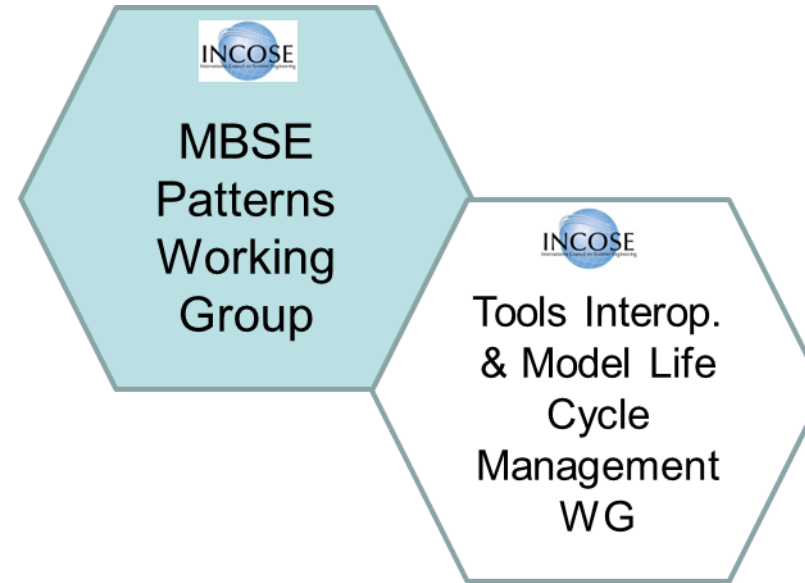
# Working Group Partners in Progress



Primary Contact:  
*David Rousseau, Centre  
for Systems Philosophy*

S\*Interactions & S\*Patterns as  
a basis for a hard science of systems

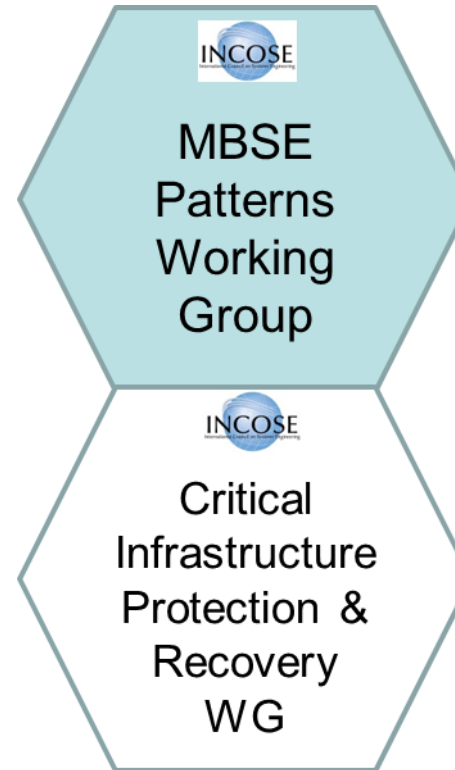
# Working Group Partners in Progress



Primary Contact:  
*Lonnie VanZandt,*  
*Sodius*

Patterns of collaboration in future innovation ecosystems,  
including illustrative content

# Working Group Partners in Progress



Primary Contact:  
*Mike DeLamar,*  
*Bechtel*

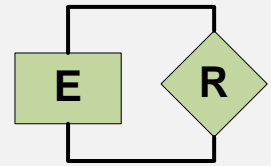
S\*Patterns for Critical Infrastructure, Electrical Power,  
Common Recovery Model; including ASELCM Systems 1, 2, 3



# Emergence of Patterns from Patterns: S\*Pattern Class Hierarchy

More General

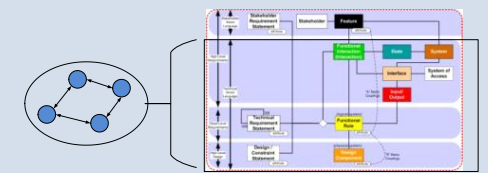
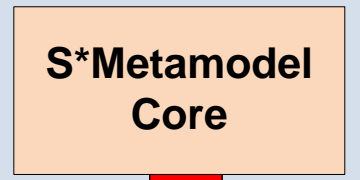
Definition of **Relational Modeling Paradigm**



E=Entity  
R= Relationship

Structured or unstructured semantic web

**Minimal System S\*Metamodel:**  
Definition of (Elementary) System, Material Cause



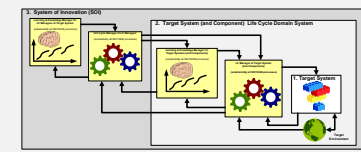
Core S\*Metamodel

Smallest model of a system, for engineering or science

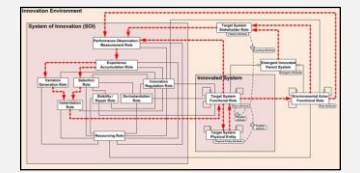
Emergence & Definition of **System of Innovation**, Fitness, Value, Purpose, Stakeholders, Agility, Final Cause, Formal Cause, Efficient Cause, Intelligence, Management, Science, Living Systems



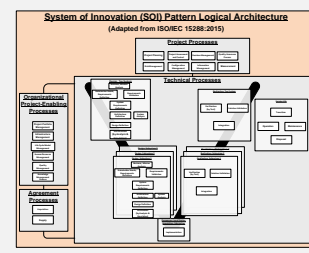
S\*Purpose, Fitness, Value



Agile Sys Life Cycle Pattern

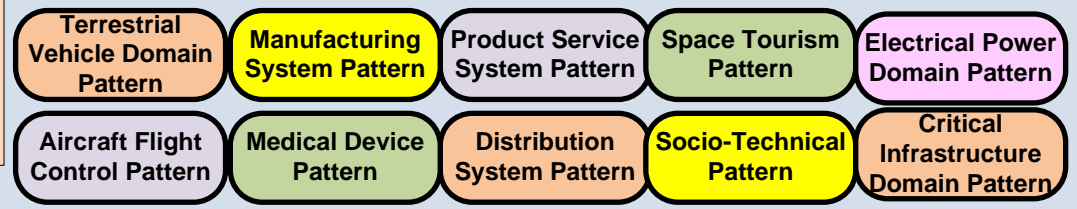
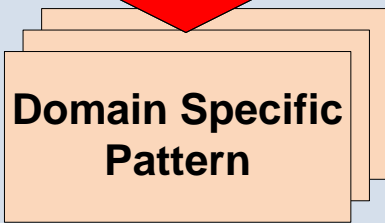


System of Innovation Pattern



ISO 15288 System Life Cycle Mgmt Pattern

Emergence & Definition of **Domain Specific Systems**



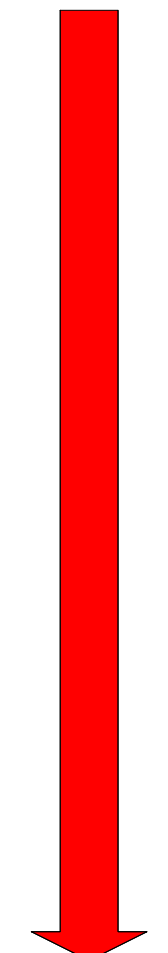
More Specific



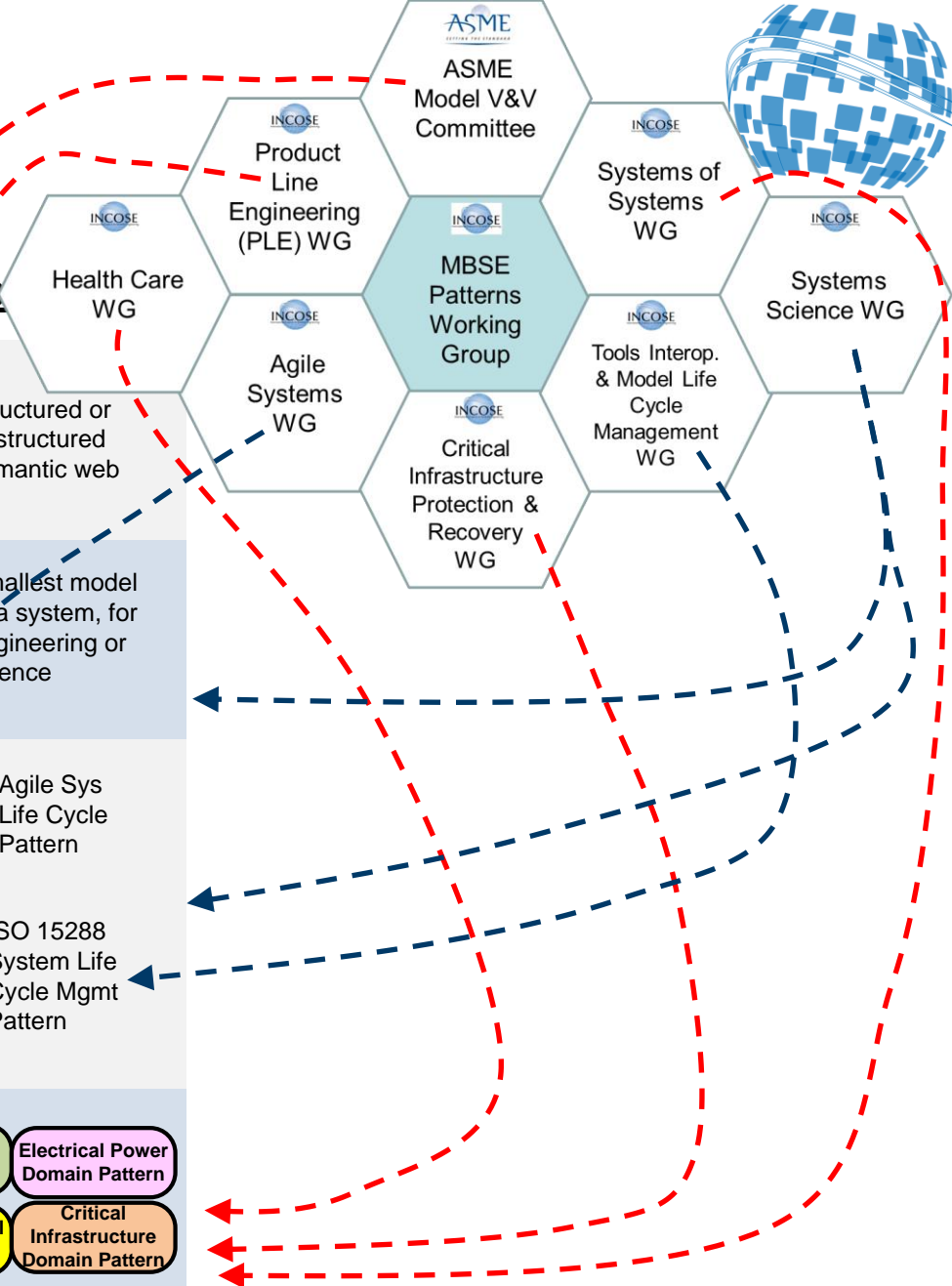
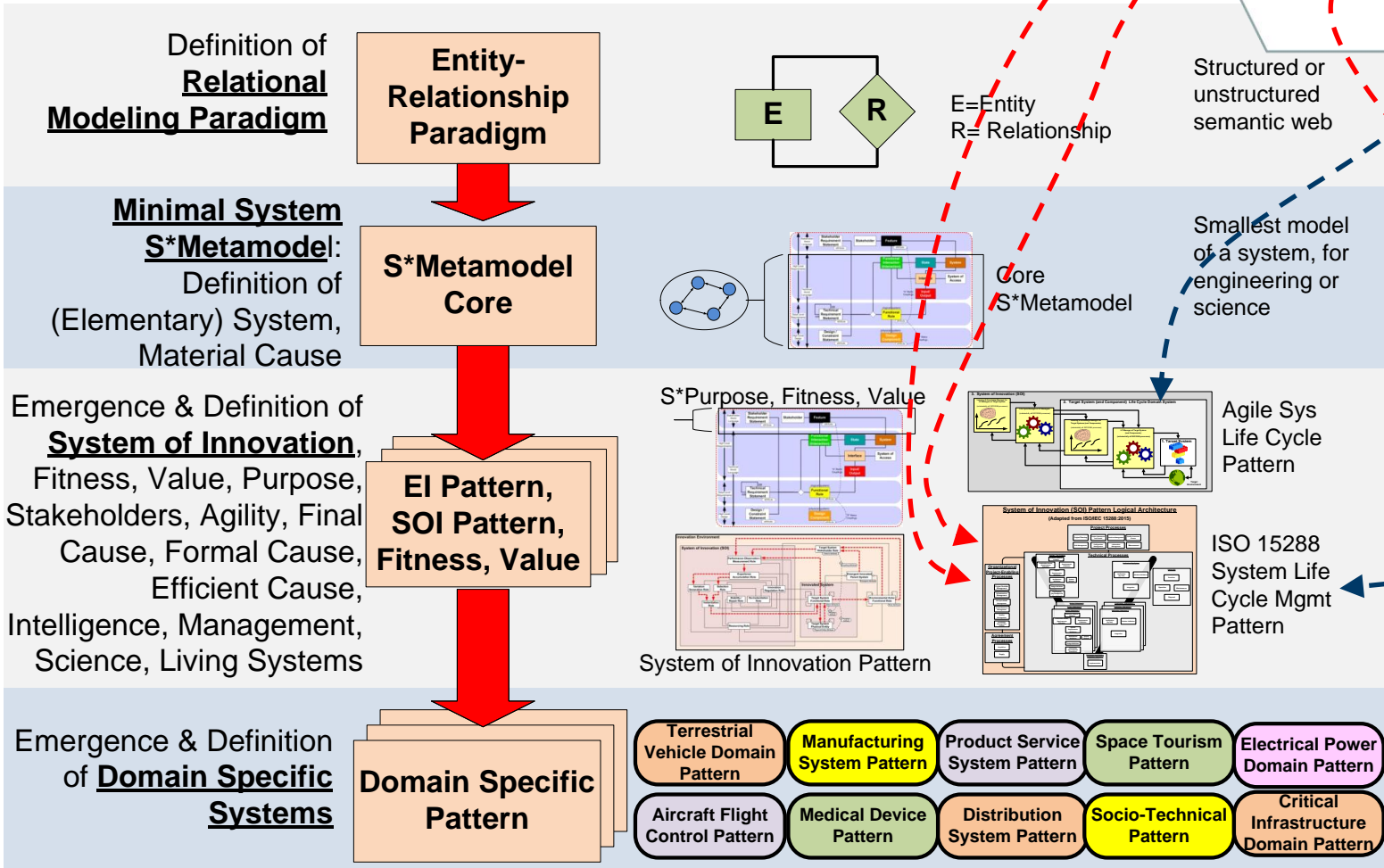


# Emergence of Patterns from Patterns: S\*Pattern Class Hie

More General



More Specific





# Recent Patterns WG public activities

- INCOSE IS2016 (Jul, 2016)
- ISSS 2016 (Jul, 2016)
- INCOSE Agile Health Care Systems Conferences 2016, 2017
- INCOSE Great Lakes Regional Conference 2016 (Sep, 2016)
- INCOSE Socorro Systems Summit (Oct, 2016)
- INCOSE/IEEE Energy Tech 2016 Conference (Nov, 2016)
- ASME VV 50 Model V&V Standards Committee (Nov, Dec, Jan)



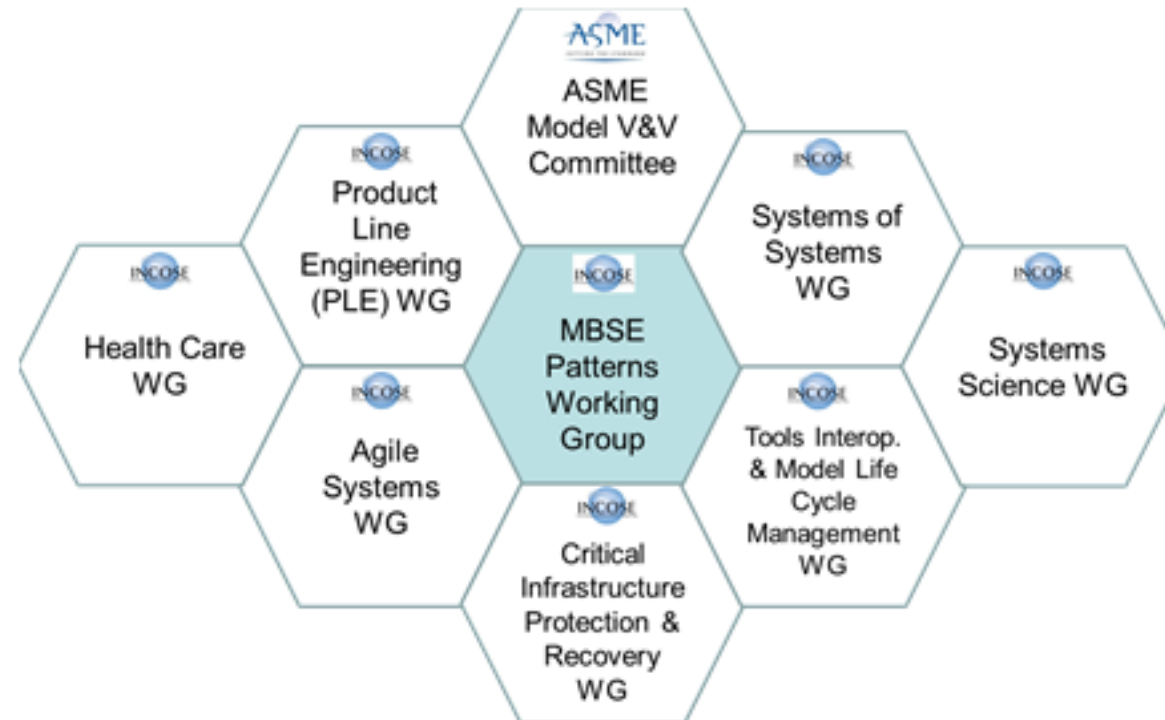
## Summary of Patterns WG activities at IW2017:

- Patterns WG meeting slots and related events on Sunday and Monday (Jan 29-30):
  - ASME-INCOSE Model V&V Standards Support
  - Current and future PWG projects discussion
  - PLE WG: Joint meeting with Product Line Engineering WG
  - CIPR WG: Joint meeting with Critical Infrastructure Protection and Restoral WG
- Additional meetings with “partner” Working Groups during their IW meetings:
  - CIPR: Critical Infrastructure Protection and Recovery WG
  - SoS: Systems of Systems WG
  - Agile: Agile Systems Engineering WG
  - SSWG: System Science WG
  - TIMLM: Tools Interoperability & Model Life Cycle Mgmt WG
- Support for other (CAB, MBSE Workshop) IW activities.

**Details of agenda . . .**



## **MBSE Patterns WG: Joint IW activities, interests, project partners**



### **Patterns WG Pre-reading and Background:**

Meeting events and materials for activities of the MBSE Patterns WG at IS2016:

[http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns\\_challenge\\_team\\_mtg\\_01.28-31.17](http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns_challenge_team_mtg_01.28-31.17)

Minutes of previous meeting of the WG—July 17, 2016, at IS2016:

[http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:mbse\\_patterns\\_wg\\_team\\_mtg\\_07.17.16](http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:mbse_patterns_wg_team_mtg_07.17.16)

INCOSE WG web site for MBSE Patterns WG:

<http://www.incose.org/ChaptersGroups/WorkingGroups/Transformational/mbse-patterns>

WG INCOSE/OMG mbse wiki site:

<http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

MBSE Patterns WG Charter:

<http://www.incose.org/docs/default-source/Working-Groups/MBSE-Patterns-WG/mbse-patterns-wg-re-charter-2016-incose-approved-v2-2-1.pdf?sfvrsn=2>

PBSE Methodology Summary from the Patterns WG:

<http://www.omgwiki.org/MBSE/doku.php?id=mbse:pbse>



| <u>Agenda, Partner Events of Interest: INCOSE MBSE Patterns Working Group, at IW2017, and Web Conferencing</u>  | <u>US Pacific Time (PT)</u> | <u>Room</u>                               | <u>Global Meet</u> |
|---|-----------------------------|---|--------------------|
| <u>Patterns WG General Meeting 1:</u><br>Introductions, brief review of WG's mission and agenda for IW<br>Brief summary of Patterns WG activities since last (IW2016) meeting<br>PLE WG – Patterns WG – TIMLM WG Joint Review: <ul style="list-style-type: none"> <li>• Joint Demonstration Project 1: Ecology Content (also during Monday session)</li> <li>• Joint Demonstration Project 2: Legacy</li> </ul> | Sunday<br>10:30-12:00       | Patterns WG Mtg. Room:<br>Suite 9         | X                  |
| <u>MBSE Workshop—Related Partner Sessions:</u>  |                             |   |                    |
| Model Ecosystem Overview, Lonnie VanZandt   | Sunday<br>2:00-2:30         | Salon E                                   |                    |
| ASME Model V&V Standardization, Joe Hightower   | Sunday<br>3:30-4:00         | Salon E                                   |                    |
| MBSE Workshop Reception   | Sunday<br>5:30-6:30         | Zen Garden                                |                    |
| <u>Patterns WG General Meeting 2:</u><br>Critical Infrastructure Protection & Recovery (CIPR) WG – Patterns WG Joint Review: <ul style="list-style-type: none"> <li>• Energy Tech 2016 Product Activities</li> <li>• Extending the ASELCM Pattern CIPR and Electrical Power Grid Applications</li> </ul>  | Monday<br>8:00-9:00         | (CIPR WG meeting room)                    |                    |
| <u>Patterns WG General Meeting 2 (continued):</u><br>Other joint activities at this IW—events, projects, session times, and session rooms<br>Current and future working group projects and future project interests from membership and partners  | Monday<br>9:00-10:00        | Patterns WG Mtg. Room:<br>Suite 8         | X                  |
| <u>System Science – Patterns WG Contributed Session:</u><br>S*Patterns as a basis for systems science   | Monday<br>10:30-11:30       | System Science WG Mtg. Room:<br>Suite 10  |                    |
| <u>Agile Systems – Patterns WG Contributed Session:</u><br>S*Pattern for Agile Systems Engineering Life Cycles: Four case study enterprises and relate S*Models   | Monday<br>11:30-12:00       | Agile Systems WG Mtg. Room:<br>Suite 9+11 |                    |
| <u>Tools Interoperability and Model Lifecycle Management (TIMLM) WG – Patterns WG Supported Session:</u><br>Workshop on Concept Model for Collaborative and Cooperative Engineering   | Monday<br>1330-1730         | TIMLM WG Mtg. Room:<br>Salon F            |                    |





| <u>Agenda, Partner Events of Interest: INCOSE MBSE Patterns Working Group, at IW2017, and Web Conferencing</u>  | <u>US Pacific Time (PT)</u> | <u>Room</u>                           | <u>Global Meet</u> |
|---|-----------------------------|---------------------------------------|--------------------|
| <u>Patterns WG Session Contribution to Agile System WG – System Science WG Joint Session on System Summits: 2016 INCOSE Socorro System Summit, Fail Fast and Recover Early--Session Experience, Summit Format</u> | Tuesday<br>0800-0900        | Agile WG &<br>SSWG Mtg<br>Rm: Salon E |                    |
| <u>Complex Systems WG- Patterns WG Joint Meeting:<br/>Review of interest in joint project by CxSWG and Patterns WG</u>  | Tuesday<br>1000-1030        | Complex Sys<br>WG Mtg Rm<br>Suite 5   |                    |
| <u>Critical Infrastructure Protection &amp; Recovery (CIPR) WG – Patterns WG Support:<br/>Discussion of MBSE support for CIPR WG</u>  | Tuesday<br>1030-1100        | CIPR WG<br>Mtg Rm<br>Salon A          |                    |
| <u>MBSE Workshop Outbriefs: Patterns and other WGs</u>  | Tuesday<br>1300-1400        | Salon E                               |                    |
| <u>Working group poster displays at closing reception (Marketplace, formerly the WG Bazaar)</u>   | Tuesday<br>1400-1630        |                                       |                    |

For more information, contact-- **MBSE Patterns WG:** Bill Schindel [schindel@ictt.com](mailto:schindel@ictt.com) Troy Peterson [tpeterson@systemxi.com](mailto:tpeterson@systemxi.com)

**To remotely access the above Patterns WG sessions marked "X" for Global Meet in far right column:**

- PARTICIPANT [GlobalMeet](#) Join Details - Join as GUEST

Meeting Details Web Address: <https://incose.pgimeet.com/GlobalmeetThree>

Access Number: 1-719-457-6209

USA /Canada (toll free): 1-866-398-2885

Guest Passcode: 195 372 9323

Dial In Numbers;

USA/Canada: 1-719-457-6209

Canada, Montreal: +1 514 669 5928

Canada, Toronto: +1 647 426 9172

Argentina (toll free): 0800 666 2649

Australia (toll free): 1 800 804 786

Australia, Brisbane: +61 (0) 7 3015 0535





# Joint activities—detail sections follow

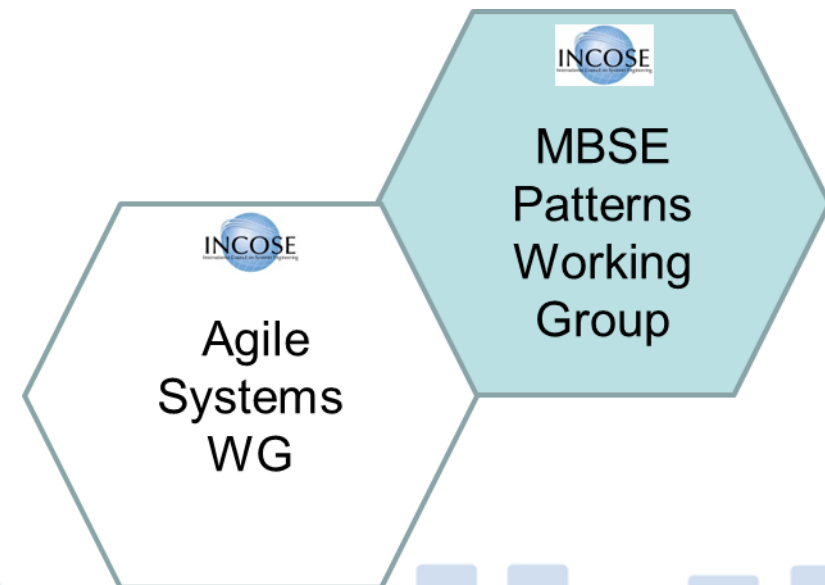
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- With Product Line Engineering WG: Joint Activity Materials
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- With Health Care WG: Joint Activity Materials
- With Critical Infrastructure Protection, and Recovery WG: Joint Activity Materials
- With Systems Science WG: Joint Activity Materials
- With Tools Interoperability & Model Life Cycle Mgmt. WG: Joint Activity

