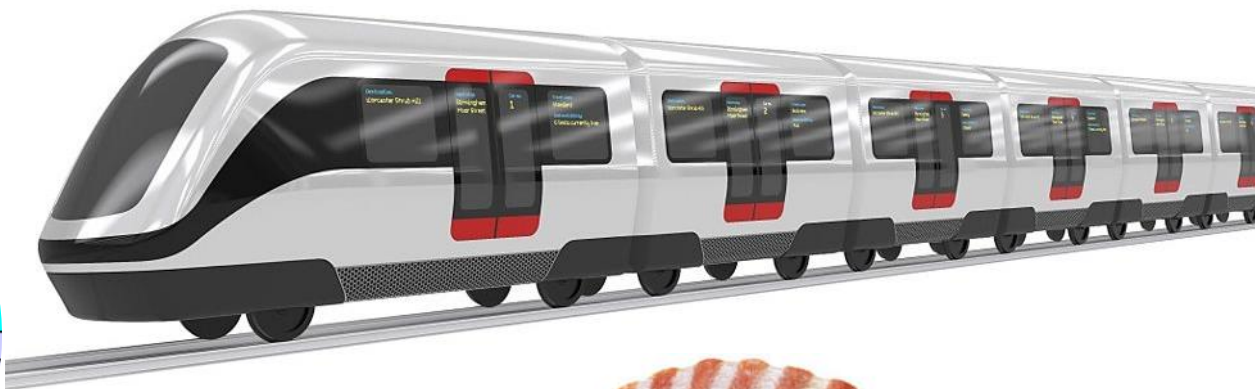
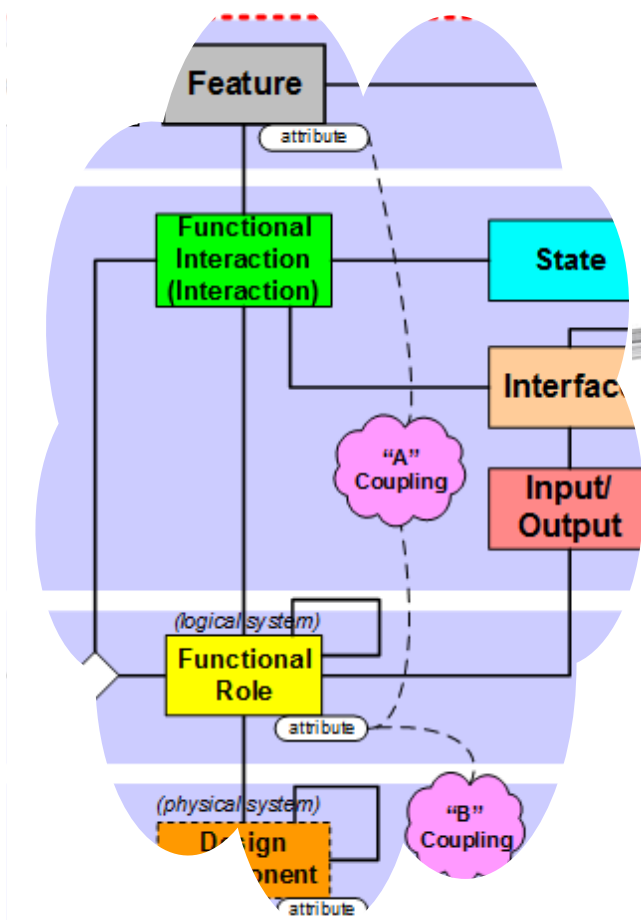
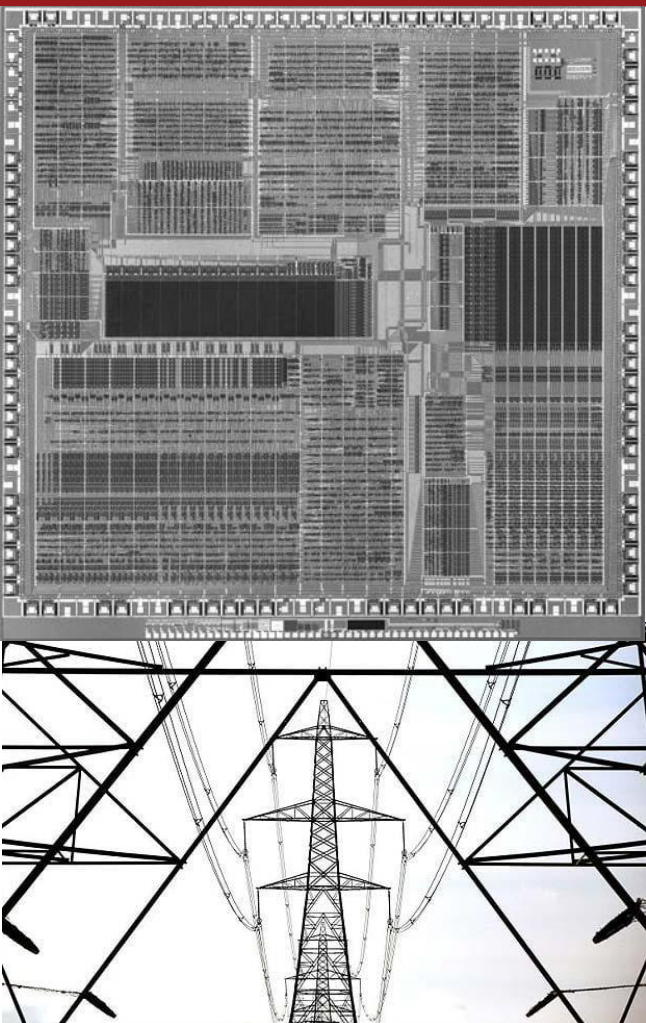




**2022**  
Annual **INCOSE**  
international workshop  
**HYBRID EVENT**  
Torrance, CA, USA  
Jan 29 - Feb 1, 2022

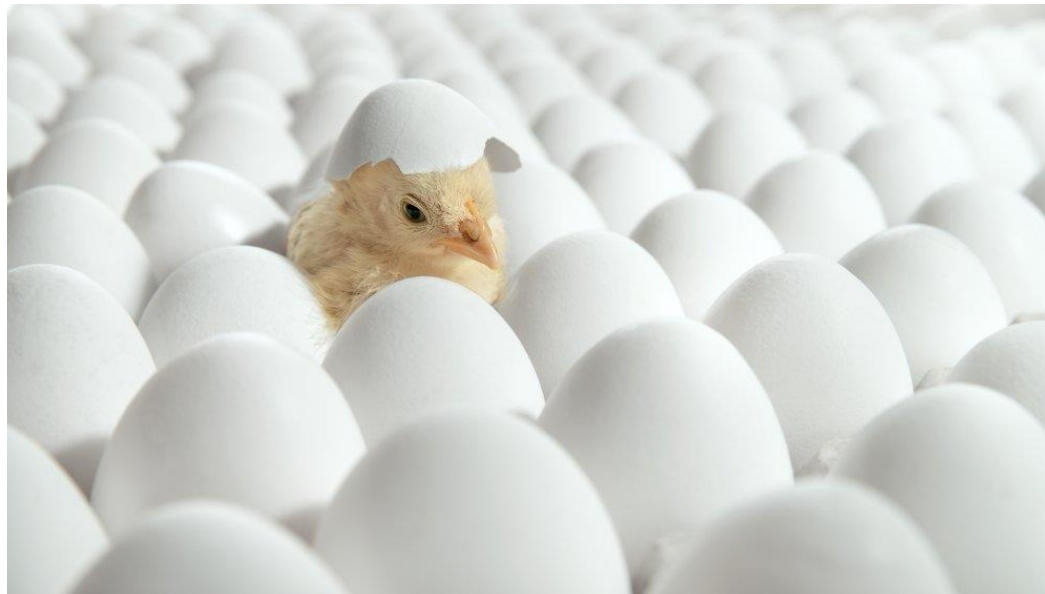
# MBSE Patterns Working Group





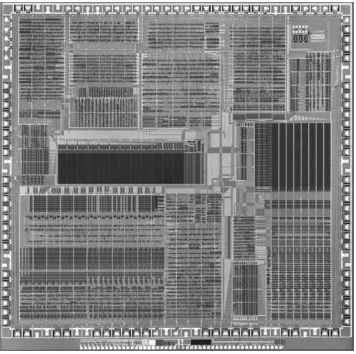
# Agenda Summary

- Welcome and introduction to the MBSE Pattern Working Group's goals and focus
- Introductions and interests of meeting participants
- Overview of MBSE Patterns subject matter and relevance
- Status of current working group projects and activities; related Q&A and interests
- Discussion of additional and future interests of attendees
- Adjourn

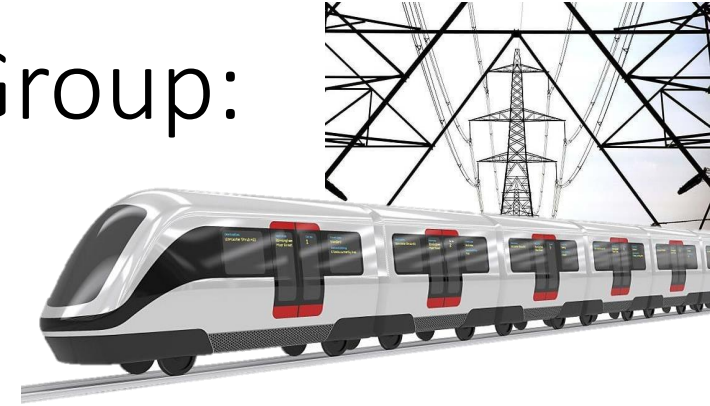


## Began nine years ago, as MBSE Initiative Patterns Challenge Team:

- Part of the joint INCOSE/OMG MBSE Initiative, formed earlier.
- Six years ago (2016), our team formally became the INCOSE MBSE Patterns Working Group.
- Because of our MBSE focus, and in order to continue to support the MBSE Initiative, we continue to also be listed as part of that INCOSE/MBSE Initiative.
- Our working group web site remains part of the joint OMG-INCOSE MBSE wiki.

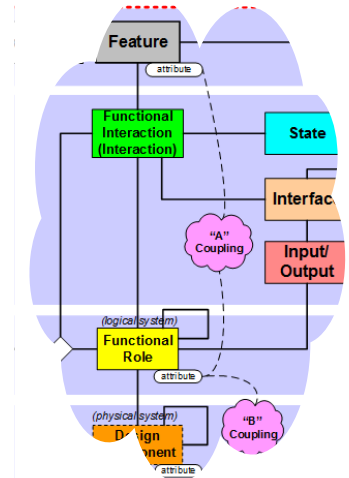


# Focus of MBSE Patterns Working Group: S\*Patterns



## Configurable, re-usable system models:

1. Models containing a certain minimal set of elements are called S\*Models (S\* is short for “Systematica”)
2. Those underlying elements are called the S\*Metamodel, which was inspired by the physical sciences
3. S\*Models using those elements may be (have been) expressed in any modeling language (e.g., OMG SysML, or other languages)
4. S\*Models can be (have been) created and managed in many different COTS modeling tools.
5. Re-usable, configurable S\*Models are called S\*Patterns
6. By “Pattern-Based Systems Engineering” (PBSE) we mean MBSE enhanced by these generalized assets
7. These are system-level patterns (models of whole managed platforms), not just smaller-scale component design patterns

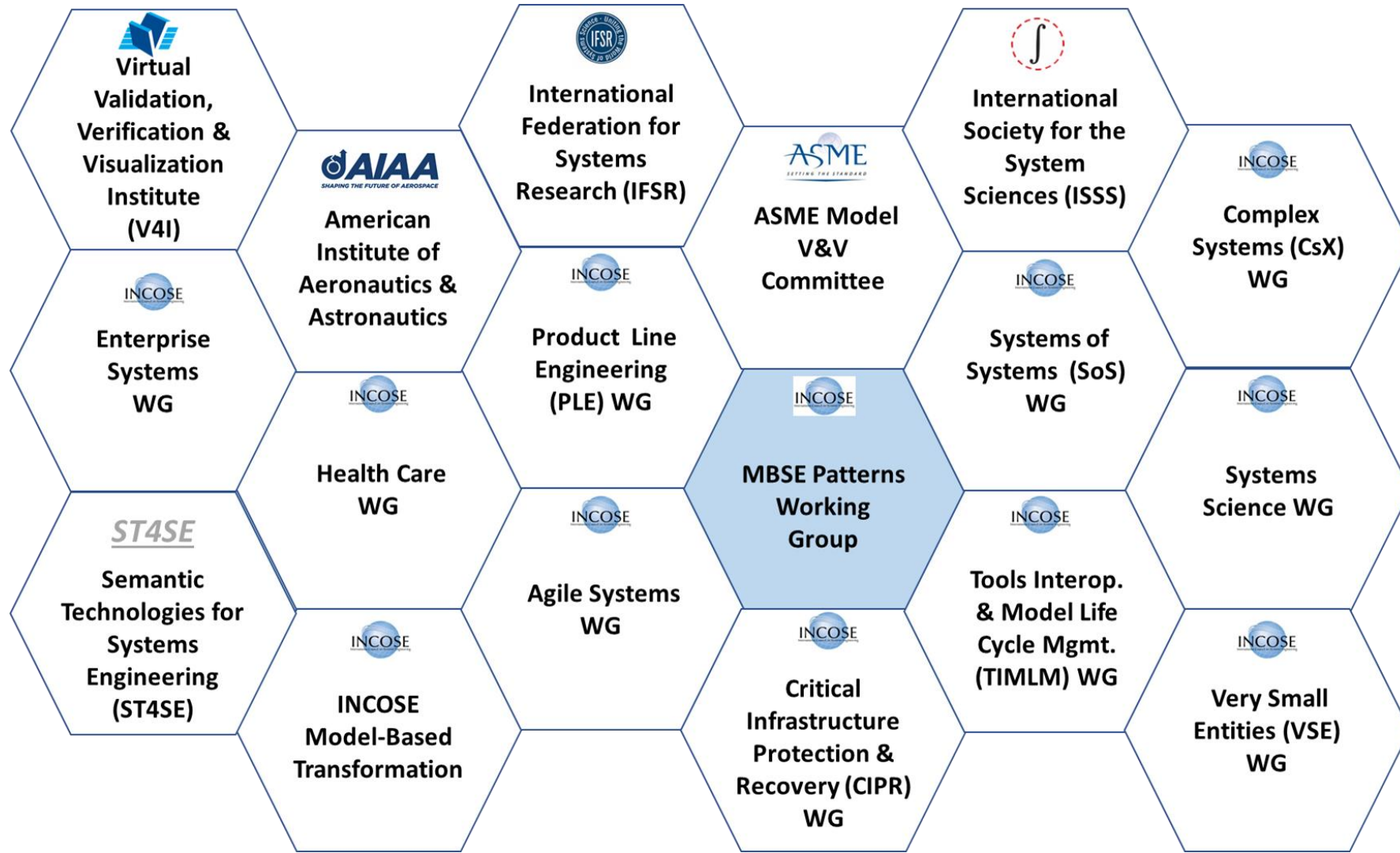


# The INCOSE Patterns Working Group: Who are we?



- Our most active members come from across diverse domains:
  - Automotive
  - Advanced Manufacturing
  - Aerospace
  - Consumer Products
  - Defense
  - Health Care, Medical Devices, Pharmaceuticals
  - Others
- During the last nine years, over 200 colleagues have participated in Patterns Working Group activities:
  - Team meetings, work sessions, tutorials, meetings with other groups.
  - Construction of system patterns.
  - Writing related publications for INCOSE and other technical societies.
  - Invited presentations to INCOSE chapters.

