

Attachment 3:

Historical / Back Up Materials:

An example S\*Pattern Extract

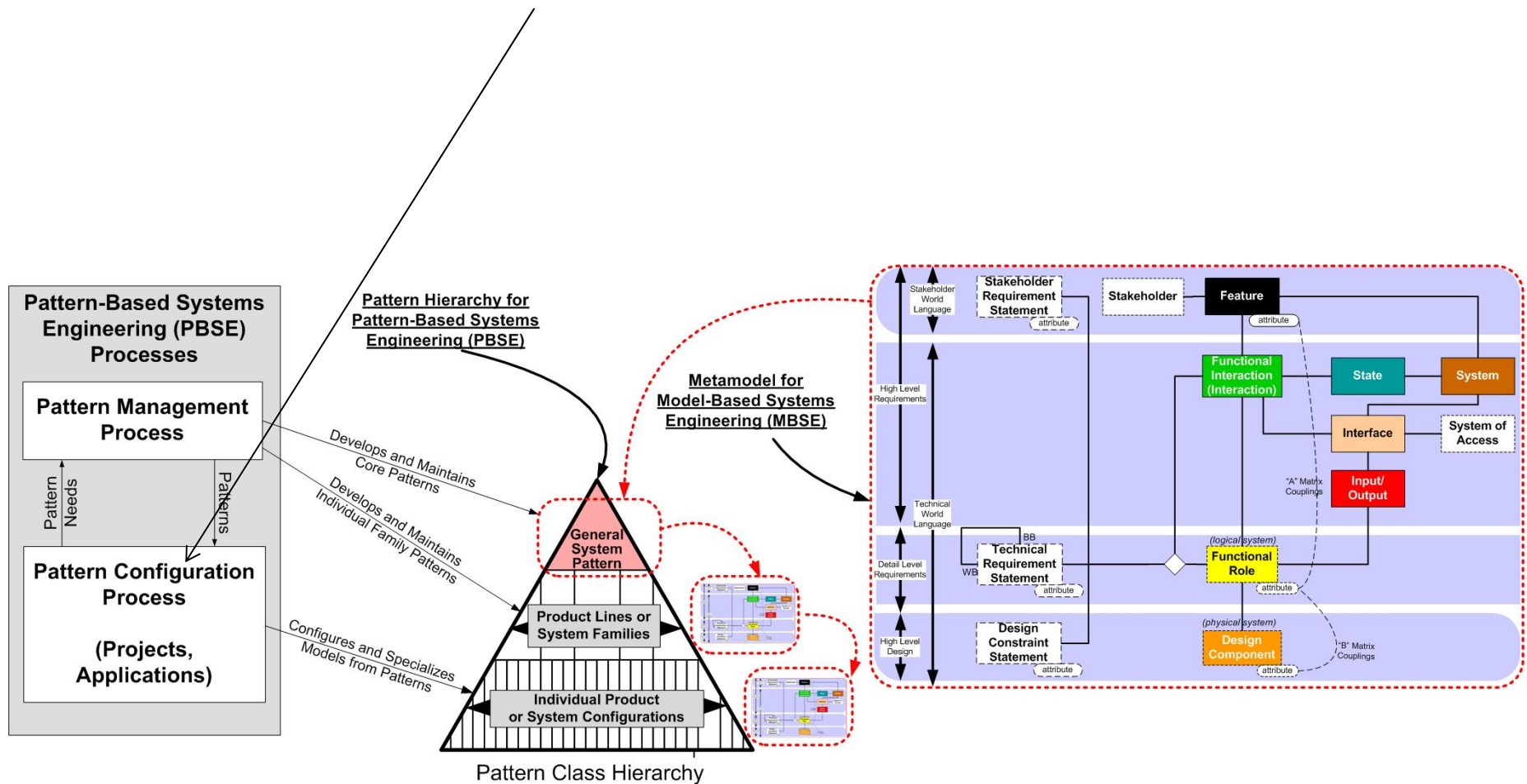
Lubricant (Oil) Filter Product Family

# Walk-through of next segments of S\*Patterns

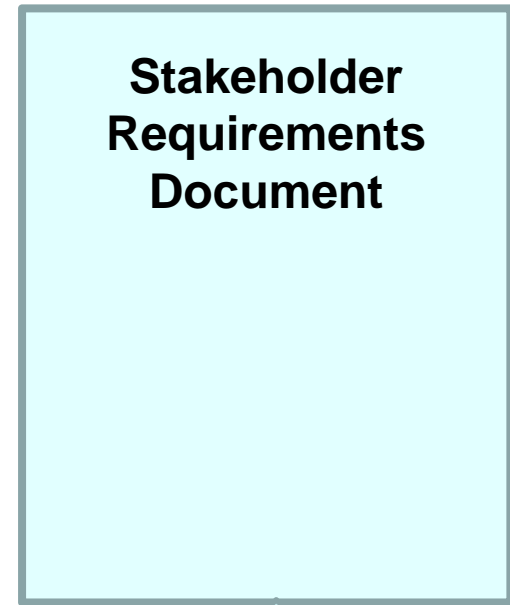
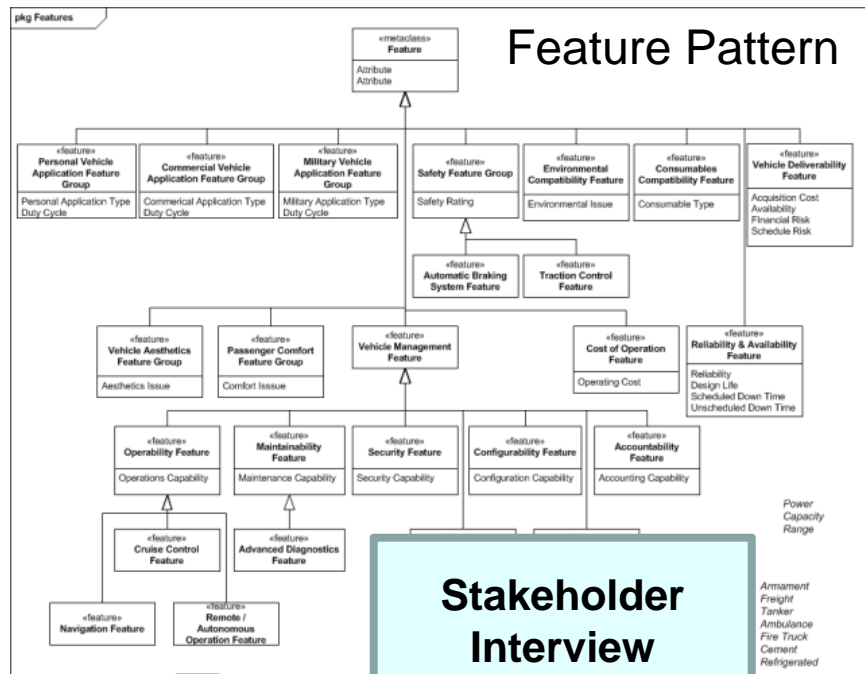
- Any discussion or question areas for current Wave 1 patterns?
  - 
  - 
  - 
  -
- If you are new to this team, background available at:
  - General S\*PBSE methodology tutorial and papers downloads, through link at bottom of team web site:
    - <http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>
  - Past team meeting minutes and meeting materials, through meeting links in “Schedule” table at middle of team web site:
    - <http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

# Walk-through of next segments of S\*Patterns

- The Pattern Configuration Process



# Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements: An Example



Populates the questions & issues

Generates

# 1. Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements: An Example

Microsoft Excel - PBSE Workbook V5.8 - PBSE Vehicle Pattern V1.2.7 - [Read Only Mode]

File Home Insert Page Layout Formulas Data Review View Acrobat

Clipboard Font Alignment Number Editing

Q18 Central Mission Route Download

	D	E	H	K	N	O	P	Q	U	V
13	Mandatory	YES	Cost of Operation Feature	--						
14	Mandatory	YES	Cruise Control Feature	--						
15	Optional	YES	Environmental Compatibility Feature	Environmental Issue	Carbon Dioxide Emissions	Solid Waste				
16	Mandatory	YES	Maintainability Feature	Maintenance Capability	Inspection and Routine Servicing	Engine Diagnostics	Transmission Diagnostics			
17	Optional	YES	Military Vehicle Application Feature Group	Military Application Type	Armored personnel transport	Gun Mount--7.62 mm	Exterior Camouflage	Low Radar Signature	Local Delivery	
18	Optional	YES	Navigation Feature	Navigation Capability	GPS-based Location Sensing	Map Location Display	Trip and Mission Route Display and Directions	Central Mission Route Download		
19	Mandatory	YES	Operability Feature	Operations Capability	Automatic Performance Data Logging	Automatic Performance Data Measurement and Display	Automatic Performance Threshold Detection and Reporting	Central Mission Route Download	Ability	Maneuverability
20	Optional	YES	Passenger Comfort Feature Group	Comfort Issue	Temperature	Humidity	Road & External Noise	at Comfort		
21	Optional	NO	Personal Vehicle Application Feature Group	Personal Application Type						
22	Mandatory	YES	Reliability & Availability Feature	--						
23	Optional	YES	Remote Management Access Feature	--						

1. Feature Population 2. Feat Att Values Interaction Population Popd Roles, Atts 3. Reqs Att Values Phys Arch Pop Phys Allocs Phys Allocs (Old)

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Configuring Features = Populating & Depopulating Features

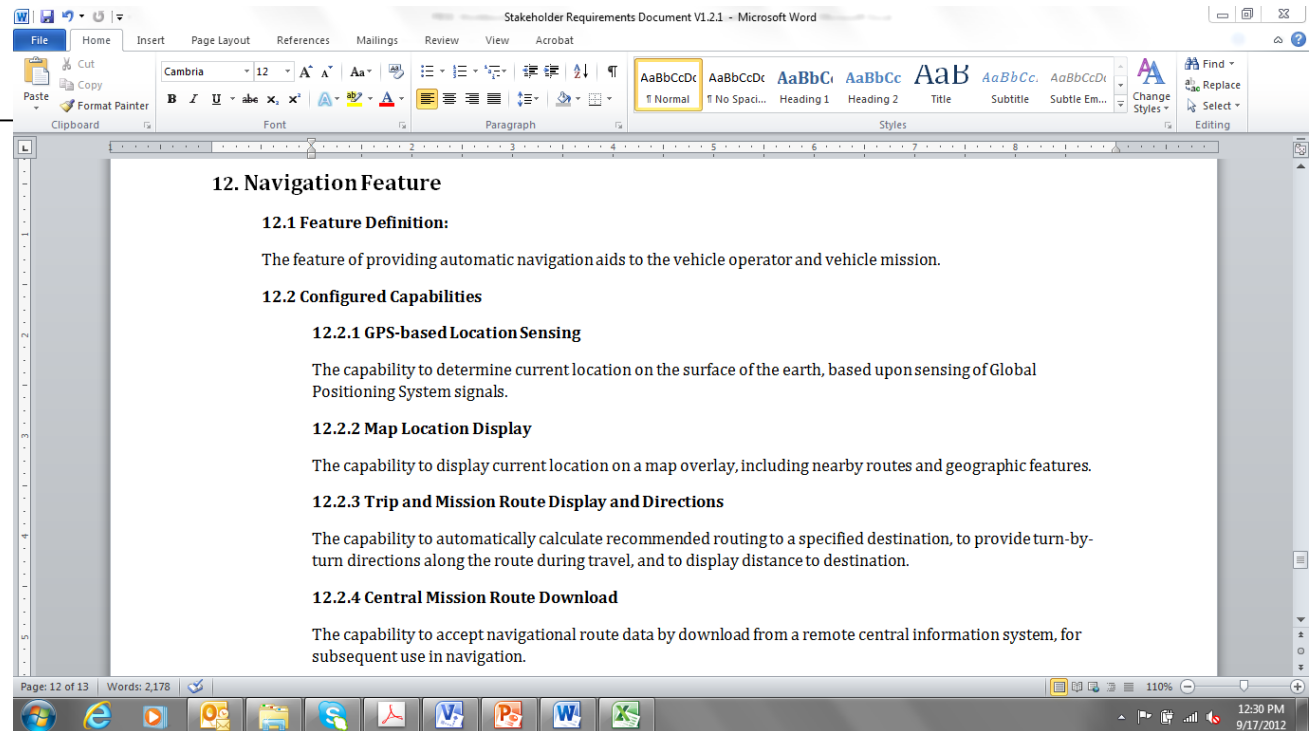
# 1. Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements: An Example

Stakeholder Requirements Document

Military Vehicle Configuration Baker

Version: 1.2.1

03 May 2012



# 1. Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements

- Benefits:
  - A more complete set of stakeholder requirements—reduce omissions;
  - Stronger alignment with stakeholders, sooner—surface issues earlier;
  - Pattern identifies classes of stakeholders that might have been missed;
  - Pattern makes very clear the difference between Stakeholder Requirements versus Design Constraints or Technical Requirements;
  - The Pattern provides a clear place to accumulate new learning (e.g., additional Features);
  - Sets up subsequent uses of Feature Pattern in support of Trade Space, Risk Management, and other applications.
- No free lunch:
  - Interviewer needs to be knowledgeable about the Features;
  - Stakeholders won't have all the answers—find the right representative;
  - Stakeholder representatives need know they are formal representatives;
  - The Feature Pattern needs to be relatively complete.

# How do I know whether I have all the Features?

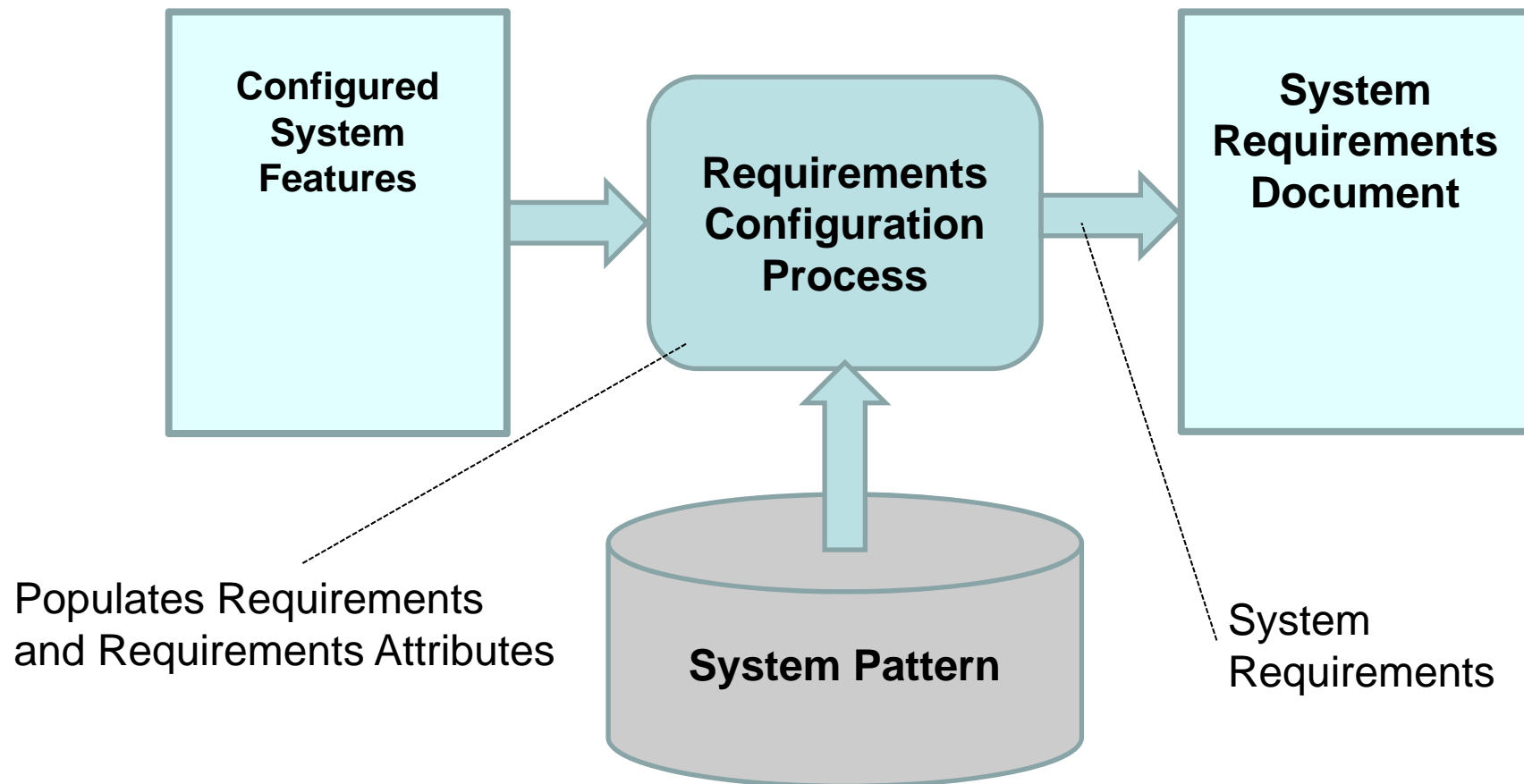
- This is why we use a Pattern!
  - Moves problem to the builder of the original pattern.
- Related key points for the builder of the Feature Pattern:
  - First, identify all the Stakeholder classes
  - Then, all the Features for each Stakeholder class
  - Validate the Features with their Stakeholders
  - Then, make sure all the Interactions are reviewed for associated Feature value
  - There are well-known abstract Feature classes (e.g., Maintainability)
- Every time we discover another Feature, we add it to the Pattern; for example:
  - Every argument / decision should invoke trade space Features as its ultimate rationale – a new one might appear during an argument.
  - Every impactful Failure Mode should cause Feature impacting Effects – a new one might appear while discussing a Failure Mode.