# With Agile SE WG: Joint Activity Materials



- Agile Systems Engineering Life Cycle Management (ASELCM) Discovery Project: Creating, validating the ASELCM S\*Pattern

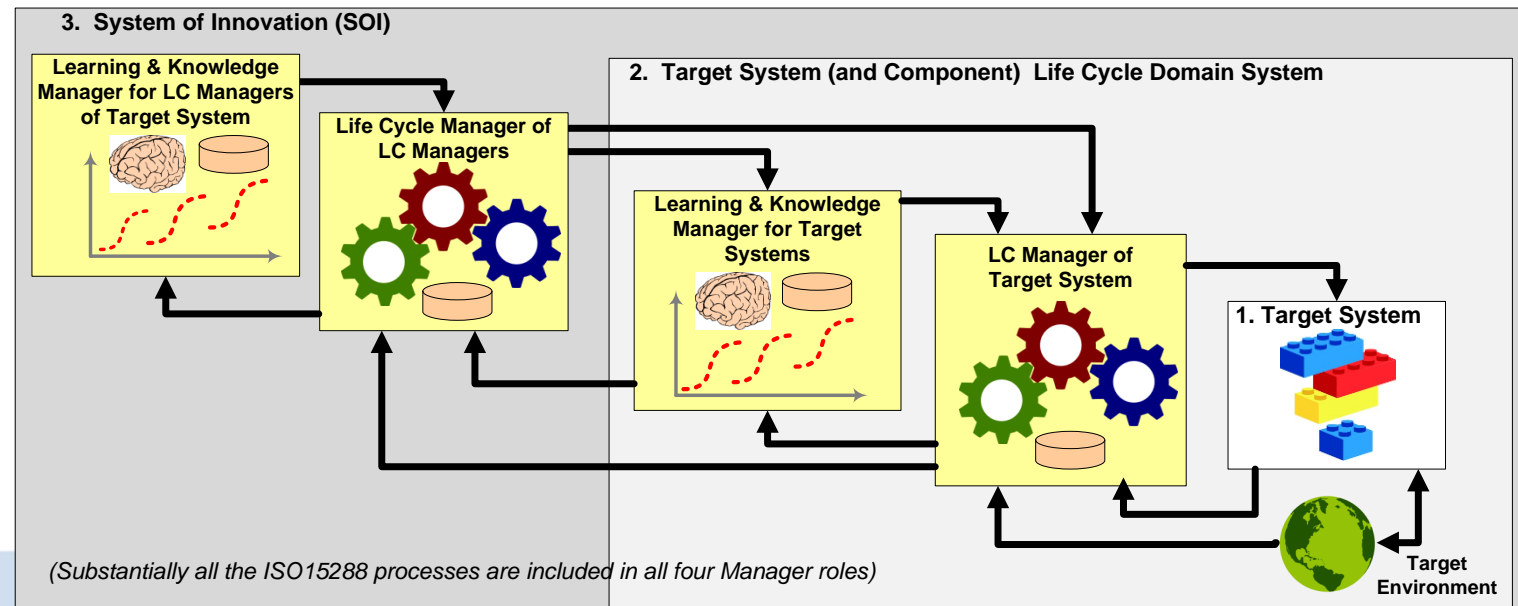
Primary Contact:  
*Rick Dove, Paradigm  
Shift, Intl.*



# Using the ASELCM Reference Pattern on Four Case Study Sites: Model Highlights

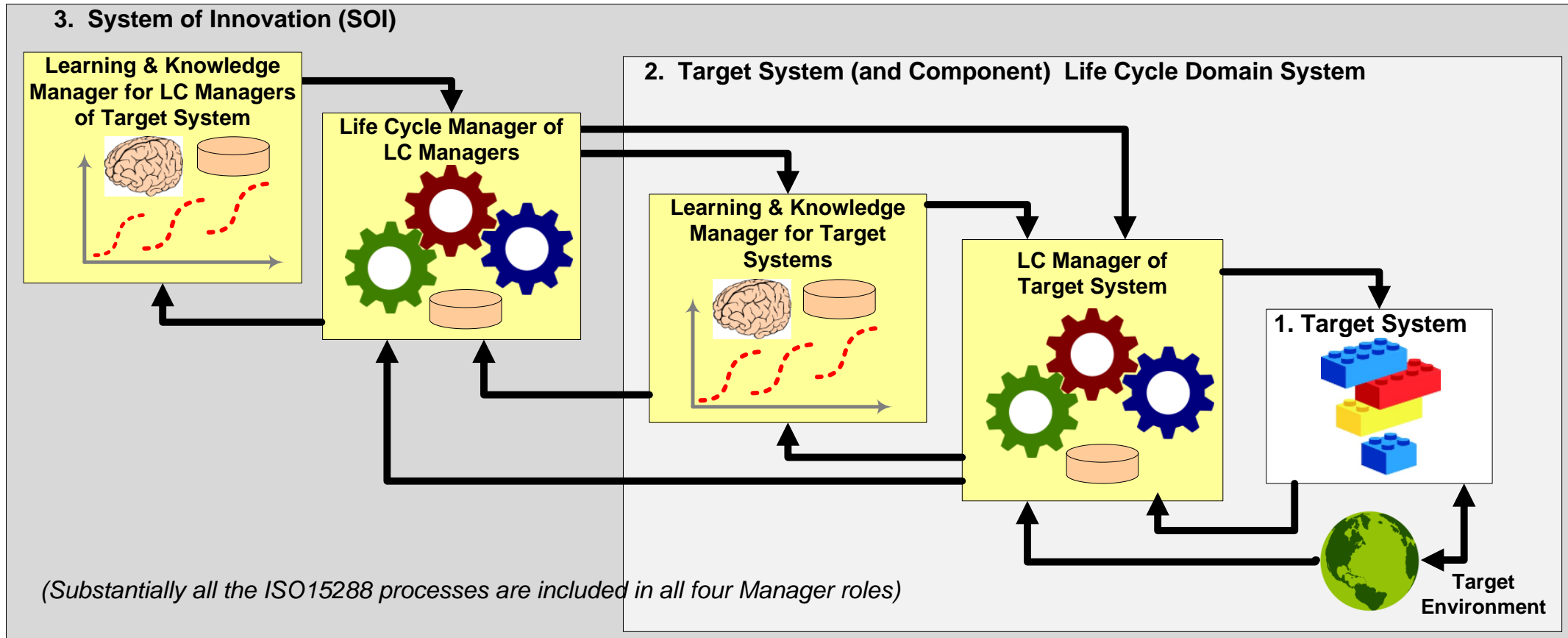


1. Agile Systems Engineering Process Features Collective Culture, Consciousness, and Conscience at SSC Pacific Unmanned Systems Group
2. Transition to Scaled-Agile Systems Engineering at Lockheed Integrated Fighter Group
3. Agile SE Process for Centralized SoS Sustainment at Northrop Grumman
4. Agile Hardware/Firmware/Software Product Line Engineering at Rockwell Collins



Agile Systems WG Meeting  
INCOSE IW17, Jan 30, 2017  
Bill Schindel [schindel@icct.com](mailto:schindel@icct.com)

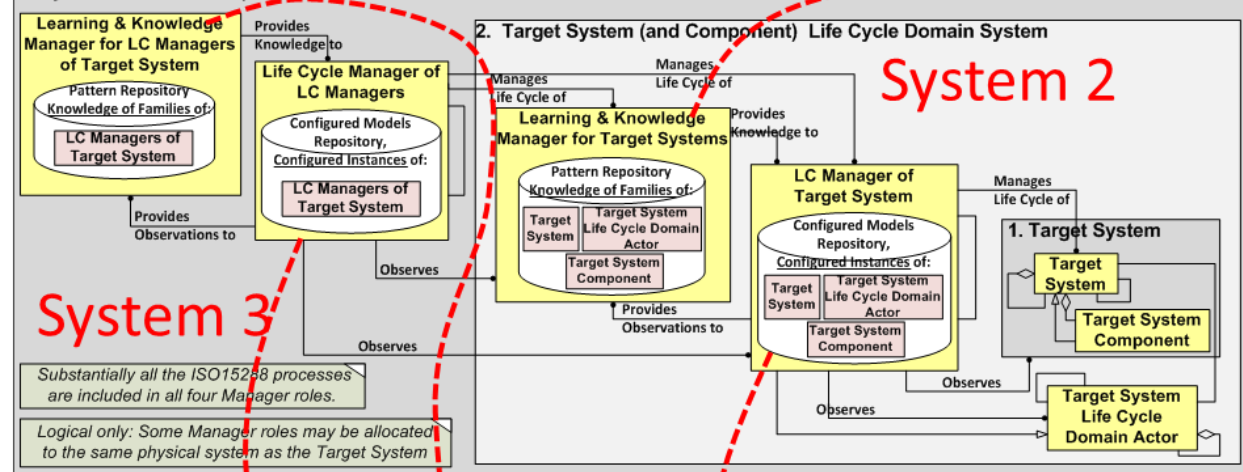
# ASELCM Pattern Logical Architecture



- System 1: Target system of interest, to be engineered or improved.
- System 2: The environment of (interacting with) S1, including all the life cycle management systems of S1, including learning about S1.
- System 3: The life cycle management systems for S2, including learning about S2.



### 3. System of Innovation (SOI)



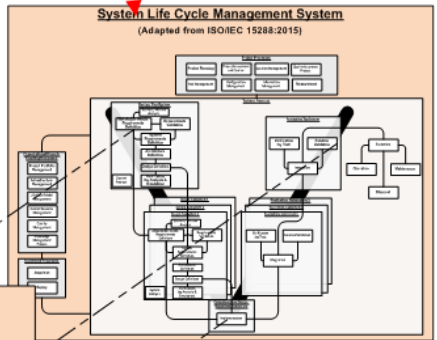
**System 3**

Substantially all the ISO15288 processes are included in all four Manager roles.  
 Logical only: Some Manager roles may be allocated to the same physical system as the Target System

**System 2**

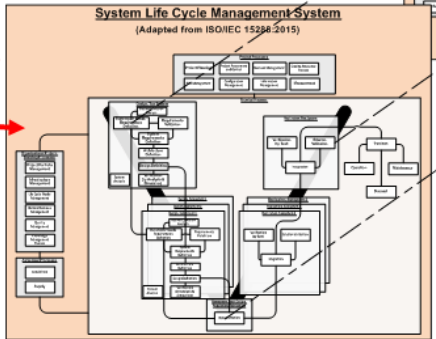
Performs most of these ISO processes, to manage what is being learned about S1 space.

Performs most of these ISO processes, to manage S1 instances, using S1 patterns

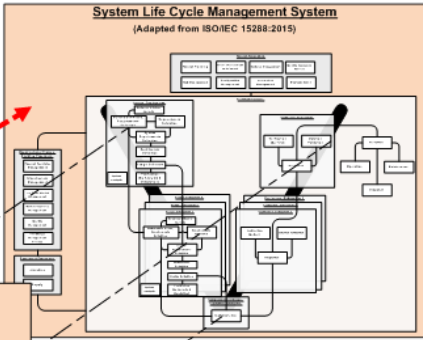


Manages Target System Family Patterns

Manages LC Management System Family Patterns



Performs most of these ISO processes, to manage S2 instances, using S2 patterns

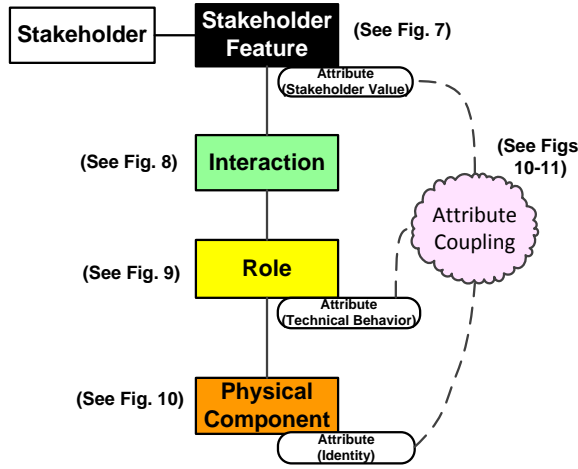


Performs most of these ISO processes, to manage what is being learned about S2 space.

## Four "Vees" in ASELCM

**ASELCM Pattern: System 1 (Target System) agility, driven by System 2 (Life Cycle Management) and System 3 (System of Innovation).**

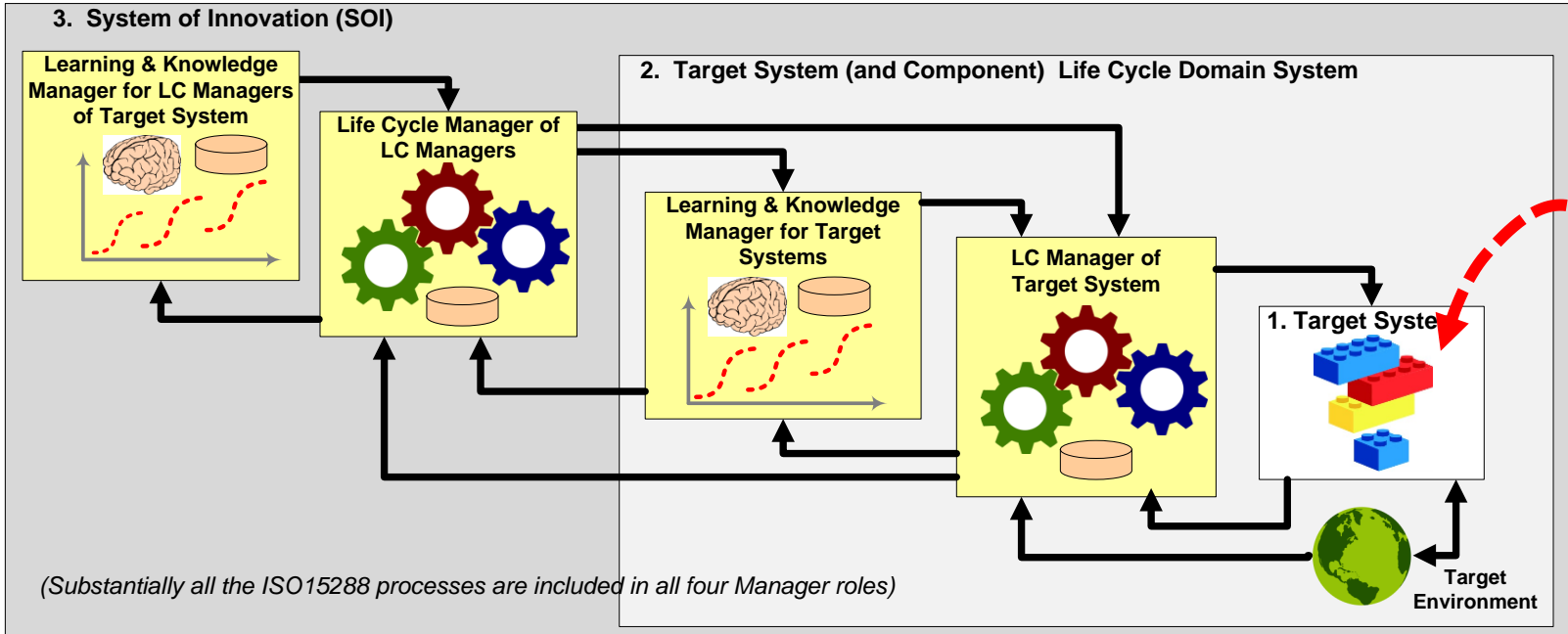
**Central to the case studies: System 2, 3 Features, Interactions, Roles, Couplings**



# 1. Agile Systems Engineering Process Features

## Collective Culture, Consciousness, and Conscience

### at SSC Pacific Unmanned Systems Group





Helped us understand/represent how their approach effectively addresses the “UURVE” environment. In the framework of the ASELCM Pattern, this can be seen as a “System-3 question”



**Attention Management Feature**

- ATTN MGMT CAPABILITY
- Performance Attribute

**Leadership Awareness**

- Team Condition Awareness
- Status Awareness

**Team Situational Awareness**

- Mission Awareness
- Status Awareness
- Direction Awareness
- Team Trust Level
- Engagement Level

**Proactive Agility Feature**

- CAPABILITY TYPE
- Response Time
- Response Cost
- Response Effectiveness
- Response Predictability
- Response Scope

**Reactive Agility Feature**

- CAPABILITY TYPE
- Response Time
- Response Cost
- Response Effectiveness
- Response Predictability
- Response Scope

**Project Outcomes Feature**

- INCREMENT IDENTITY
- Increment Type
- Incremental Value
- Starting Date
- Completion Date
- Completion Cost
- Financial Risk
- Schedule Risk
- Performance Risk

Selected Subset of System-2 Stakeholder Features and their Attributes

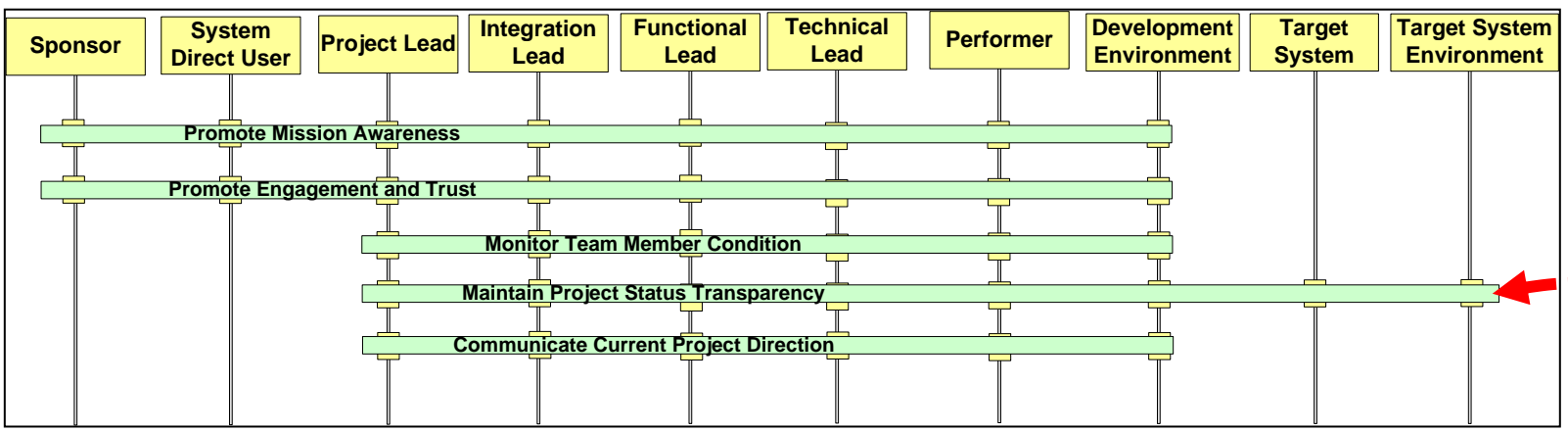
System 2’s “Agile Stakeholder Stories”:

“As a <stakeholder role> I want <system behavior> so that <value statement>.”

- “As a <Sponsor> I want <timely project incorporation of emerging technologies> so that <I obtain a best-in-class autonomous vehicle system>.”
- “As a <Functional Lead> I want <to obtain timely project status> so that <I direct vehicle navigation system development in a timely manner>.”
- “As a <Project Performer> I want to <obtain timely project directional awareness> so that <I contribute responsively to the overall project>.”



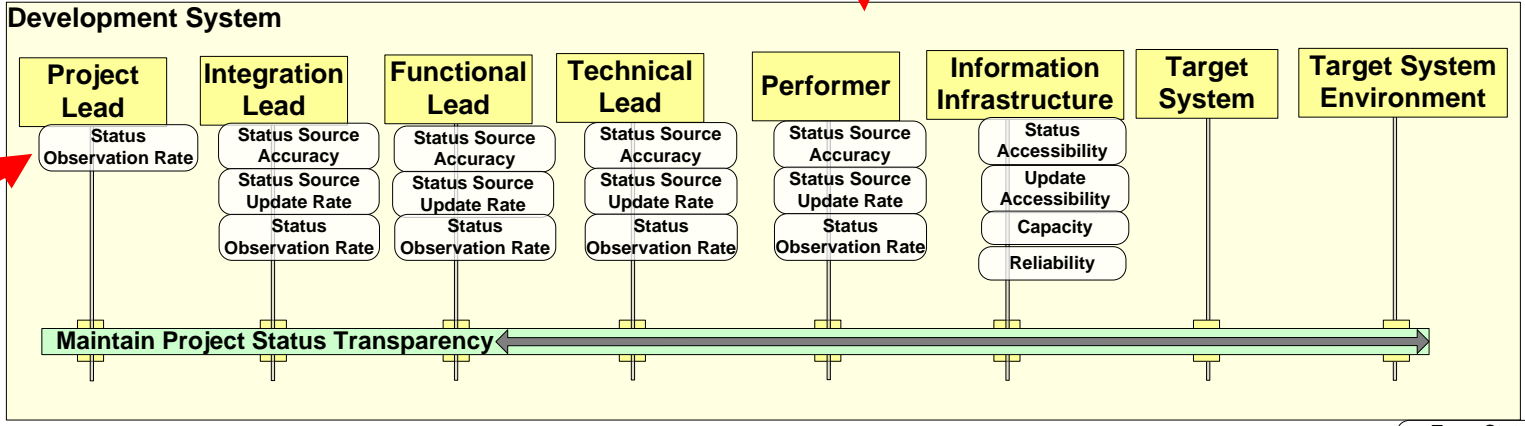
# SPAWAR System Center Pacific (SSC-Pac): Unmanned System Integration, Test, and Experimentation (UxS ITE): Interactions & Emergence --



Selected Subset of ASELCM Interactions, System-2

One Interaction

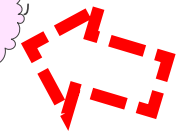
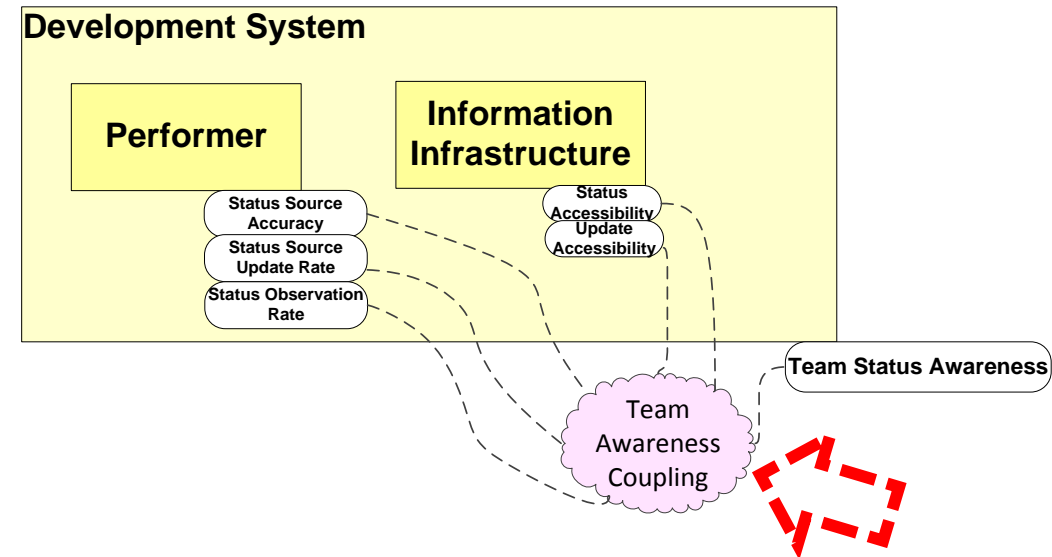
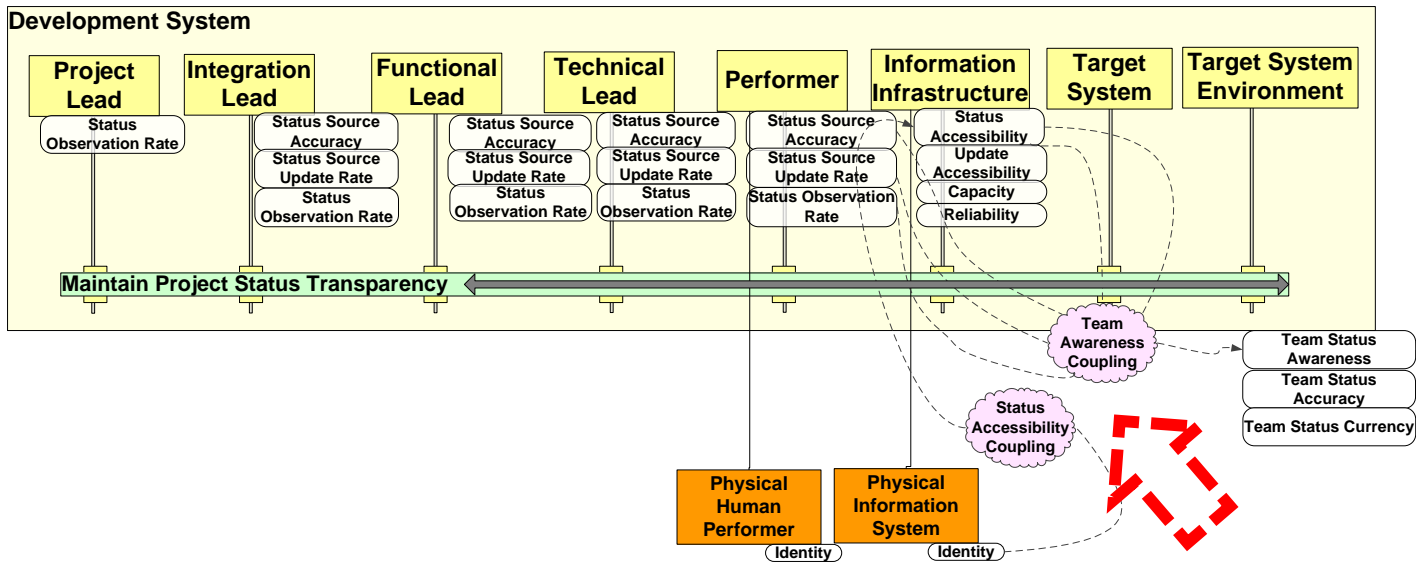
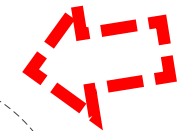
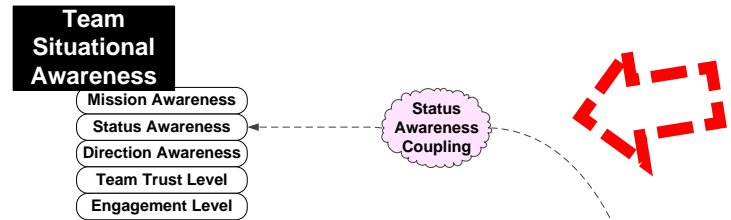
For “Maintain Project Status Transparency” Interaction, Attributes of Individual Component Roles, and Emergent Systemic Attributes