# Nearly all our work includes partner INCOSE WGs or others



Participate! Collaborate!



# How to get involved with Patterns WG

- If you'd like to participate in, or follow, a current WG project, . . .
- If you would like to suggest a new WG project, . . .

## Contact:

WG chair: Bill Schindel [schindel@icct.com](mailto:schindel@icct.com)

WG co-chair: Troy Peterson [tpeterson@systemxi.com](mailto:tpeterson@systemxi.com)

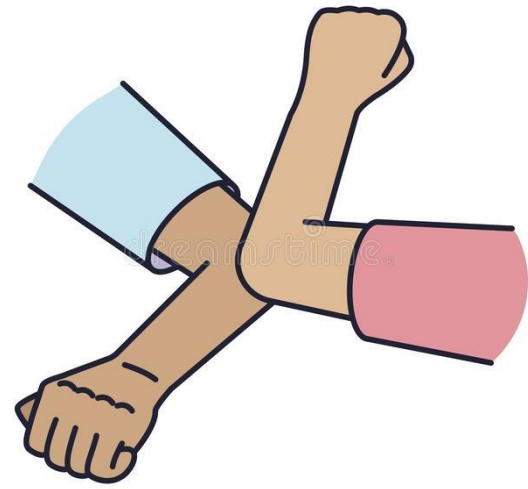
## Patterns WG web site:

<http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

## IW2022 Patterns WG meeting web site:

[https://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:mbse\\_patterns\\_wg\\_participation\\_in\\_incose\\_iw2022](https://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:mbse_patterns_wg_participation_in_incose_iw2022)

# Participant introductions and interests



*If today's meeting is not too large . . .*

- Please introduce yourself
- Tell us about your interests in this meeting and its subjects
- 
- 
- 
-



# Patterns--subject matter and relevance

Patterns are . . .

- Recurrences (regularities), across time, locations, projects, products, customers, applications, people, companies, or otherwise;
- the basis of all known laws of the physical sciences for the last 300 years;
- the basis of theoretical foundations of the engineering disciplines;
- the basis of learning, for individuals, groups, and machines;
- the basis of human cognition and reasoning;
- what we did not learn when we repeatedly miss the same opportunities or make the same mistakes again and again;
- why we wake up to a mostly recognizable world each day;
- described by both fixed and variable (parameterized, configured) aspects;
- described informally by natural language;
- described formally by the models of science, engineering, and mathematics;
- not just about engineered products, but also about the methods of engineering, life cycle management, and socio-technical systems in general .

# An “MBSE Patterns 101” Introduction

We’ll look at a small sample of theory & practice for the next few minutes:

- A key point is realizing patterns suggest we strengthen underlying MBSE representation.

For a more complete look, see:

- PBSE Methods and Position in Related Subjects

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse\\_extension\\_of\\_mbse--methodology\\_summary\\_v1.5.5a.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse_extension_of_mbse--methodology_summary_v1.5.5a.pdf)

- MBSE Patterns Tutorial

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse\\_tutorial\\_glc\\_2016\\_v1.7.4.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse_tutorial_glc_2016_v1.7.4.pdf)

- Simple Content Example: Oil Filter System

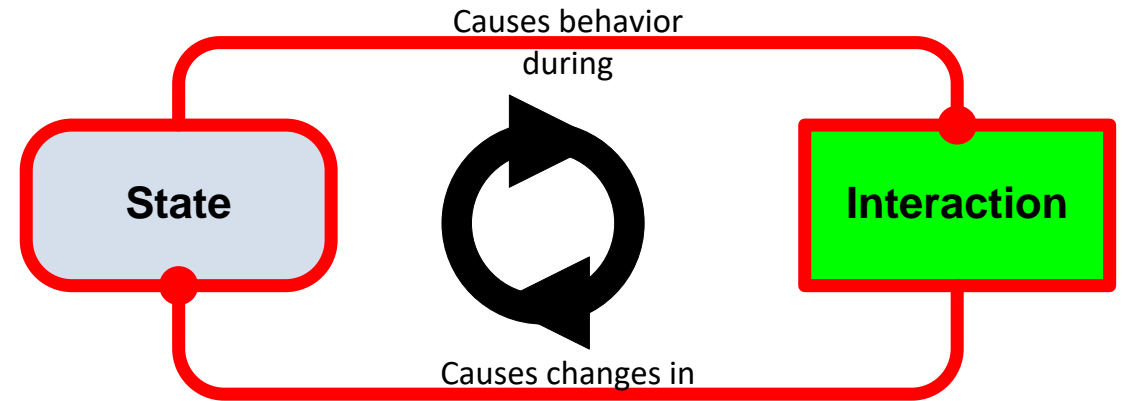
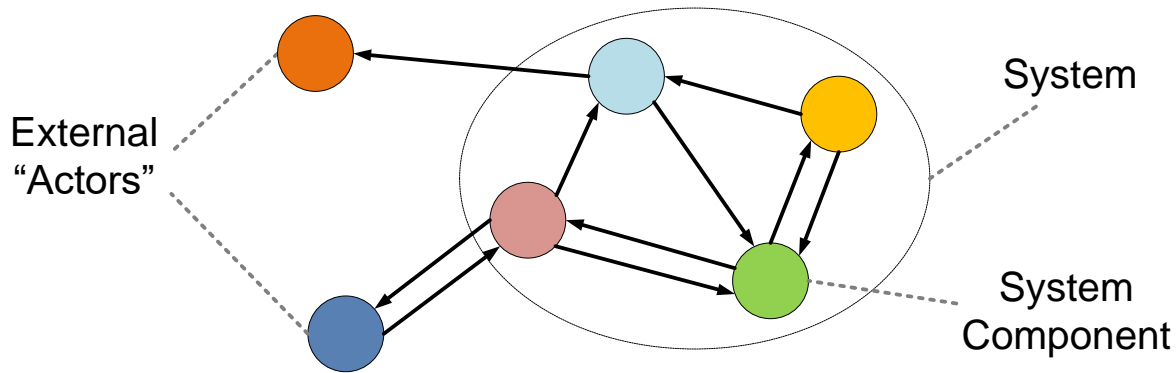
[https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:oil\\_filter\\_example\\_v1.6.2.pdf](https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:oil_filter_example_v1.6.2.pdf)

- Patterns WG web site:

<http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>

# Formalizing System Terms and Representations

- Definition: *In the perspective described here\**, by “System” we mean a collection of interacting system components:

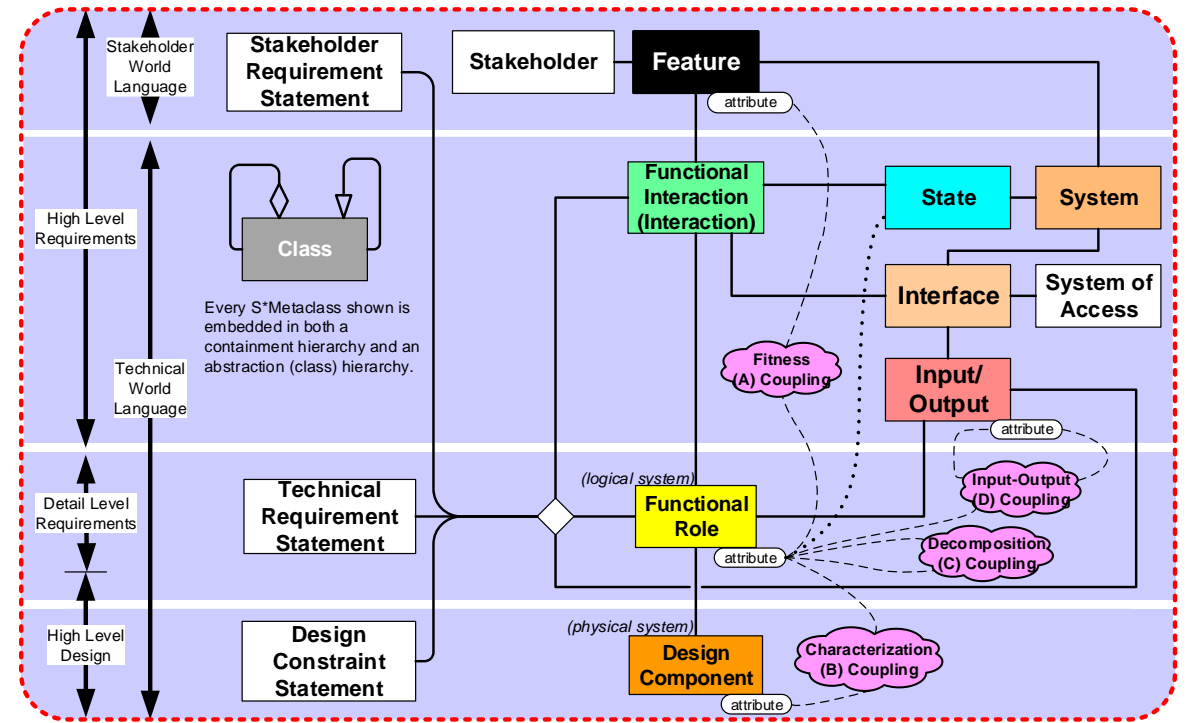
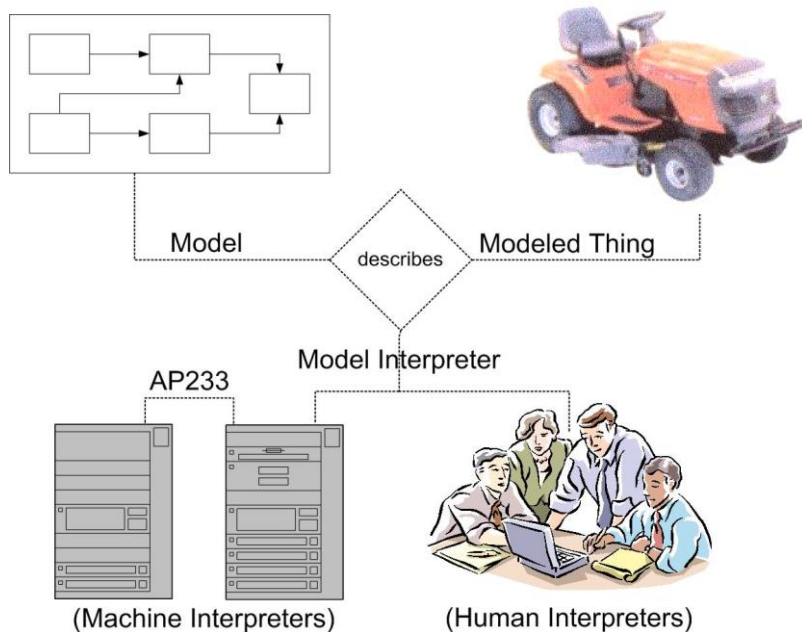


- By “interacting” we mean the exchange of energy, force, material, or information (all of these are “input-outputs”) between system components, . . .
- . . . through which one component impacts the state of another component.
- By “state” we mean a property of a component that impacts its input-output behavior during interactions. (Note the circular cause-effect definition chain here.)
- So, a component’s “behavior model” describes input-output-state relationships during interaction—*there is no “naked behavior” in the absence of interaction.*
- The behavior of a system involves emergent *states of the system as a whole*, exhibited in its behavior during its own external interactions, resulting in observable holistic aspects.

(\* Other world view definitions of “System” are acknowledged; there are reasons for our minimalist choice of definitions.)