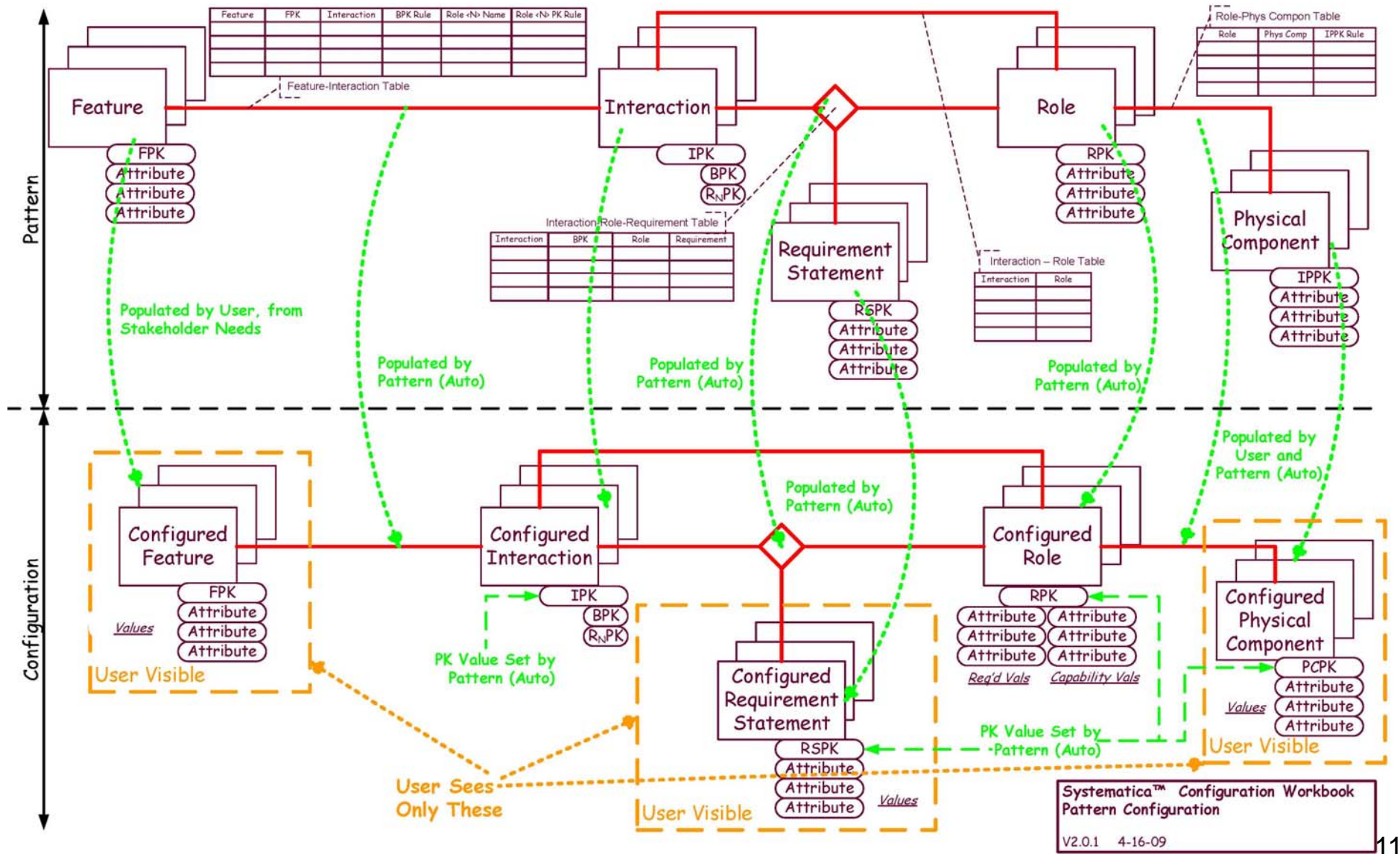
## 2. Using Pattern Configuration to generate better System Requirements faster: Example

- Concept: Configured System Requirements can be semi-automatically generated from Configured Features, using the System Pattern;
- Low dimensionality / degrees of freedom choices in Feature stakeholder space imply higher dimensionality / degrees of freedom choices in Requirements space:
  - The difference is made up by relationships encoded in the Pattern.

## 2. Using Pattern Configuration to generate better System Requirements faster: Example



- The S\*Pattern links Features to Requirements:
  - This means that populating a configuration of Features can automatically populate a configuration of Requirements--



## 2. Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements: An Example

### Populating / depopulating Features:

Microsoft Excel - PBSE Workbook V5.8 PBSE Vehicle Pattern V1.2.31 [Compatibility Mode]

	D	E	H	K	N	O	P	Q	R	S	T	U	V
13	Mandatory	YES	Cost of Operation Feature	--									
14	Mandatory	YES	Cruise Control Feature	--									
15	Optional	YES	Environmental Compatibility Feature	Environmental Issue	Carbon Dioxide Emissions	Solid Waste							
16	Mandatory	YES	Maintainability Feature	Maintenance Capability	Inspection and Routine Servicing	Engine Diagnostics	Transmission Diagnostics						
17	Optional	YES	Military Vehicle Application Feature Group	Military Application Type	Armored personnel transport	Gun Mount--7.62 mm	Exterior Camouflage	Low Radar Signature	Local Delivery				
18	Optional	YES	Navigation Feature	Navigation Capability	GPS-based Location Sensing	Map Location Display	Trip and Mission Route Display and Directions	Central Mission Route Download					
19	Mandatory	YES	Operability Feature	Operations Capability	Automatic Performance Data Logging	Automatic Performance Data Measurement and Display	Automatic Performance Threshold Detection and Reporting	Central Mission Route Download	Ability	Maneuverability			
20	Optional	YES	Passenger Comfort Feature Group	Comfort Issue	Temperature	Humidity	Road & External Noise		at Comfort				
21	Optional	NO	Personal Vehicle Application Feature Group	Personal Application Type									
22	Mandatory	YES	Reliability & Availability Feature	--									
23	Optional	YES	Remote Management Access Feature	--									

Ready | 1. Feature Population | 2. Feat Att Values | Interaction Population | Popd Roles, Atts | 3. Reqs Att Values | Phys Arch Pop | Phys Allocs | Phys Allocs (Old) | 100% | 9:08 PM 9/9/2012

## 2. Using the Feature Pattern to Rapidly Capture & Validate Stakeholder Requirements: An Example

### Configuring Features: Setting Feature Attribute Values

Microsoft Excel screenshot showing a feature configuration table. The active cell is S44, containing the value 10 hrs/yr.

Feature Name	PK Feature Attribute	PK Feature Attribute Value	Feature Attribute #1	Value of Feature Attribute #1	Feature Attribute #2	Value of Feature Attribute #2	Feature Attribute #3	Value of Feature Attribute #3	Feature Attribute #4	Value of Feature Attribute #4	Feature Attribute #5	Value of Feature Attribute #5	Feature Attribute #6
Reliability & Availability Feature	--		Design Life	15 years	Reliability	97%	Scheduled Down Time	60 hrs/yr	Unscheduled Down Time	10 hrs/yr			
Remote Management Access Feature	--		Remote Access Capability										
Remote-Autonomous Operation Feature	--		Remote Operations Capability										
Safety Feature Group	--		Safety Rating										
Security Feature	Security Management Capability	Identification and Authentication	Security Management Capability	Identification and Authentication									
Security Feature	Security Management Capability	Security Data Management	Security Management Capability	Security Data Management									
Security Feature	Security Management	Physical Access Locks	Security Management	Physical Access Locks									

Navigation tabs at the bottom: 1. Feature Population, 2. Feat Att Values, Interaction Population, Popd Roles, Atts, 3. Reqs Att Values, Phys Arch Pop, Phys Allocs, Phys Allocs (Old).

PBSE Workbook V5.8 PBSE Vehicle Pattern V1.2.31 [Compatibility Mode] - Microsoft Excel

The basic transport functions of the vehicle shall be available with 97% reliability, over the design life of the system, assuming planned maintenance is provided.

	A	F	G	H	J	L	AE	AF	AG	AH	AI	A
	Features	Interaction	Interaction PK Value	Functional Role	Req ID	Requirement						
1	Passenger Comfort Feature Group[Road & External Noise]	Ride In Vehicle	Road & External Noise	Vehicle	VEH-1173	The internal vehicle noise level while traveling over a #2 gravel road shall be less than 34 dBa.						
41	Passenger Comfort Feature Group[Smooth Ride]	Ride In Vehicle	Smooth Ride	Vehicle	VEH-1175	The vehicle shall transmit not more than 8% of the road surface variation to seated passengers, for a Type 6 Test Road surface travelled at 55 MPH.						
42	Passenger Comfort Feature Group[Seat Comfort]	Ride In Vehicle	Seat Comfort	Vehicle	VEH-1174	Seat comfort for vehicle passenger seats shall comply with the Ergo Seat 55A standard for vehicles.						
43	Reliability & Availability Feature[]	Travel Over Terrain	Reliability Availability	Vehicle	VEH-1168	The basic transport functions of the vehicle shall be available for use with scheduled down time not to exceed 60 hours per year, when subject to planned maintenance.						
44	Reliability & Availability Feature[]	Travel Over Terrain	Reliability Availability	Vehicle	VEH-1169	The basic transport functions of the vehicle shall be available for use with scheduled down time not to exceed 10 hours per year, when subject to planned maintenance.						
45	Reliability & Availability Feature[]	Travel Over Terrain	Reliability Availability	Vehicle	VEH-1170	The basic transport functions of the vehicle shall be deliverable by the system during a design life of 15 years, assuming planned maintenance is provided.						
46	Reliability & Availability Feature[]	Travel Over Terrain	Reliability Availability	Vehicle	VEH-1171	The basic transport functions of the vehicle shall be available with 97% reliability, over the design life of the system, assuming planned maintenance is provided.						
47	Remote-Autonomous Operation Feature[]	Manage Vehicle Performance	Remote Vehicle Control	Vehicle	VEH-1177	The system shall provide a real time control and monitoring interface for all vehicle performance management functions plus 360 degree video imaging, for remote vehicle control						

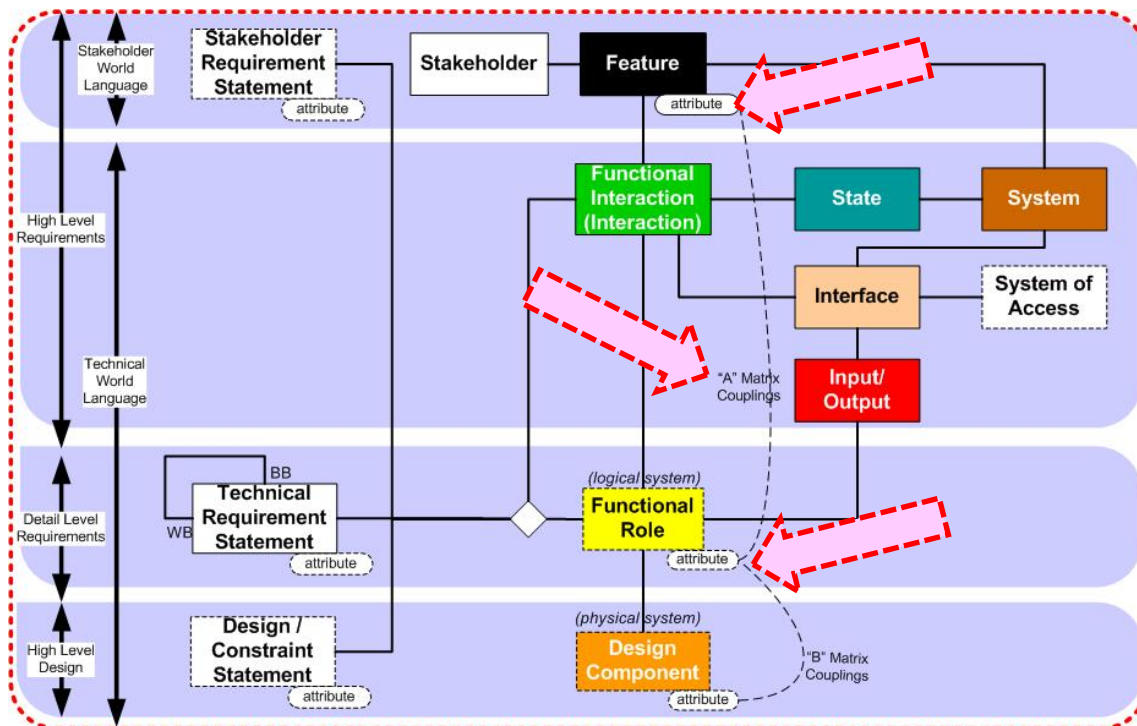
1. Feature Population   2. Feat Att Values   Interaction Population   Popd Roles, Atts   3. Reqs Att Values   Phys Arch Pop   Phys Allocs   Phys Allocs (Old)

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- Resulting Requirements:  
Attribute values can also be set, in line or in tables . . . .