- Team Status Awareness
- Team Status Accuracy
- Team Status Currency



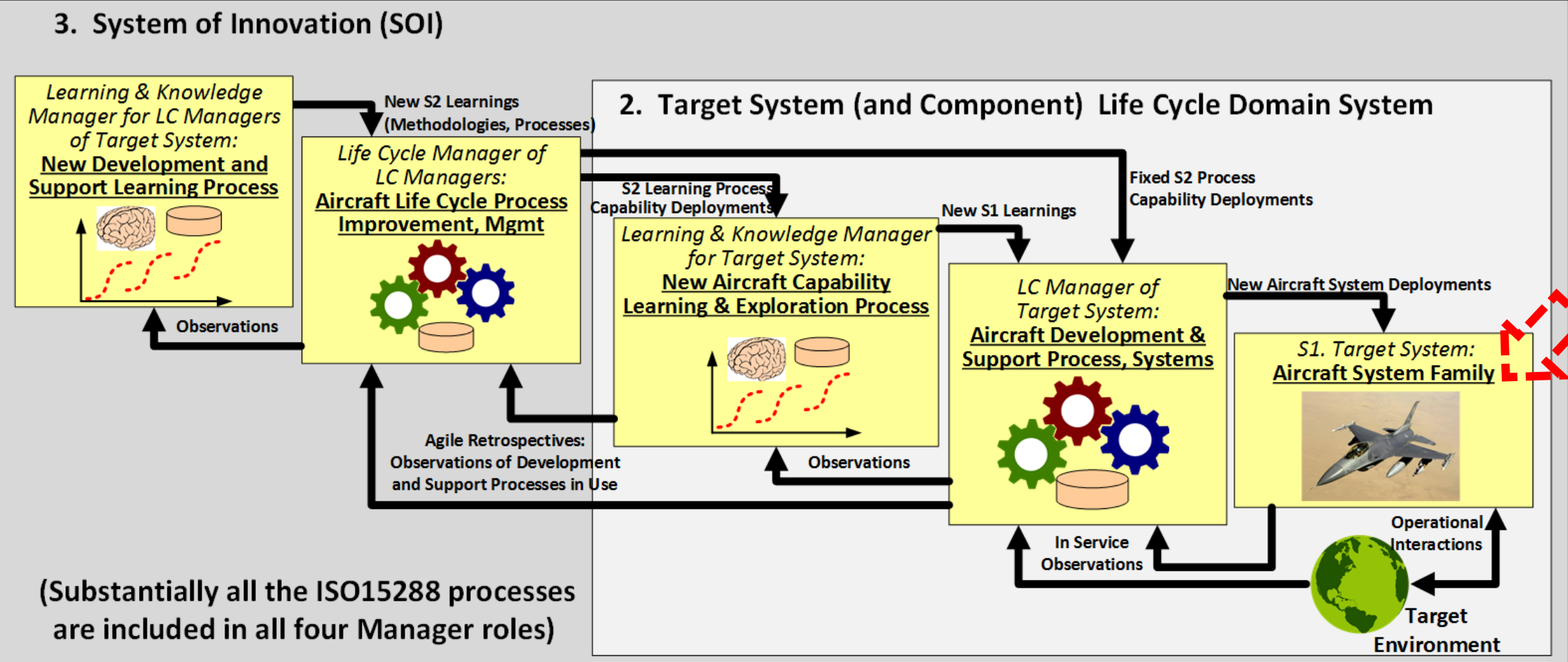
# SPAWAR System Center Pacific (SSC-Pac): Unmanned System Integration, Test, and Experimentation (UxSITE) : Attribute Couplings



Modeled Parametric Couplings of ASELCM Features, Functional Roles, and Physical Components

Team Status Awareness Arises from Other Attributes

# 2. Transition to Scaled-Agile Systems Engineering at Lockheed Integrated Fighter Group

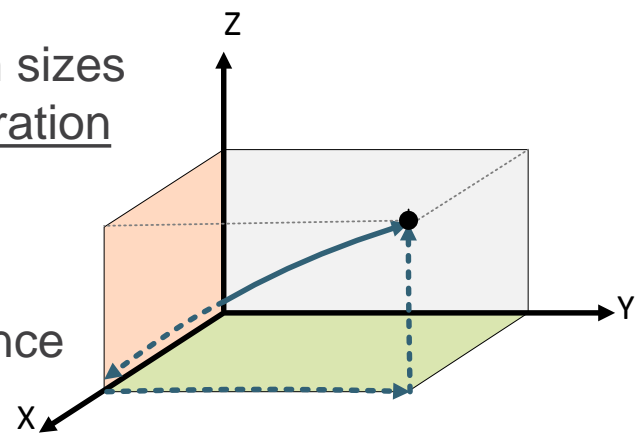




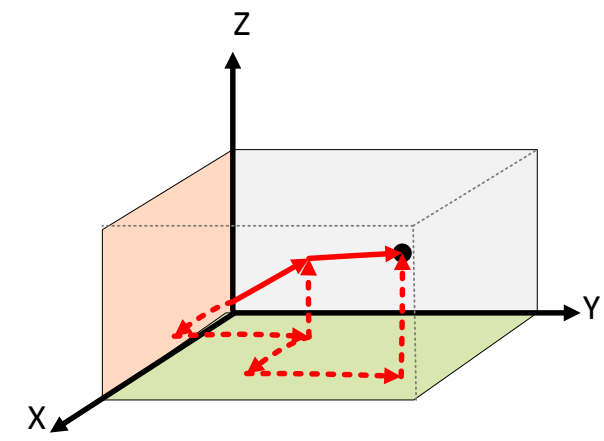
# 2. Transition to Scaled-Agile Systems Engineering at Lockheed Integrated Fighter Group: Configurations, Costs

Optimal "Flow": smaller batch sizes can result in different configuration trajectories:

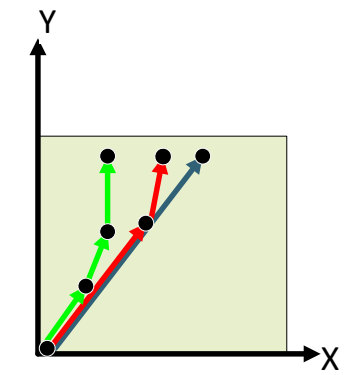
Example subspaces:  
Reqs, Dsn, Performance



(a) Large "Batch" Increment

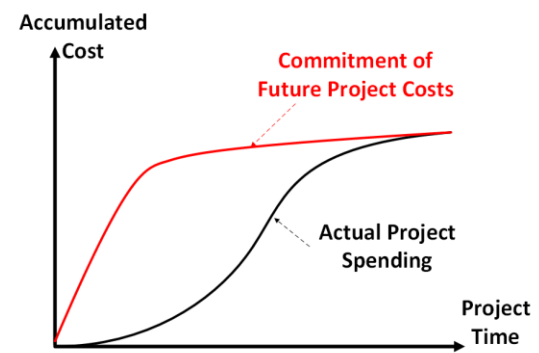


(b) Smaller "Batch" Increments

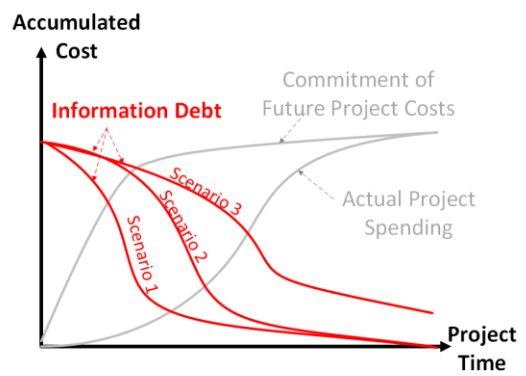


(c) Different "Batch" sizes can result in different trajectories, destinations

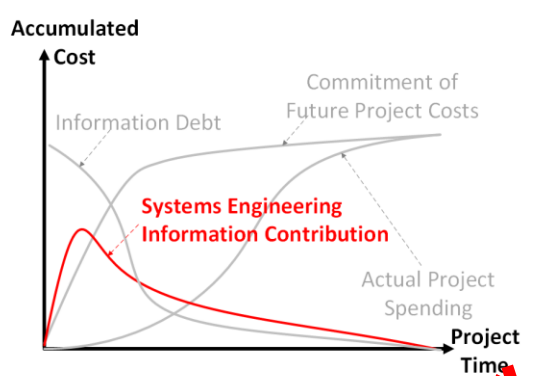
## Information Debt: Balance Sheet Model of Learning



(a) When Project Costs Are Committed versus Incurred



(b) Information Debt is Reduced Over the Course of Project



(c) Systems Engineering Information Is Generated to Reduce Information Debt

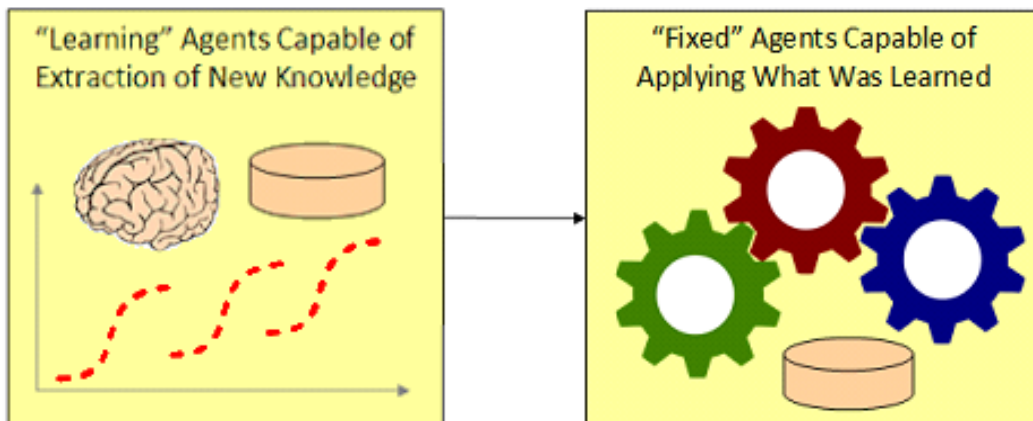
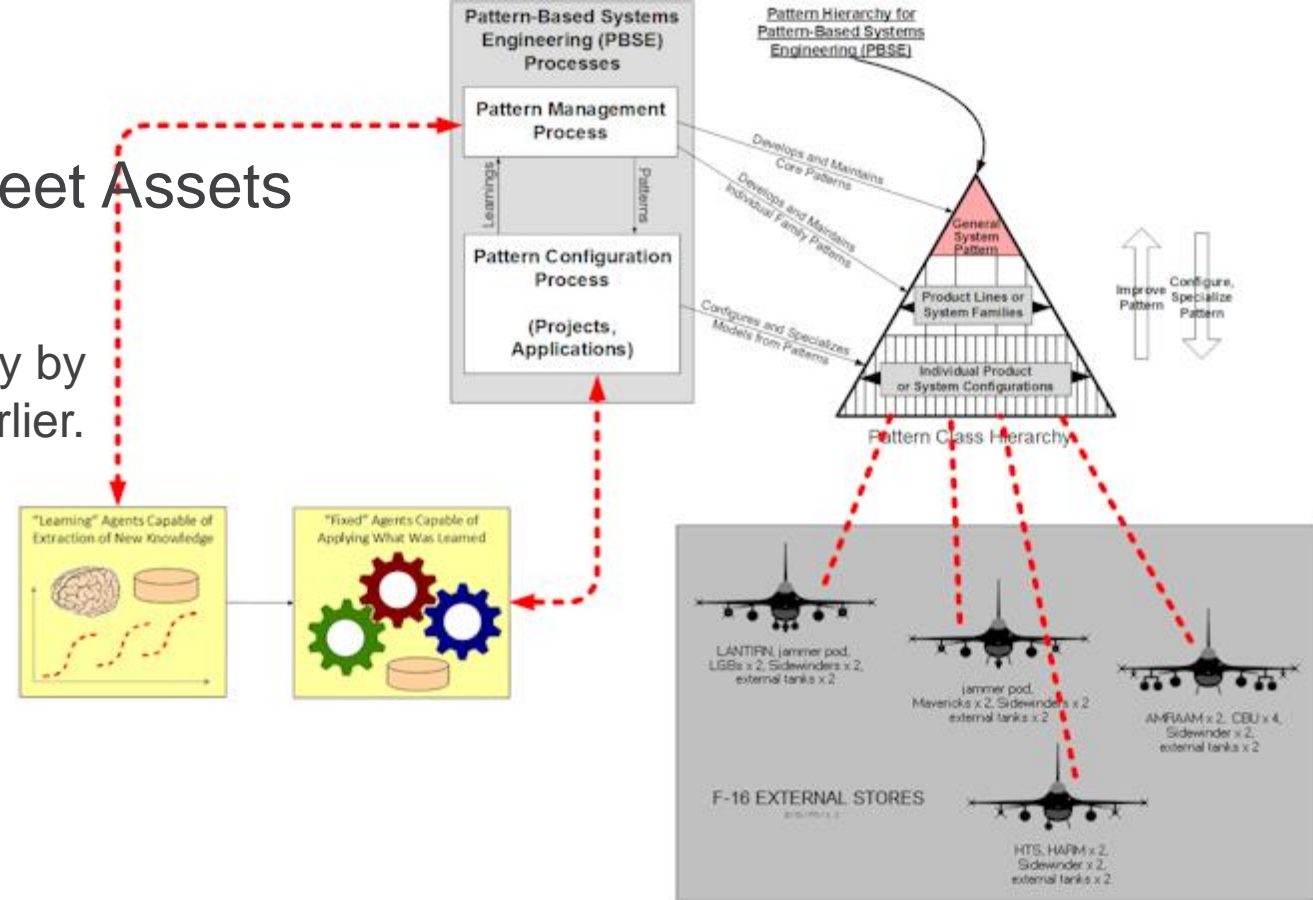
Financial Flows—Accumulated Project Costs, Information Debt, and SE Information Contribution.





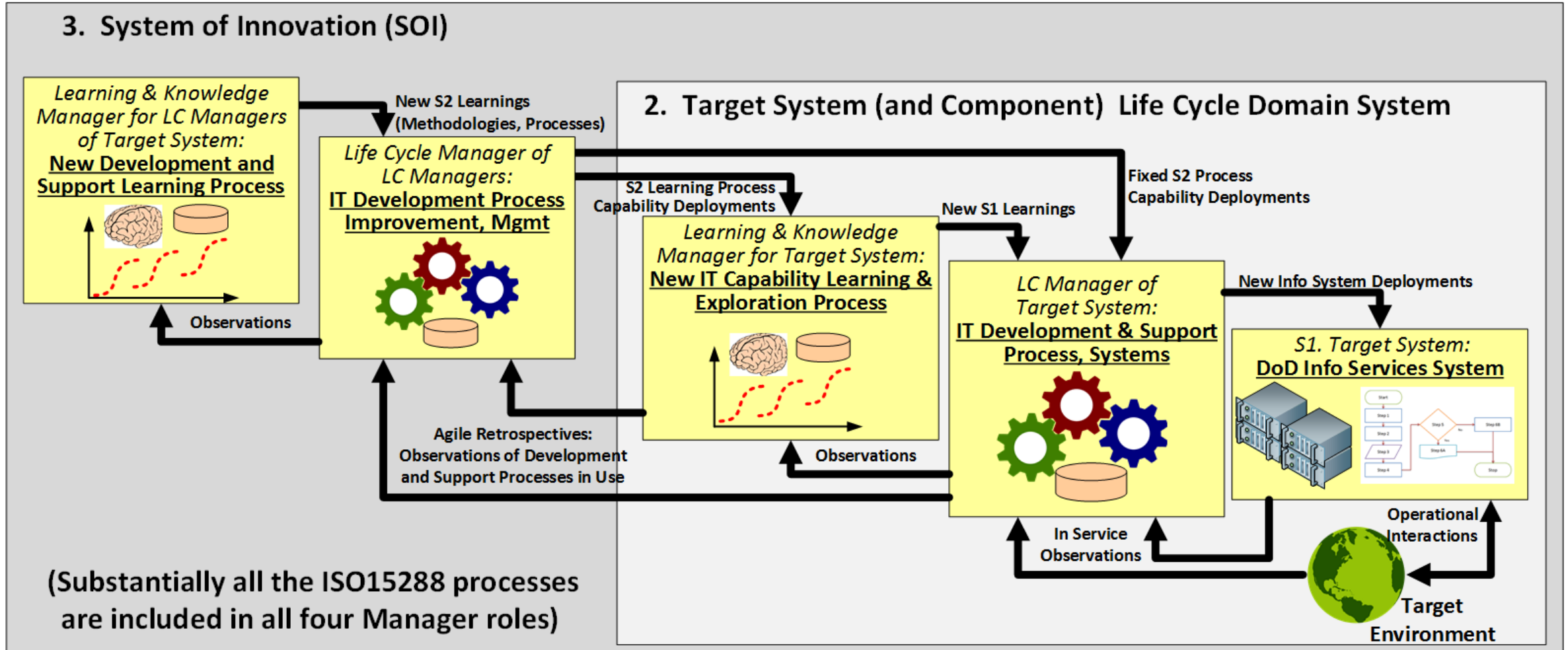
# System 2 Learning Observed: Explicit System 1 Patterns as Balance Sheet Assets

Platform architectures increase agility by rapidly lowering information debt earlier.



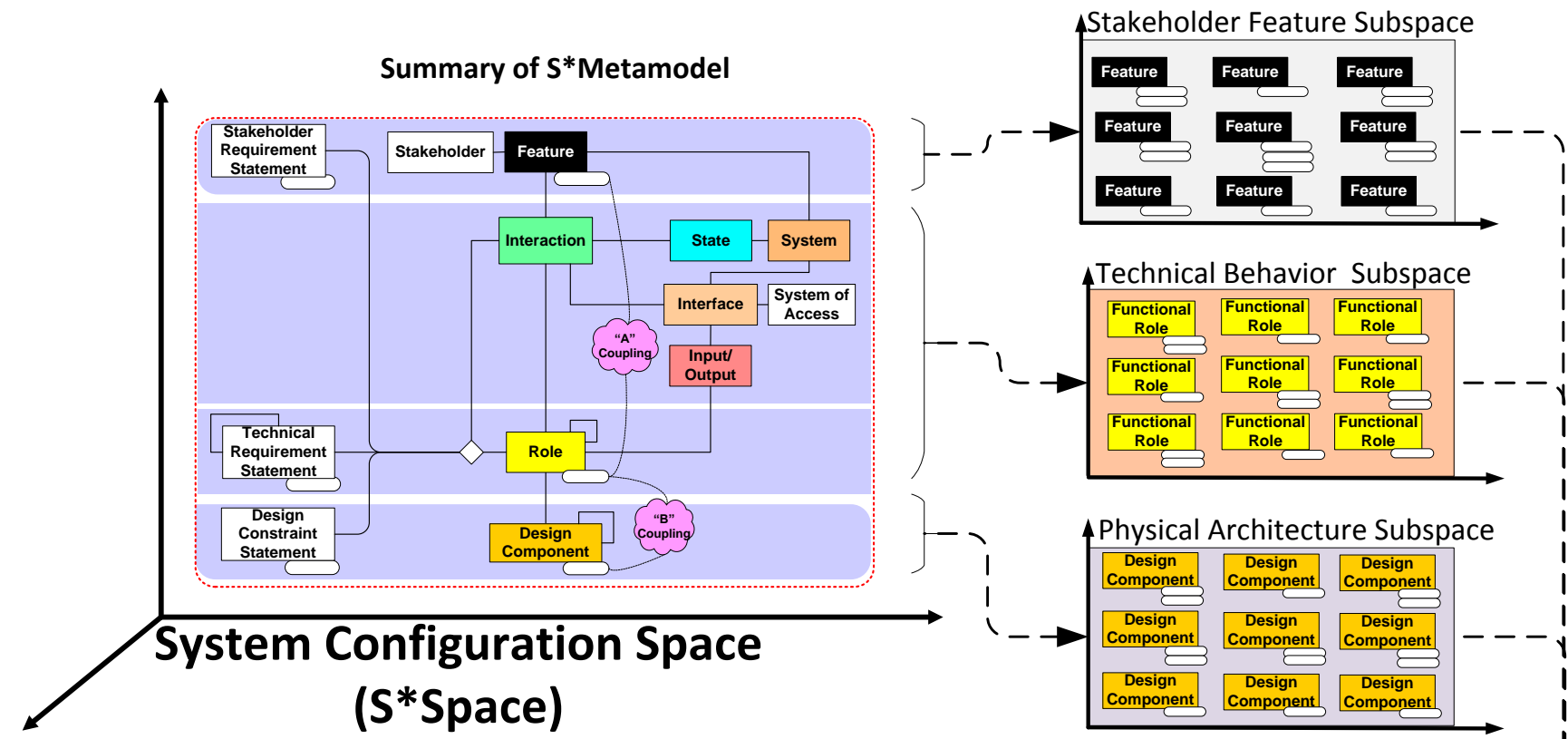
Where are the pattern assets accumulated?  
ASELCM human or other learning  
processes, learned assets, and their uses