# S\*Models

- An S\*Model is any model (descriptive information construct) of a system, in any language, view, or tooling, which conforms to the S\*Metamodel:

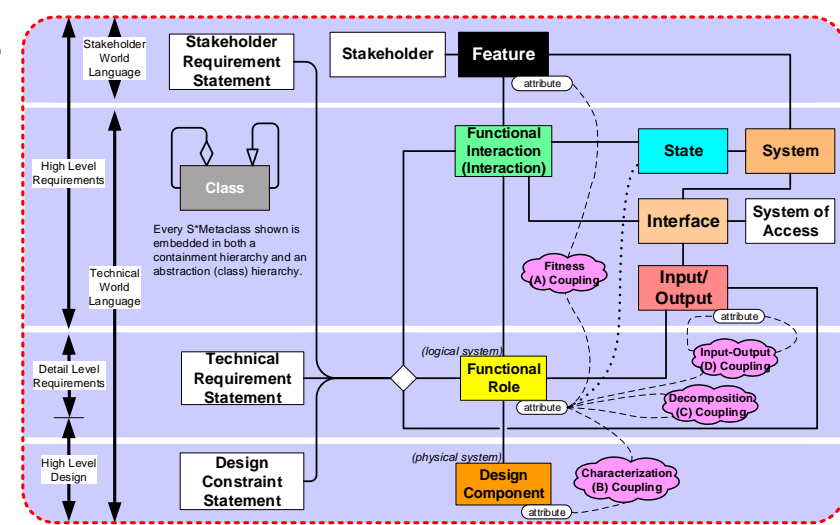


**S\*Metamodel informal summary pedagogical diagram**  
(formal S\*Metamodel includes additional details.)

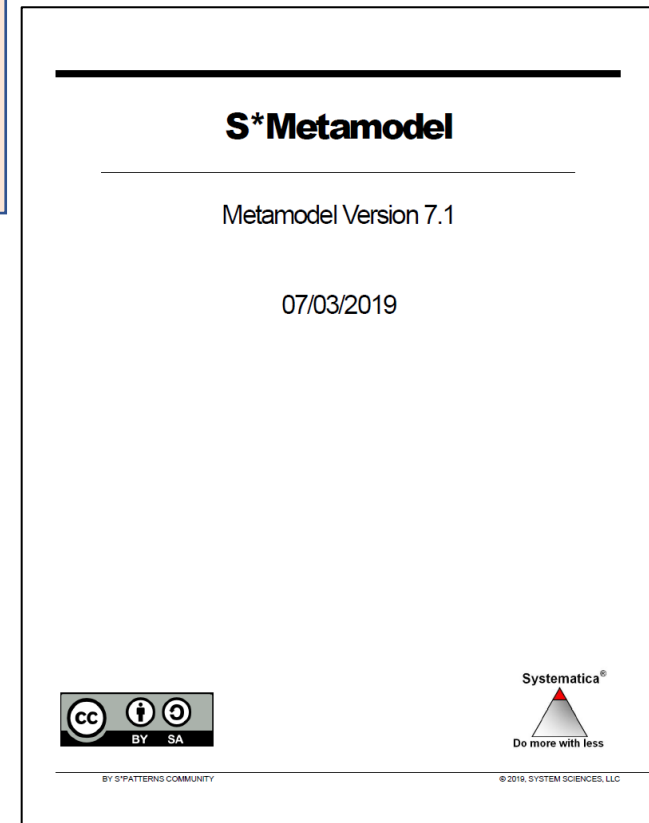
So what is the S\*Metamodel, and more important why is it?

# S\*Metamodel: A reference model of models

- The S\*Metamodel is intended to answer:
  - What is the smallest amount of information necessary to describe a system over its life cycle, for the purposes of science and engineering?
- Important because contemporary MBSE models often:
  - Are missing key aspects (are too small)
  - Contain redundant conflicting aspects (are too big)
  - At the same time!
  - We will be discussing prominent examples of both.
- This session will briefly refer to the “informal pedagogical” S\*Metamodel diagram above, as a partial intuitive guide.
- Backed by the formal S\*Metamodel (~100 pages of UML and prose), to understand its formal mapping to modeling languages like OMG SysML, third party modeling tools, etc.)
- Not an alternative modeling language or tool!



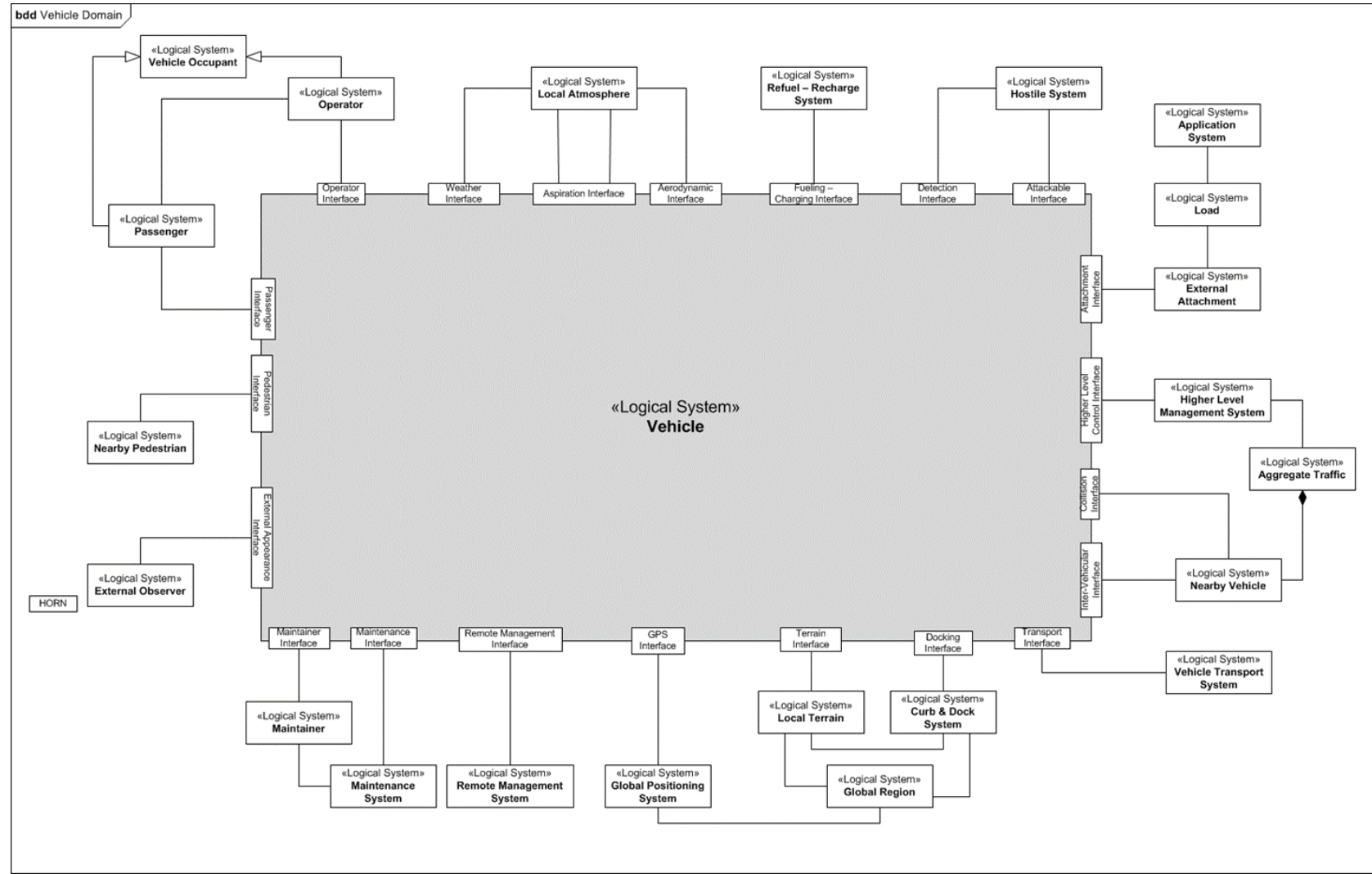
Informal pedagogical S\*Metamodel subset diagram



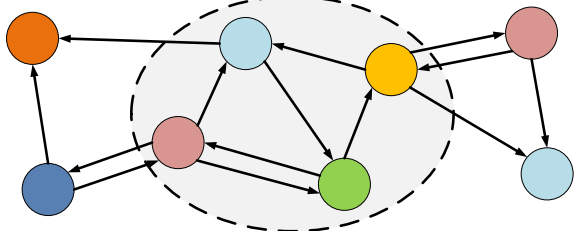
Formal S\*Metamodel (~100 pages UML & prose)

# Domain Model: One important system model view

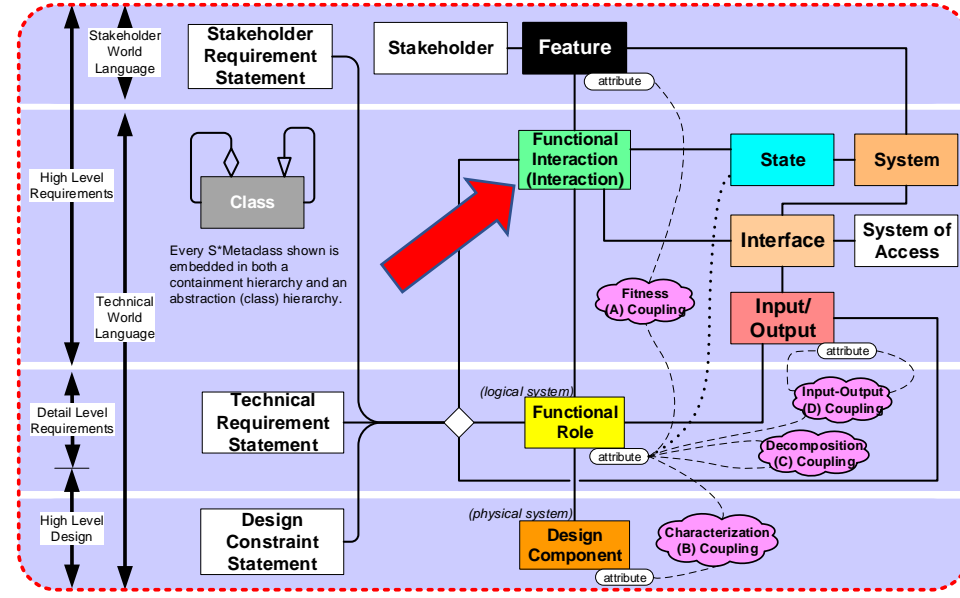
- All the external actors with which a system of interest interacts directly, forming a “Domain System”.
- The (larger) system that is the context of the System of Interest.
- Domain Patterns provide powerful introductions to the context of different system products, markets, and applications, such as:
  - Aerospace
  - Automotive
  - Medical Devices
  - Consumer Products
  - Telecommunications
  - Manufacturing
- Example Domain Systems:
  - Total life cycle domain
  - Operational or In-Service Domain
  - Maintenance or Sustainment Domain
  - Distribution Domain



# Functional Interactions: Phenomena; clarifying SE views of behavior



- A Functional Interaction (or simply, an Interaction) is an exchange of Input-Outputs (energy, force, material, information) between two or more system components, resulting in component changes of state.
- Two such components might be within a product you are designing—but they also might be that product (viewed as a “black box”) and actors in its external environment, in which case the overall system is the Domain System.
- By “state” we mean a property of a component that impacts its input-output behavior during interactions. (Note the circular cause-effect definition chain here.)
- So, a component’s “behavior model” describes input-output-state relationships during interaction—*there is no “naked behavior” in the absence of interaction.*
- Interactions are not an important “side issue”—they are at the heart of engineering and science:
  - All the known physical laws of the hard sciences are about or in the context of interactions.
- It will turn out to be very important to identify “all” the interactions—a subject to which we’ll return.

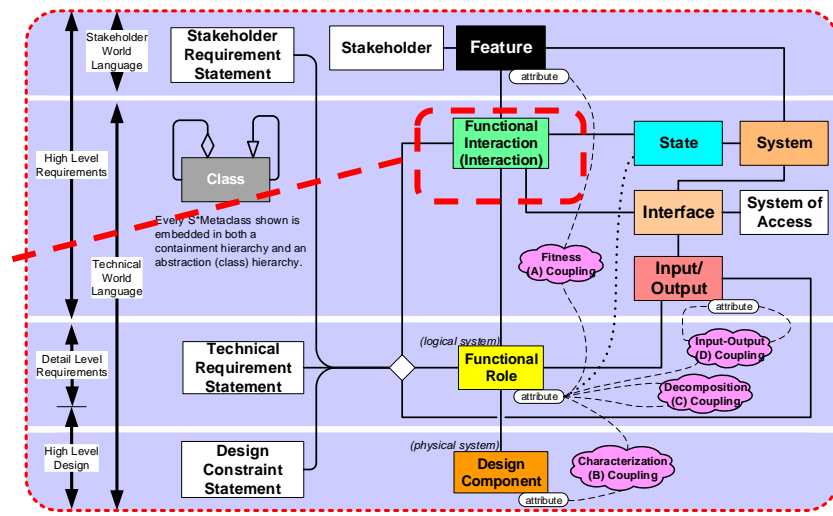
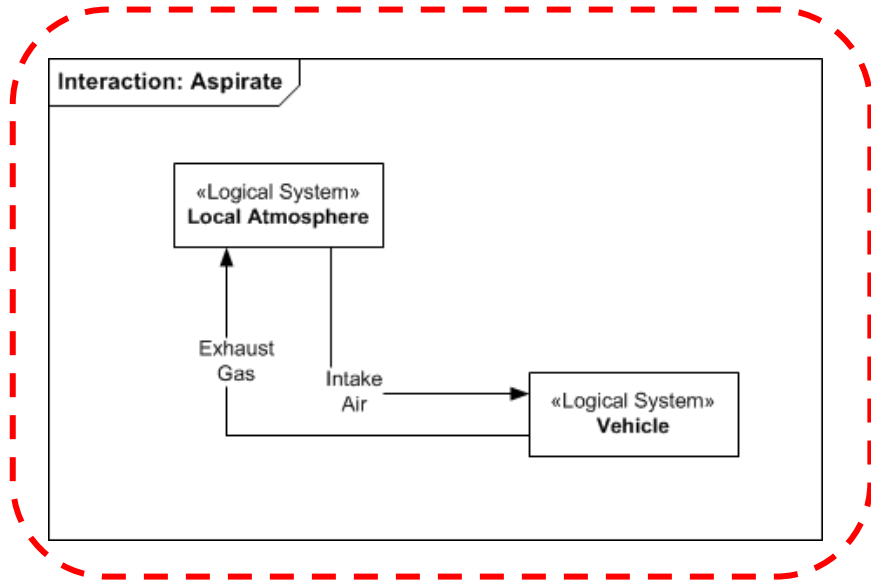


S\*Metamodel informal summary pedagogical diagram (formal S\*Metamodel includes additional details.)