## 2. Using Pattern Configuration to generate better System Requirements faster: Example

- Requirements Attribute Value Setting:
  - A part of the configuration process
  - Example: Cruise Control Speed Stability
  - In PBSE, requirements attribute value setting can be manual, semi-automatic, or automatic—in all cases, driven by Feature Attribute Values and Attribute Couplings:



## 2. Using Pattern Configuration to generate better System Requirements faster: Example

In general, Configuration Rules are found in the Relationships that associate the model Classes, and also those that associate the model Attributes:

**Formula Bar:** =IF(H19=" ", "", (IF(ISNA(C19), "Not In Ftr Att Tbl", IF(NOT(ISBLANK(C19)), C19, "--"))))

	D	E	H	K	N	O	P	Q	R	S	T	U	V
			No. Populated Features: 23		<b>BUTTON1: Generate Feature Attribute Form and Clear Its Attribute Values</b>		<b>BUTTON2: Refresh Feature Attribute Form and Retain Its Attribute Values</b>						
4					<i>Enter information in YELLOW cells only.</i>								
5	Mandatory, Optional, or Other Configuration Rule	Populate? (YES/NO)	Feature Name	Feature Attribute Primary Key (PK) Attribute Name	Feature Attribute PK Value #1	Feature Attribute PK Value #2	Feature Attribute PK Value #3	Feature Attribute PK Value #4	Feature Attribute PK Value #5	Feature Attribute PK Value #6	Feature Attribute PK Value #7	Feature Attribute PK Value #8	Feature Attribute PK Value #9
17	Optional	YES	Military Vehicle Application Feature Group	Military Application Type	Armored personnel transport	Gun Mount-- 7.62 mm	Exterior Camouflage	Low Radar Signature	Local Delivery				
18	Optional	YES	Navigation Feature	Navigation Capability	GPS-based Location Sensing	Map Location Display	Trip and Mission Route Display and Directions	Central Mission Route Download					
19	Mandatory	YES	Operability Feature	Operations Capability	Automatic Performance Data Logging	Automatic Performance Data Measurement and Display	Automatic Performance Threshold Detection and Reporting	Operations Procedures	Visibility	Maneuverability			
20	Optional	YES	Passenger Comfort Feature Group	Comfort Issue	Temperature	Humidity	Road & External Noise	Smooth Ride	Seat Comfort				
21	Optional	NO	Personal Vehicle Application Feature Group	Personal Application Type									

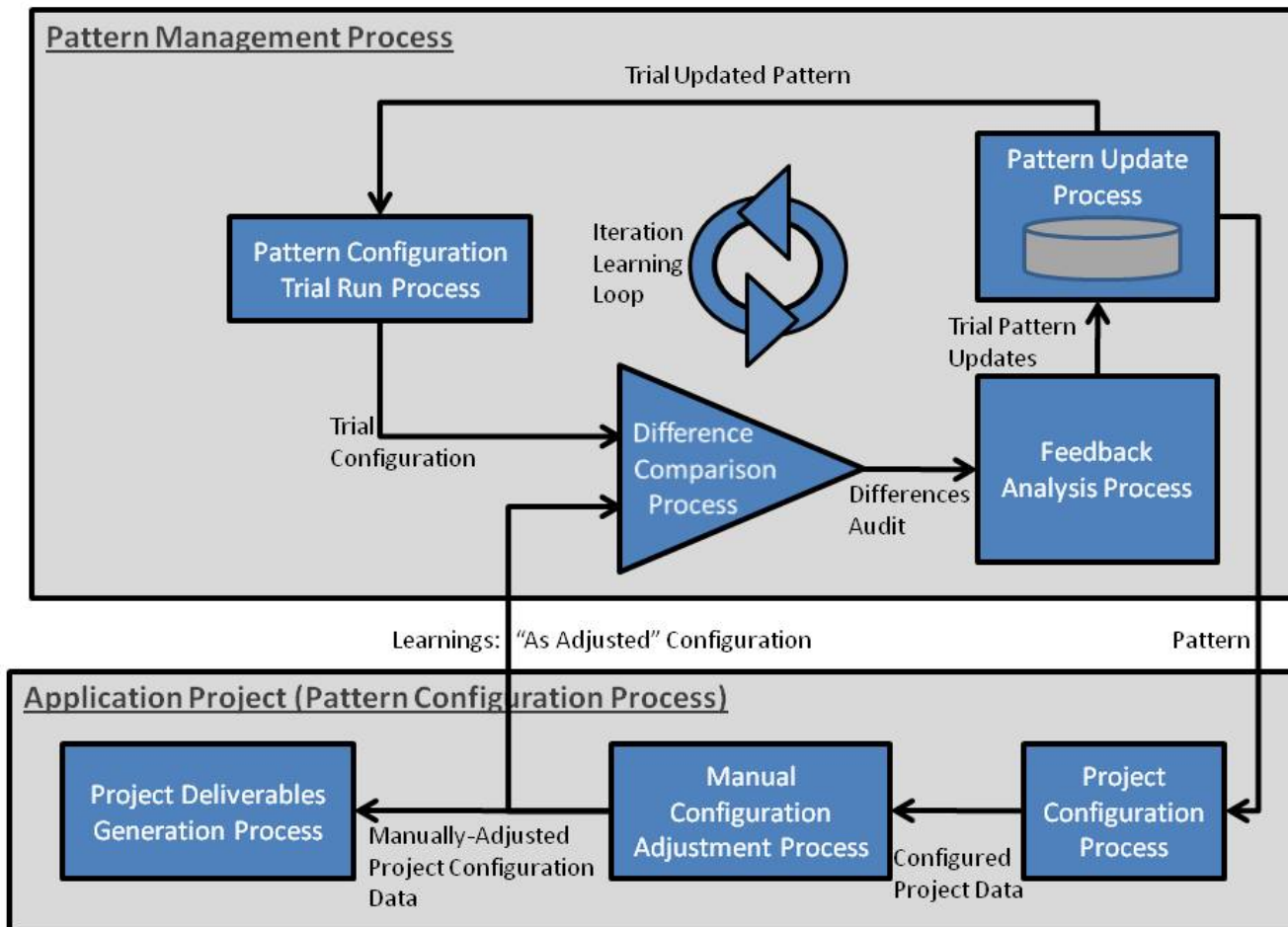
**Worksheet Tabs:** 1. Feature Population, 2. Feat Att Values, Interaction Population, Popd Roles, Atts, 3. Reqs Att Values, Phys Arch Pop, Phys Allocs, Phys Allocs (Old)





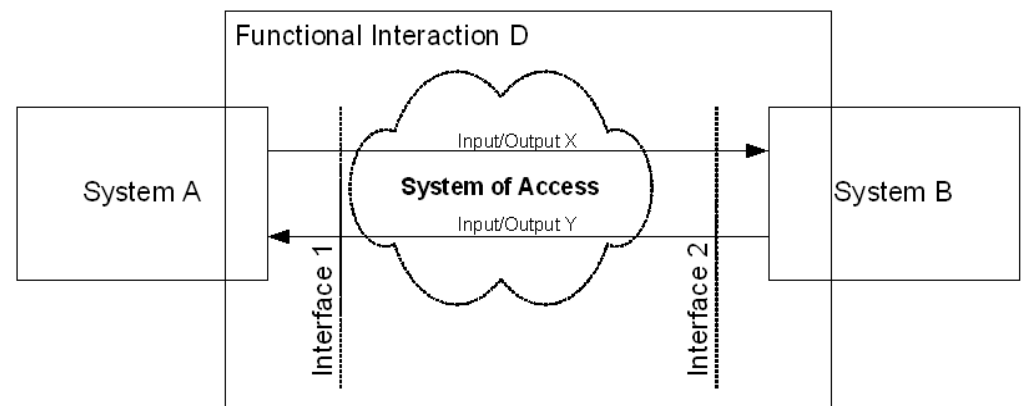
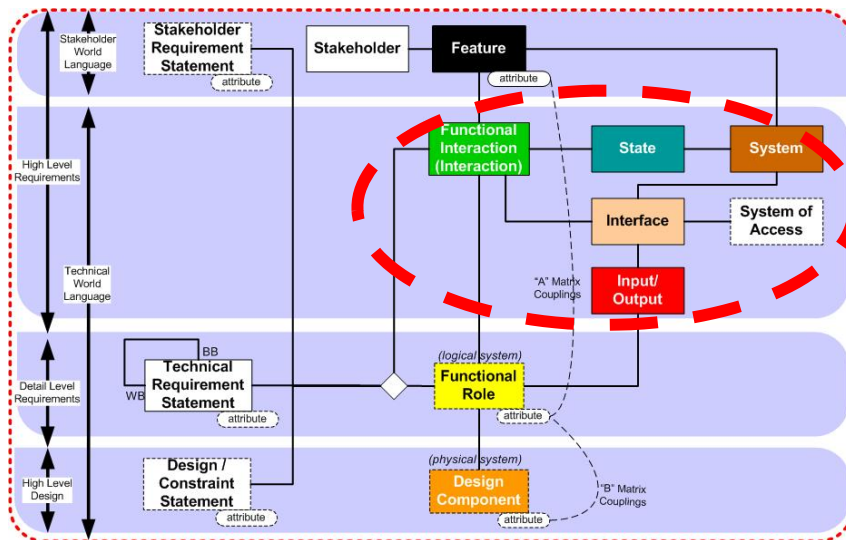
## 2. Using Pattern Configuration to generate better System Requirements faster

- PBSE processes continuously improve the content of the pattern, accumulating lessons for use in future projects:



# Walk-through of some initial S\*Pattern segments

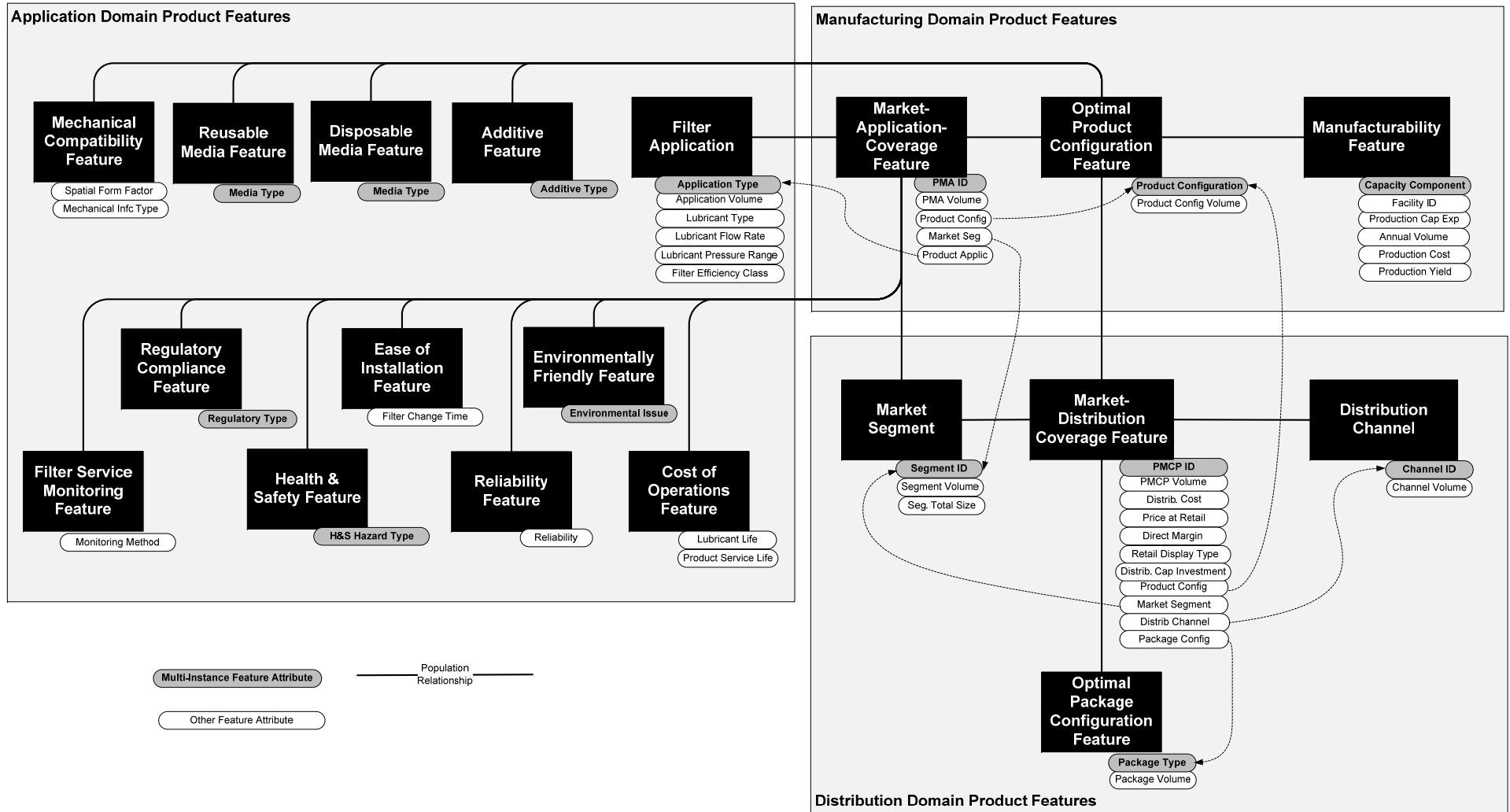
- **Functional Interaction**: Physical interactions, in which energy, force, mass, or information is exchanged between components. Can occur when the system is in a particular State.
- **Input-Output**: Energy, Force, Mass, or Information exchanged during Interactions.
- **Interface**: An association of a System (which has the interface), a set of Input-Outputs (which flow through the interface), a set of Interactions (which describe behavior at the interface), and a System of Access (which provides the external medium of interaction).
- **System of Access**: An external system providing an external medium of interactive exchange.
- **State**: Modes, Phases, Situations, having duration in time, during which some Interactions are eligible to occur and others are not.



System Interactions, Systems of Access, Interfaces

Once we establish a Pattern for a Platform or Product Line System, specific configurations are generated by selection (population) of Features, and setting values for Feature Attributes.

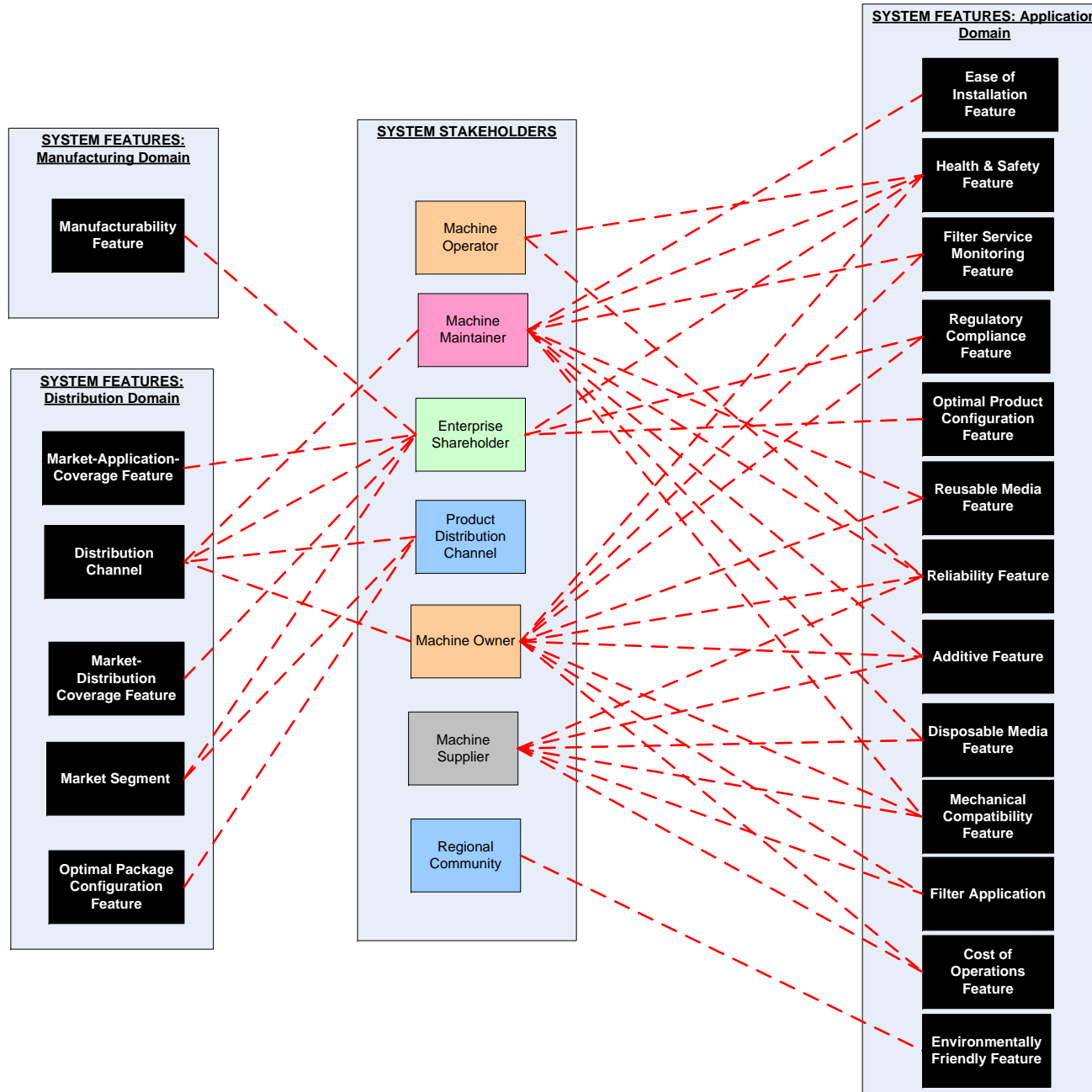
# Example S\*Pattern Stakeholder Feature Overview Model