# 3. Agile SE Process for Centralized SoS Sustainment at Northrop Grumman

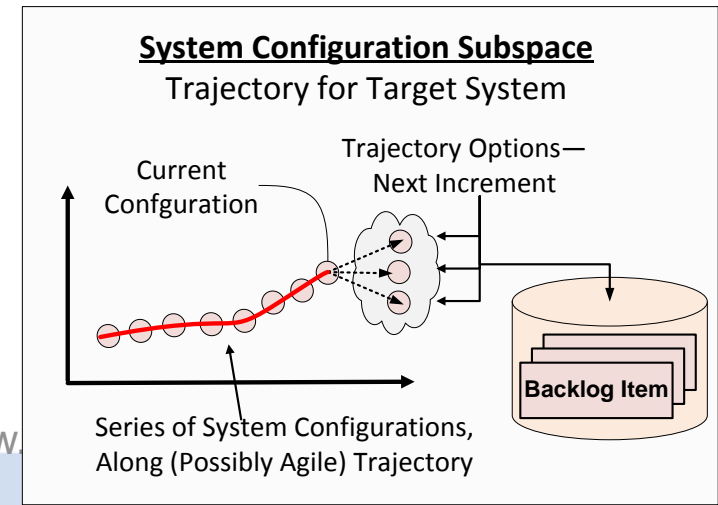


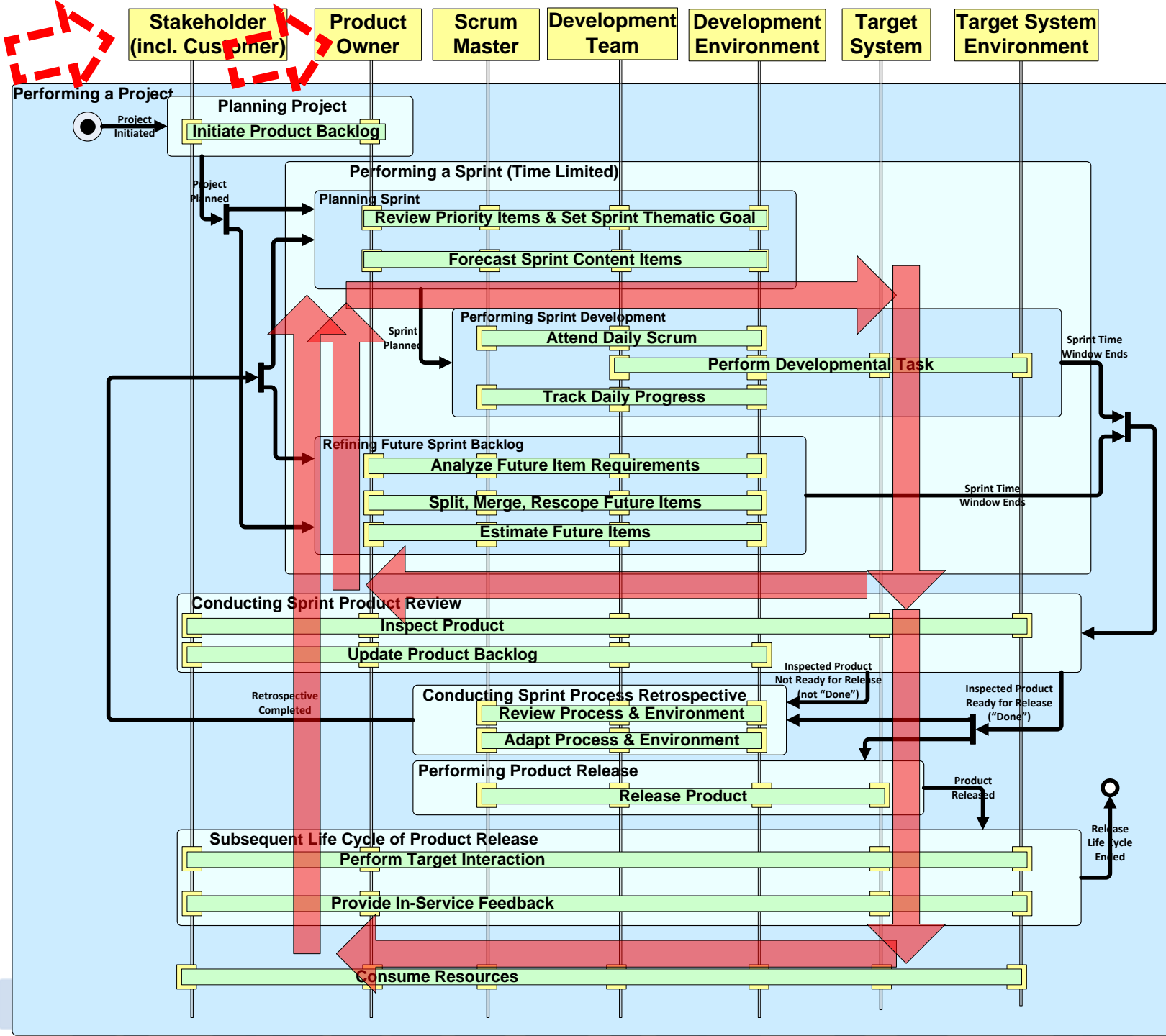


# Agile trajectories in S1 Configuration Space: Optimal Control & Estimation



GCSS-J agile trajectory in system configuration space and sub-spaces





Trajectory uncertainty and risk: Trading and sharing risks, decisions

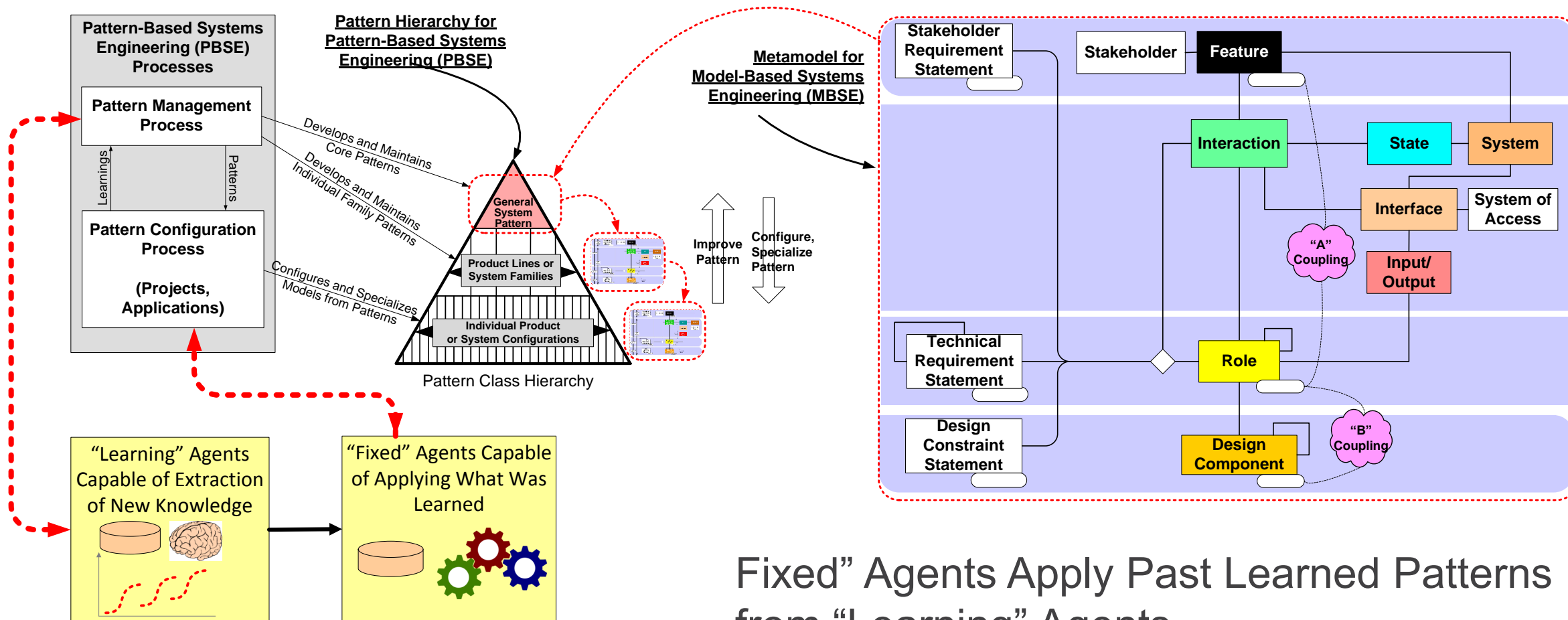
Scrum-Scrum Feedback Loop

Release-Release Feedback Loop

Nested feedback loop processes traverse system configuration space



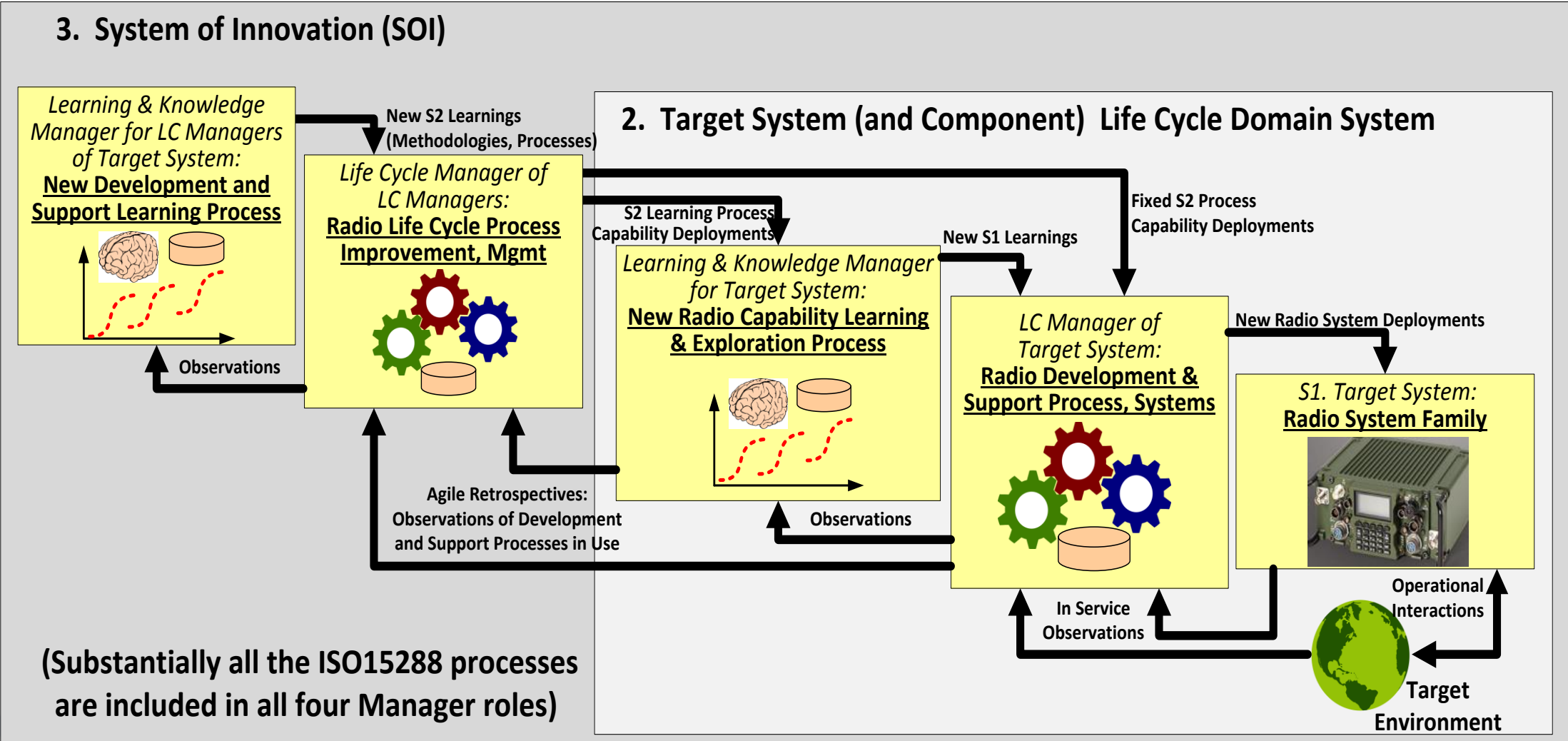
# States, Modes, and Learning in System 2



Fixed" Agents Apply Past Learned Patterns from "Learning" Agents



# 4. Agile Hardware/Firmware/Software Product Line Engineering at Rockwell Collins



# Summary of S\* Metamodel

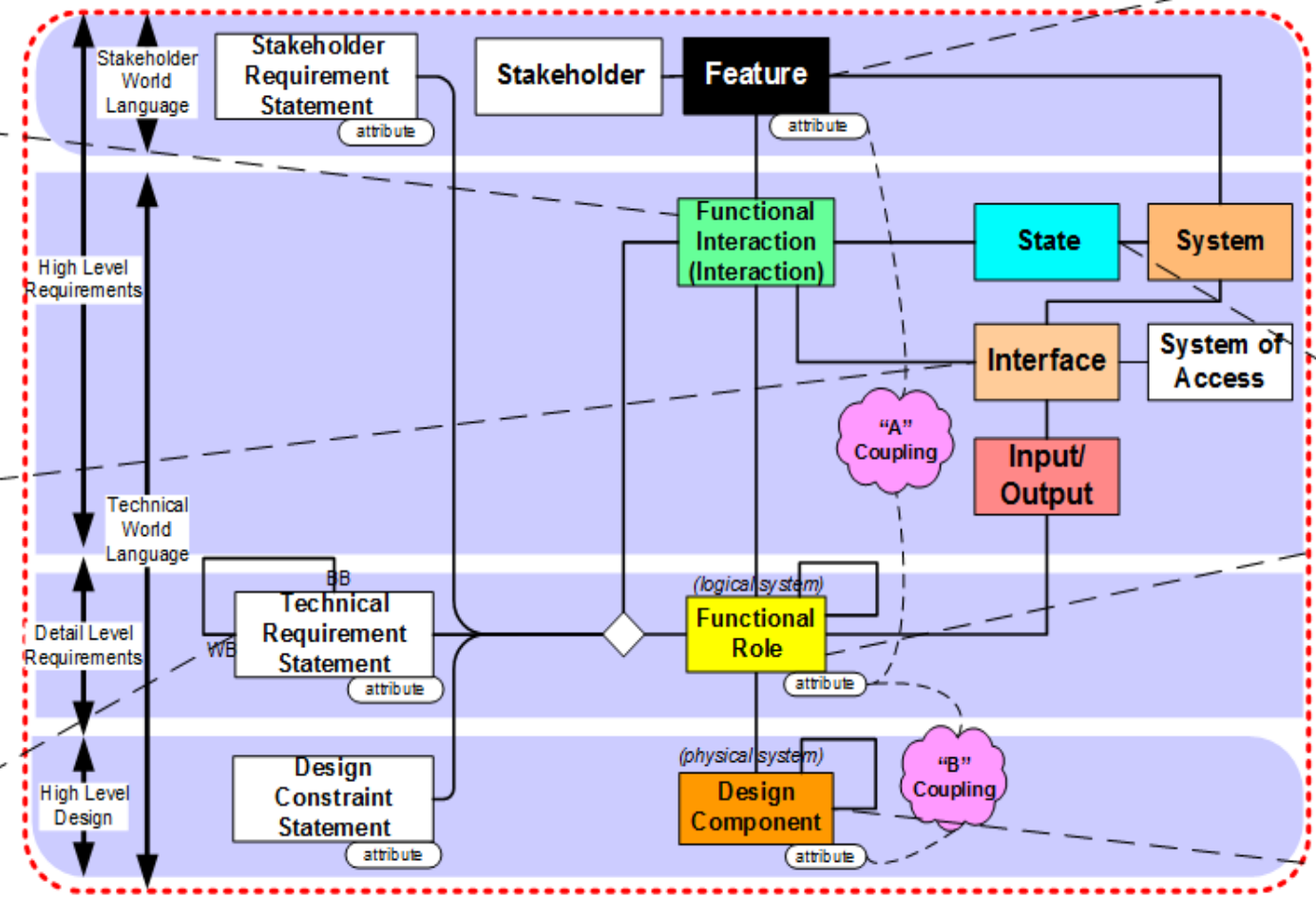
## Defines System Family Configuration Space



|              |                  |
|--------------|------------------|
| Absorb Shock | Maintain System  |
| Transmit     | Configure System |
| Receive      | Transport        |

|                    |                    |
|--------------------|--------------------|
| Mounting Interface | Service Interface  |
| Power Interface    | Antenna Interface  |
| Data Interface     | Operator Interface |

The system shall weigh no more than 5 pounds.



|          |                |
|----------|----------------|
| Range    | Compatibility  |
| Security | Data Transport |
| Mobility | Application    |

|                   |              |
|-------------------|--------------|
| Being Transported | Being Served |
| Receiving         | Transmitting |

|                    |                 |
|--------------------|-----------------|
| Modulator          | Demodulator     |
| Waveform Generator | Power Subsystem |

|                    |              |
|--------------------|--------------|
| Case               | Circuit Card |
| Backplane Assembly | Front Panel  |

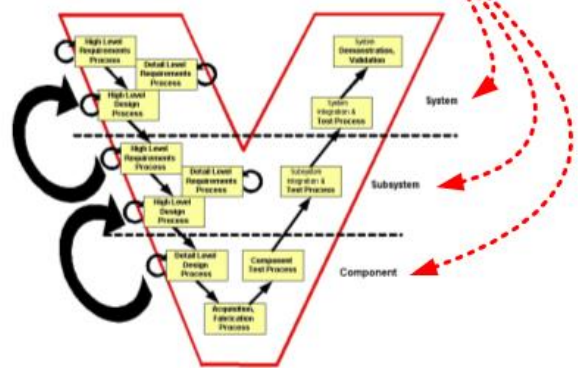
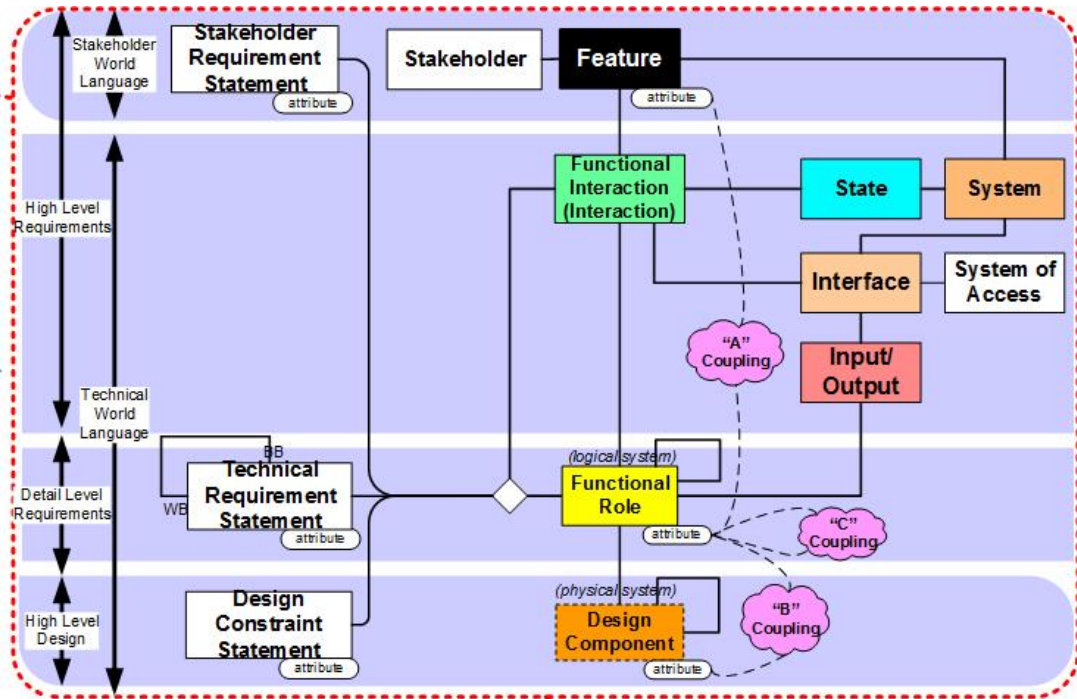
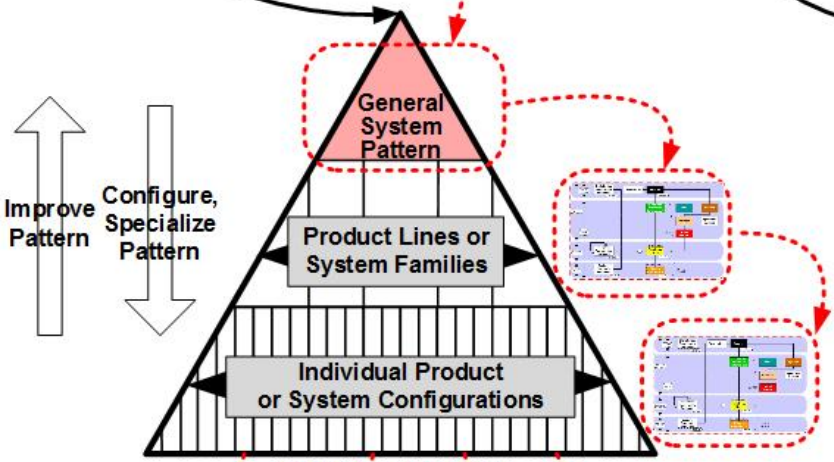
Product line family issues ultimately include the minimal system model issues (Illustrative examples for generic radio systems)





### S\* Pattern Hierarchy for Pattern-Based Systems Engineering (PBSE)

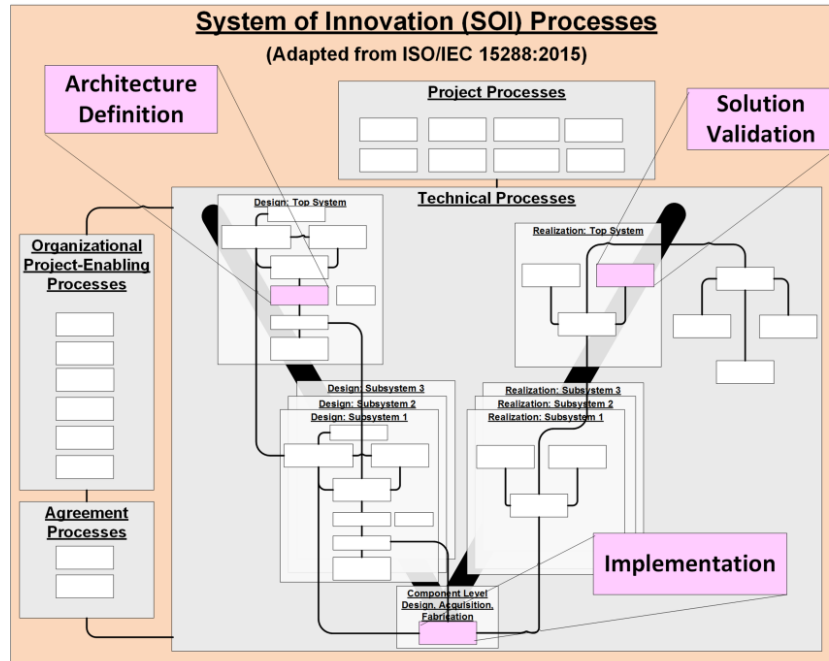
### S\* Metamodel for Model-Based Systems Engineering (MBSE)



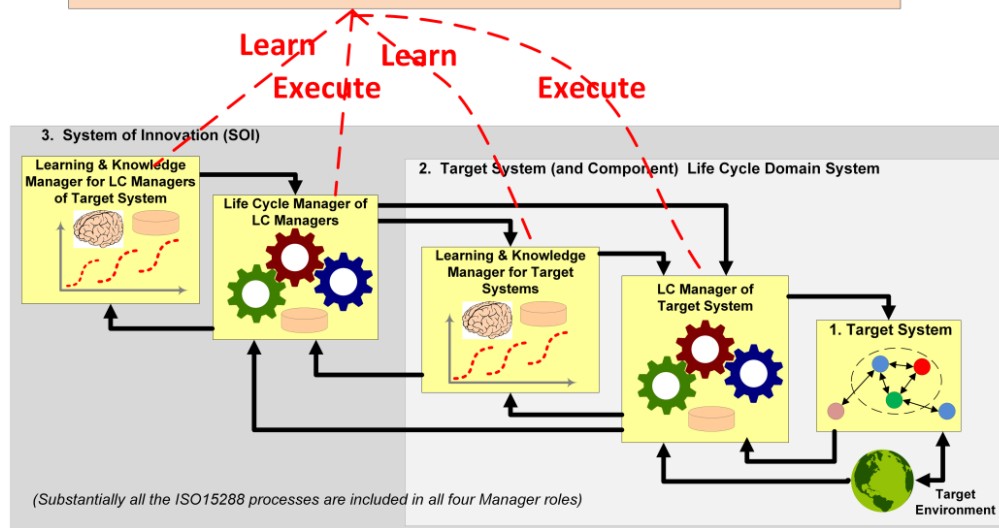
System Containment Hierarchy

Product lines configure varying products from those pattern assets.





All ISO15288 life cycle processes are candidates for Product Line Engineering learning and configurability— e.g., Test





# Additional Recent INCOSE ASELCM Applications

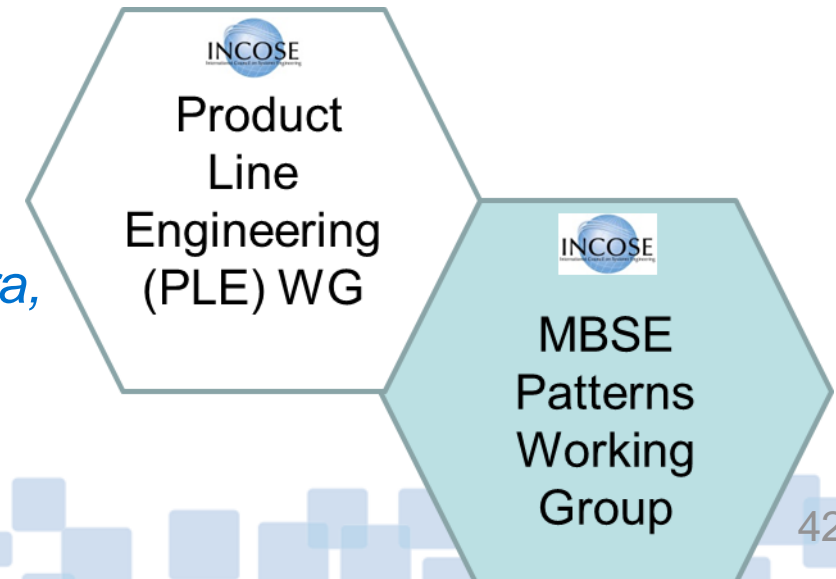
- INCOSE Agile Health Care Systems Conf. 2016:
  - Health Care Domain ASELCM Pattern
- INCOSE/IEEE/NASA Energy Tech 2016 Conf:
  - Critical Infrastructure Domain ASELCM Pattern
  - Power Distribution Domain ASELCM Pattern

# With Product Line Engineering WG: Joint Activity Materials



- Joint Projects:
  1. Demonstration of Legacy Product Line Pattern Harvest, using Method of Projections
  2. Demonstration (also with TIMLM WG) Collaborative Innovation Ecosystem, for Product Line Life Cycle Patterns & Configurations

Primary Contacts: *Guillermo Chale-Gongora, Alstom; Charles Krueger, Big Lever*



# Project 1: Demonstration of Legacy Product Line Pattern Harvest, using Method of Projections



- What is status of collection of legacy system rough data set?
- Preliminary review of available raw data set



# Project 2: Demonstration Collaborative Innovation Ecosystem, for Product Line Life Cycle Patterns & Configurations

*INCOSE MBSE Patterns Working Group*

## Contributions to Reference Ecosystem for Collaborative Innovation

For Product Line Life Cycle  
Patterns & Configurations



**MBSE Patterns Working Group**

V1.2.9

# Project Objectives

1. Specify, construct, and demonstrate a reference ecosystem of product life cycle tools, processes, and example content . . .
2. Illustrating a vision (or set of visions) of future approaches to collaboration between people and information systems, integrated across the ISO15288 system life cycle processes . . .
3. Leveraging the concepts of sound systems engineering, model-based representations and patterns, product line engineering, and agility in the face of risk, variability, and uncertainty . . .
4. Integrating the work and resources of multiple INCOSE Working Groups in related areas . . .
5. By providing this point of reference, accelerating the Model-Based Transformation described by INCOSE Vision 2025 and encouraged by the INCOSE Board of Directors adopted strategic objective.