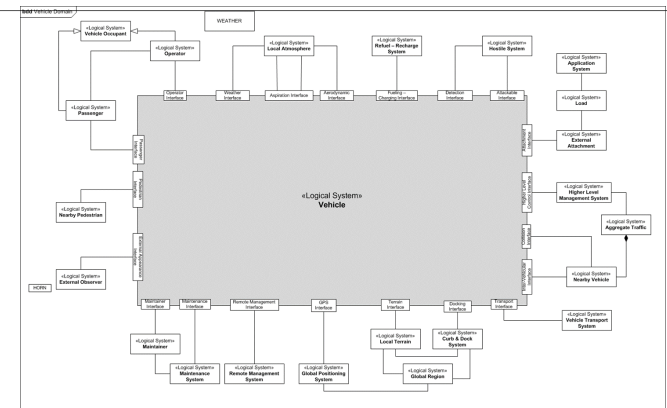
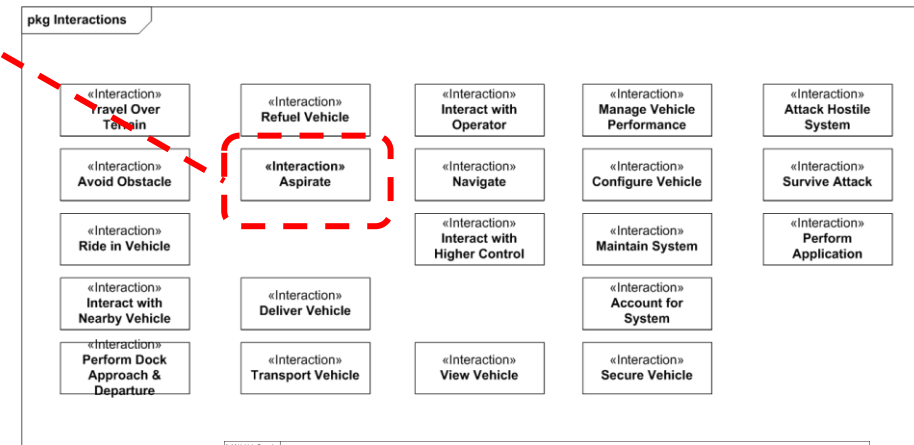
**System Interactions**  
 Making the Heart of Systems More Visible  
 William D. Schindel  
 ICTT System Sciences schindel@ictt.com

INCOSE GLRC 2013: Leadership Through Systems Engineering  
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# Interactions: Vehicle example



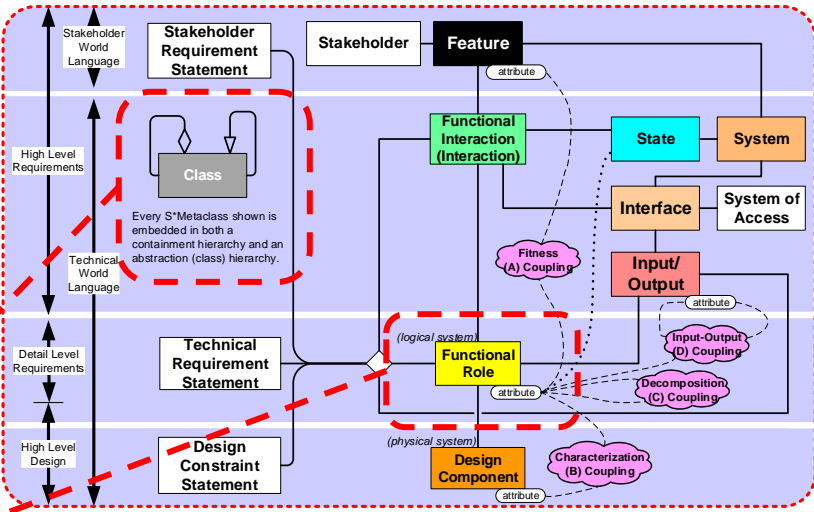
S\*Metamodel informal summary pedagogical diagram  
(formal S\*Metamodel includes additional details.)



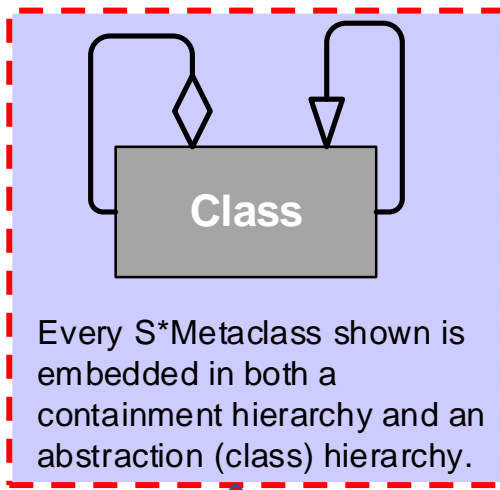
- A key point for systems engineers is not to over-emphasize “my system” as opposed to its interactions with external actors.
- Sometimes engineers object that “I am not responsible for and cannot control those other actors”; however, . . .
- The fact is, the only externally visible behaviors your product will exhibit are its interactions with those external actors.
- The technical requirement specifications for your product are all manifest in its interactions with external actors.
- You do not have to design or control those external actors, but you do have to understand their behaviors in interaction with your product.
- Interactions are shown as diverse types of model and tabular diagrams and views: Collaboration Diagrams, Sequence/Timing Diagrams, FFBDs, Free Body Diagrams, etc.



# Dual Hierarchies: There are containment and class hierarchies of logical systems, as well as other classes



S\*Metamodel informal summary pedagogical diagram (formal S\*Metamodel includes additional details.)

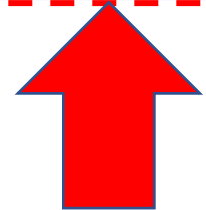


**Functional Roles (Logical Systems)**

**Containment (Part-Whole) Hierarchy:**

- Vehicle System
- Vehicle Propulsion System
- Braking System
- Brake

Important to traditional engineering decomposition and Bill-of-Materials



**Class (General-Special) Hierarchy:**

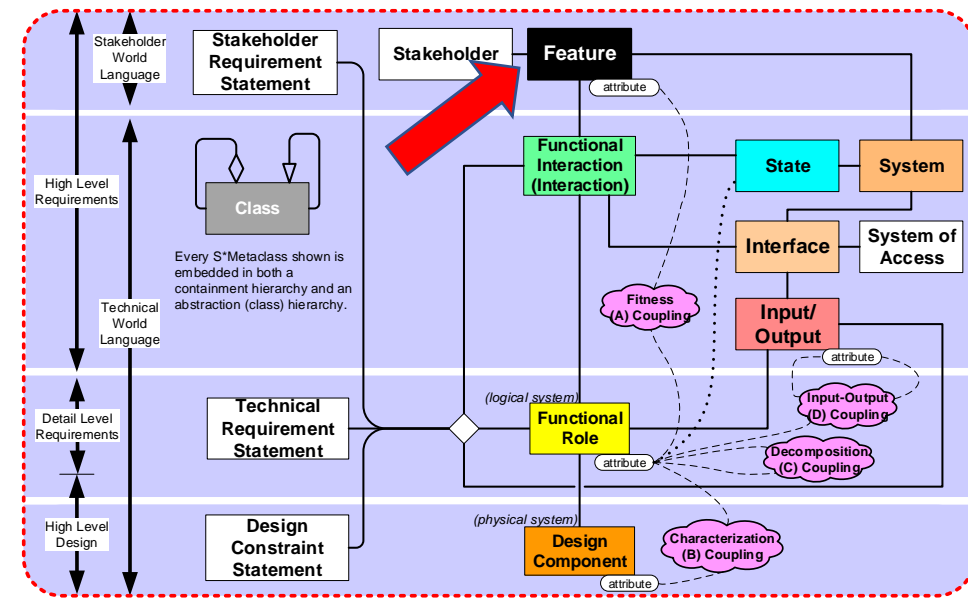
- Vehicle System
- Ambulance Vehicle System
- Military Ambulance Vehicle System
- Mil Ambulance Vehicle, configured for Desert.

**Functional Roles (Logical Systems)**

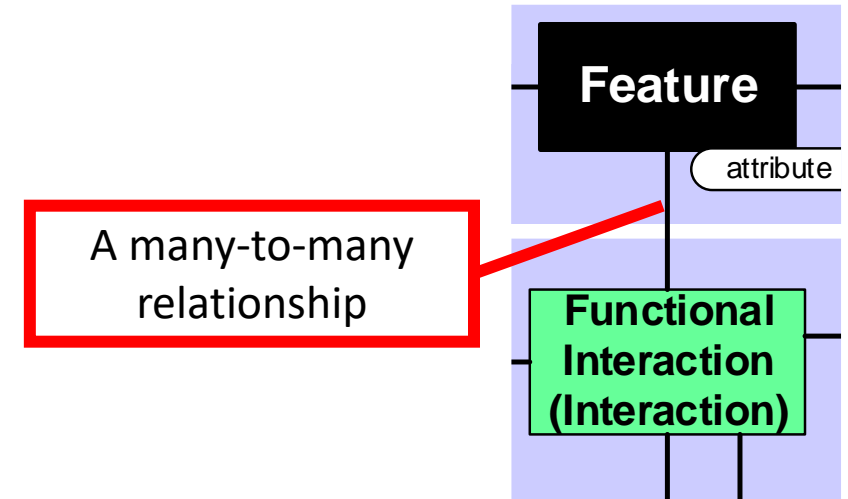
Important to pattern management, product line engineering, economics of re-use

# Stakeholder Features; clarifying SE views of value, selection, risk, FMEA, configuration

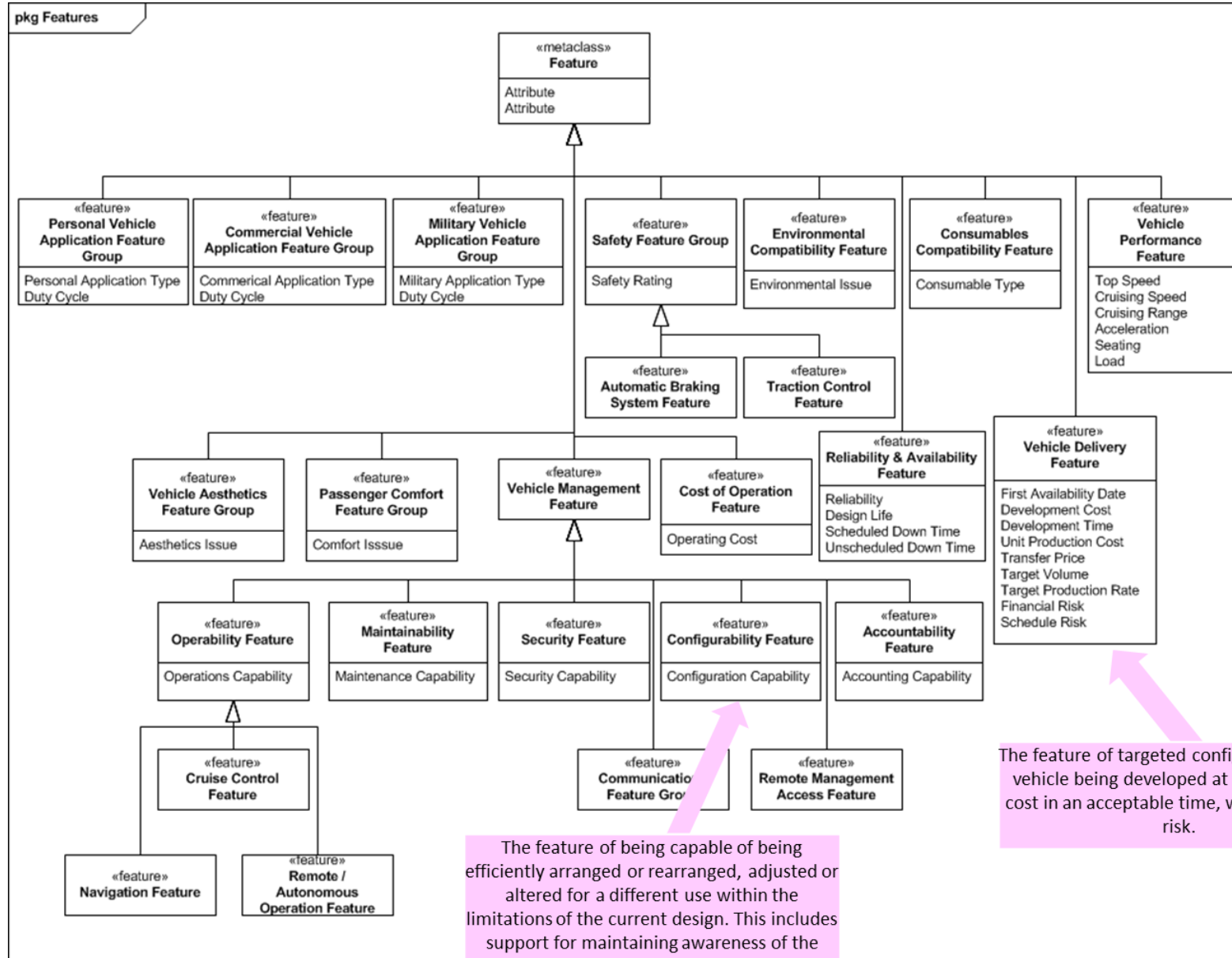
- Stakeholder Features model, in the language and conceptual values framework of the respective Stakeholders, chunks of value:
  - what is “at stake”
  - Often may be quite subjective
- Notice that we are describing twice the external behavior exhibited by the system of interest:
  - Interactions (and the Technical Requirements that will go with them) describe what is wanted in objective testable terms common to engineers.
  - Features describe the same system, but in terms of what is valued, Measures of Effectiveness (MOEs), etc.
- Analogous to pre-model engineering practice of “Customer Requirements” and “Technical Requirements” (other terms also used included “Product Requirements”, “System Requirements”, etc.)
- Two different ontologies, in a many-to-many mesh!