# Example S\*Pattern Stakeholder Feature Model Extract

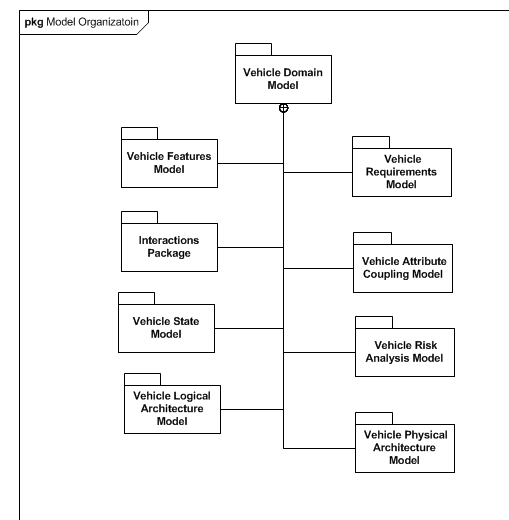
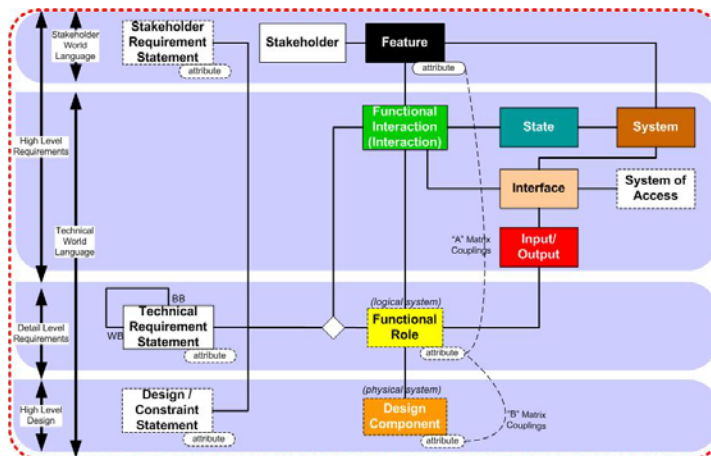
Feature	Feature Attribute	Multi-Instance	Attribute Definition	Attribute Units	Attribute Values
Optimal Product Configuration Feature	Product Configuration	X	Identifies the configuration of the product, as a model ID. Multiple configurations may be populated.	N/A	
Optimal Product Configuration Feature	Product Configuration Volume		The number of units of this product configuration produced per year.	Units/Year	
Filter Application	Application Type	X	The type of lubricated system application supported by a lubricant filtration system. More than one type may be instantiated for a single product configuration.	N/A	Consumer Automotive, Commercial Automotive, Fixed Base Engine System, Harsh Environment, High Temperature Environment, Cold Environment
Filter Application	Application Volume		The number of units of this application placed into service during a year.	Units/Year	
Filter Application	Lubricant Type		The type of lubricating fluid to be used.	N/A	
Filter Application	Lubricant Flow Rate		The rate at which the lubricating fluid must be circulated in order to meet equipment lubrication objectives.	GPM	High, Medium, Low
Filter Application	Lubricant Pressure Range		The amount of hydraulic pressure under which the lubricant will circulate.	PSI	High, Medium, Low
Filter Application	Filter Efficiency Class		The profile of filtration efficiency provided by the filter	N/A	
Mechanical Compatibility Feature	Spatial Form Factor		The class of three dimensional structure of a component, subsystem, or space within a system reserved for a component or subsystem.	N/A	
Mechanical Compatibility Feature	Mechanical Interface Type		The mechanical class of the interface between the oil filter and the equipment to which it is connected.	N/A	
Cost of Operation Feature	Lubricant Life		The amount of time that a lubricant is intended to operate, meeting requirements within the specified environment, before it is replaced.	Hours	

# Example S\*Pattern Stakeholder Feature Overview Model

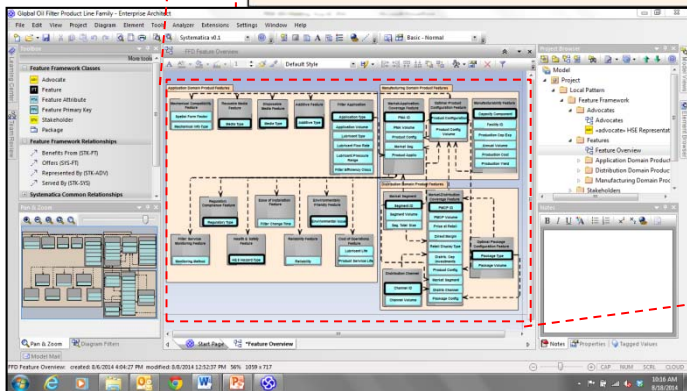
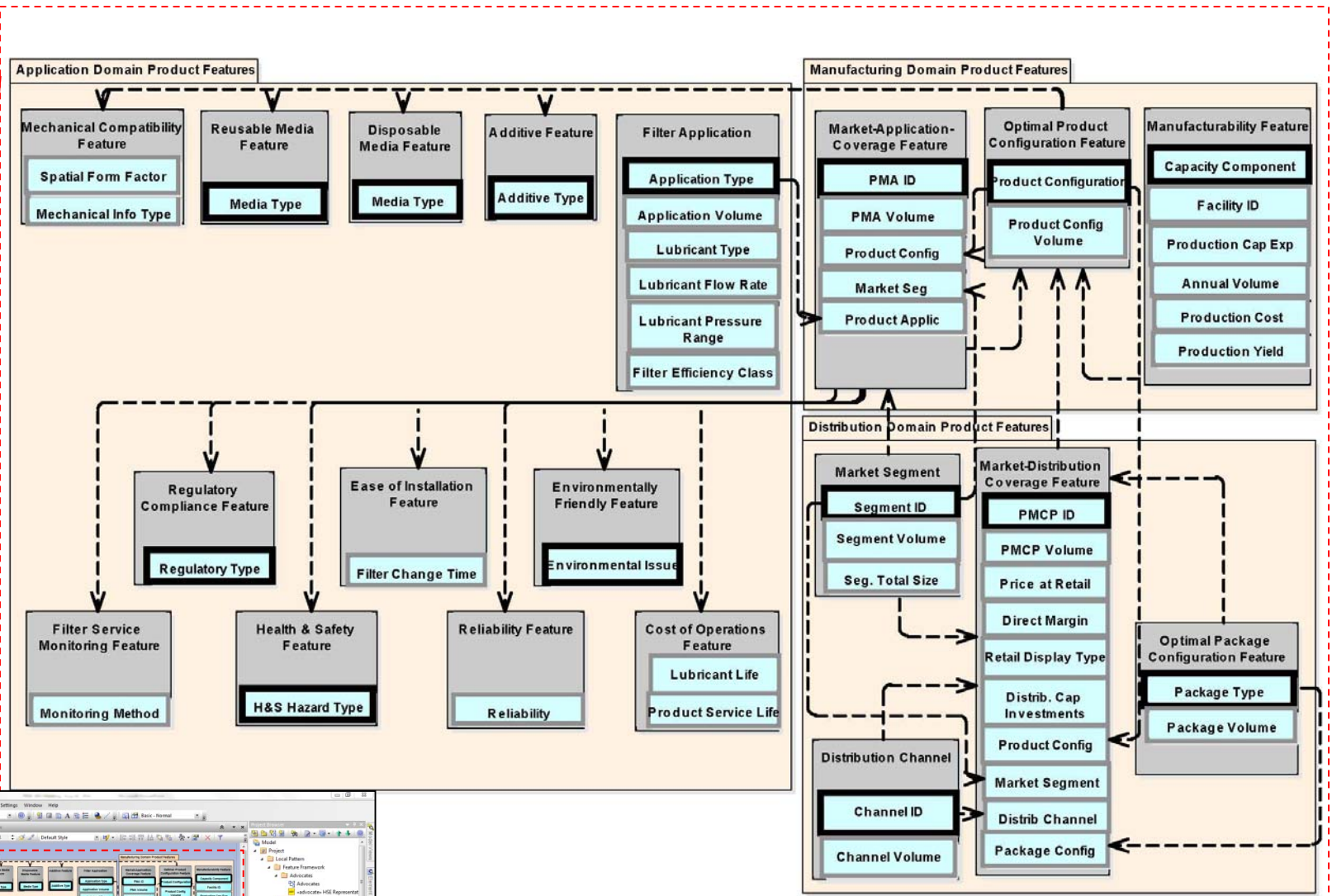


# What modeling tools, languages will we use?

- S\*Metamodel is modeling language independent:
  - Readily expressed in SysML or other modeling languages.
  - For INCOSE work, if the sub-team does not have a conflicting goal, we'd encourage use of SysML, familiar to more in INCOSE.
  - Be prepared to learn a few things that the modeling language standards have not quite caught up with yet.
  - One of our team's spin-offs is feedback to Sandy Friedenthal's inputs on future SysML releases.
  - If you have a different language in mind, we'll help.



# Examples from Enterprise Architect (a SysML Modeling Tool)



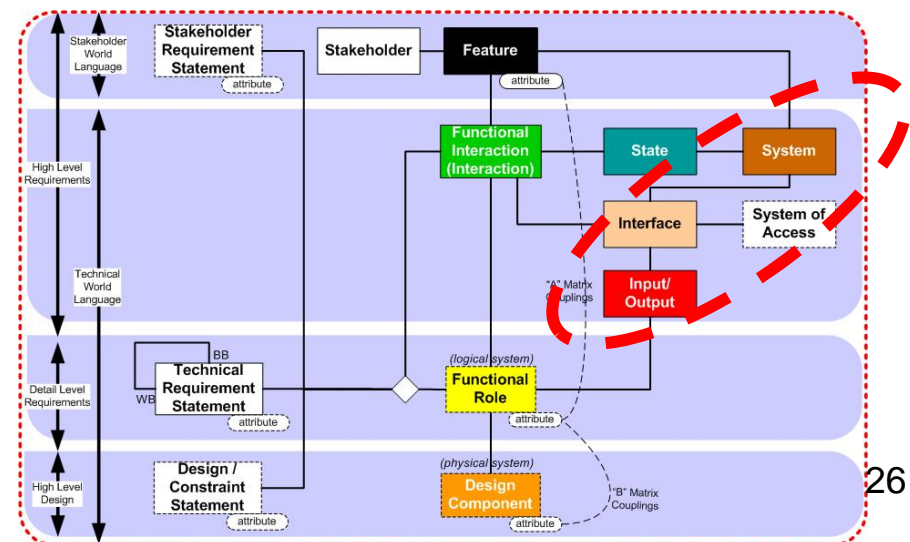


	Enterprise Shareholder	Machine Maintainer	Machine Operator	Machine Owner	Machine Supplier	Product Distribution Channel	Regional Community
Additive Feature		↑		↑	↑		
Cost of Operations Feature				↑			
Disposable Media Feature		↑		↑	↑		
Distribution Channel	↑	↑		↑		↑	
Ease of Installation Feature		↑					
Environmentally Friendly Feature							↑
Filter Application				↑	↑		
Filter Service Monitoring Feature		↑		↑			
Health & Safety Feature		↑	↑	↑			
Manufacturability Feature	↑						
Market-Application-Coverage Feature	↑						
Market-Distribution Coverage Feature	↑						
Market Segment	↑						↑
Mechanical Compatibility Feature		↑		↑	↑		
Optimal Package Configuration Feature	↑					↑	
Optimal Product Configuration Feature	↑						
Regulatory Compliance Feature				↑			
Reliability Feature		↑	↑	↑	↑		
Reusable Media Feature		↑		↑			

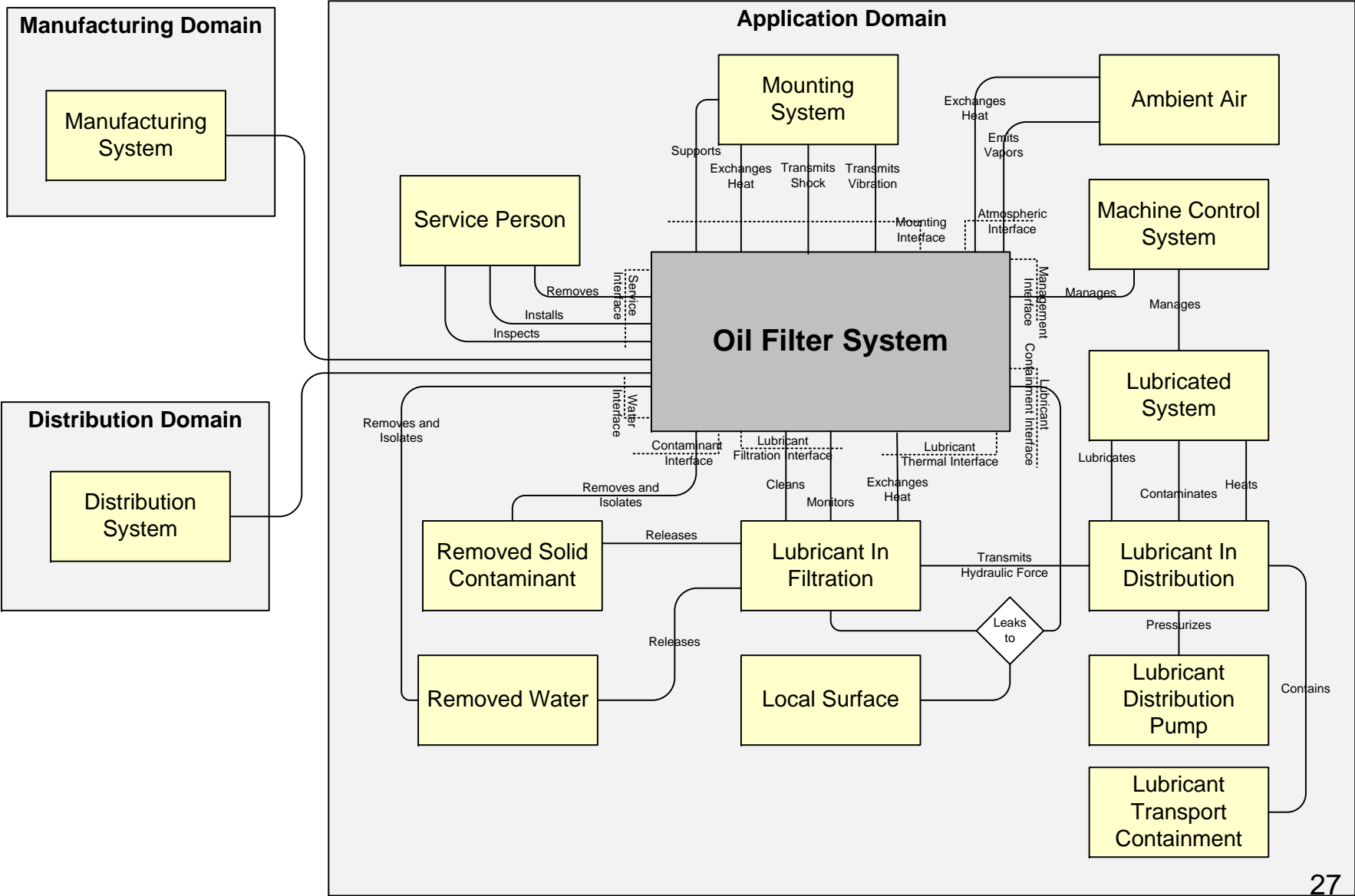
Examples from Enterprise Architect (SysML Modeling Tool)