# Working Groups Involved

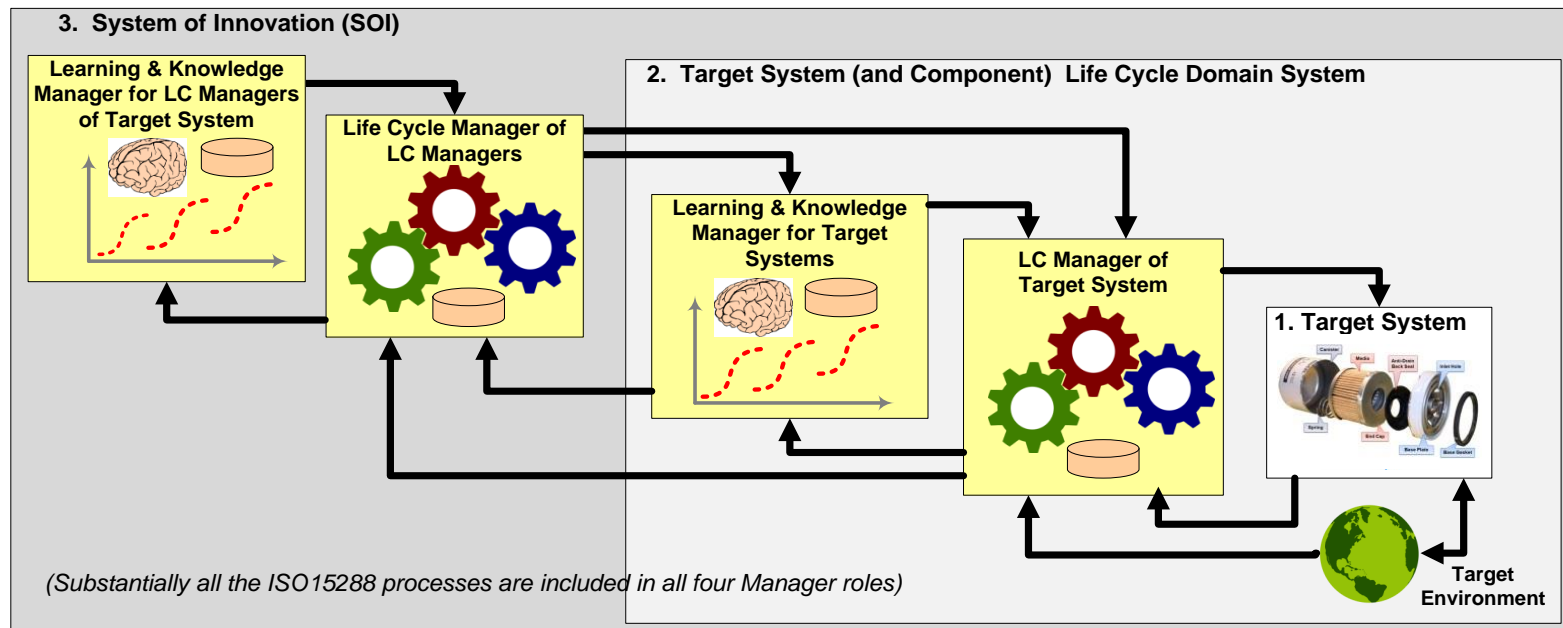
- MBSE Patterns Working Group
- Product Line Engineering Working Group
- Tools Interoperability and Model Life Cycle Management Working Group (\*)

(\*) The following material represents Patterns WG and PLE WG joint activity underway, but does not yet reflect TIMLM WG activity also underway, which will be discussed in INCOSE IW2017.

# Patterns Working Group

## Contributions to this Project

- ASELCM System 1 Patterns: S\*Pattern-based representation of engineered systems, over their life cycle, including product line patterns and specific configurations thereof. (This is system 2 work.)
- ASELCM System 2 Patterns: S\*Pattern-based representation of the systemic patterns of (human, machine) activity characterizing System 2 collaboration over System 1 life cycles; including general patterns and specific configurations thereof. (This is System 3 work.)

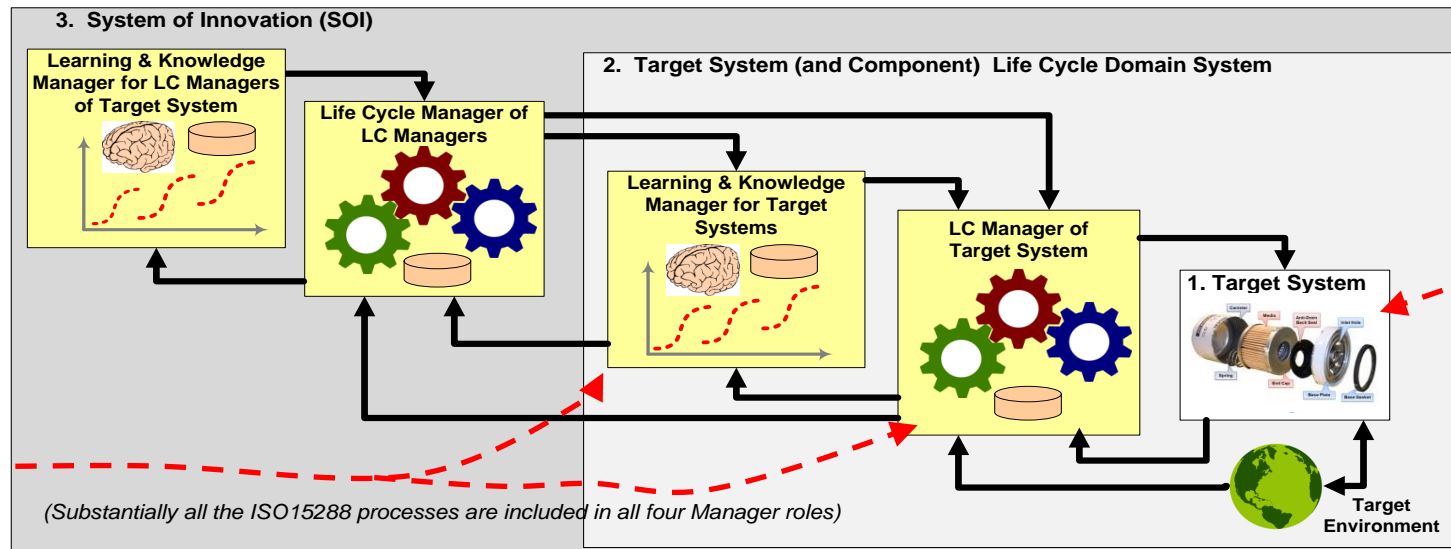


**ASELCM  
Pattern**

# Patterns Working Group

## Contributions to this Project

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- ASELCM System 2 Patterns: S\*Pattern-based representation of the systemic patterns of (human, machine) activity characterizing System 2 collaboration over System 1 life cycles; including general patterns and specific configurations thereof. (This is System 3 work.)



**ASELCM  
Pattern**

# We expect this project will involve contributions of ideas, effort, or otherwise from multiple external sources

- Currently in very early stage, using ideas, products, information, effort from the following, with more expected to get involved over time . . .



More to follow, especially to cover ISO15288 Life Cycle Processes

# System 1 Model Content

- Product Line Model S\*Pattern—for Oil Filter Family Product Line:
  - And product configurations thereof, over their life cycles
- Related Manufacturing System S\*Pattern—for Oil Filter Manufacturing Platform Product Line:
  - And system configurations thereof, over their life cycles
- Represented as S\*Patterns and S\*Models, in multiple COTS tools for model authoring, analysis, simulation, configuration management, and otherwise.

# Preliminary System 1 Example Data

- Oil Filter S\*Pattern:
  - Descriptive product line document samples
  - Modeled in multiple SysML modeling tools
  - Integrated with configuration agent capabilities, for creating configured S\*Models from S\*Patterns
- S\*Examples of the above, in progress so far:
  - Magic Draw/CSM + Big Lever Gears
  - Enterprise Architect + Reference Configuration Agent
  - Other types of tools and information systems to follow

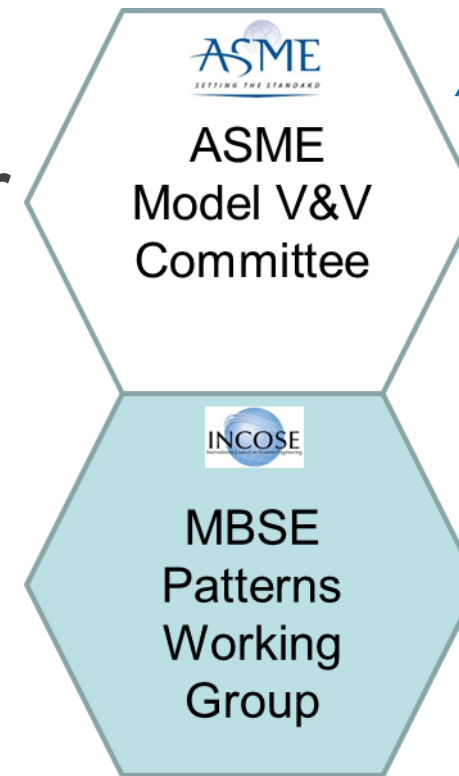




# With ASME Model V&V Committees: Model V&V Joint Activity Materials

- Supporting creation of ASME Guidelines & Standards for Computational Models, over their Life Cycles

Primary Contact:  
*Joe Hightower, Boeing,  
ASME VV50 Committee*





# With ASME Model V&V Committees: Model V&V Joint Activity Materials



## Establishing Model Credibility Using Verification and Validation


Joe Hightower  
Sr. Quality Engineer  
Associate Technical Fellow  
The Boeing Company

1/27/2017 1



### Report on ASME Verification & Validation of Computational Modeling

ASME V V 50 Committee--V&V of Computational  
Modeling for Advanced Manufacturing;  
Meeting Nov 7-8, 2016, Schenectady, NY  
Bill Schindel [schindel@ictt.com](mailto:schindel@ictt.com)



V1.2.3

IW2017 MBSE  
Workshop talk

# Report on ASME Verification & Validation of Computational Modeling

ASME V V 50 Committee--V&V of Computational Modeling for  
Advanced Manufacturing;

Meeting Nov 7-8, 2016, Schenectady, NY

Bill Schindel [schindel@icctt.com](mailto:schindel@icctt.com)

# Content

- Purpose and Scope
  - Intended Audience & Interests
  - Background on ASME Model V&V Activities
  - Model Verification and Validation – Awareness
  - The Opportunity for ASME and INCOSE
  - November 7-8, 2016, V V 50 Meeting—Topics
- 
- References
  - VV50 Committee Leadership

# Purpose and Scope

- This is a report on the ASME V V 50 Standards Committee on V&V of Computational Modeling in Advanced Manufacturing.
- This report is focused on the Nov 7-8, 2016 meeting of the committee, but also includes general background on the ASME Standards Committees on Verification and Validation of Computational Modeling.
- This report is the for the Intended Audiences listed on the next page, and is focused on only certain limited aspects of the above.
- See the References for more information, or contact the author.

# Intended Audience & Interests

- Indiana Virtual Verification Institute (VVI) Core Team
- INCOSE MBSE Leadership, INCOSE Patterns Working Group, and INCOSE Crossroads of America (CoA) Chapter
- Enterprises applying MBSE models



# Intended Audience & Interests

- Reason for interests:
  - Although the use of models is not new, it is continuing to increase in importance and frequency.
  - There is not a shared agreement, across individuals and organizations, as to the description of uncertainty, risk, or confidence in those models.
  - As potential reliance on models grows, the need for such a framework also grows—trust is essential to commerce and society.
  - This is not just true for the “computational models” of interest to the ASME standards effort, but also to the more general class of “system models” (of which the former are a part) over system life cycles, of interest to the INCOSE systems community.
  - INCOSE sees the opportunity to collaborate with ASME, in describing frameworks that are as consistent as appropriate.

# Background on ASME Model V&V Activities

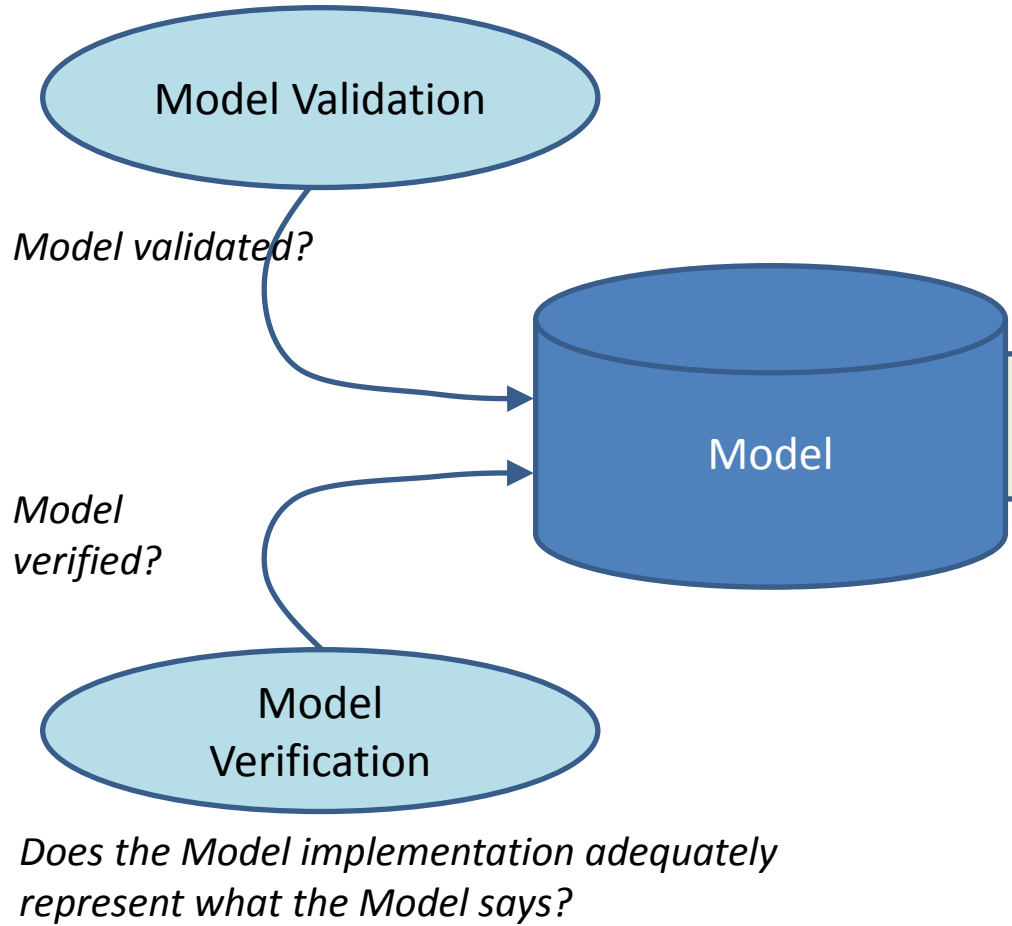
- ASME generates formal standards across a wide range of subjects.
- Because the use of computational modeling and simulation of physical systems (e.g., FEA models, dynamical simulations, etc.) has become widespread, ASME formed a standards committee effort related to the verification and validation of such models.

# Model Verification and Validation – Awareness

- Systems engineers and others are used to referring the “verification and validation” as related to designed systems, in this way:
  - Validation that the stated candidate requirements for a real system are appropriate in the eyes of the stakeholders in that system. (*Are we working on the right requirements?*)
  - Verification that the that a stated candidates design for a real system will result in a system meeting the stated requirements for that system. (*Are we working on the right design?*)
- However, the ASME Model VV effort is directly concerned not with the above V&V of systems, but instead with the verification and validation of computational models:
  - Although those might even be models of the same system as referenced above, the V&V of those models turns out to be a different idea than the V&V of the systems.

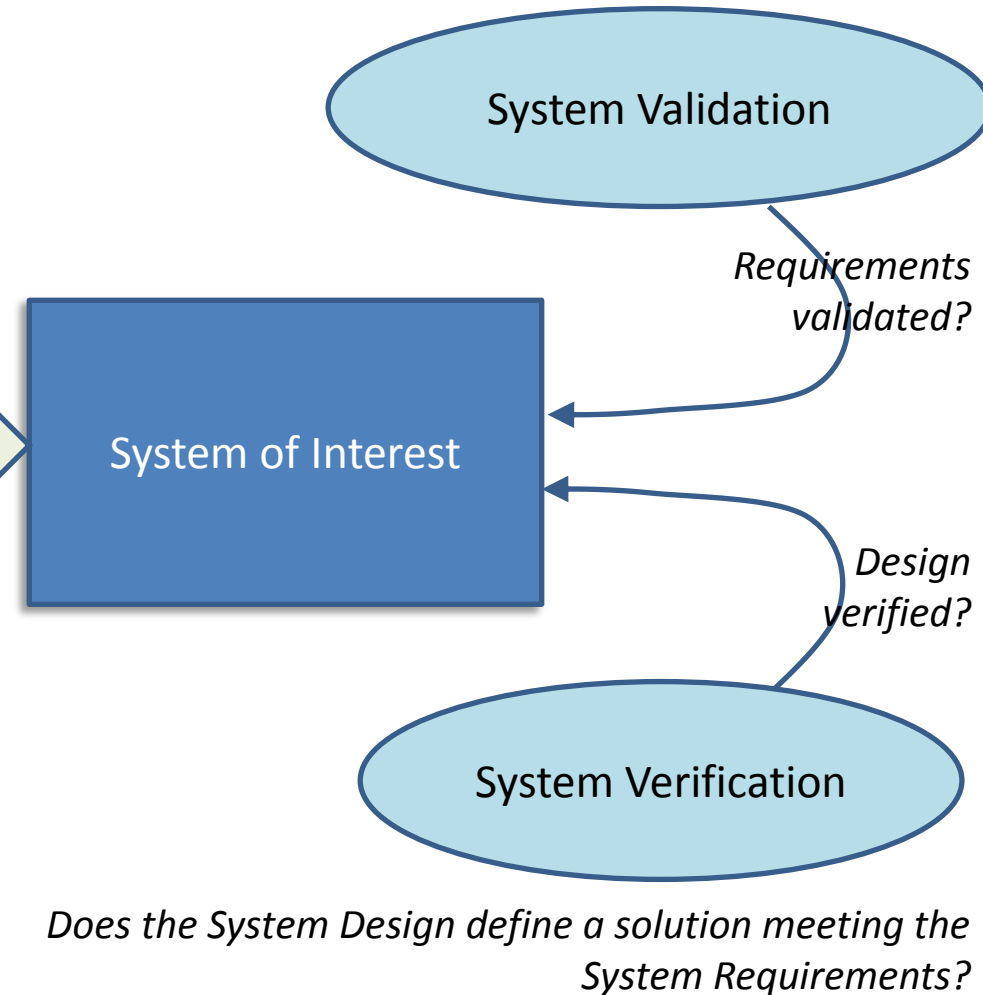
**V&V of Models,**  
**Per Emerging ASME Model V&V Standards**

*Does the Model adequately describe what it is intended to describe?*



**V&V of Systems,**  
**Per ISO 15288 & INCOSE Handbook**

*Do the System Requirements describe what stakeholders need?*



**Don't forget: A model (on the left) may be used for system verification or validation (on the right!)**

# Computational Models: Additional Distinguishing Aspects

- An additional distinction in currently visible models and modeling efforts is also delineated by the model V&V effort:
  - Internal “Physics-Based Models”: These describe *and explain* external system behavior, using model content that shows how externally-visible behavior is generated by internal interactions, based on physics or other “scientific” or first principles models, of at least one level of decomposition. The emphasis is on discovery and use of the explanatory science of the decomposition.
  - External (black box) “Data Driven Models”: These describe external system behavior, but solely in terms of the “black box” patterns of that behavior that can be seen externally, without regard for any “internal why” explaining the internal origin of that behavior. The emphasis is on discovery and use of the patterns of external behavior.
  - “Hybrid” Models: These combine both of the above aspects.

# Data Driven Models “Black Box”

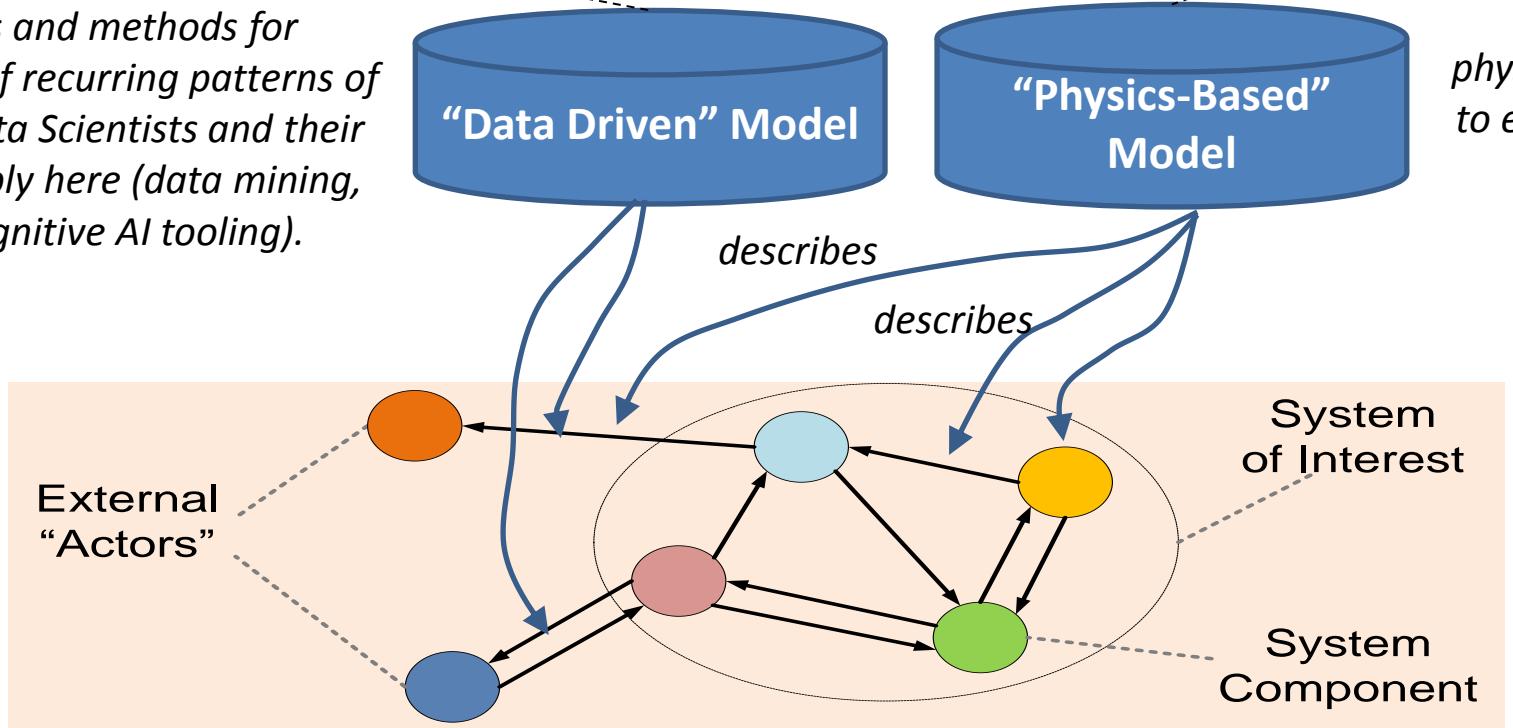
What is the behavior of the System of Interest, visible externally to the external actors with which it interacts?

Special interests: Tools and methods for discovery/extraction of recurring patterns of external behavior. Data Scientists and their newer IT tools can apply here (data mining, pattern extraction, cognitive AI tooling).

# Physics Based “Internal Explanatory” Models

What are the internal interactions of the System of Interest, and how do they combine to cause/explain the behavior that is externally visible as interactions with external actors?

Special interests: The hard sciences physical laws, and how they can be used to explain the externally visible behavior of the System of Interest. Physical Scientists and models from their disciplines can apply here.



When expressed in S\*Metamodel framework, the distinction and relationships of these two types of models becomes explicitly clear. It can be seen that this distinction retraces the history of the physical sciences, but with the latest tools. Remember the centuries-earlier studies of the night skies for patterns in the motion of stars and planets, followed later by the explanatory models of Newton and others.



# The Opportunity for ASME and INCOSE

- INCOSE has a parent society-level initiative supporting the acceleration of the transformation of Systems Engineering to a model-based discipline:
  - The system models of interest to the INCOSE community are broader than the computational models of interest in the ASME Model V&V standardization effort—but the latter are a key subset of the former.
  - Moreover, many of the key ideas of Model V&V apply to that broader class of models, beginning with the concepts of model V&V itself, the issues of model life cycle management, concepts of data-driven and physics-based models, and others.
- Bill Schindel, co-chair of the INCOSE MBSE Patterns Working Group, joined ASME earlier in 2016, and has offered to join the Model Life Cycle Management sub-team (chaired by Joe Hightower, Boeing) of the ASME VV50 standards committee.
  - Bill has invited Joe to address the INCOSE MBSE Workshop at the International Workshop to be held in late January, 2017, in LA, concerning ASME VV 50.
  - Bill has also suggested that Joe consider joining or collaborating with the Model Management Working Group of INCOSE, which has related interests to Joe's.
- Opportunity for INCOSE and ASME to collaborate on their common interests:
  - The V and V of models (including general system models as well as computational)
  - The management of models over their life cycles
  - How the V&V of models fits into the larger system life cycle framework of ISO15288.
  - INCOSE IN Chapter supporting set up of an Indiana-based Virtual Verification Institute, including Additive Manufacturing applications.
- If the above prove to be of interest down the road, INCOSE also has a history of formalizing collaboration relationships with other organizations, use of Memoranda of Understanding, etc. – but usually after we have interested people active.