S\*Metamodel informal summary pedagogical diagram (formal S\*Metamodel includes additional details.)



# Stakeholder Features: Vehicle example



The feature of being capable of being efficiently arranged or rearranged, adjusted or altered for a different use within the limitations of the current design. This includes support for maintaining awareness of the current or other configurations of the system.

The feature of targeted configurations of the vehicle being developed at an acceptable cost in an acceptable time, with acceptable risk.

# Feature configuration space: Bigger than expected

Like the Tardis: Bigger  
on the Inside!



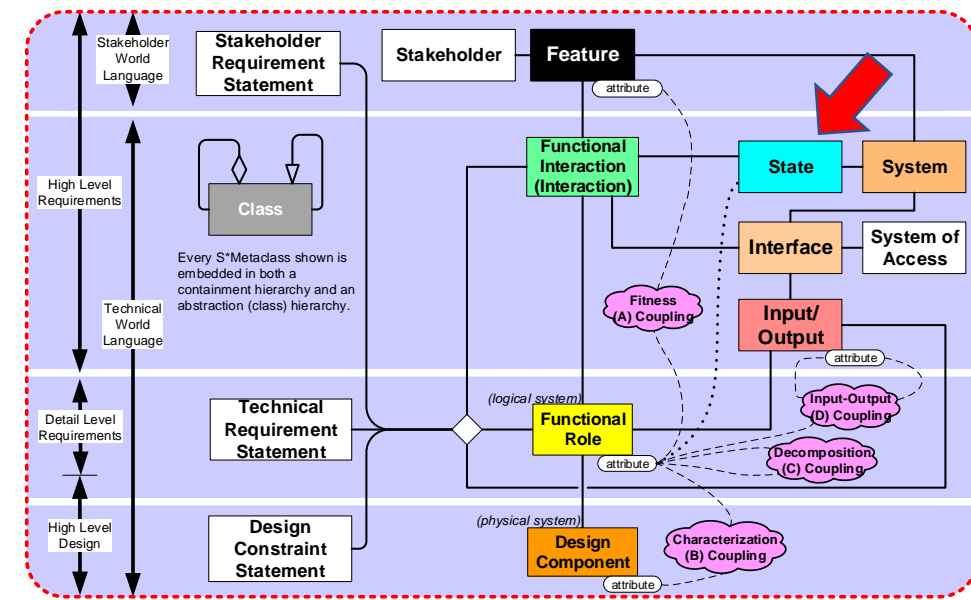
A perhaps surprising thing about Features is that they model a lot more than might be thought of at first when considering “value”:

- Features discover examples of models that are both “too small” and “too large” (redundant and conflicting) at the same time.

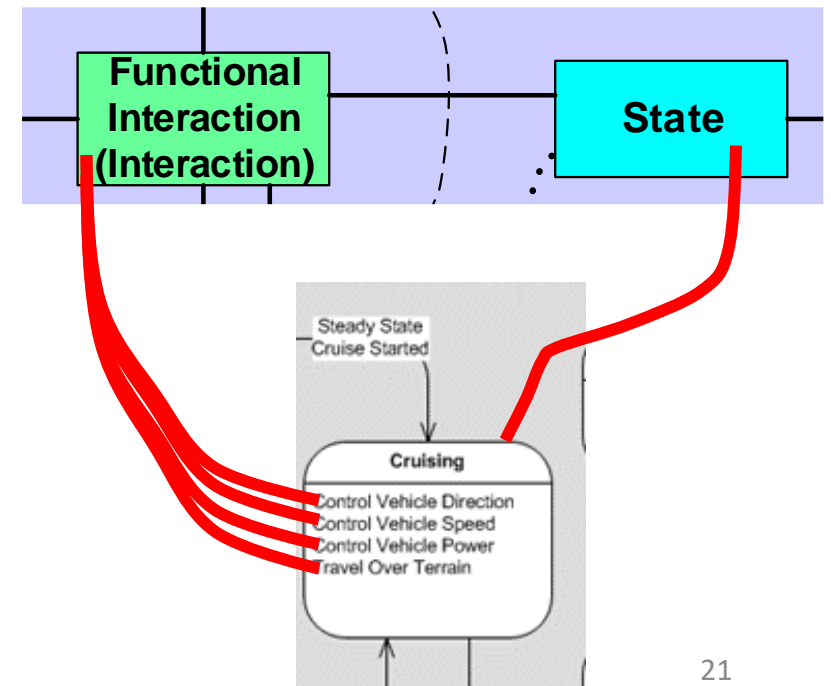
1. Features model the trade-space for optimization and trades—that one is not too surprising, but serves as a reminder to include the full range of stakeholder issues, not just end customer Features—who are all the stakeholders? The resulting Pareto Frontiers are in Feature Configuration Space.
2. All purpose, even when discovered by emergence and agile pivots, is in Feature Space.
3. All risk is risk to Stakeholder Features. So, the whole outcomes side of any Risk model should terminate in Feature space.
4. All Effects (the “E” part in FMEA analyses) are effects in Feature Space. Not realizing this, they are often described completely separately—a redundancy that costs a lot when not used to reinforce and improve both the positive and negative sides of models. (More on this when we cover model-based FMEAs.) This also applies to Consequences described in Safety and Cyber analyses.
5. All product line segmentation / selection is described in Feature Space. (More on this as you learn about S\*Patterns and pattern-based methods.)

# States, State Variables

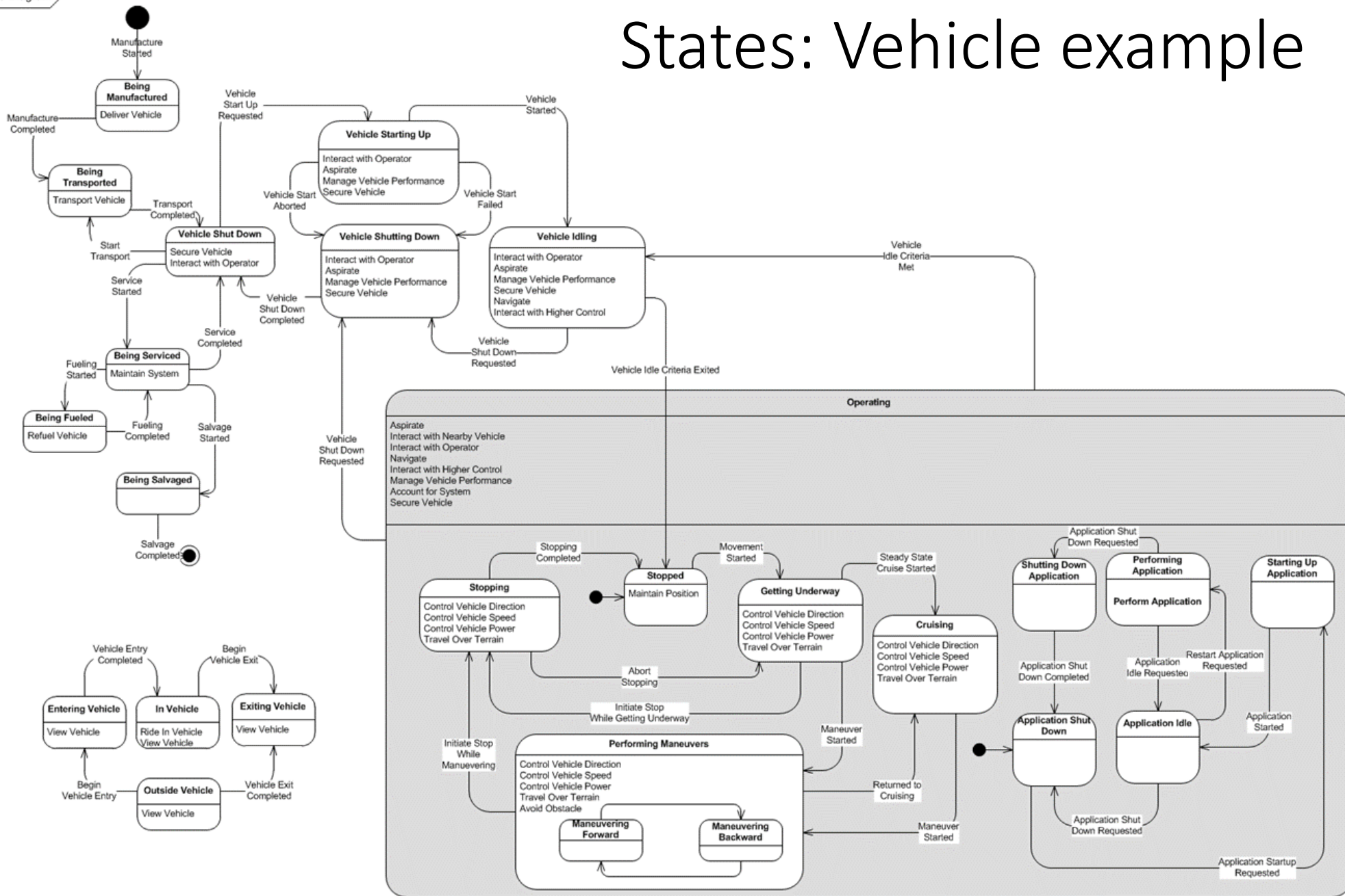
- In general, a State is a condition of a system, described by its State Variable(s) (e.g., position, velocity acceleration, temperature, pressure, etc.):
  - The state of a system component may determine its input-output behavior (even if statistical) during Interactions in which it participates.
- For the important special case of model-based Finite State Machines (FSMs; finite automata), a State is a single value of the related state variable, represented by one block of an FSM diagram, ...
  - representing a condition, mode, or situation, persisting for a period of time,
  - during which the system exhibits behavior described by associated Interaction.
  - We may model “State Transitions” from one finite State to another (typically instantaneous).
  - Those transitions may be caused by modeled State Transition Trigger Events.



S\*Metamodel informal summary pedagogical diagram  
(formal S\*Metamodel includes additional details.)

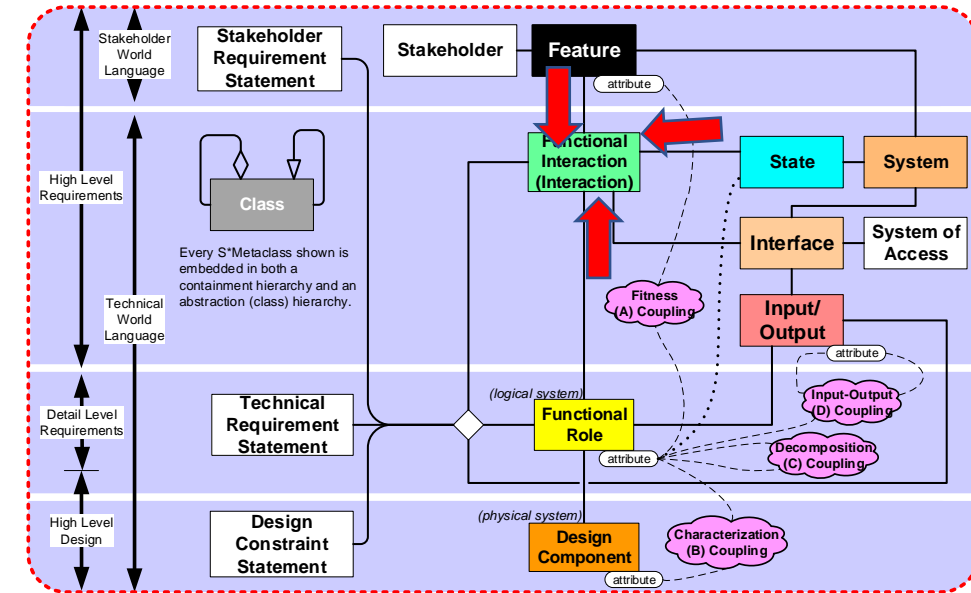


# States: Vehicle example



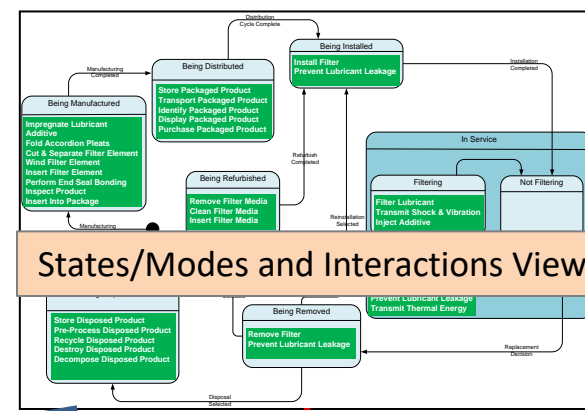
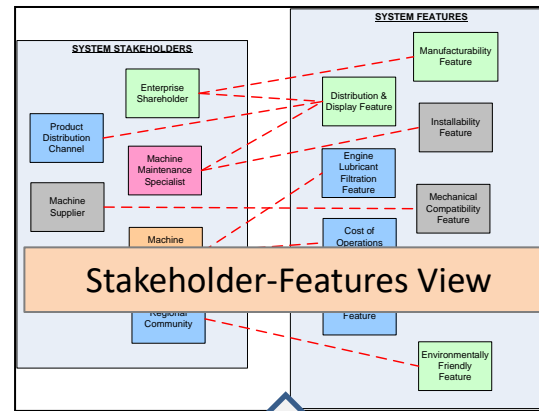
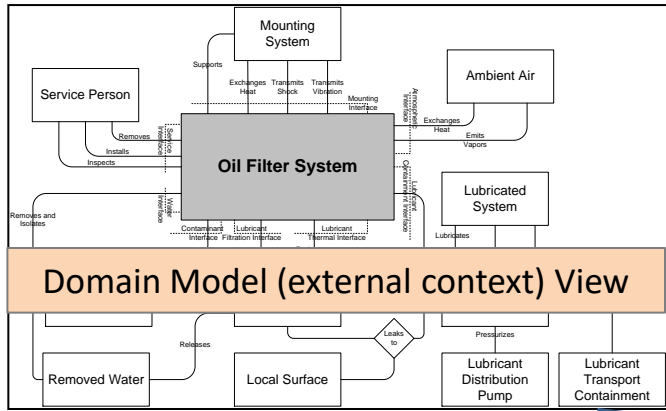
# Three paths to finding all the Interactions

- It turns out that “discovering all the Interactions” that need to be modeled is very important:
  - You will eventually learn how this can greatly help us “find all the Requirements” for a system.
- So, the following is provided as a powerful way to “find all the Interactions”:
  - There are three orthogonal paths to Interactions in the S\*Metamodel:
    1. Feature-Interaction pairs tell us “why” an Interaction occurs.
    2. State-Interaction pairs tell us “when” an interaction occurs.
    3. Actor/Interface – Interaction pairs tell us “who or what” engages in interaction.