# External “domain model” for System of Interest

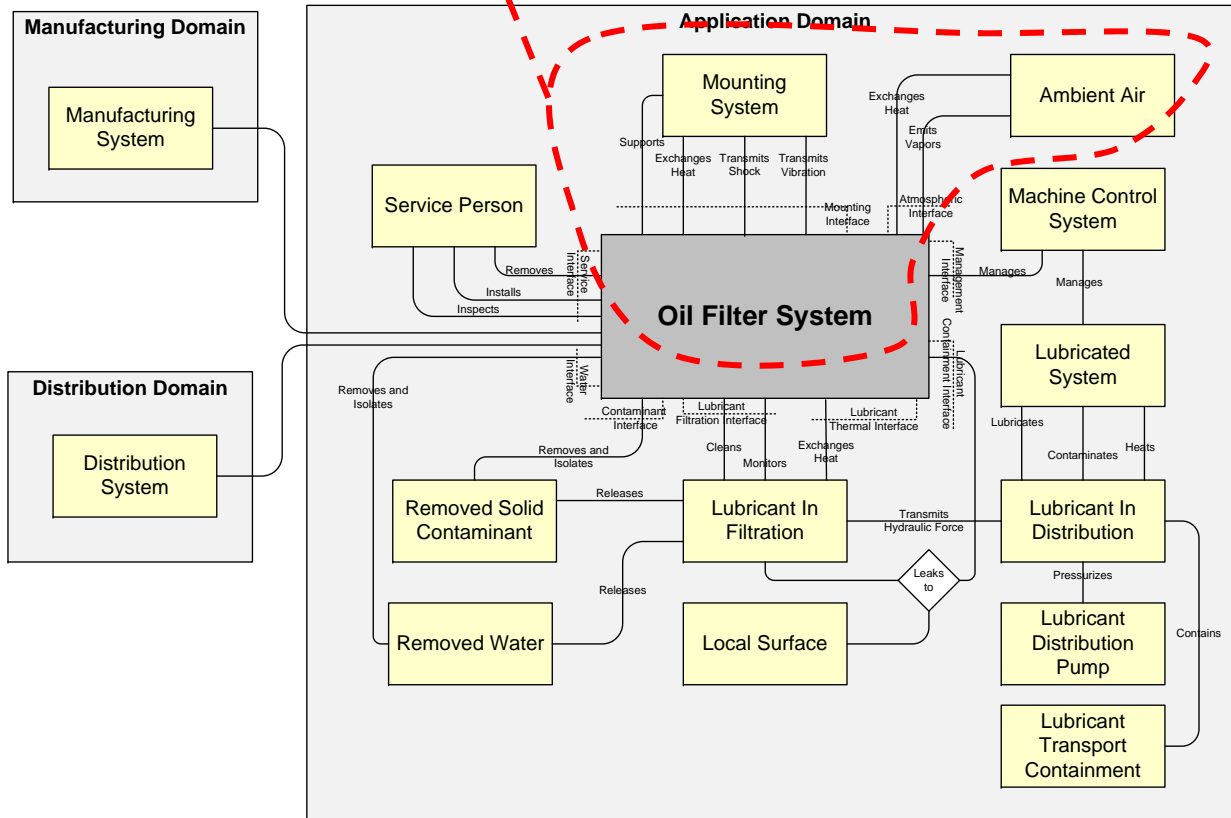
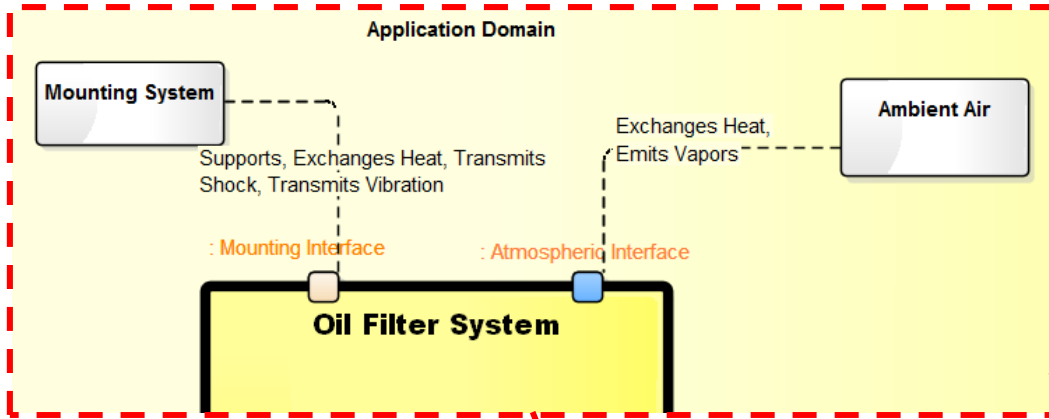
- Will later help us identify all the external interactions with System of Interest.
  - **So what?** All system black box requirements are identified with (may be discovered through) those interactions.
- Domain diagram shows Actors, Interfaces, Input-Outputs or Relationship--:
  - **Actors**: People or other Systems that directly interact with the system of interest, by exchanges of force, energy, mass, or information.
  - **Input-Outputs**: The exchanged forces, energy, mass, or information.
  - **Domain Architecture Relationships**: Alternative way to summarize input-outputs
  - **Interfaces**: Associations of Systems (that “have” the interfaces), Input-Outputs (that “pass through” the interfaces), Interactions (that “describe behavior” at interfaces, and Systems of Access (that provide the external media of interaction).



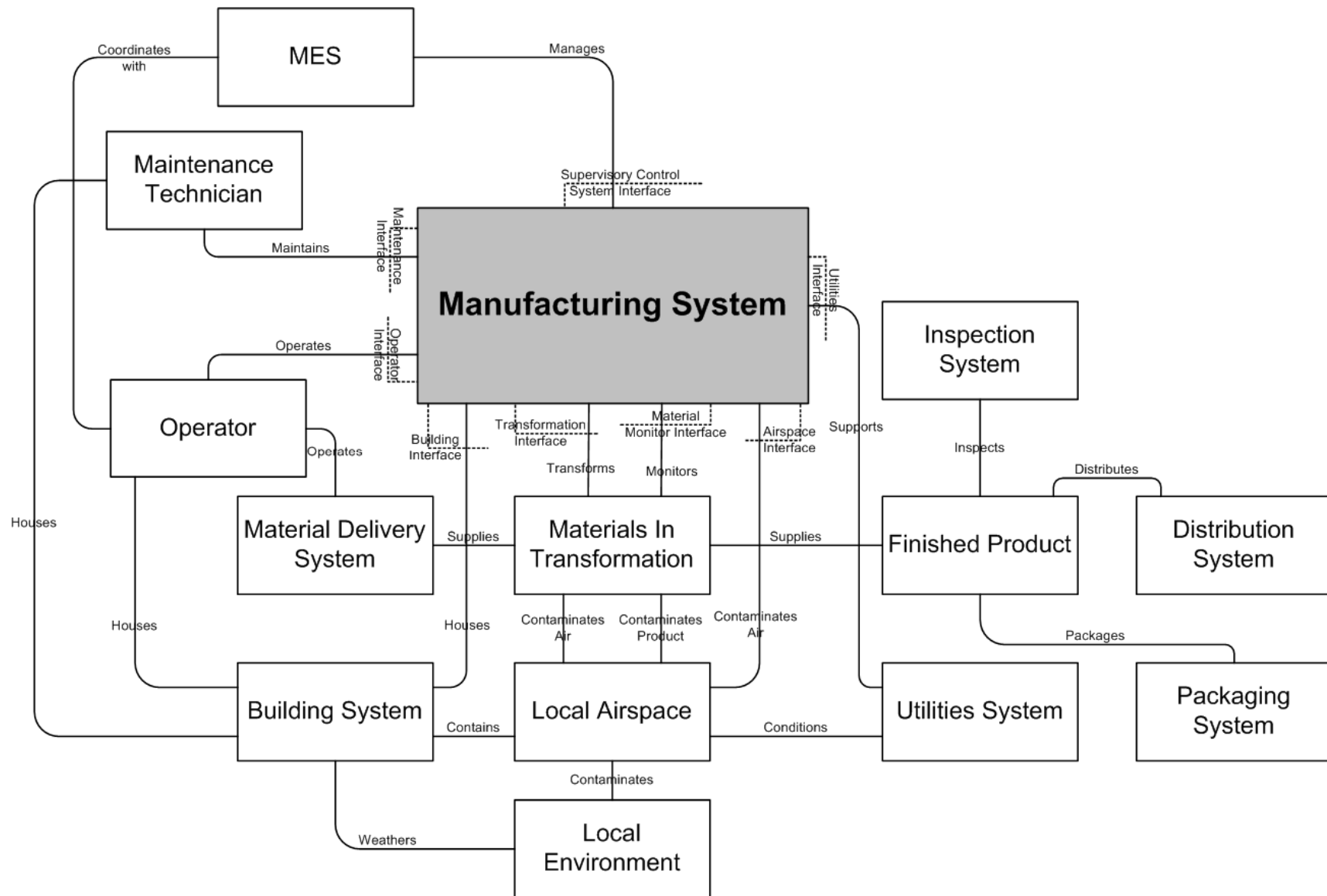
# Domain model for Oil Filter System



Extract from equivalent SysML Domain Model, in EA Tool

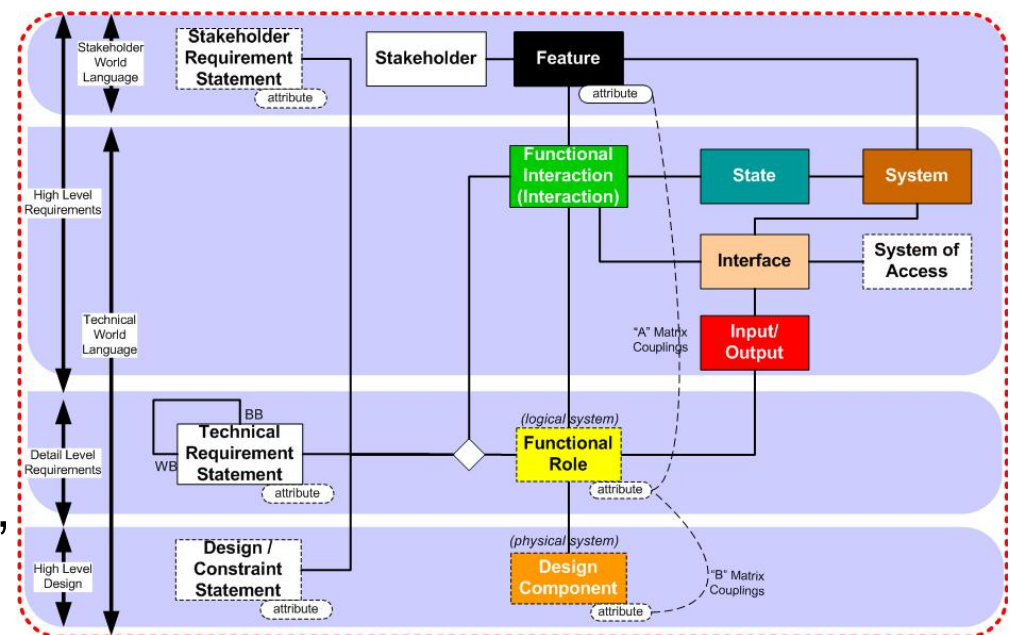


# Domain model for Manufacturing System (of Oil Filter)

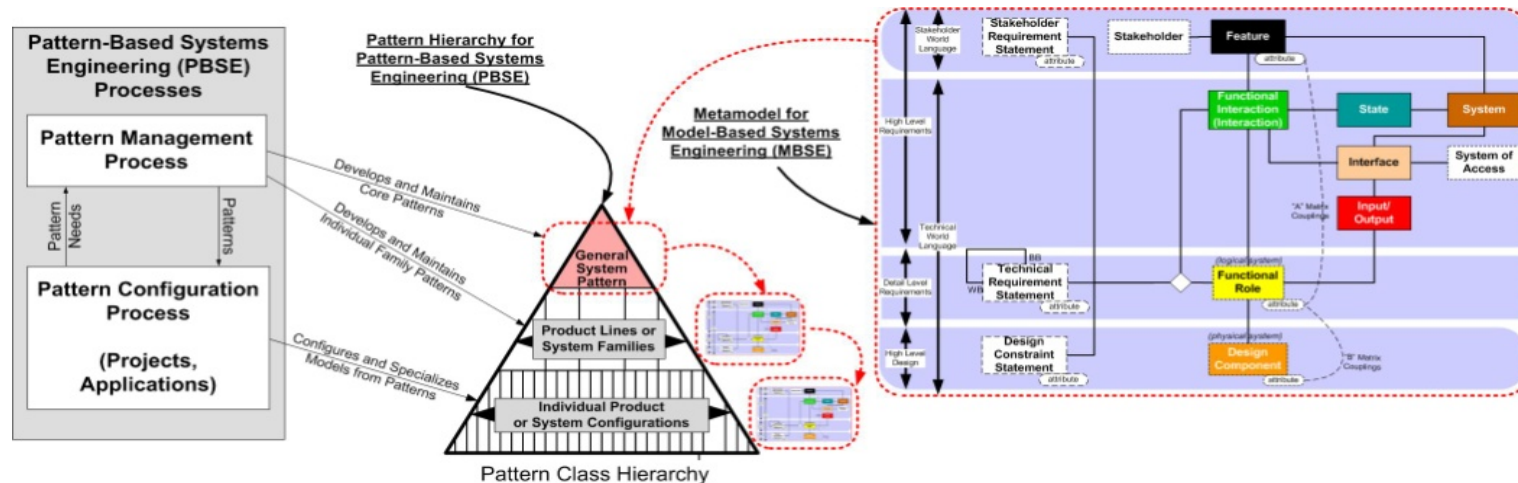


# Patterns Demand Strongest Underlying Models

- The S\*Metamodel describes the smallest set of ideas necessary to model a system for purposes of engineering or science:
  - Most of them familiar to modelers, and all of them basic to the training of engineers and scientists—*but not always found in their system models.*
  - A metamodel is a model of other models;
  - Sets forth underlying concepts of Requirements, Designs, Failures, Trade-offs, etc. (not modeling language syntax)
- The resulting S\*Models may be expressed in SysML or other modeling languages, and constructed / reside in numerous commercial tools and information systems.
- Has been applied to SE in aerospace, transportation, medical, advanced manufacturing, communication, construction, consumer, other domains.



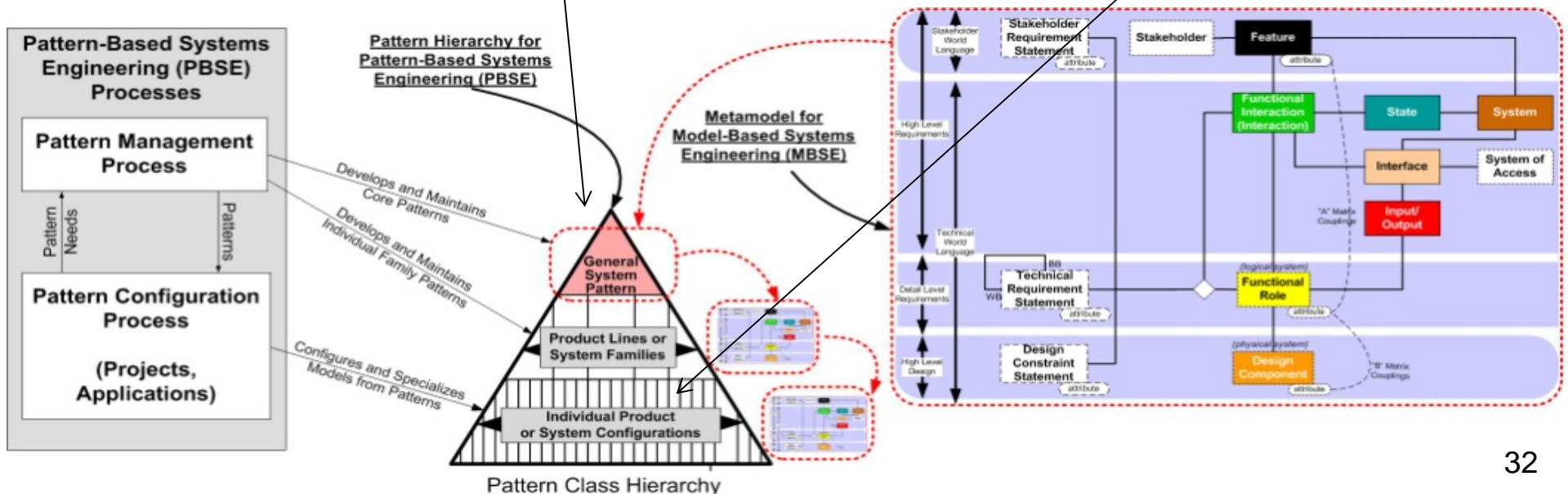
- The PBSE approach respects the systems engineering tradition, body of knowledge, and historical lessons, while providing a high-gain path forward.
- *An S\* Pattern is a configurable, re-usable S\* Model.* It is an extension of the idea of a Platform (which is a configurable, re-usable design). The Pattern includes not only the Platform, but all the extended system information (e.g., requirements, risk analysis, design trade-offs & alternatives, decision processes, etc.):



- By including the appropriate S\* Metamodel concepts, these can readily be managed in (SysML or other) preferred modeling languages and tools—the ideas involved here are not specific to a modeling language or specific tool—ported to several.
- The order-of-magnitude changes have been realized because projects that use PBSE rapidly start from an existing Pattern, gaining the advantages of its content, and feed the pattern with what they learn, for future users.
- The “game changer” here is the shift from “learning to model” to “learning our (your) model”, freeing many people to rapidly configure, specialize, and apply patterns to deliver value in their model-based projects.