## Nov. 7-8, 2016, ASME V V 50 Meeting Topical Highlights

- Hosted at GE Global Research, Schenectady, NY
- Approximately 23 attendees, plus 4 remote
- Chair: Sudarsan Rachuri, Pgm. Mgr., DOE Smart Manufacturing, Institute
- Vice-Chair: Mark Bennett, Pgm. Mgr., AFRL Manufacturing Technology Division
- ASME: Marian Heller, Steve Weinman, Dean Bartles
- Participants included: DOE, NIST, SWRI, AFRL, UL, MIT, Vanderbilt, Honeywell, GE, Boeing, Deere, ICTT
- GE's Brilliant Factory approach, use cases, challenges, review and tour of GE additive manufacturing and smart manufacturing facilities
- DOE Advanced Manufacturing Office focal issues include energy, clean energy processes, IT
- Plans for May meeting, at annual V&V Symposium

# Nov. 7-8, 2016, ASME V V 50 Meeting Topical Highlights

- ASME Model V&V approach,
- data driven versus physics based models,
- standards teams and activities,
- membership types and expectations,
- sub-teams, including terminology, concepts taxonomy, model life cycle (Bill Schindel joined)
- connection to other ASME model VV committees (solid mechanics, fluid dynamics and heat transfer, nuclear, medical devices)
- manufacturing types coverage by committees,
- connection of product design models to manufacturing models,
- use cases,
- potential INCOSE-ASME collaboration,
- ASME model-based enterprise committee,
- types of ASME publications,
- levels of abstraction,
- ASME position on examples not in standards,
- ASTM library of unit operations,
- strategy for engaging software suppliers,
- PMML, CRISP-DM,
- NAS/NAE reports,
- special modeling challenges of additive manufacturing

# References

- ASME Model V&V committees, draft documents  
<https://cstools.asme.org/csconnect/CommitteePages.cfm?Committee=100003367>

# VV50 Committee Leadership



- Chair: Sudarsan Rachuri, Pgm. Mgr., DOE Smart Manufacturing, Institute

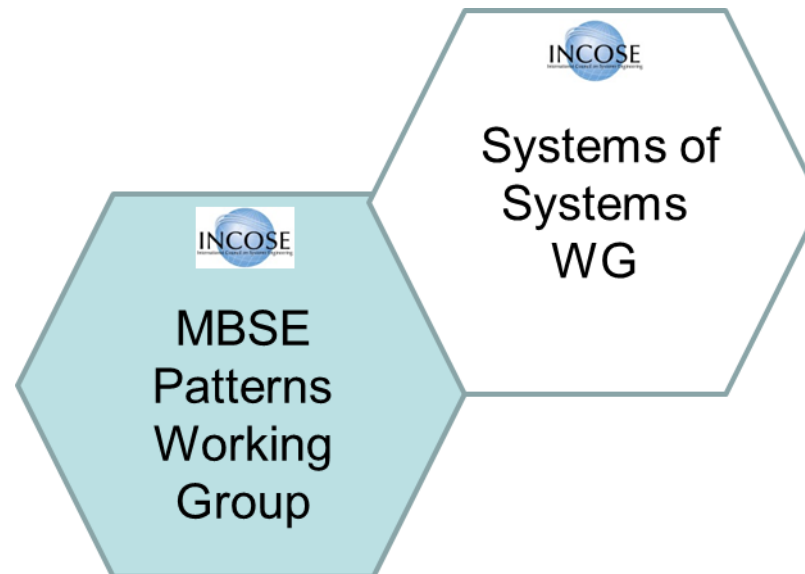


- Vice-Chair: Mark Bennett, Pgm. Mgr., AFRL Manufacturing Technology Division



# With SoS WG: Joint Activity Materials

- Support of SoS Pattern Library, including build-out of S\*Metaclasses



Primary Contact:  
*John Fitzgerald,  
Newcastle U.*



# From the IW2016 Patterns in SoS Workshop

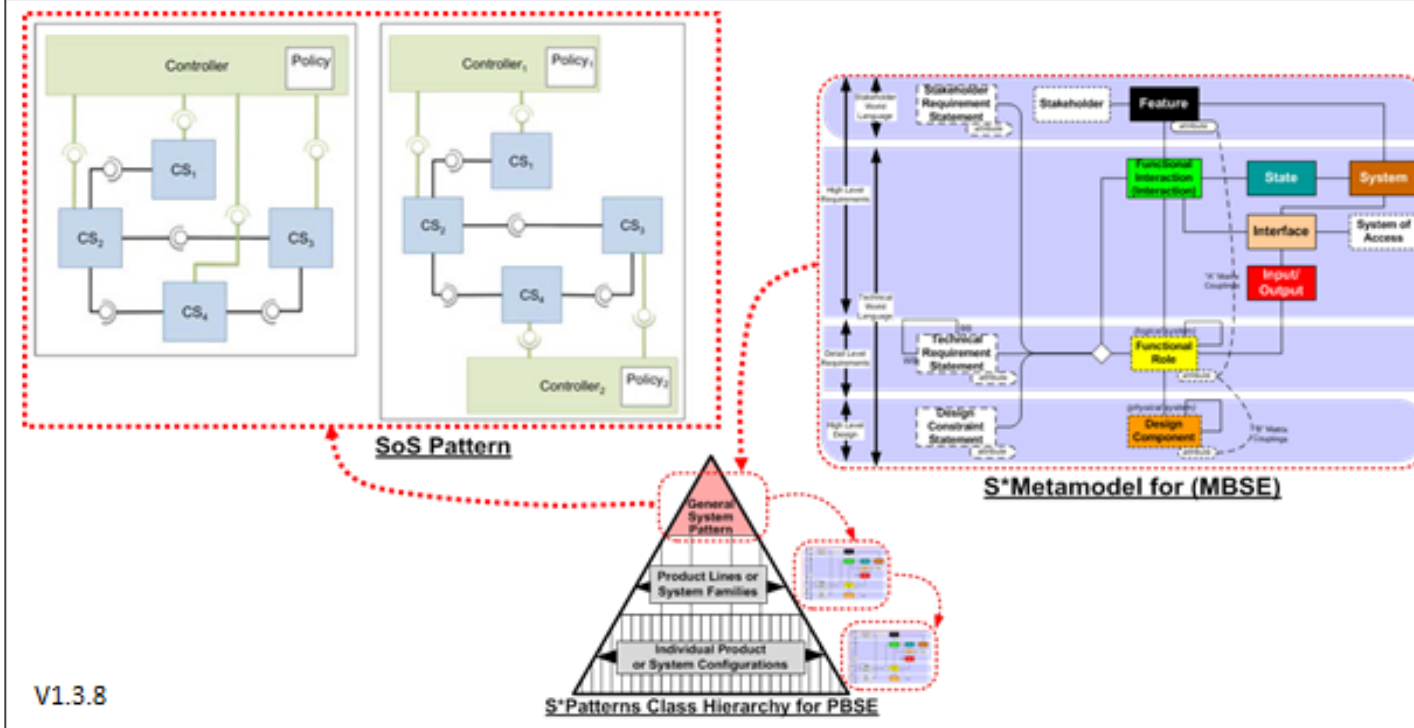


A Joint Workshop by:

- INCOSE Patterns Working Group
- INCOSE Systems of Systems Working Group



## Patterns in Systems of Systems

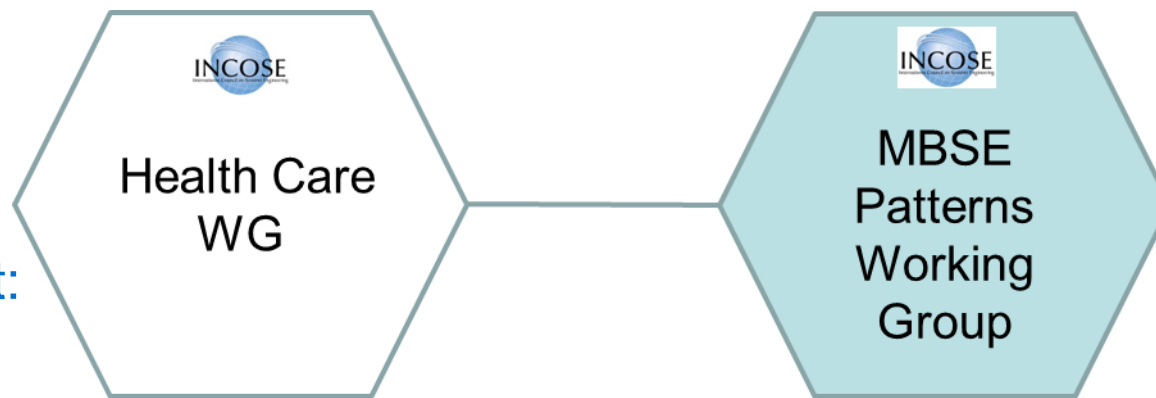




# With Health Care WG: Joint Activity Materials

- Supporting the INCOSE Agile Health Care Systems Conference (third year) & the Health Care version of ASELCM Pattern

Primary Contact:  
*Chris Unger,*  
*GE Health Care*



# Agile Health Care Systems Conference

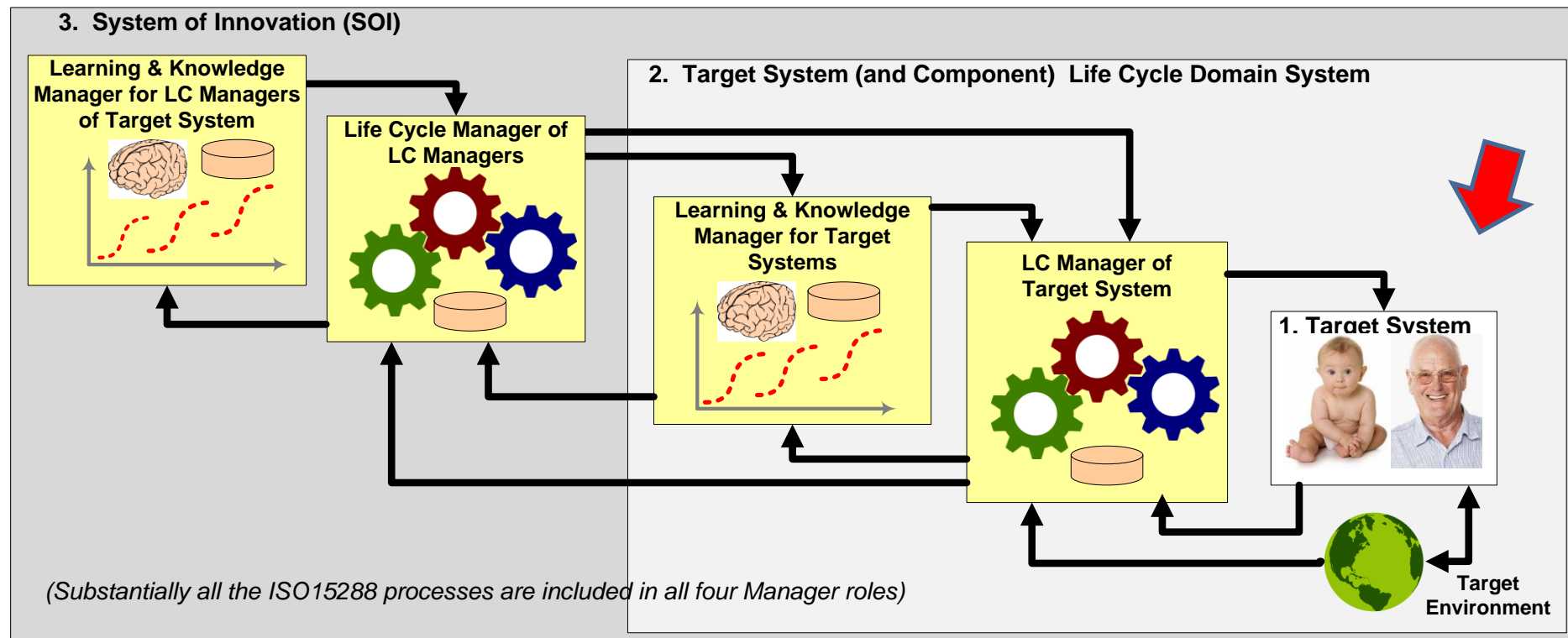


- Second conference held May, 2016, Chicago:
  - Presentations and attendance by medical systems enterprises
  - Also included sessions by Rick Dove and Bill Schindel
- Support on behalf of Agile and Patterns WG (Schindel):
  - Service on Conference Planning Committee, 2016 and 2017 conferences
  - Recruited keynote speaker: Operation Iraqi Freedom Command Surgeon, country-wide medical commander, Dr. Donald Dagliano—agile theater medicine keynote (additional help from Kevin Gunn)
  - Administration of conference web sites for PR, registration, submissions
- Now supporting third conference planning (May, 2017, Chicago)
- Primary conference organizer: INCOSE Health Care WG
  - Planning Committee also supported by Crossroads of America Chapter

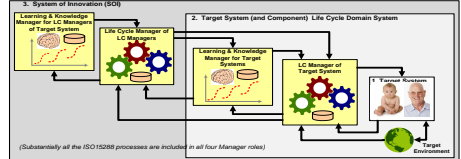
# 2016 Agile Health Care Systems Conference



- One session and break out group addressed the application of the ASELCM Pattern to assessing agility opportunities in the Health Care Domain:

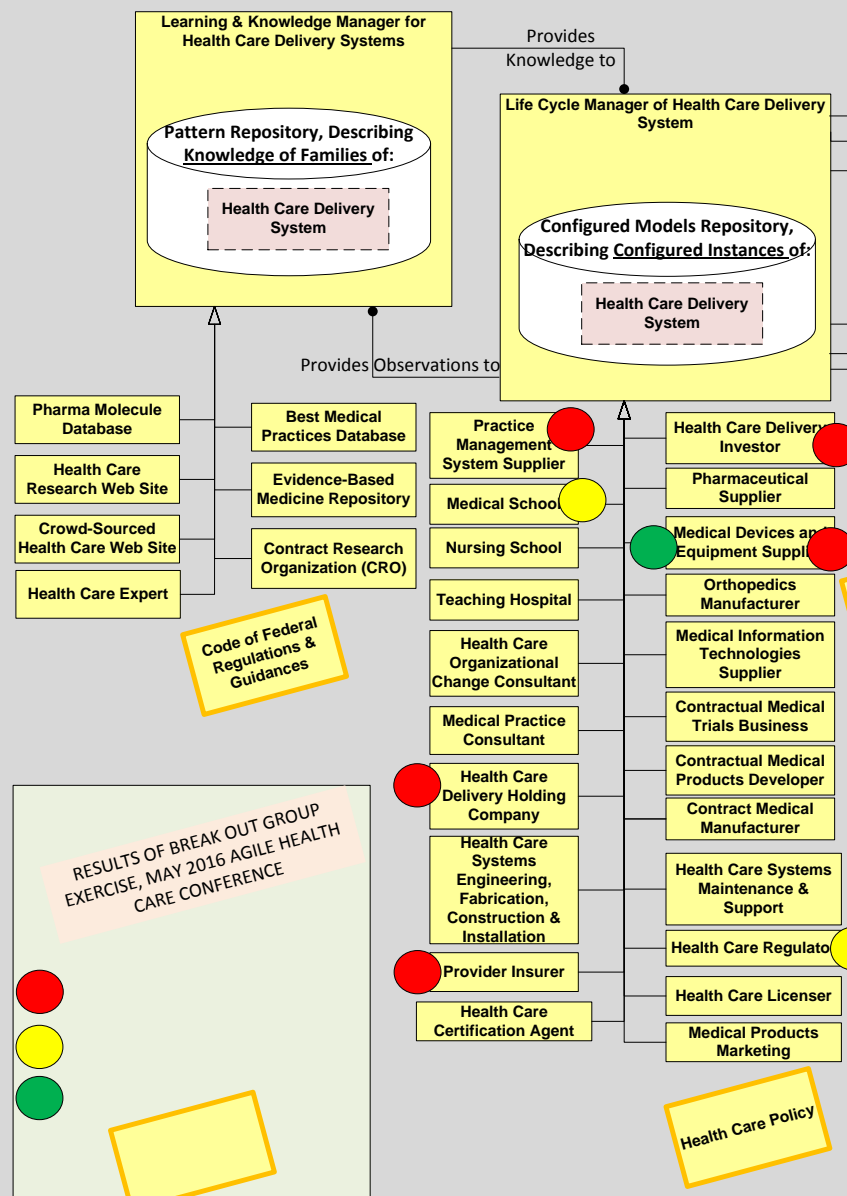


# Results of that 2016 break out group use of ASELCM Pattern:

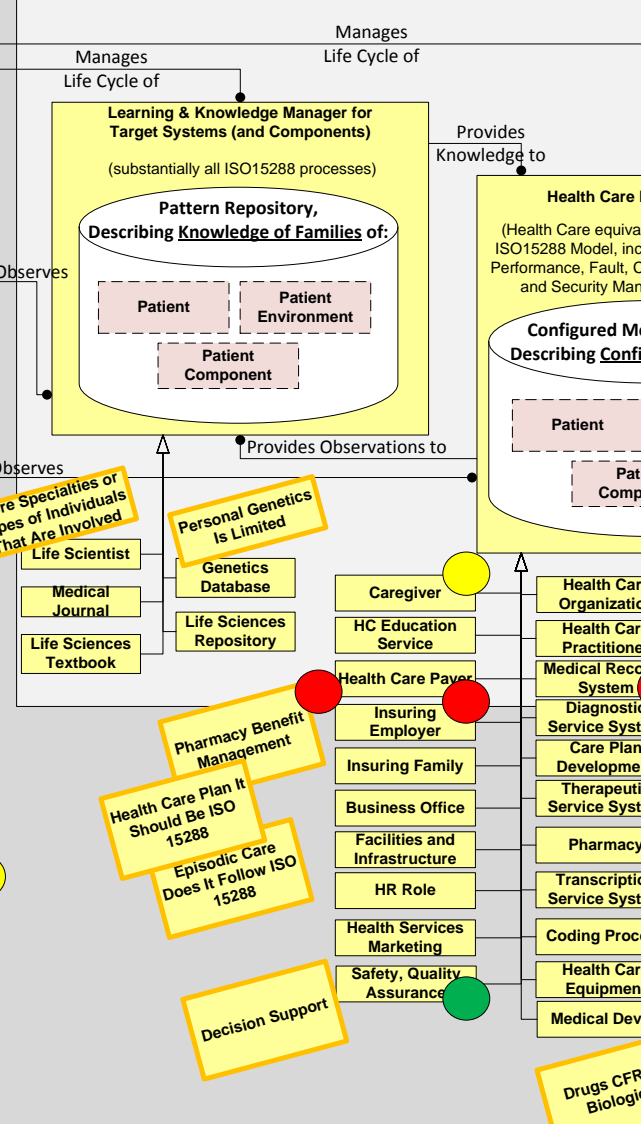


- Sticky Dots**
- Needs for improved future agility (even if most difficult)
  - Opportunities for improved future agility (low-hanging fruit)
  - Already accomplished examples of improved agility progress (e.g., defense theater medicine, device software, etc.)

## 3. Health Care System of Innovation (SOI)

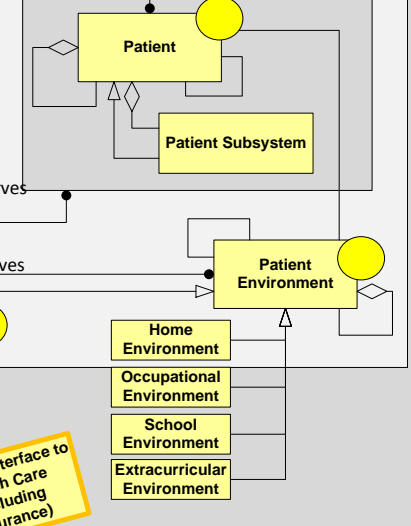


## 2. Patient Health Life Cycle Domain System



**Sticky note** In the domain model, identify potential corrections or improvements to the model

## 1. Target System

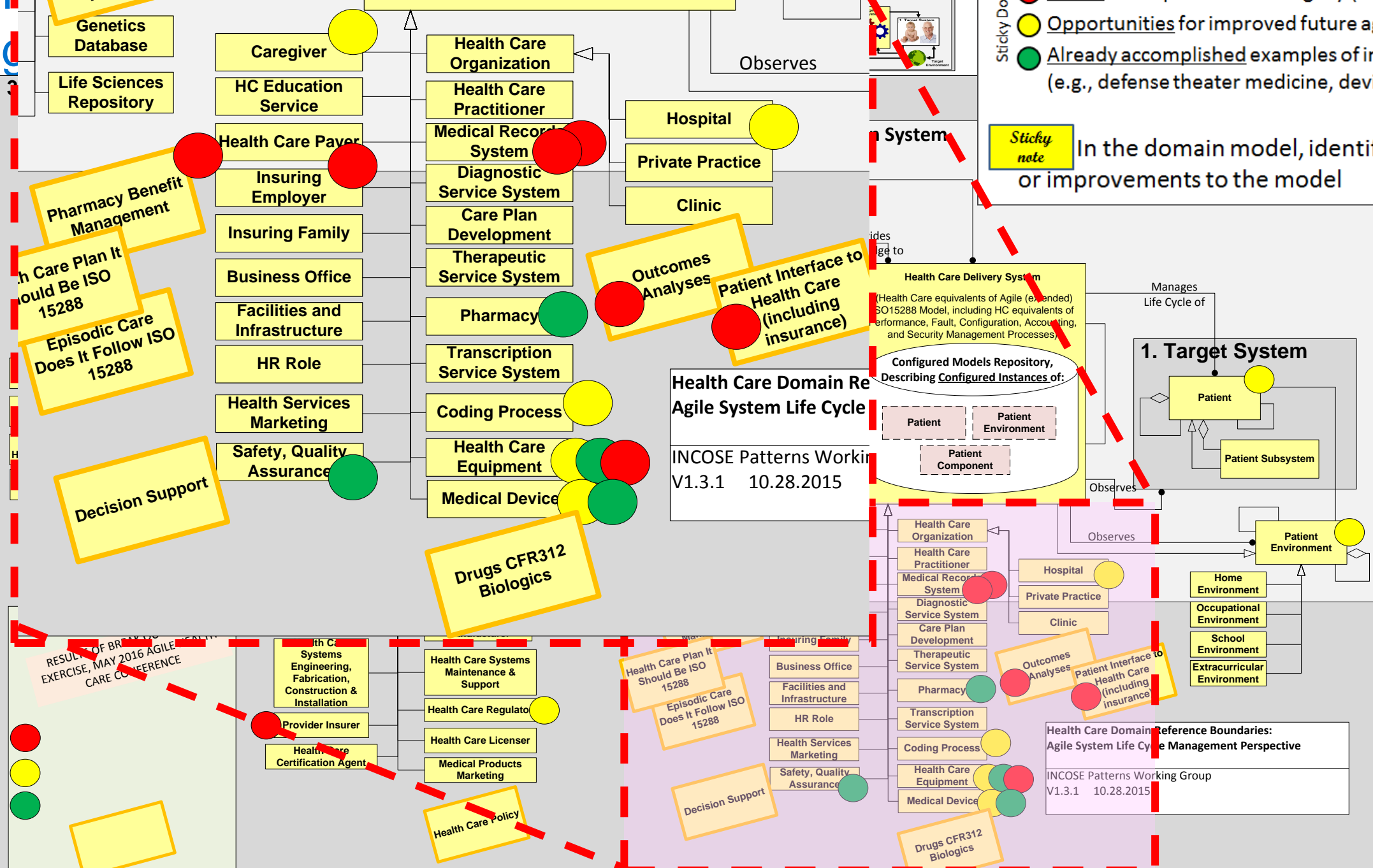


Health Care Domain Reference Boundaries:  
Agile System Life Cycle Management Perspective  
INCOSE Patterns Working Group  
V1.3.1 10.28.2015

RESULTS OF BREAK OUT GROUP EXERCISE, MAY 2016 AGILE HEALTH CARE CONFERENCE

Next stage will be subject of 2017 break out





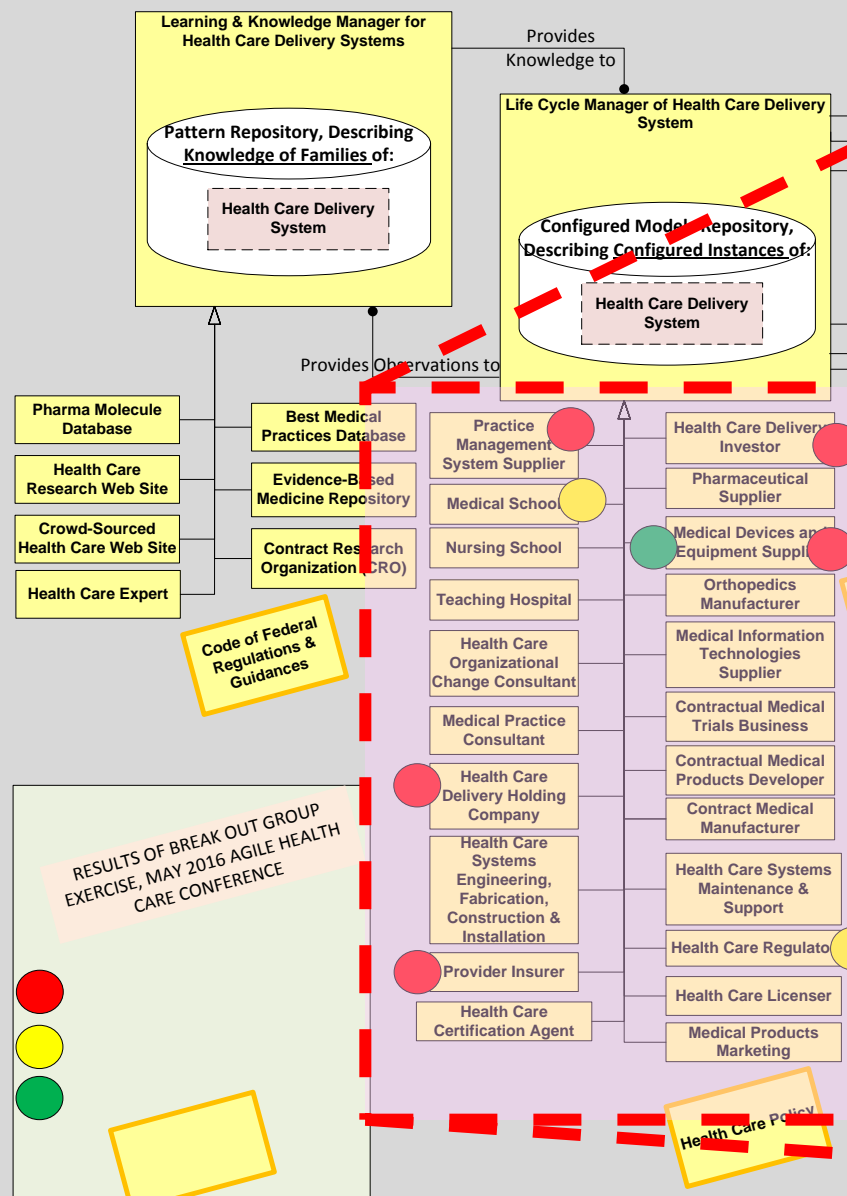
- Sticky Dots**
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Next stage will be subject of 2017 breakout