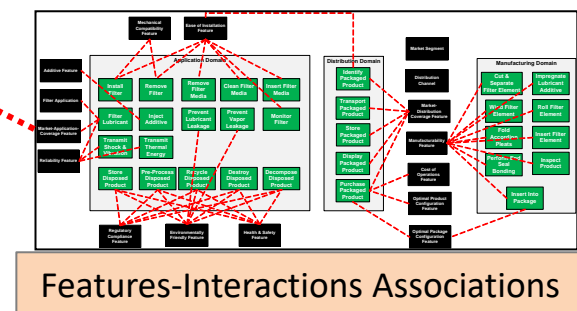
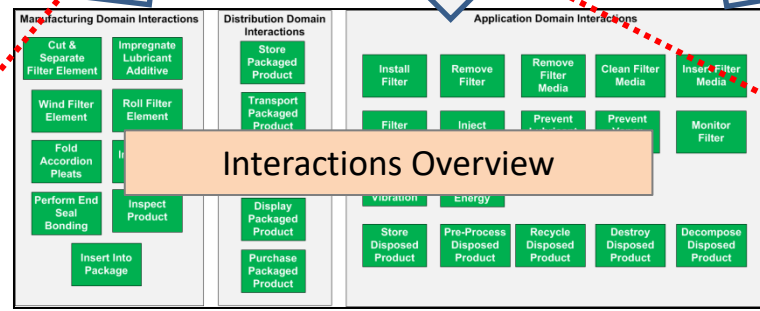


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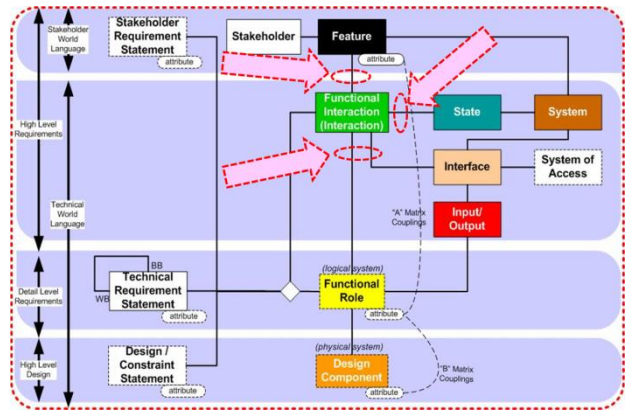
- The same interactions should appear in all three lists!
- However, it is very common to discover, for one of these three different perspectives, missing interactions that need to be added to all three.



Interaction Name	Interaction Definition	Oil Filter System	Mounting System	Service Person	Ambient Air	Lubricated System	Local Surface	Lubricant Distribution Pump	Lubricant Transport Containment
Remove Filter Media	The interaction during which maintenance removes the filter media from the oil filter system.	X	X						
Clean Filter Media	The interaction during which the maintenance cleans the filter media.	X	X						
Insert Filter Media	The interaction during which the maintenance inserts the filter media back into the filter housing.	X	X						
Roll Filter Element	The interaction during which the manufacturing system rolls the steel filter element into a cylindrical shape.								X
Transmit Shock & Vibration	The interaction during which the oil filter system is exposed to and transmits mechanical shock and vibration originating externally.	X	X						
Monitor Filter	The interaction through which the service person or sub-system equipment monitors the condition of the oil filter.	X	X						
Prevent Vapor Leakage	The interaction through which the oil filter prevents unseal quantities of gaseous vapor contaminants from	X	X						



**Inherent Relational Checks of High Level Model Completeness / Consistency (Model Metrics)**  
**Three paths to the same Interactions**





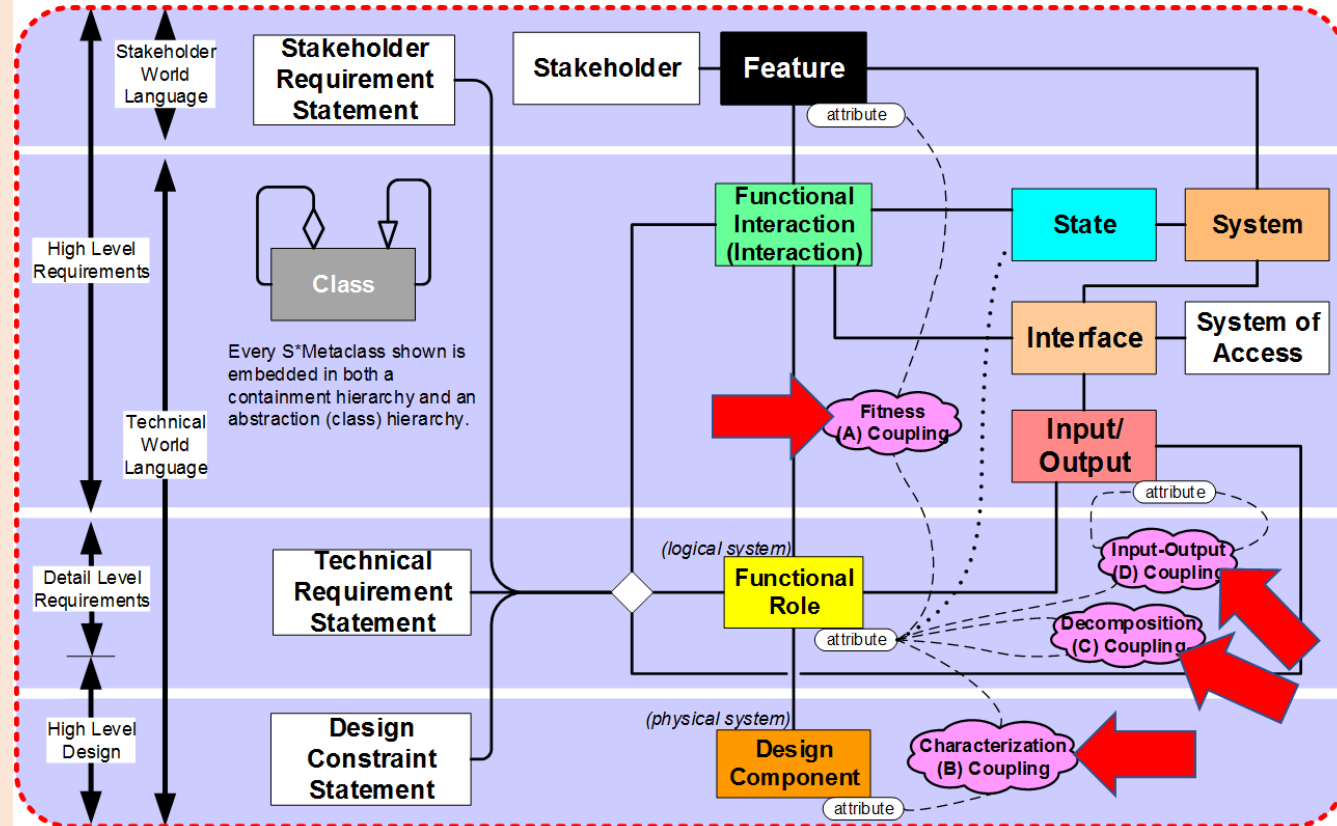
# Patterns push us toward better model completeness and consistency

- The above means that a system model is not likely to be complete if it does not include:
  - Some form of domain model, showing all external actors/external interfaces.
  - Some form of state model, showing all possible system black box states.
  - Some form of stakeholder feature model, showing the stakeholders' value space.
- A listing of all the external interactions of the system of interest:
  - Mapped to its external actors/external interfaces
  - Mapped to its feature model
  - Mapped to its state model
- . . . that “covers” all the actors, features, and states.

## Examples of Each **Attribute Coupling** Type:

- **Fitness Couplings**: How is technical behavior valued by stakeholders? e.g., Surgical Installation Time.
- **Decomposition Couplings**: (AKA Emergence Couplings) How does component or subsystem performance impact system performance? e.g., Timing Stability Coupling.
- **Characterization Couplings**: How does the identity of material, chemical composition, or part number predict behavior of same item? e.g., Connection Lead Life as a function of Lead Material.
- **Input-Output Couplings**: How does a role input impact a role output? e.g., Waveform Detection time, as a function of Input Waveform.

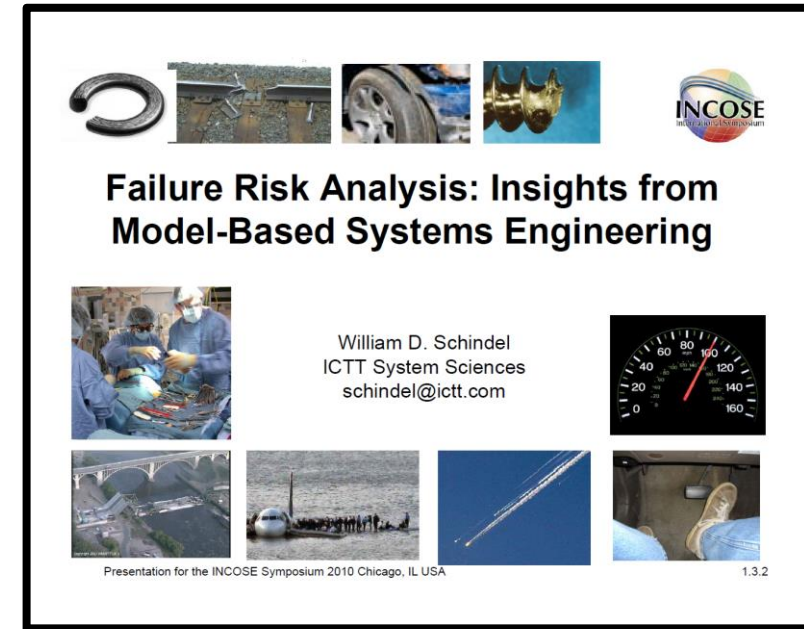
# Classes of parametric couplings



S\*Metamodel informal summary pedagogical diagram  
(formal S\*Metamodel includes additional details.)

# Integration of the Risk Model

- Traditional systems engineering example risk analysis representations are well-established, and can be found in:
  - Failure Modes and Effects Analysis (FMEA) or Failure Modes, Effects, and Criticality Analysis (FEMCA).
  - Special cases for risks of designs, risks of production and other processes, risks introduced by human operators (D-FMEA, P-FMEA, A-FMEA).
  - Fault Tree Analysis (FTA).
  - Preliminary Hazard Analysis (PHA).
  - Reliability Centered Maintenance (RCM) analysis.
  - Hazards and Operability Analysis (HAZOP).
  - Safety and Cybersecurity Analysis cases of the above.
- S\*Models and S\*Patterns teach us that Feature Space becomes the key representation of Risk, generating the above analyses from an integrated model.



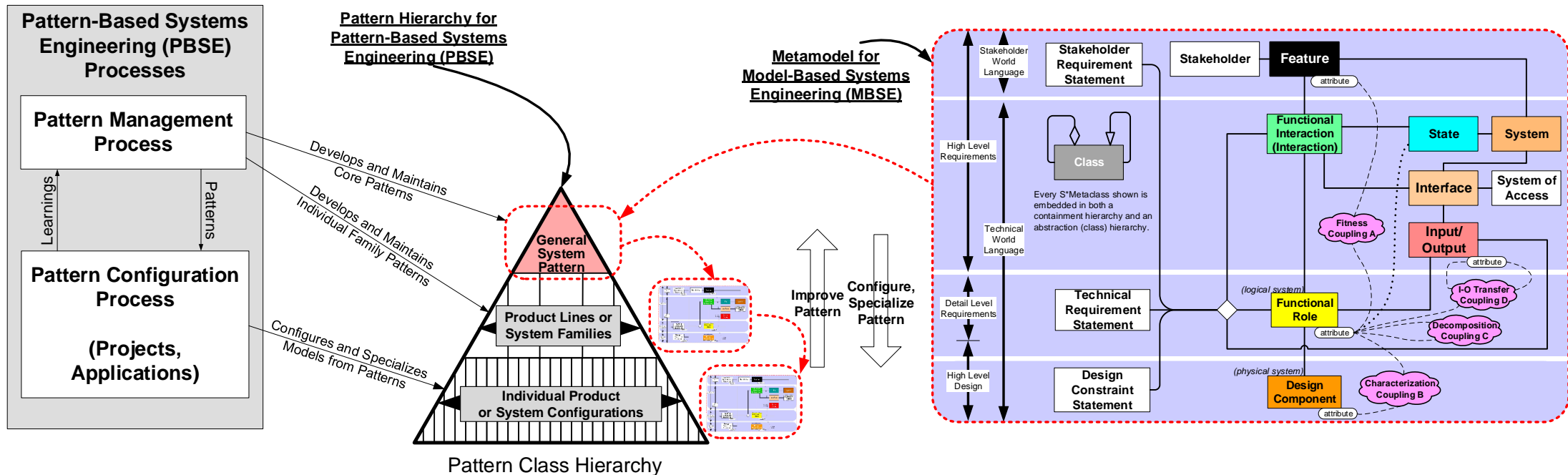
The slide features the INCOSE logo in the top right corner. It contains several small images: a tire tread, a mechanical part, a tire, a gold-colored component, a surgical team, a speedometer, a bridge, a boat, a satellite, and a person's foot. The text on the slide reads: "Failure Risk Analysis: Insights from Model-Based Systems Engineering", "William D. Schindel", "ICTT System Sciences", "schindel@ictt.com", and "Presentation for the INCOSE Symposium 2010 Chicago, IL USA". A version number "1.3.2" is in the bottom right corner.