# A little more about S\*Patterns

- Fixed (Pattern) Portion, Variable (Configuration) Portion, and the Configuration Process:
  - The generalized S\*Pattern is expressed in exactly the same S\*Metamodel classes and relationships as a specific configured S\*Model derived from it.
  - “Configuring” a pattern means a process limited to exactly two things:
    - Populating (or de-populating) instances of classes and relationships
    - Setting the values of attributes (parameters)

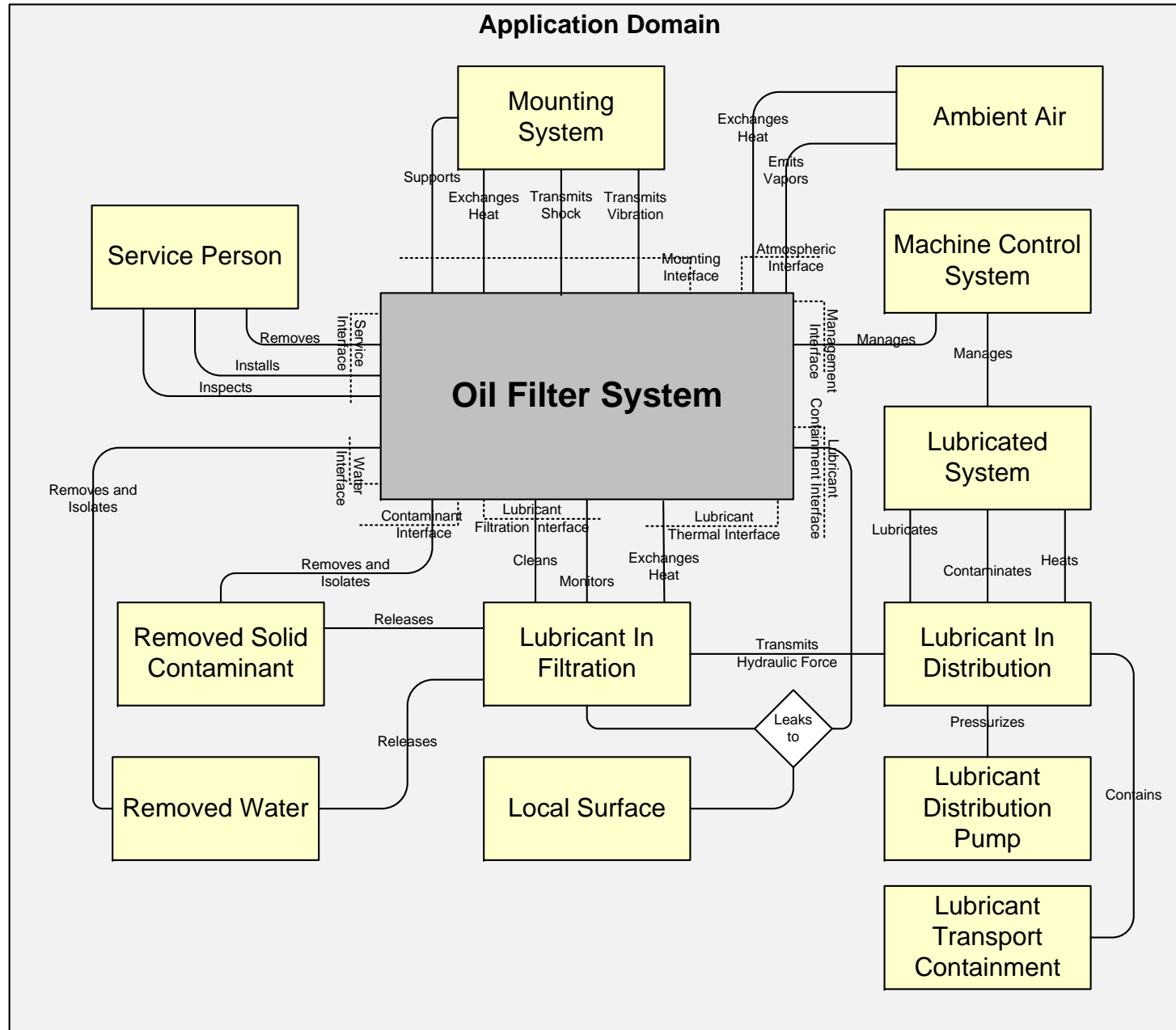




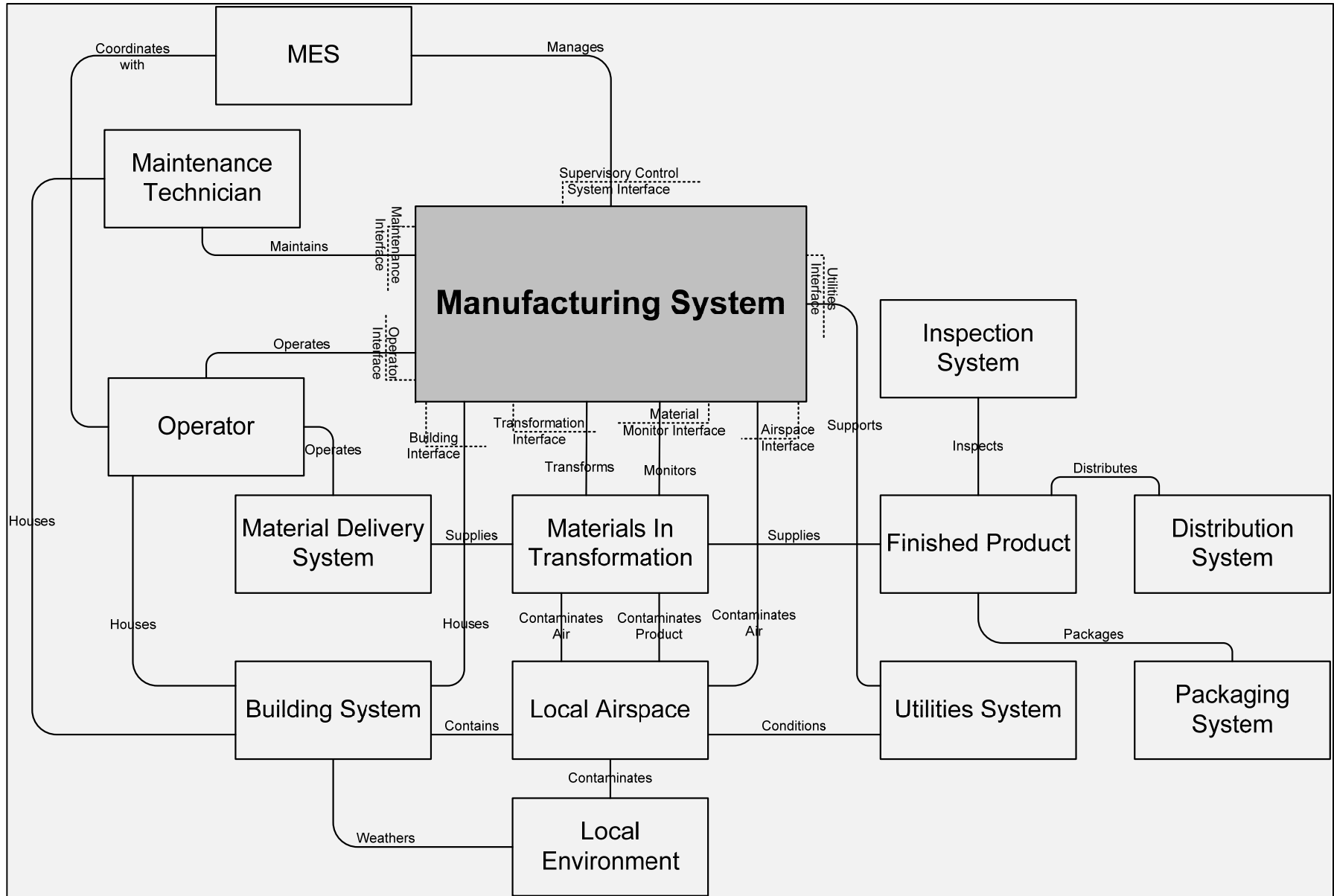
## A little more about S\*Patterns

- Having an S\*Pattern meeting the underlying S\*Metamodel demands has some surprising positive consequences beyond basic benefits of MBSE:
  - The Stakeholder Feature portion of the pattern directly generates a formal Trade Space / Scoreboard for arguing, defending all decisions.
  - “Configuring” the (low dimension) Stakeholder Feature portion of the Pattern for a specific project or system configuration can “automatically” generate the (high dimension) configured Technical Requirements for that system configuration.
  - For a sufficiently built-out S\*Pattern, the same applies to the System Design (physical architecture, allocations, attribute couplings, etc.).
  - The S\*Pattern can rapidly generate very complete first draft FMEA tables, since S\*Features lead directly to modeled Effects, S\*Requirements lead directly to modeled Counter-Requirements (functional failures), S\*Design Components lead directly to modeled Failure Modes, and combinatorial FMEA analyses of the three together may be rapidly generated by machine matching algorithm.
- All these produce much faster initial drafts that are much more complete and consistent than manual approaches, but which can (should) still be subject to the normal human SME review and update:
  - We are not suggesting turning our thinking and fate over to the model, without human judgment, expertise, etc.

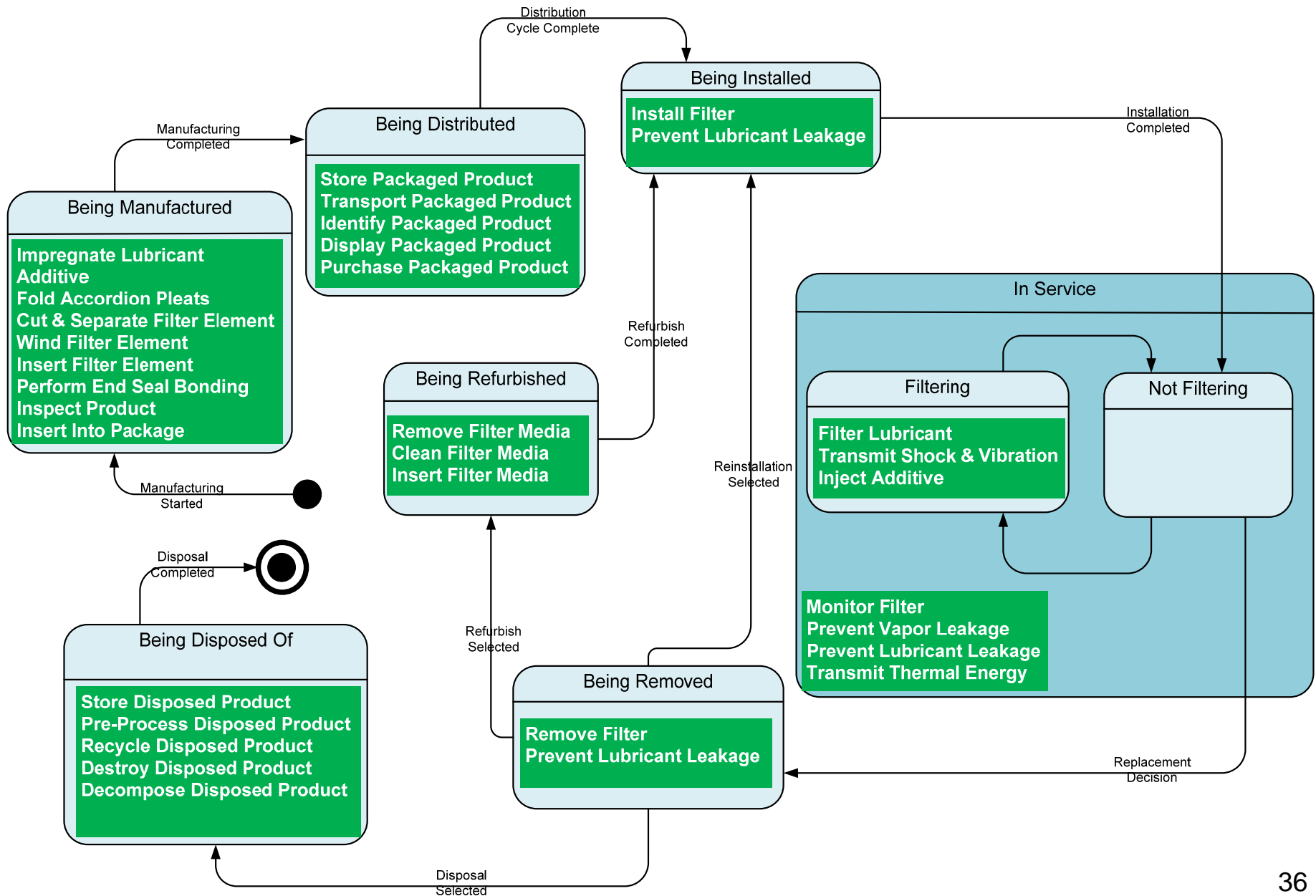
# Example S\*Pattern Application Domain Model



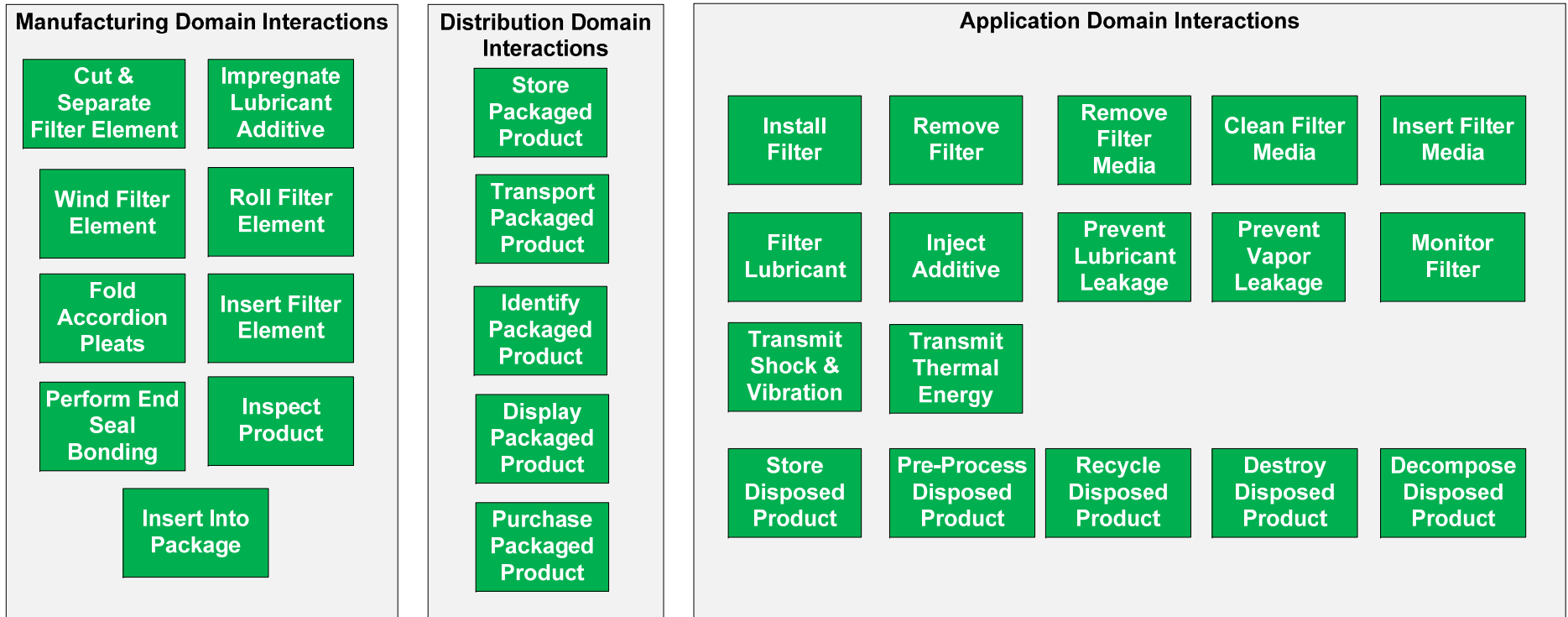
# Example S\*Pattern Manufacturing Domain Model