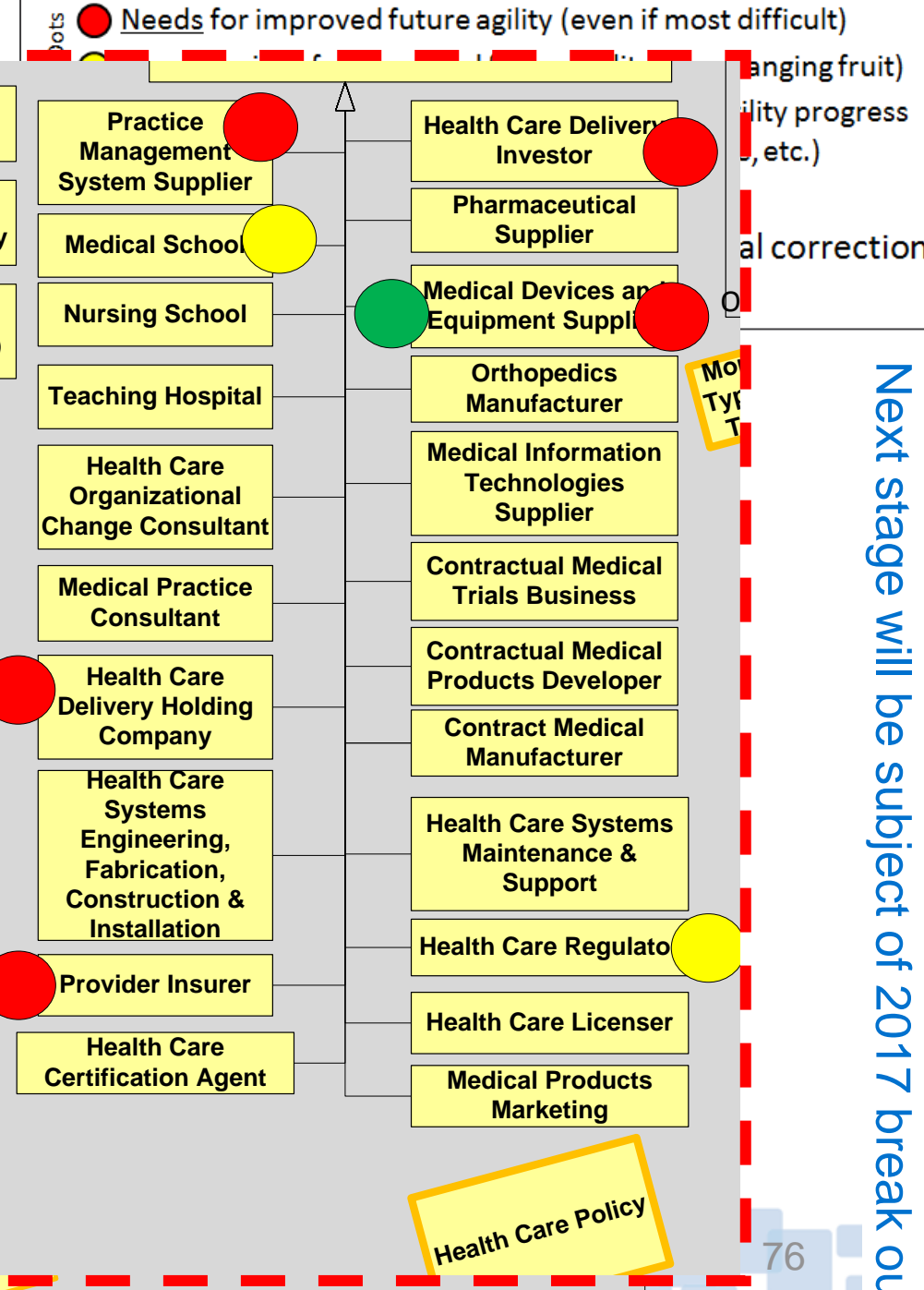
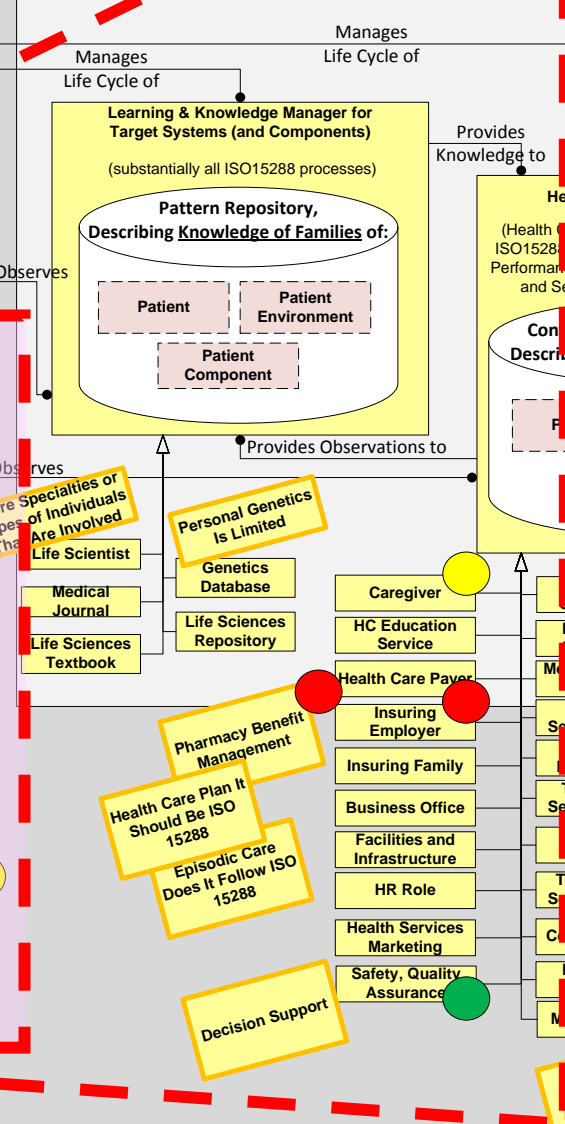


# Results of that 2016 break out group use of ASELCM Pattern:

## 3. Health Care System of Innovation (SOI)



## 2. Patient Health Life Cycle Domain System



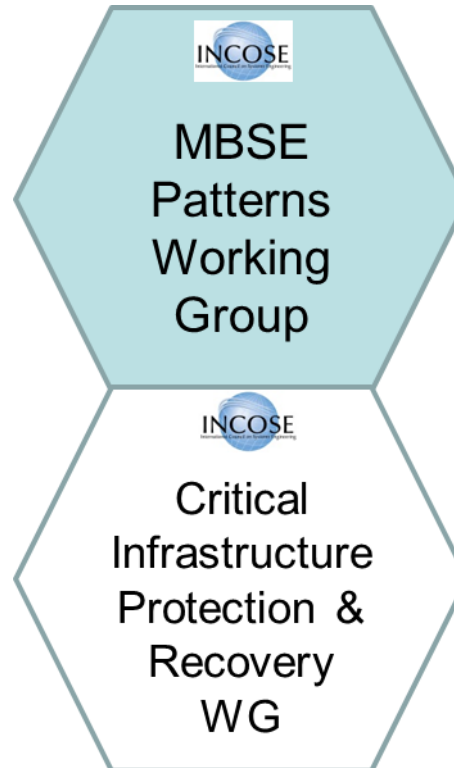
RESULTS OF BREAK OUT GROUP EXERCISE, MAY 2016 AGILE HEALTH CARE CONFERENCE

Next stage will be subject of 2017 break out



# With Critical Infrastructure Protection, and Recovery WG: Joint Activity Materials

- S\*Patterns for Critical Infrastructure, Electrical Power, Common Recovery Model: including ASELCM Systems 1, 2, 3



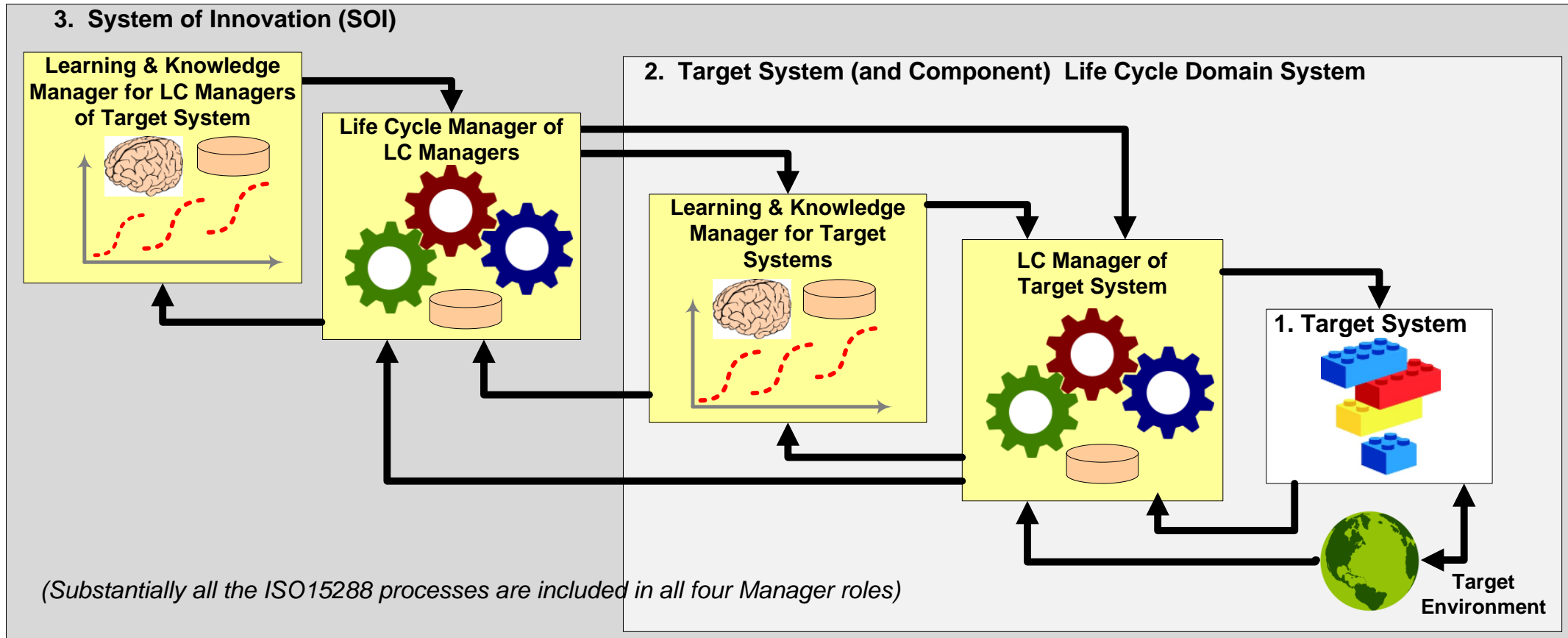
Primary Contact:  
*Mike DeLamar, Bechtel*  
*Mark Walker, BCT*



# IEEE / INCOSE / NASA Energy Tech 2016 Conference

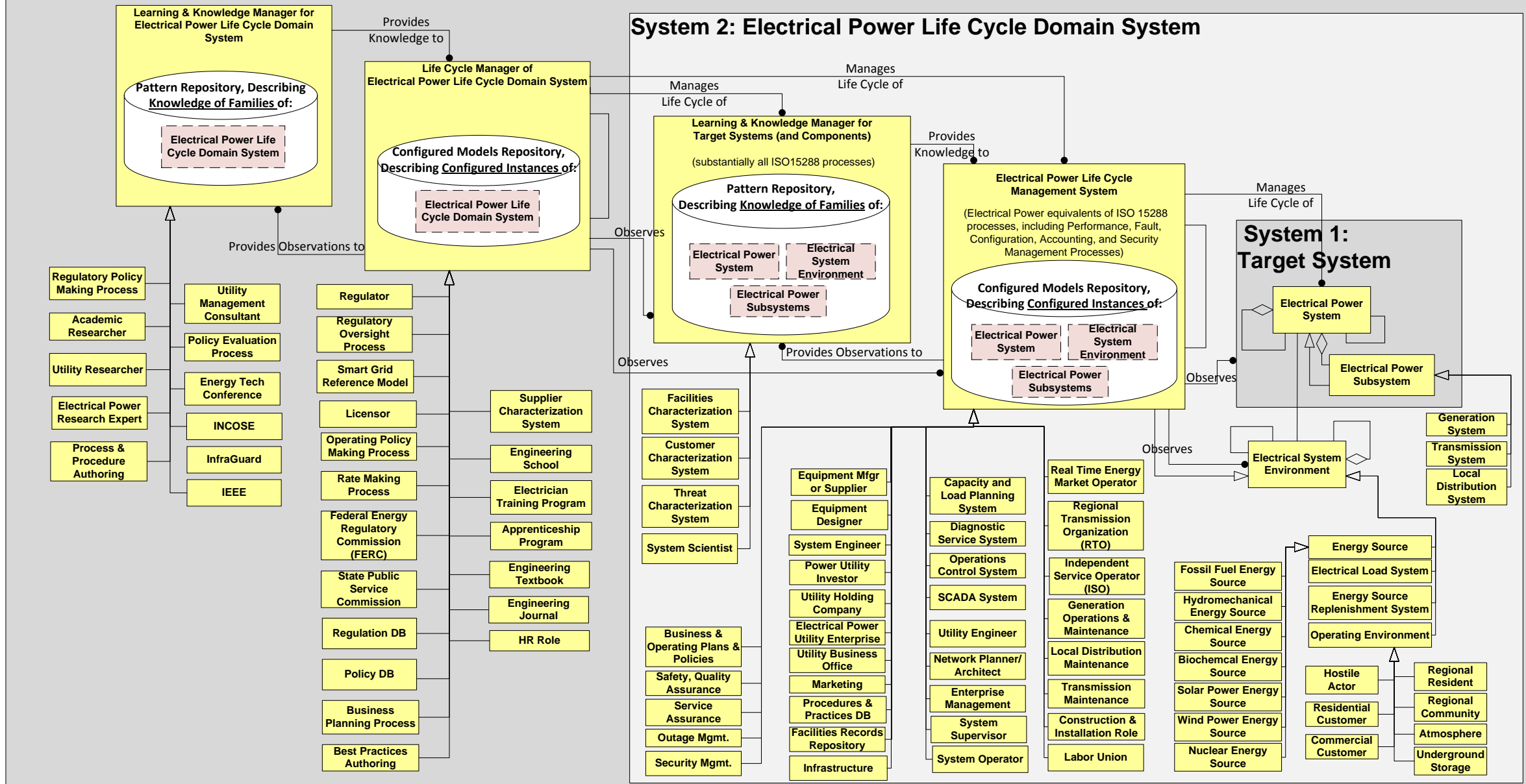
- Held November, 2016, Cleveland
- Electrical Power Grid + Critical Infrastructure Protection, Recovery
- Utilized ASELCM Pattern as framework to develop initial domain pattern content for this conference and its discussion
- Model-Based Facilitation used to solicit, capture, and understand conference sessions and group discussion, in system context.
- Conference proceedings being generated by organizers, supported by explanatory S\*Patterns.
- Follow on plans include continued ASELCM MBSE Pattern support for Common Recover Model (CRM) research by Purdue U doctoral student, power industry expert.
- Discussion of similar activity being held by Patterns WG with CIPR WG at IW 2017.

# ASELCM Pattern Logical Architecture



- System 1: Target system of interest, to be engineered or improved.
- System 2: The environment of (interacting with) S1, including all the life cycle management systems of S1, including learning about S1.
- System 3: The life cycle management systems for S2, including learning about S2.

# System 3: Electrical Power System of Innovation (SOI)



## System 2, 3 framework for Electrical Power Grid



# Use of ASELCM Pattern to capture Track 1 participants' discussion at Energy Tech 2016 Conference:



## System 3: Electrical Power System of Innovation (SOI)

Show as SoS

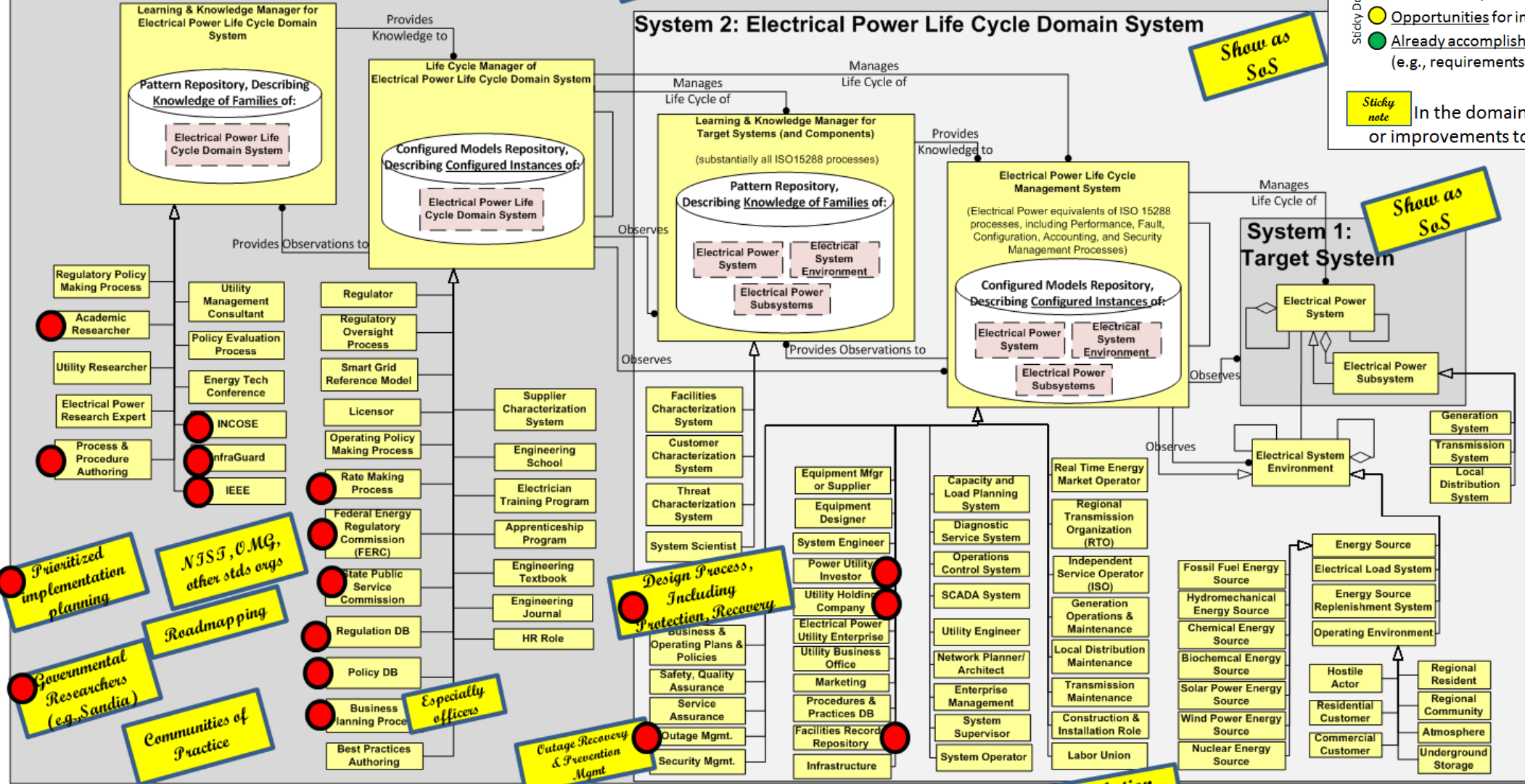
## System 2: Electrical Power Life Cycle Domain System

Show as SoS

## System 1: Target System

Show as SoS

- What improved agility or MBSE use "results"?
    - In the domain models, marked the highest cases of:
      - Needs for improved future results (even if most difficult)
      - Opportunities for improved future results (low-hanging fruit)
      - Already accomplished examples of improved results progress (e.g., requirements engineering, simulation, etc.)
- Sticky note: In the domain model, identify potential corrections or improvements to the model / framework.



Prioritized implementation planning  
 Governmental Researchers (e.g., Sandia)  
 Roadmapping  
 Communities of Practice

Utility Management Consultant  
 Policy Evaluation Process  
 Energy Tech Conference  
 INCOSE  
 InfraGuard  
 IEEE  
 Regulator  
 Regulatory Oversight Process  
 Smart Grid Reference Model  
 Licensor  
 Operating Policy Making Process  
 Rate Making Process  
 Federal Energy Regulatory Commission (FERC)  
 State Public Service Commission  
 Regulation DB  
 Policy DB  
 Business Planning Process  
 Best Practices Authoring

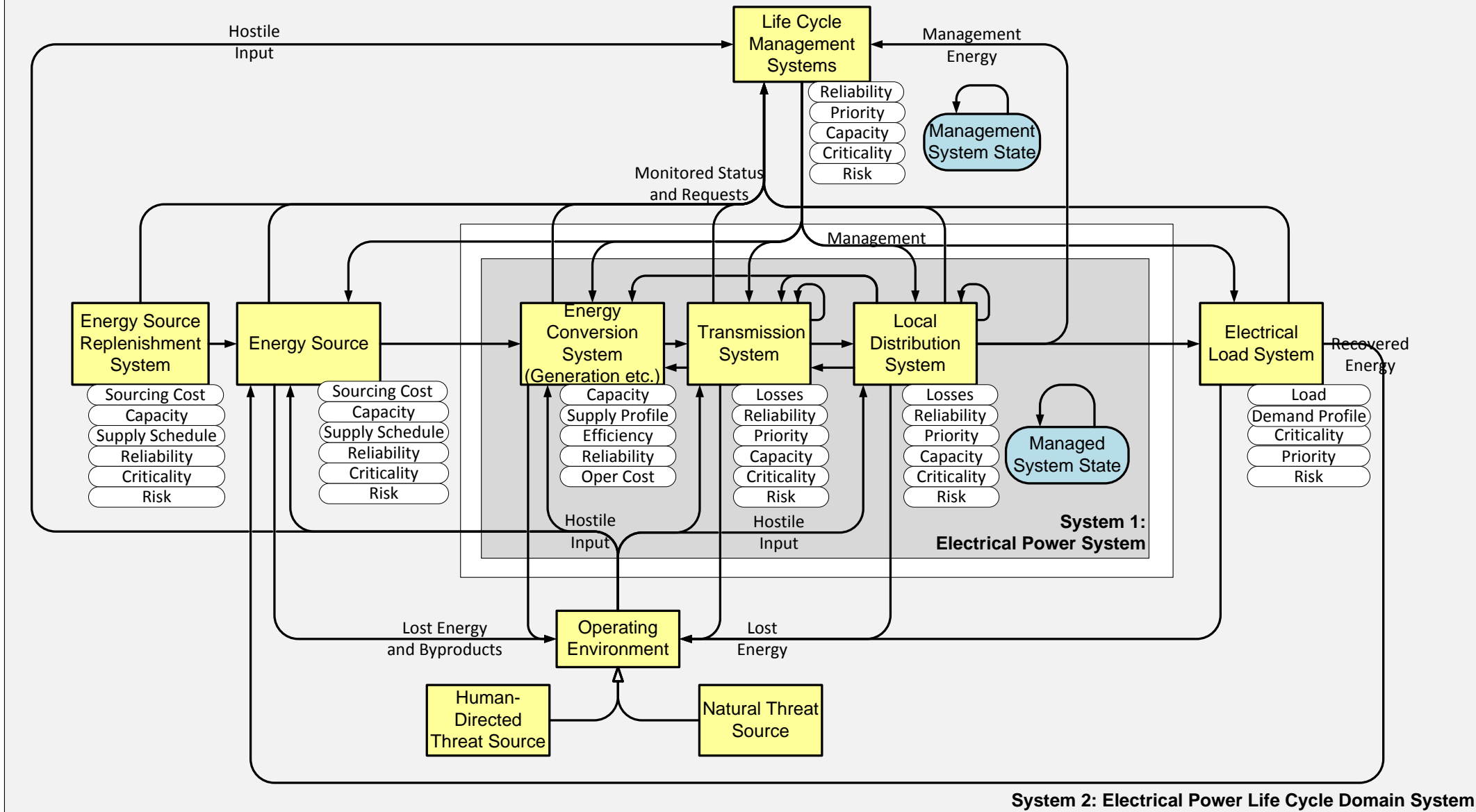
Supplier Characterization System  
 Engineering School  
 Electrician Training Program  
 Apprenticeship Program  
 Engineering Textbook  
 Engineering Journal  
 HR Role  
 Design Process, Including Protection, Recovery  
 Outage Recovery & Prevention Mgmt.