[https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:improving\\_failure\\_analysis\\_using\\_mbse\\_v1.3.2.pdf](https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:improving_failure_analysis_using_mbse_v1.3.2.pdf)



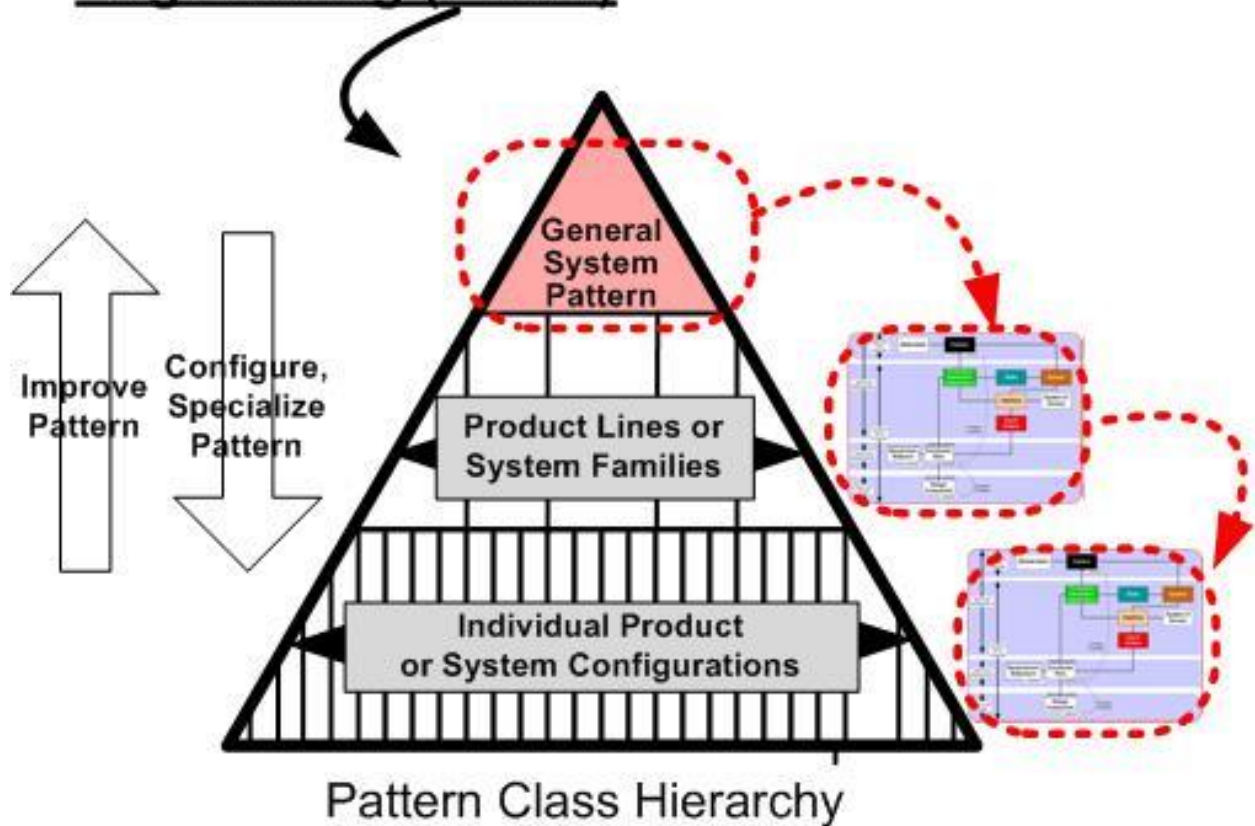
# S\*Patterns

- S\*Patterns are S\*Models of classes or families of systems.
- They are intended to be configurable, re-usable, and accumulate learning.
- They are often patterns of “whole systems”, as opposed to components.
- They are model-based patterns (there is a long history of other patterns).
- As S\*Models, they are based on the S\*Metamodel (in any tooling & language).



# S\*Pattern Configuration, Specialization

## Pattern-Based Systems Engineering (PBSE)



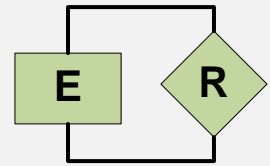
- Specialization transforms from an upper pattern to a more specialized (lower) pattern / model.
- Configuration is a special case of specialization, requiring less modeling skill:
  - Populate (*including multiply*) or depopulated classes and relationships.
  - Set Attribute Values.That's all!
- Configurable patterns are the "sweet spot" targeted by S\*Patterns.



# Emergence of Patterns from Patterns: S\*Pattern Class Hierarchy

More General

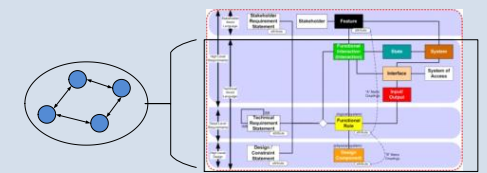
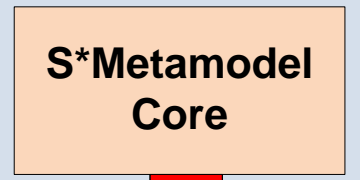
Definition of **Relational Modeling Paradigm**



E=Entity  
R= Relationship

Structured or unstructured semantic web

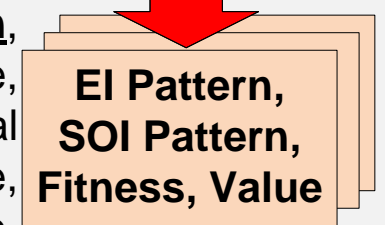
**Minimal System S\*Metamodel:**  
Definition of (Elementary) System, Material Cause



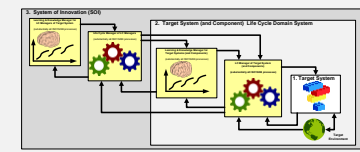
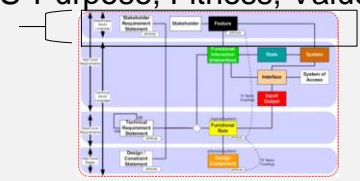
Core S\*Metamodel

Smallest model of a system, for engineering or science

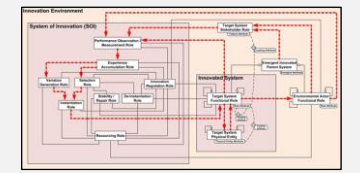
Emergence & Definition of **System of Innovation**, Fitness, Value, Purpose, Stakeholders, Agility, Final Cause, Formal Cause, Efficient Cause, Intelligence, Management, Science, Living Systems



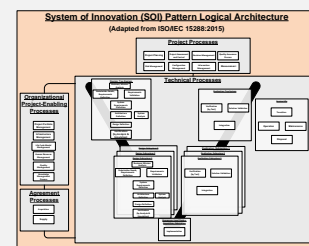
S\*Purpose, Fitness, Value



Agile Sys Life Cycle Pattern

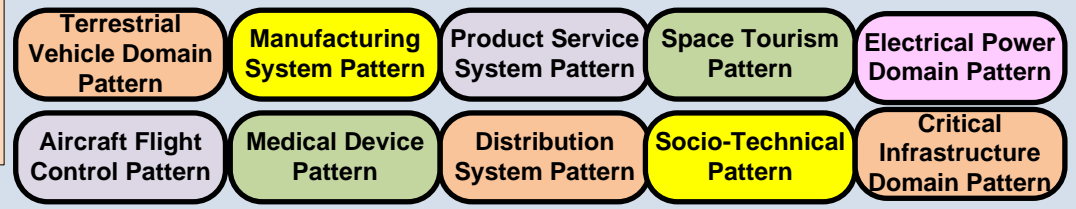
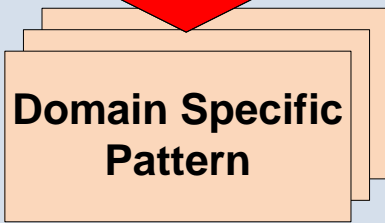


System of Innovation Pattern



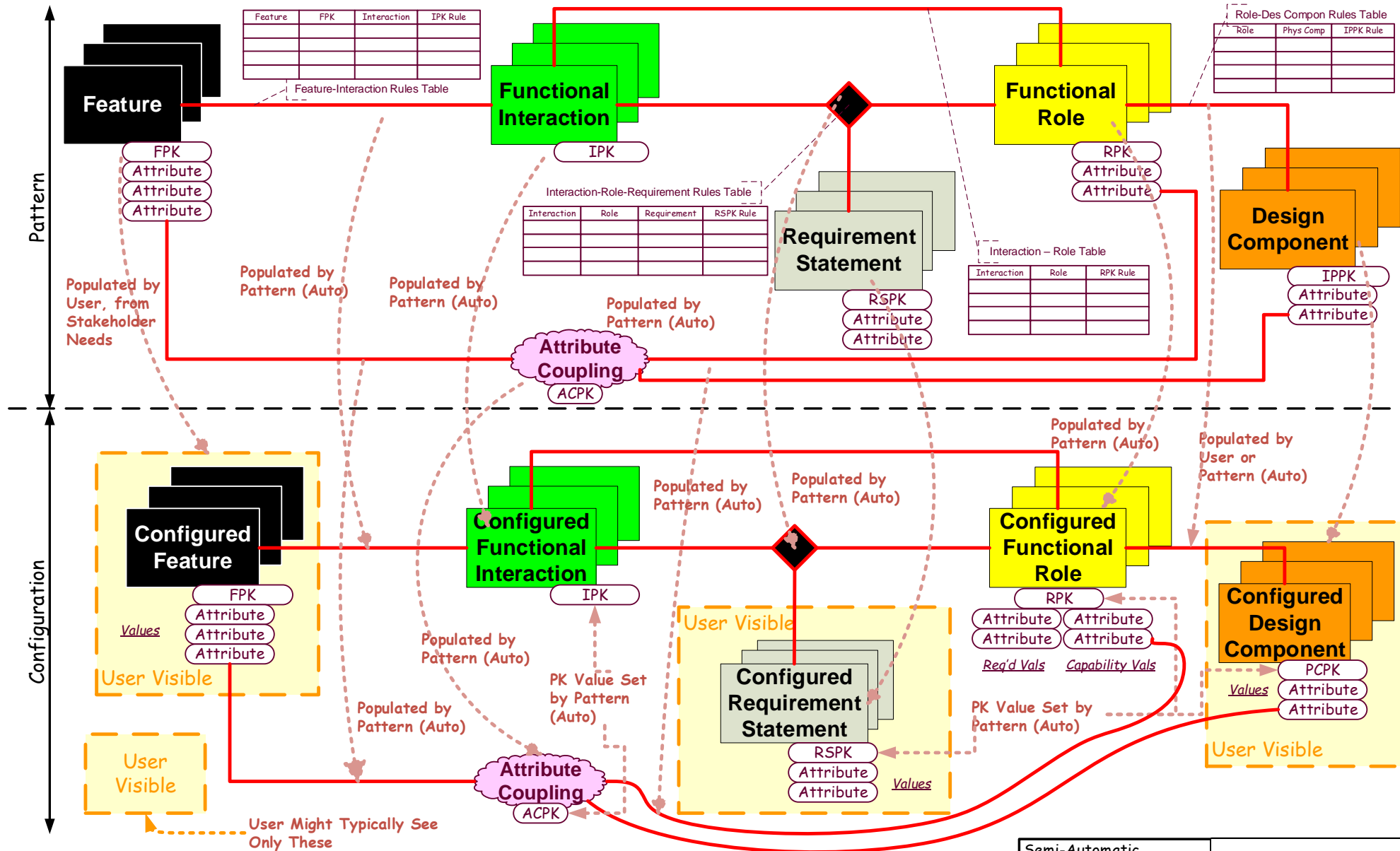
ISO 15288 System Life Cycle Mgmt Pattern