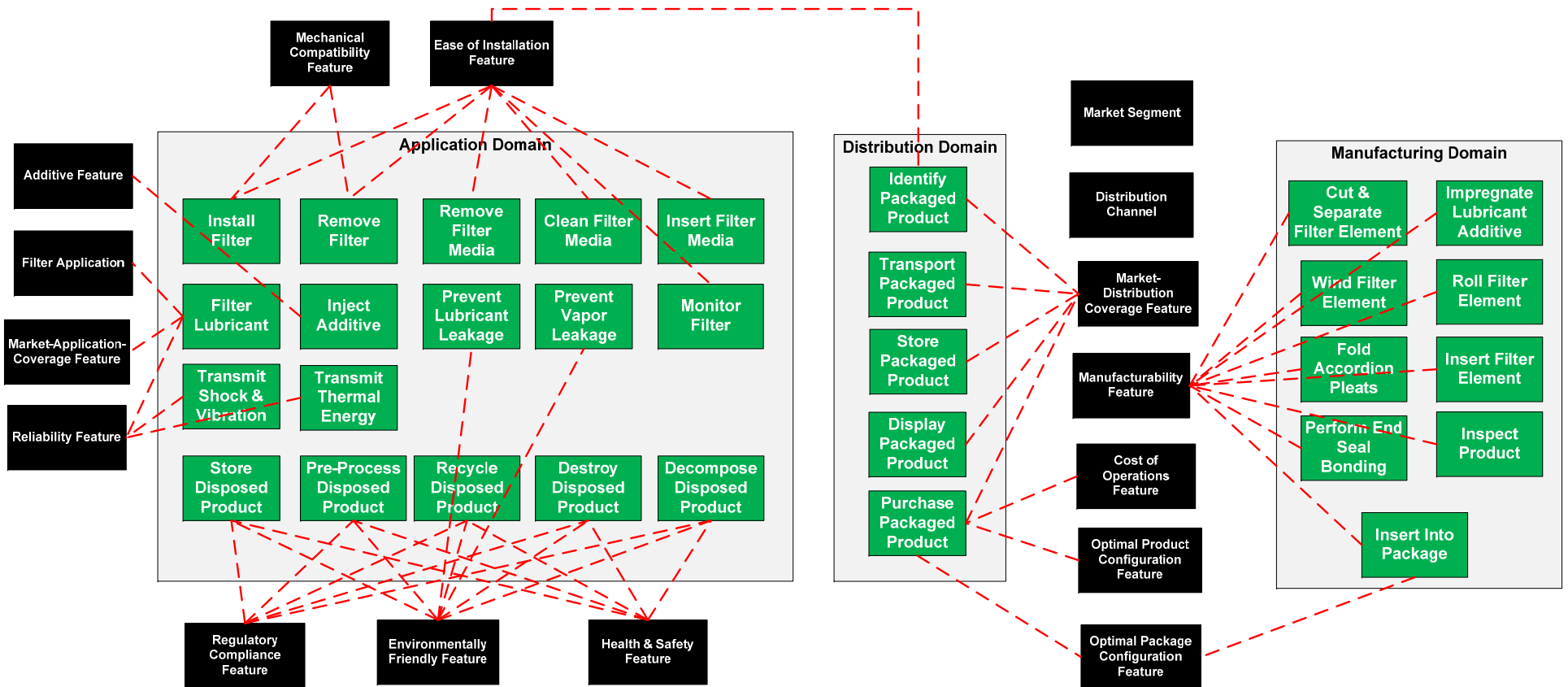
# Example S\*Pattern State (Modes) Model



# Example S\*Pattern Interaction Overview Model



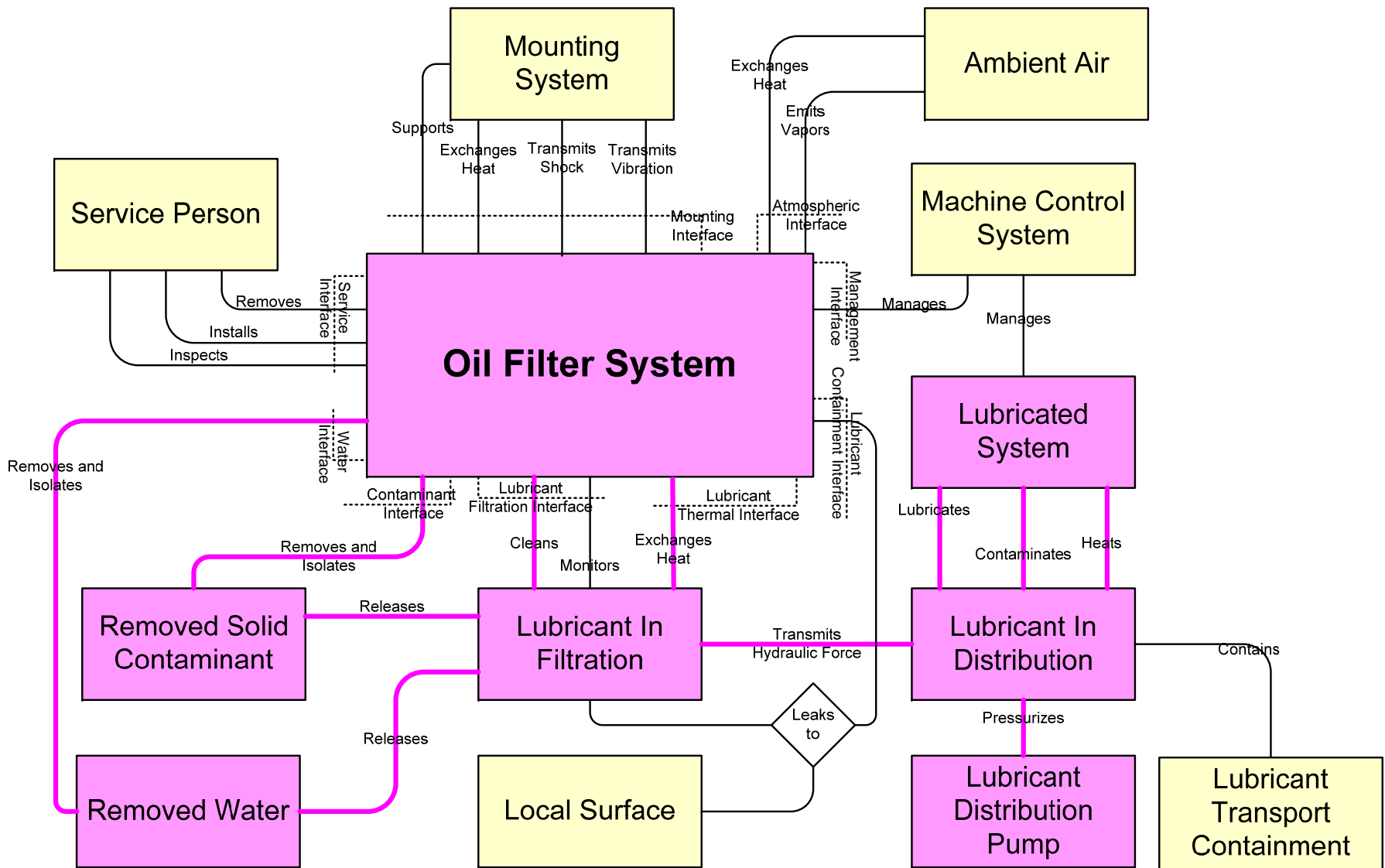
# Example S\*Pattern Feature-Interaction Associations Model (Part of Pattern Configuration Model)



# Example S\*Pattern Interaction Overview Model Extract

Interaction Name	Interaction Definition	Oil Filter System	Service Person	Mounting System	Ambient Air	Removed Solid Contaminant	Lubricant In Filtration	Removed Water	Local Surface	Lubricated System	Lubricant In Distribution	Lubricant Distribution Pump	Lubricant Transport Containment	Waste Management System	Manufacturing System	Distribution System	Package	Buyer
Filter Lubricant	The interaction during which the oil filter system filters the lubricant in filtration.	X		X		X	X	X		X	X	X	X					
Impregnate Lubricant Additive	The interaction during which the manufacturing system impregnates the oil filter with lubricant additive.	X													X			
Fold Accordion Pleats	The interaction during which the manufacturing system folds the sheet oil filter element into the form of accordion pleats.	X													X			
Cut & Separate Filter Element	The interaction during which the manufacturing system cuts and separates individual oil filter elements.	X													X			
Wind Filter Element	The interaction during which the manufacturing system winds the fiber oil filter element into a cylindrical shape.	X													X			
Insert Filter Element	The interaction during which the manufacturing system inserts the filter element into the filter housing.	X													X			
Perform End Seal Bonding	The interaction during which the manufacturing system bonds the end seal of the oil filter.	X													X			
Inspect Product	The interaction during which the manufacturing system inspects the finished oil filter product.	X													X			
Insert Into Package	The interaction during which the manufacturing system inserts the finished oil filter product into the package.	X													X	X	X	
Remove Filter Media	The interaction during which maintainer removes the filter media from the oil filter system.	X	X															
Clean Filter Media	The interaction during which the maintainer cleans the filter media.	X	X															
Insert Filter Media	The interaction during which the maintainer inserts the filter media back into the filter housing.	X	X															
Roll Filter Element	The interaction during which the manufacturing system rolls the sheet filter element into a cylindrical shape.	X													X			
Transmit Shock & Vibration	The interaction during which the oil filter system is subject to, and transmits, mechanical shock and vibration originating externally.	X		X														
Monitor Filter	The interaction through which the service person or lubricated equipment monitors the condition of the oil filter.	X	X															
Prevent Vapor Leakage	The interaction through which the oil filter prevents undue quantities of gaseous vapor contaminants from reaching the external local atmosphere.	X			X													
Prevent Lubricant Leakage	The interaction through which the oil filter prevents undue quantities of lubricant from escape from its portion of the lubrication loop.	X					X		X									
Transmit Thermal Energy	The interaction through which the oil filter receives and transmits thermal energy, originating in external components.	X		X	X		X											