Facilities Characterization System  
 Customer Characterization System  
 Threat Characterization System  
 System Scientist  
 Equipment Mfrgr or Supplier  
 Equipment Designer  
 System Engineer  
 Power Utility Investor  
 Utility Holding Company  
 Electrical Power Utility Enterprise  
 Utility Business Office  
 Marketing  
 Procedures & Practices DB  
 Facilities Record Repository  
 Infrastructure  
 Capacity and Load Planning System  
 Diagnostic Service System  
 Operations Control System  
 SCADA System  
 Utility Engineer  
 Network Planner/Architect  
 Enterprise Management  
 System Supervisor  
 System Operator  
 Real Time Energy Market Operator  
 Regional Transmission Organization (RTO)  
 Independent Service Operator (ISO)  
 Generation Operations & Maintenance  
 Local Distribution Maintenance  
 Transmission Maintenance  
 Construction & Installation Role  
 Labor Union  
 Fossil Fuel Energy Source  
 Hydromechanical Energy Source  
 Chemical Energy Source  
 Biochemical Energy Source  
 Solar Power Energy Source  
 Wind Power Energy Source  
 Nuclear Energy Source  
 Energy Source  
 Electrical Load System  
 Energy Source Replenishment System  
 Operating Environment  
 Hostile Actor  
 Residential Customer  
 Commercial Customer  
 Regional Resident  
 Regional Community  
 Atmosphere  
 Underground Storage

Resilience Model  
 Group related roles

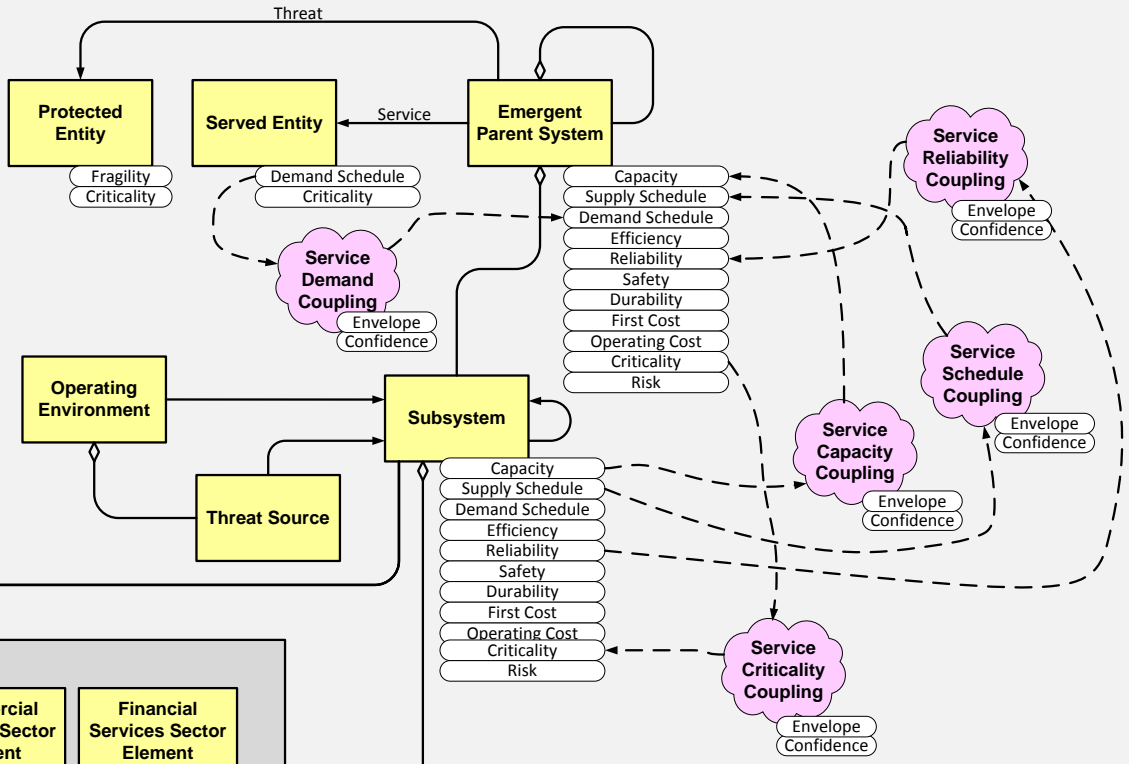
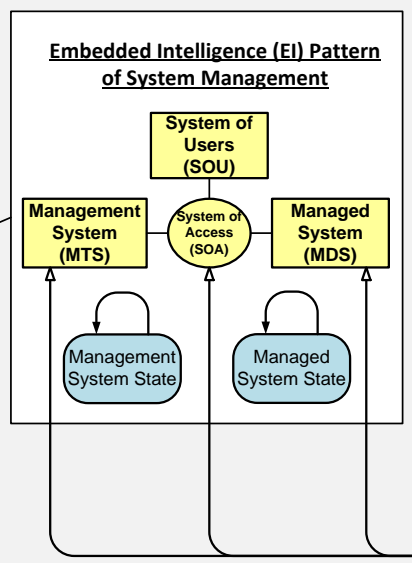
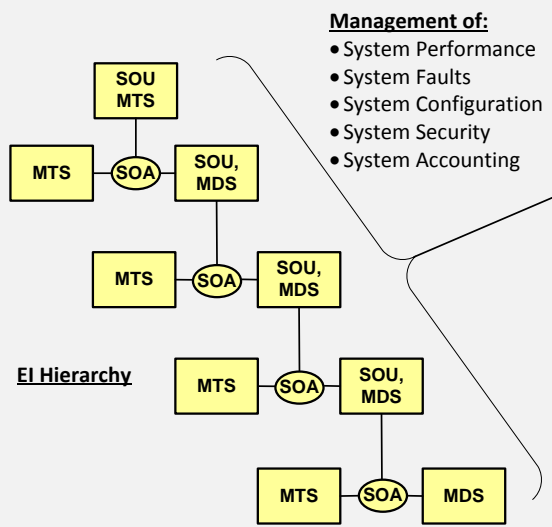
Simulation Tools  
 Insurers

INCOSE Agile System Life Cycle Management Perspective:  
 System 1, 2, 3 Framework for Electrical Power Domain  
 INCOSE Patterns Working Group  
 Bill Schindel  
 V1.3.1 12.04.2016



# System 1 framework for Electrical Power Grid





**System 1: Critical Infrastructure System**  
(Per DHS and PPD-21)

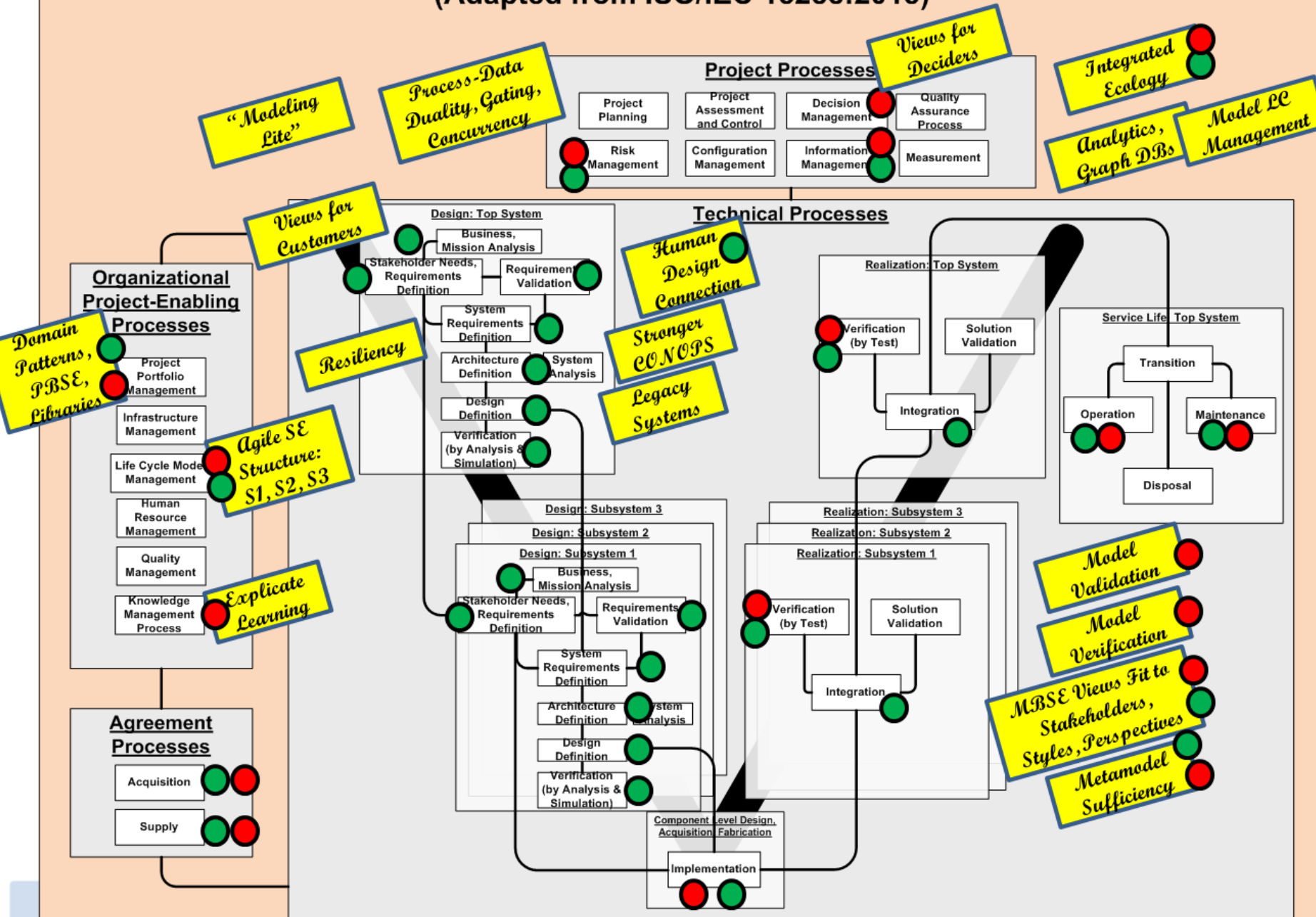
|   |                                       |  |   |
|---|---------------------------------------|--|---|
| Information Technology Sector Element             | Chemical Sector Element               | Commercial Facilities Sector Element   | Financial Services Sector Element           |
| Nuclear Reactors, Materials, Waste Sector Element | Critical Manufacturing Sector Element | Communications Sector Element          | Food and Agricultural Sector Element        |
| Transportation Systems Sector Element             | Dams Sector Element                   | Defense Industrial Base Sector Element | Government Facilities Sector Element        |
| Water and Wastewater Systems Sector Element       | Emergency Services Sector Element     | Energy Sector Element                  | Healthcare and Public Health Sector Element |

**System 2: Application Life Cycle Domain System**

# System 1 framework for Critical Infrastructure, per US DHS CIPR categories

# System of Innovation (SOI) Pattern Logical Architecture

(Adapted from ISO/IEC 15288:2015)



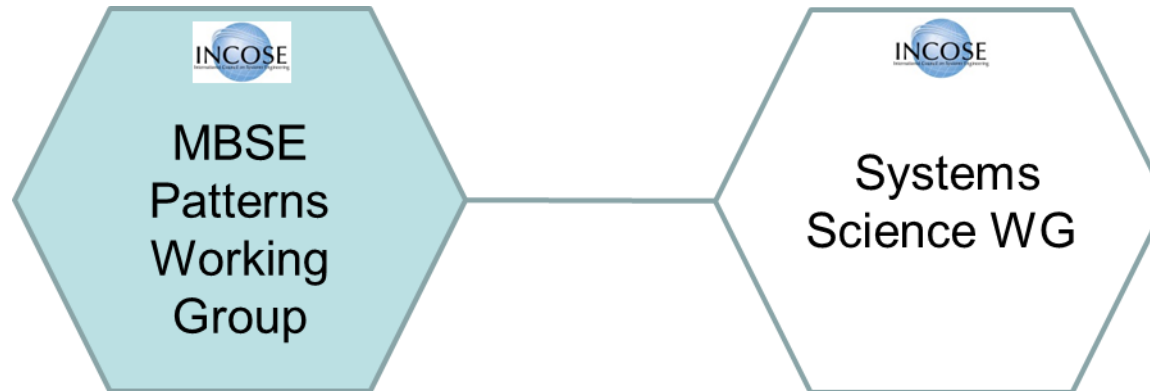
- What improved agility or MBSE use “results”?
- In the domain models, marked the highest cases of:
  - Needs for improved future results (even if most difficult)
  - Opportunities for improved future results (low-hanging fruit)
  - Already accomplished examples of improved results progress (e.g., requirements engineering, simulation, etc.)
- Sticky note** In the domain model, identify potential corrections or improvements to the model / framework.

Use of ASELCM Pattern to capture Track 1 participants’ discussion at Energy Tech 2016 Conference (MBSE Focus)

# With Systems Science WG: Joint Activity Materials



- S\*Interactions & S\*Patterns as a basis for a hard science of systems



Primary Contact:  
*David Rousseau, Centre  
for Systems Philosophy*



# Questions posed by SSWG: Patterns WG to present against these in Jan 30 SSWG Workshop

1. What are [S\*Patterns & S\*PBSE]? Basic description or definition.
2. Why are we interested in [S\*Patterns & S\*PBSE]? Why are they important? What could/do they reveal about systems?
3. How can/do we use [S\*Patterns & S\*PBSE] in the context of SE? What SE practices could leverage knowledge about [S\*Patterns & S\*PBSE]? How would SE be different/stronger if we had some/more/better [S\*Patterns & S\*PBSE]?
4. How can we discover/develop/improve [S\*Patterns & S\*PBSE]?
5. What do you see as the most important next step for SysSci/SE to make advances in [S\*Patterns & S\*PBSE]?

# Quick summary of answers, details follow in Pres1 (IS 2016) and Pres2 (ISSS 2016) and Doc3 (INCOSE 2015)



1. What are [S\*Patterns & S\*PBSE]? Basic description or definition.
  - *Answered in Doc 3. S\*Models are MBSE models conforming to the S\*Metamodel. S\*Patterns are configurable, reusable general S\*Models of families of systems. A configured S\*Pattern is itself an S\*Model of a more specific system.*
2. Why are we interested in [S\*Patterns & S\*PBSE]? Why are they important? What could/do they reveal about systems?
  - *When “we” are engineers, the answer is that they provide a more effective way (PBSE) to perform (MB) systems engineering (e.g., ISO 15288), leveraged by revealed S\*Patterns. When we are engineers or scientists, S\*Models provide predictive and explanatory representations of systems and system phenomena. See Pres1, 2.*
3. How can/do we use [S\*Patterns & S\*PBSE] in the context of SE? What SE practices could leverage knowledge about [S\*Patterns & S\*PBSE]? How would SE be different/stronger if we had some/more/better [S\*Patterns & S\*PBSE]?
  - *They are already used for many years to perform SE across many domains. “Leverage” is the very essence of PBSE, using S\*Pattern assets. For MBSE practitioners not using PBSE, their work would be reduced, speed increased, and early stage quality/completeness improved. See Doc3.*
4. How can we discover/develop/improve [S\*Patterns & S\*PBSE]?
  - *The Uncover the Pattern (UTP) process is a good introduction to pattern discovery, a part of Pattern Management. The larger picture of ongoing pattern improvement is described by the INCOSE ASELCM Pattern. See Pres2.*
5. What do you see as the most important next step for SysSci/SE to make advances in [S\*Patterns & S\*PBSE]?
  - *First step for anyone interested is to practice their use personally—this is a contact/practice, not spectator, sport.*
  - *As to advances in patterns, the essence of the ASELCM Pattern is that improvement.*
  - *See Pres2.*





# Pres1 (IS 2016)

Energy per unit volume before = Energy per unit volume after  
 $P + \frac{1}{2} \rho v^2 + \rho gh = P_2 + \frac{1}{2} \rho v_2^2 + \rho gh_2$

Flow velocity  $v_1$  increases, flow velocity  $v_2$  decreases.  
 $A_2 < A_1$   
 $v_2 > v_1$   
 $P_2 < P_1$

The other cited example of the Bernoulli Equation is "Bernoulli Effect" is the reduction in pressure which occurs when the fluid speed increases.

Forces in a Climb  
 Lift  $L$   
 Drag  $D$   
 Weight  $W$   
 Thrust  $F$

Equations:  
 $L \cos(\alpha) + F \sin(\alpha) - D \sin(\alpha) - W = m a$  (vertical)  
 $F \cos(\alpha) - L \sin(\alpha) - D \cos(\alpha) = m a$  (horizontal)  
 Definition of Excess Thrust:  $F - D = F_{ex}$   
 $L \cos(\alpha) = F_{ex} \sin(\alpha) = W$   
 $F_{ex} \cos(\alpha) = L \sin(\alpha)$

26th Annual INCOSE International Symposium  
 Edinburgh, UK  
 July 18 - 21, 2016

## Got Phenomena? Science-Based Disciplines for Emerging Systems Challenges

Bill Schindel, ICTT System Sciences  
schindel@icct.com

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V1.4.2

26th Annual INCOSE International Symposium (IS 2016)  
 Edinburgh, Scotland, UK, July 18-21, 2016

### Got Phenomena? Science-Based Disciplines for Emerging Systems Challenges

Bill Schindel  
 ICTT System Sciences  
[www.icct.com](http://www.icct.com)

Abstract: Emerging disciplines (ME, EE, CE, CS) represent steps that field have "had" to take to address "hard" problems, and that provide "sustainable" solutions. Science-based disciplines represent a paradigm shift in how we approach systems challenges. This paper discusses the challenges of emerging systems challenges, and the science-based disciplines that are needed to address them. It also discusses the challenges of emerging systems challenges, and the science-based disciplines that are needed to address them.

1. Introduction  
 We argue that new and phenomena of emerging disciplines are the foundation that the systems phenomena that will be required to address the challenges of emerging systems challenges. This paper discusses the challenges of emerging systems challenges, and the science-based disciplines that are needed to address them.

Figure 1: En garde! Not what you may be expecting

# Pres2 (ISSS 2016)



## Where Do Systems Come From, and Where Do They Go?

\* Patterns in Model-Based Systems Engineering:  
Emergence of Purpose, Fitness, Value, Resilience



ISSS2016 Plenary VIII Panel:  
Prospects for Scientific Systemic Synthesis

1.2.4



Bill Schindel  
schindel@icct.com



# Doc 3 (2015)

## 1 Title: Pattern-Based Systems Engineering (PBSE), Based On S\*MBSE Models 2 Overview 2.1 Executive Summary

This document summarizes Pattern-Based Systems Engineering (PBSE) Methodology, a form of MBSE based on use of the S\*Metamodel. In this approach, re-usable, configurable S\*Models (which are MBSE models conforming to the S\*Metamodel) are created, then used and re-used across a range of different system configurations or family members, and improved over time as the point of distillation of learning. These re-usable, configurable S\*Models are called S\*Patterns to emphasize their recurring use, and are model-based substantial extensions of earlier, pre-MBSE engineering patterns.

As shown in Figure 1, methodologies for systems engineering are concerned with both (1) the engineering process and (2) the information that is consumed and produced by that process. In comparison to a strong historical systems engineering emphasis on process, this methodology increases the relative emphasis on the information passing through that process, with favorable impacts on process outcomes. That information is in the form of explicit MBSE system models of stakeholder value, requirements, design, risk, and other aspects, comparable in many aspects to other MBSE methodologies (Estefan 2008), but also strengthened (by the S\*Metamodel) in certain areas, and compatible with contemporary modeling languages and tools. The emphasis on that information is on description of the engineered system, not the system of engineering.

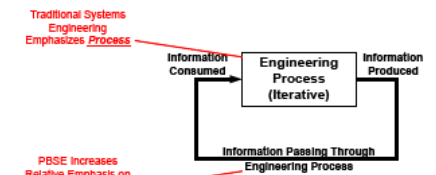


Figure 1: The Engineering Process Consumes and Produces Information, Iteratively

PBSE builds on historical work in patterns, through introduction of MBSE models (many historical engineering patterns were not explicit MBSE models), expansion of pattern scope to whole system families, platforms, and domains (as opposed to smaller-scale localized patterns), and foundation on a stronger MBSE metamodel to express systemic phenomena critical to engineering applications with clearer connection to scientific understanding of systems phenomena.

PBSE Extension of MBSE—Methodology Summary V1.5.AA

1

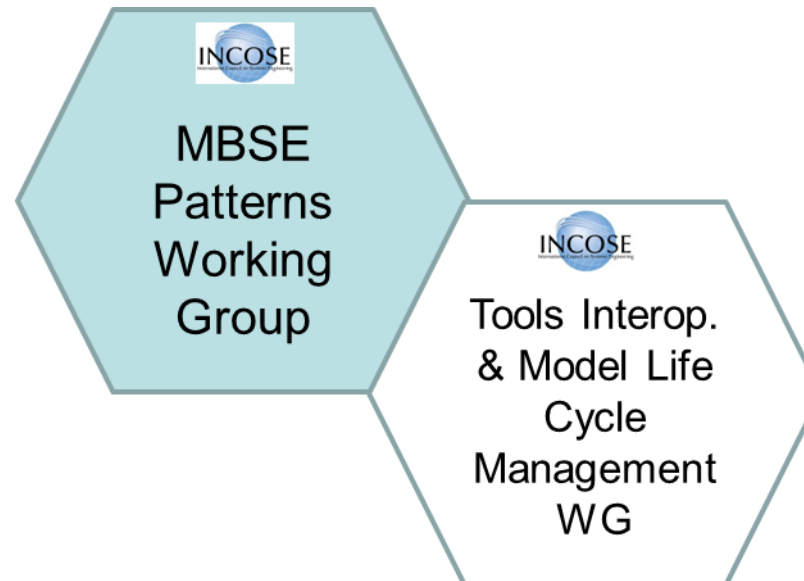
### Additional references:

Many additional references on Patterns WG web site: <http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

# With Tools Interoperability & Model Life Cycle Management WG: Joint Activity



- Patterns of collaboration in future innovation ecosystems, including illustrative content



Primary Contact:  
*Lonnie VanZandt,*  
*Sodius*




# With Tools Interoperability & Model Life Cycle Management WG: Joint Activity



*INCOSE MBSE Patterns Working Group*

Contributions to Reference Ecosystem  
for Collaborative Innovation

For Product Line Life Cycle  
Patterns & Configurations

  
**INCOSE**  
International Council on Systems Engineering

**MBSE Patterns Working Group**

V1.2.9

- More WG and other partners to be added.



# Patterns WG Planning and Support

- Roles as an INCOSE/OMG MBSE Challenge Team:
  - Support for MBSE Initiative, and for its lead team
  - Support for MBSE Transformation, and for its lead team
- Roles as an INCOSE WG:
  - New Patterns WG web site, in INCOSE main web:  
<http://www.incose.org/ChaptersGroups/WorkingGroups/Transformational/mbse-patterns>
  - Existing (main) Patterns WG web site maintained within INCOSE-OMG joint MBSE Initiative “MBSE wiki”:  
<http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>



# Patterns WG Planning and Support

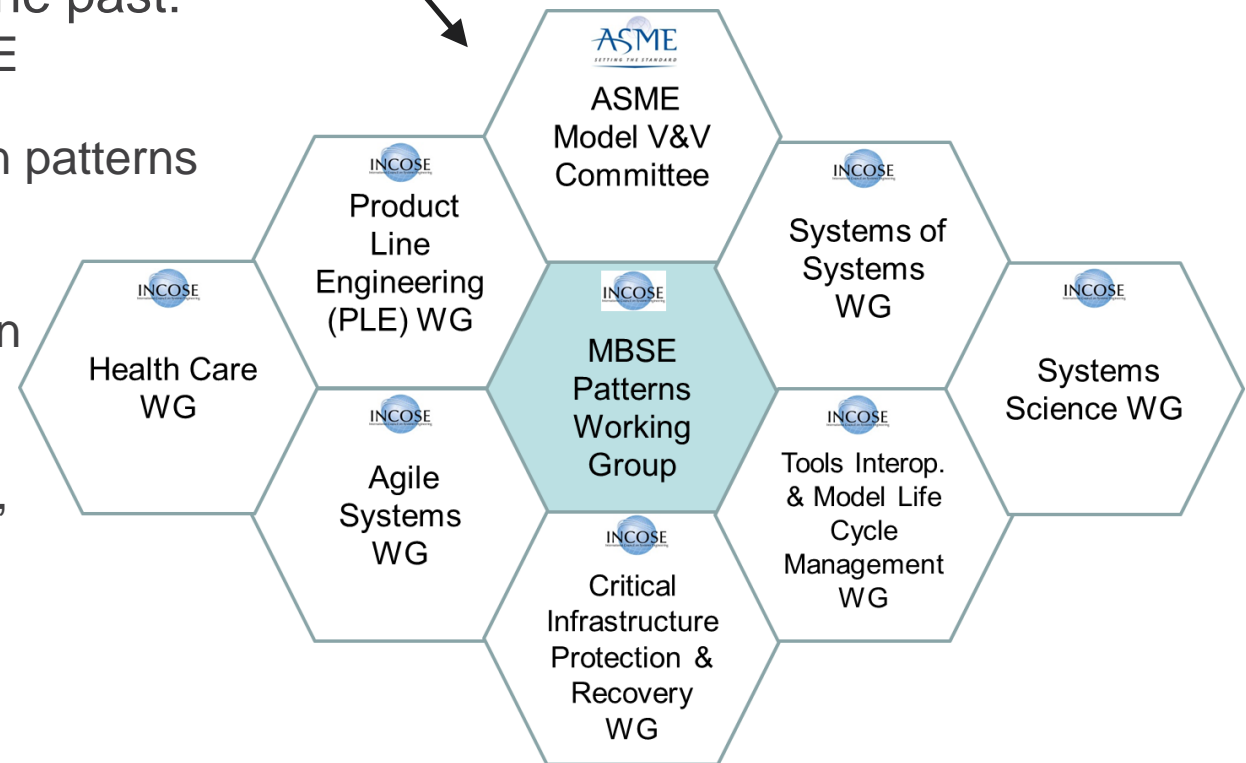
- Future potential PWG Projects:

- Depends on your interest to work on them
- Existing projects with partners
- Others that our members have mentioned in the past:

- Support for deliverables of the INCOSE MBSE Transformation Lead Team
- Additional targeted system application domain patterns
- Targeted science domain patterns
- ISO 15288 Implications of PBSE
- PBSE support for COTS Tools and Information Systems
- Visualization
- PBSE Implementation strategies & roadmaps, scenarios
- PBSE contribution to SEBoK

- Interest in these or other projects

- Open Discussion





# Example S\*Pattern Content

- INCOSE PBSE Tutorial:
  - [http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse\\_tutorial\\_glrc\\_2013\\_v1.6.3\\_reduced\\_pdf.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse_tutorial_glrc_2013_v1.6.3_reduced_pdf.pdf)
- More examples and materials on WG web wiki site:
  - <http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>



# 2017

annual **INCOSE**  
international workshop

**Los Angeles, CA, USA**

January 28 - 31, 2017

[www.incose.org/IW2017](http://www.incose.org/IW2017)