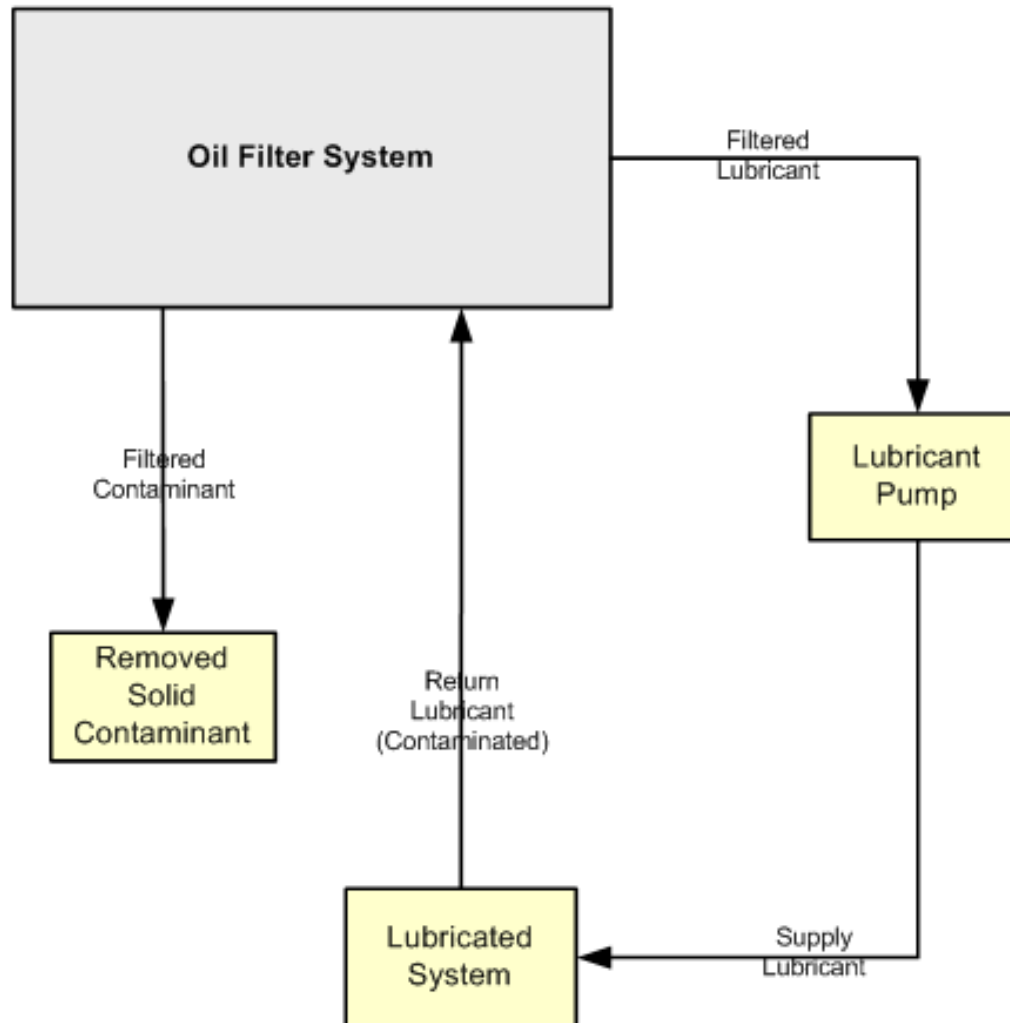
# Interaction: Filter Lubricant



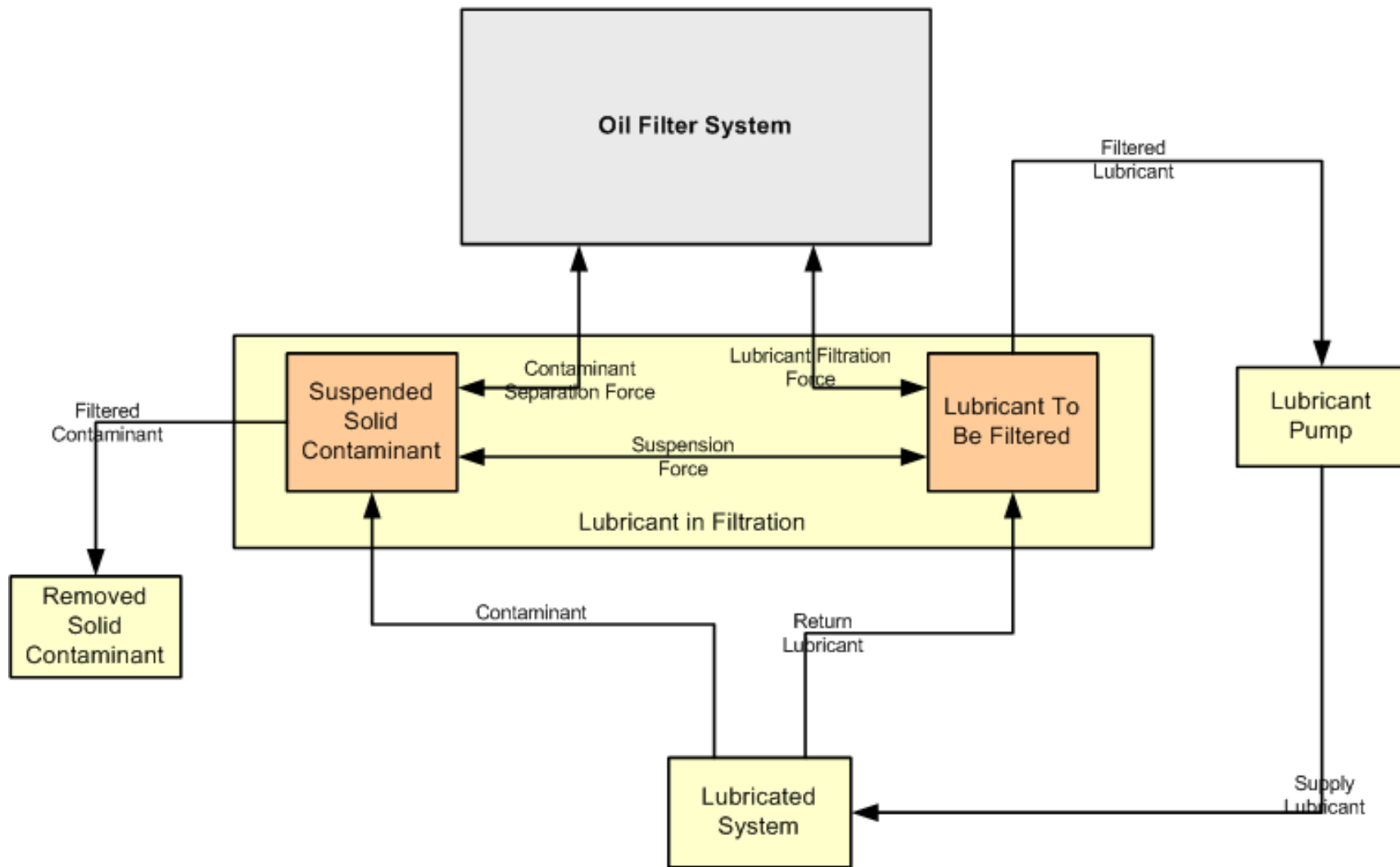


## Detail Interaction Model Diagram Style 1:

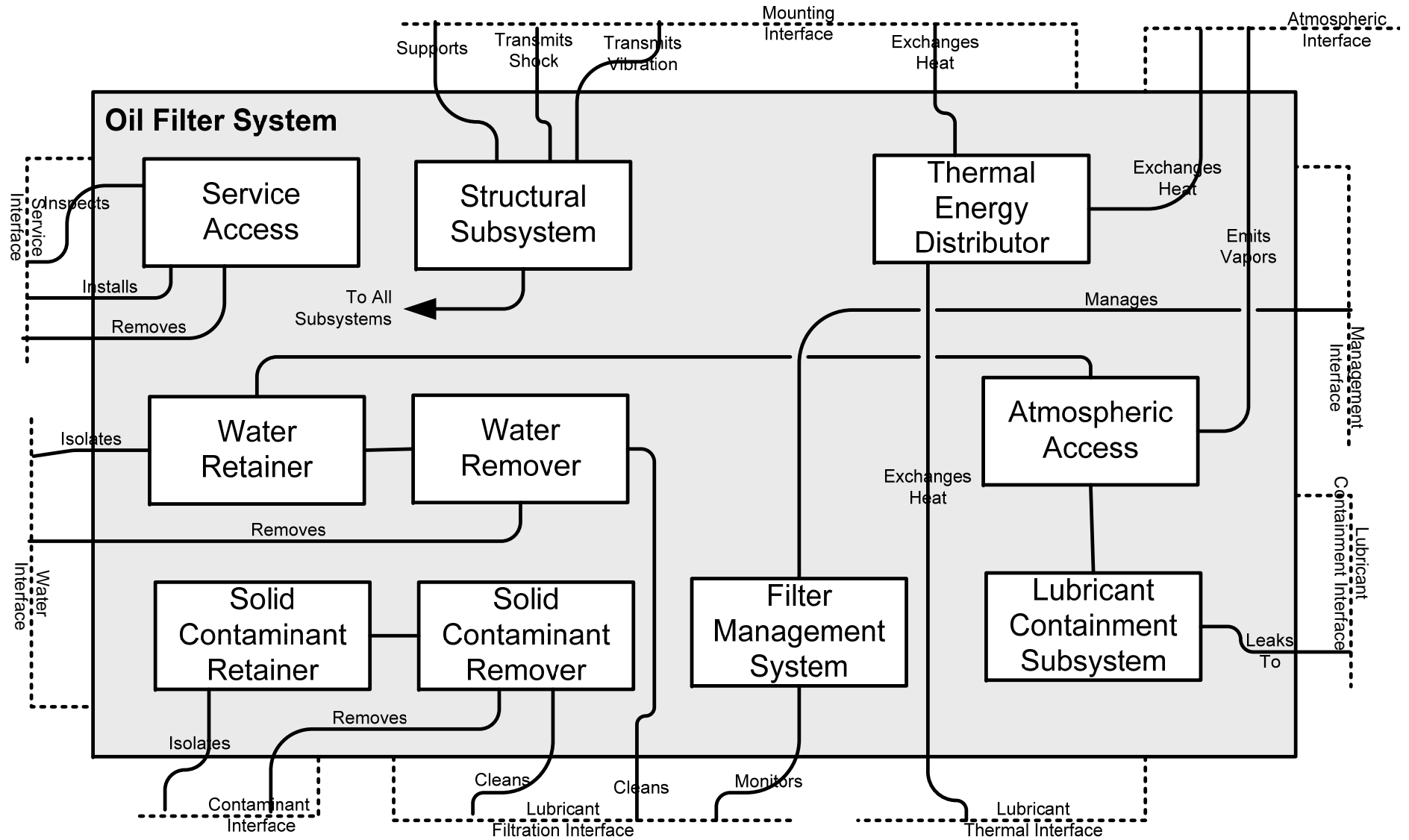
Media Flow-Through, Other Actors  
Interacting with Subject System



**Detail Interaction Model Diagram Style 2:**  
Media Itself Interacting Externally with  
Subject System



# Example S\*Pattern Logical Architecture Model



# Example S\*Pattern Requirements Model -- Extract

Interaction	Role	ID	Requirement Statement
Filter Lubricant	Oil Filter System	OF-50	For a Return Lubricant stream of [Lubricant Viscosity Range] and [Lubricant Pressure Range], the Oil Filter shall separate Filtered Contaminant particles from the Lubricant output stream, according to the [Filter Particle Size Distribution Profile].
Filter Lubricant	Oil Filter System	OF-51	The Oil Filter shall operate at lubricant pressure of [Max Lubricant Pressure] with structural failure rates less than [Max Structural Failure Rate] over an in-service life of [Min Service Life].
Filter Lubricant	Oil Filter System	OF-52	The Oil Filter shall accommodate a Lubricant flow rate of [Lubricant Flow Rate].
Filter Lubricant	Lubricant Distribution Pump	OF-53	The Pump shall maintain oil pressure within the [Lubricant Pressure Range].
Filter Lubricant	Lubricant In Filtration	OF-54	The Lubricant in Filtration shall have viscosity within the [Lubricant Viscosity Range].
Filter Lubricant	Lubricated Machine	OF-55	The Lubricated Machine shall contribute a Contaminant Load to the lubricant, not to exceed [Lubricant Contaminant Load Rate].
Filter Lubricant	Lubricated Machine	OF-56	The Lubricated Machine shall not heat the lubricant above [Max Lubricant Temperature].
Inject Additive	Oil Filter System	OF-57	The Oil Filter shall inject additive of type [Additive Type] into the Lubricant flow, at a rate of [Additive Injection Rate] per unit of lubricant flow, over the service life of the filter element.
Remove Filter Media	Oil Filter System	OF-90	The Oil Filter System shall permit the removal of its used Filter Media.
Remove Filter Media	Oil Filter System	OF-91	The Oil Filter System filter media removal process shall allow the service person to avoid direct contact contamination with filtered contaminants and lubricant.
Clean Filter Media	Oil Filter System	OF-92	The Oil Filter System shall permit the cleaning of its used Filter Media, for reuse purposes, using cleaning solvent and method of type [Filter Media Cleaning Method and Solvent].
Clean Filter Media	Oil Filter System	OF-93	The Oil Filter System filter cleaning process shall allow the service person to avoid direct contact contamination with filtered contaminants and lubricant.
Insert Filter Media	Oil Filter System	OF-94	The Oil Filter System shall permit the insertion of its Filter Media, of type [Filter Media Type].
Insert Filter Media	Oil Filter System	OF-95	The Oil Filter System filter media insertion process shall allow the service person to avoid direct contact contamination with filtered contaminants and lubricant.
Transmit Shock & Vibration	Oil Filter System	OF-100	The system shall meet its other requirements when subject to a vibration spectrum not exceeding [Max Vibration Spectrum] during its in-service life.
Transmit Shock & Vibration	Oil Filter System	OF-101	The system shall meet its other requirements when subject to shock intensity and frequency not exceeding [Max Shock Intensity and Frequency] during its in-service life.
Monitor Filter	Oil Filter System	OF-102	The system shall provide a means of inspection of its remaining service life before requiring servicing, using [Filter Monitoring Method].
Prevent Vapor Leakage	Oil Filter System	OF-103	When operating within its rated lubricant pressure and temperature, at altitudes not exceeding [Max Service Altitude], the system shall maintain Vapor Leakage to the ambient air space below [Max Vapor Leakage Rate].
Prevent Lubricant Leakage	Oil Filter System	OF-104	When operating within its rated lubricant pressure and temperature, at altitudes not exceeding [Max Service Altitude], the system shall maintain Fluid Leakage to the surrounding space below [Max Fluid Leakage Rate].
Transmit Thermal Energy	Oil Filter System	OF-105	The system shall meet its other requirements while operating in external ambient air temperatures of [External Temperature Range] and lubricant temperatures of [Lubricant Temperature Range].
Install Filter	Oil Filter System	OF-106	The Oil Filter shall be manually installable in ten minutes or less, using only a screwdriver.
Install Filter	Oil Filter System	OF-107	The Oil Filter shall have installation instructions printed on its exterior surface, in [National Language] language.
Install Filter	Oil Filter System	OF-110	The Oil Filter shall not present sharp edge hazards to the installer during the installation process.
Install Filter	Oil Filter System	OF-111	The Oil Filter shall be clearly labeled with instructions to shut down pressurized equipment prior to installation.
Install Filter	Service Person	OF-112	The Service Person with the visual acuity and hand strength of an average 40 year old adult shall be able to install the Oil Filter System.
Install Filter	Service Person	OF-113	The Service Person shall be capable of reading [National Language] at the tenth grade level.

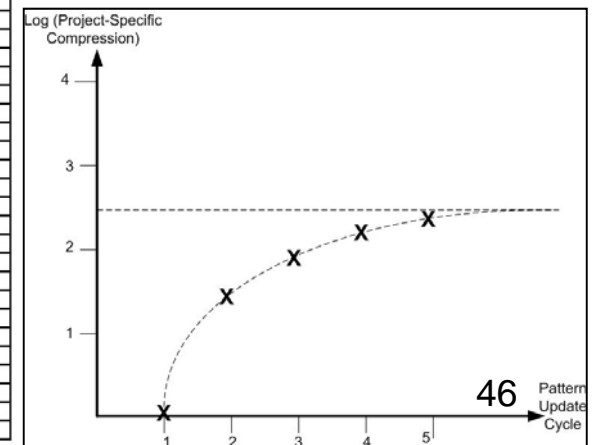
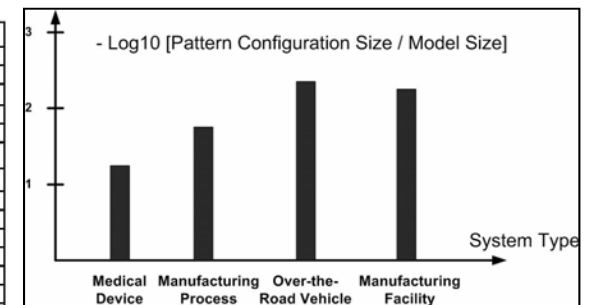
# Pattern Configurations

Product/Feature	Ice Road Trucking	Consumer Auto	Commercial Auto	Fixed Based Engine
Engine Lubricant Filtration Feature	Cold Environment	Consumer Automotive	Commercial Automotive	Fixed Based Engine System
Mechanical Compatibility Feature	X	X	X	X
Cost of Operation Feature	X	X	X	X
Reliability Feature	X	X	X	X
Maintainability Feature	X	X	X	X
Additive Feature	No. 7 Efficiency Boost	No. 5 Life Extension	No. 6 Efficiency Boost	No. 3 Efficiency Boost
Environmentally Friendly Feature	X	X	X	X

# Pattern Configurations, Model Compression

- A table of configurations illustrates how patterns facilitate compression;
- Each column in the table is a compressed system representation with respect to (“modulo”) the pattern;
- The compression is typically very large;
- The compression ratio tells us how much of the pattern is variable and how much fixed, across the family of potential configurations.

Lawnmower Product Line: Configurations Table									
		Units	Walk-Behind	Walk-Behind	Walk-Behind	Riding	Riding	Riding Mower	Autonomous
			Push Mower	Mower	Self-Propelled	Rider	Tractor	Tractor	Autonomous
			Push Mower	Self-Propelled	Wide Cut	Rider	Lawn	Garden	Auto Mower
	Model Number		M3	M5	M11	M17	M19	M23	M100
	Market Segment		Sm Resident	Med Resident	Med Resident	Lg Resident	Lg Resident	Home Garden	High End Suburban
Power	Engine Manufacturer		B&S	B&S	Tecumseh	Tecumseh	Kohler	Kohler	Elektroset
	Horsepower	HP	5	6.5	13	16	18.5	22	0.5
Production	Cutting Width	Inches	17	19	36	36	42	48	16
	Maximum Mowing Speed	MPH	3	3	4	8	10	12	2.5
	Maximum Mowing Productivity	Acres/Hr			1.6				
	Turning Radius	Inches	0	0	0	0	126	165	0
	Fuel Tank Capacity	Hours	1.5	1.7	2.5	2.8	3.2	3.5	2
	Towing Feature						x	x	
	Electric Starter Feature				x	x	x	x	
	Basic Mowing Feature Group		x	x	x	x	x	x	x
Mower	No. of Anti-Scalping Rollers		0	0	1	2	4	6	0
	Cutting Height Minimum	Inches	1	1.5	1.5	1.5	1	1.5	1.2
	Cutting Height Maximum	Inches	4	5	5	6	8	10	3.8
	Operator Riding Feature					x	x	x	
	Grass Bagging Feature		Optional	Optional	Optional	Optional	Optional	Optional	
	Mulching Feature		Standard	Factory Installed	Dealer Installed				
	Aerator Feature					Optional	Optional	Optional	
	Autonomous Mowing Feature								x
	Dethatching Feature					Optional	Optional	Optional	
Physical	Wheel Base	Inches	18	20	22	40	48	52	16
	Overall Length	Inches	18	20	23	58	56	68	28.3
	Overall Height	Inches	40	42	42	30	32	36	10.3
	Width	Inches	18	20	22	40	48	52	23.6
	Weight	Pounds	120	160	300	680	705	1020	15.6
	Self-Propelled Mowing Feature			x	x	x	x	x	x
	Automatic TransmFeature							x	
Financials	Retail Price	Dollars	360	460	1800	3300	6100	9990	1799
	Manufacturer Cost	Dollars	120	140	550	950	1800	3500	310
Maintenance	Warranty	Months	12	12	18	24	24	24	12
	Product Service Life	Hours	500	500	600	1100	1350	1500	300
	Time Between Service	Hours	100	100	150	200	200	250	100
Safety	Spark Arrest Feature		x	x	x	x	x	x	



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The references above may be downloaded from:

<https://sites.google.com/site/incosepbsewgtempaccess/>