Emergence & Definition of **Domain Specific Systems**

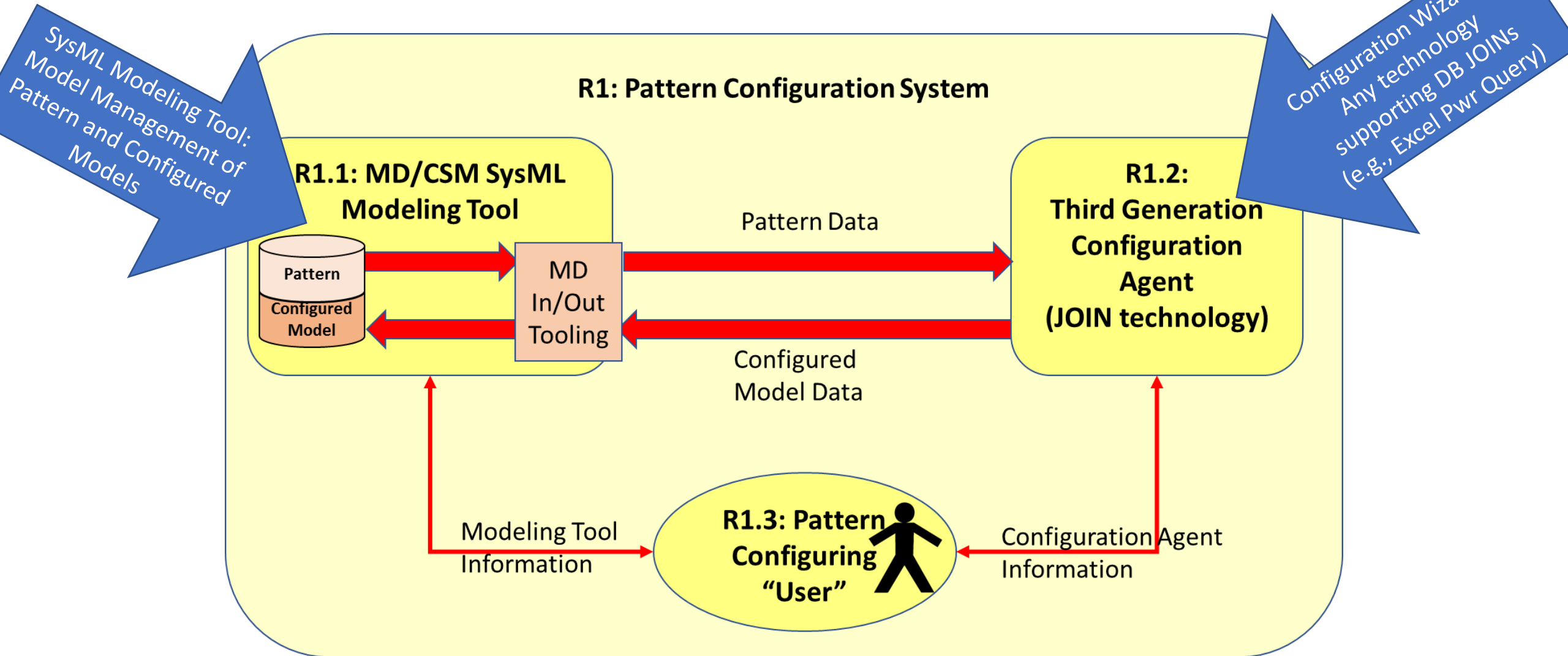


More Specific

# Models from Patterns: Overview of MBSE Pattern Configuration Algorithm

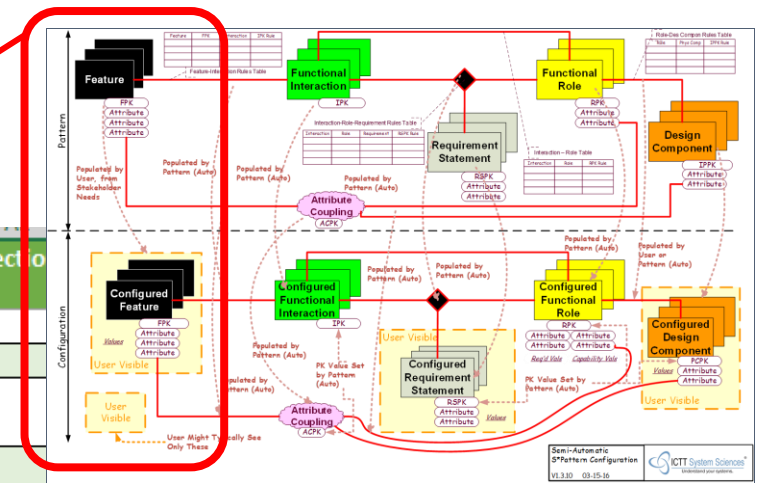


# Automation aids for pattern configuration





# Config. Wizard User's Feature Selection Interface (Including Feature Primary Key Value Population)



	Feature	Feature Name	Feature Attribute	Populate? Yes/No	Selection 1	Selection 2	Selection 3	Selection 4	Selection 5	Selection 6
1	Configurative									
9	Mandatory	Cruise Control Feature								
10	Optional	Environmental Compatibility	Environmental Issue							
11	Mandatory	Maintainability Feature	Maintenance Capability							
12	Optional	Military Vehicle Application Feature Group	Military Application Type							
13	Optional	Navigation Feature	Navigation Capability							
14	Mandatory	Operability Feature	Operations Capability	Yes	Automatic Performance Data Measurement and Display	Automatic Performance Threshold Detection and Reporting	Maneuverability			
15	Optional	Passenger Comfort Feature Group	Comfort Issue				Automatic Performance			
16	Optional	Personal Vehicle Application Feature Group	Personal Application Type				Maneuverability			
17	Mandatory	Reliability & Availability Feature					Manual Performance			
18	Optional	Remote Management Access	Remote Access Capability				Operations Procedure			
19	Optional	Remote-Autonomous Operation		No			Visibility			
20	Mandatory	Safety Feature Group								
21	Optional	Security Feature	Security Management Capability	No	Automatic Operational Privileges Authorization	Identification and Authentication	Physical Access Locks	Security Data Management		
22	Optional	Traction Control Feature		No						
23	Optional	Vehicle Aesthetics Feature Group	Aesthetics Issue	No	Exterior Body Style	Exterior Color Galeon Blue	Exterior Color Handon Green	Interior Color Rich Brown	Interior Color Sand Dune	Overall Passenger
24	Mandatory	Vehicle Delivery Feature		No						
25		Vehicle Management Feature		No						
26	Mandatory	Vehicle Performance Feature		No						

**Selection of Feature Primary Key Values**

# Current working group projects, activities—status, Q&A

1. Interface Patterns Project
2. Semantic Technologies for Systems Engineering (ST4SE) Project (orig. suggested by S. Jenkins, H-P deKoning).
3. Adaptive Learning Ecosystem Pattern—the INCOSE ASELCM Reference Framework (orig. joint w/Agile SE WG).
4. Universal Model Metadata Wrapper: Model Characterization Pattern (MCP), w/ASME VV Stds Cmte & V4 Inst.
5. S\*Pattern Configuration Wizard.
6. Minimal S\*Models—A Primer (including S\*Metamodel and its formal mappings to OMG SysML and tools)
7. S\*Patterns Primer (second ed)
8. ASME Guideline for Managing Credibility of Models for Adv. Manufacturing, w/ASME VV50 Stds Working Grp.
9. AIAA Aerospace Digital Twins Case Studies Pub; Digital Twin Analysis and Planning Reference Pattern, w/AIAA.
10. AIAA Aerospace Digital Threads Position Pub; Digital Thread Analysis & Planning Reference Pattern, w/AIAA.
11. *Handbook of System Sciences*, for ISSS via Springer: Chapter: “Patterns in Science and Engineering”, w/ISSS.
12. *Handbook of Model-Based Systems Engineering*, Madni & Augustine, eds, Springer, Chapter: “MBSE Patterns”.
13. *INCOSE SE Handbook*, 5<sup>th</sup> Ed., for INCOSE, D. Walden et al, eds, material on S\*Metamodel and ASELCM Pattern
14. *INCOSE Vision 2035*, SE Theoretical Foundations Project.
15. *INCOSE INSIGHT*, Dig. Engg. Issue, 2022, F. Salvatore, ed, Realizing the Promise of Digital Engineering: The Innovation Ecosystem Reference Pattern for Analysis, Planning, and Implementation.



# Interface Pattern Project

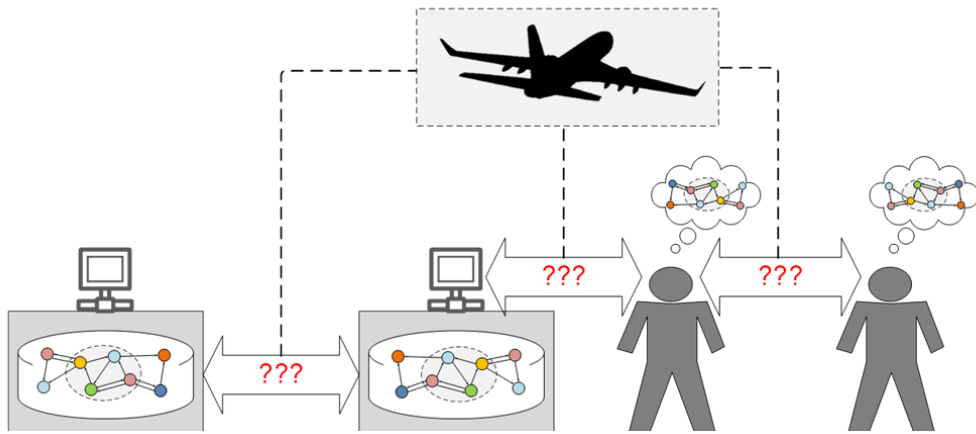
- Configurable patterns for Interfaces of all types
- Originally suggested by Frank Salvatore
- Initial work during 2017-2019
- Became part of ST4SE Project in 2020
- Additional progress on configurable Interface Pattern achieved in 2021 as part of semantic technologies exercise.



# Semantic Technologies for Systems Engineering (ST4SE)

Suggested by S. Jenkins, H-P deKoning. TPP:

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:incose\\_patterns\\_wg\\_st4se\\_project\\_tpp\\_v2.0\\_signed.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:incose_patterns_wg_st4se_project_tpp_v2.0_signed.pdf)



- This project combines demonstration of (1) automated generation of consistent trustable models from trusted model-based patterns with (2) automated checking of human-generated models against trusted model-based patterns.
- Human beings may be the original interpreters of the meaning of models, but non-human semantic technologies have joined human interpreters of meaning.
- Information technologies that deal with model semantics (encoded meaning) include modeling languages, model authoring tools, simulation engines, web-based semantic data structures, and query and reasoning technologies.
- Semantic technologies strengthen impact of model-based semantics on engineering.
- Technical Product Plan: INCLOSE distribution of data structures, not just documents.
- Interested participants can be part of evaluating utility and new distribution paradigms.

# Adaptive Learning Ecosystem Pattern—the Learning Ecosystem (ASELCM) Reference Framework

- Collaborating with INCOSE Agile SE WG, a reference pattern was contributed by Patterns WG during the two-year INCOSE study of agile SE practices of four major organizations during 2015-2017, leading to four published case studies. (Led by Rick Dove, Agile SE WG.)
- The original pattern (Agile SE Life Cycle Management (ASELCM) Operational Reference Pattern) was subsequently formalized by the Patterns WG as a configurable S\*Pattern in SysML, for the planning, analysis, and management of advancement in learning ecosystems for projects, enterprises, and supply chains.
- The resulting multi-layer pattern focuses on leveraging Digital Engineering to advance performance through the paradigm of strengthened Consistency Management.
- Those interested in participating can be a part of extension and application of this pattern in case studies of their own projects, enterprises, or supply chains, plus related tooling.

26<sup>th</sup> annual INCOSE International Symposium  
Edinburgh, UK  
July 18 - 21, 2016

## Introduction to the Agile Systems Engineering Life Cycle MBSE Pattern

3. System of Innovation (SOI)  
Learning & Knowledge Manager for LC Managers of Target System

2. Target System (and Component) Life Cycle Domain System  
Learning & Knowledge Manager for Target System

1. Target System  
LC Manager of Target System

Target Environment

Bill Schindel  
schindel@ict.com

Rick Dove  
rick.dove@parshift.com

1.4.8  
Copyright © 2016, by W. D. Schindel and R. Dove. Permission granted to INCOSE to publish and use.

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:is2016\\_intro\\_to\\_the\\_aselcm\\_pattern\\_v1.4.8.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:is2016_intro_to_the_aselcm_pattern_v1.4.8.pdf)

## INCOSE Agile Systems Engineering Life Cycle Management (ASELCM) Pattern

### Consistency Management as an Integrating Paradigm for Digital Life Cycle Management with Learning

Including Computational Model VVUQ and Applications for Semantic Technologies

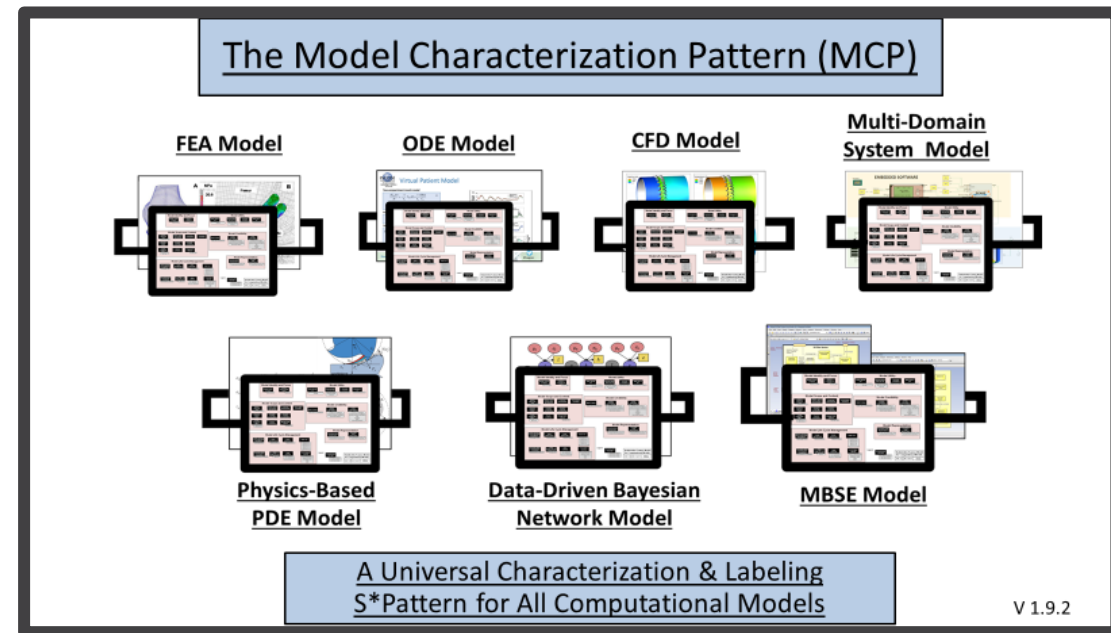
INCOSE/OMG MBSE Patterns Working Group  
09.27.2020 V1.2.3

Bill Schindel  
schindel@ict.com

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:aselcm\\_pattern\\_-\\_consistency\\_management\\_as\\_a\\_digital\\_life\\_cycle\\_management\\_paradigm\\_v1.2.2.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:aselcm_pattern_-_consistency_management_as_a_digital_life_cycle_management_paradigm_v1.2.2.pdf)

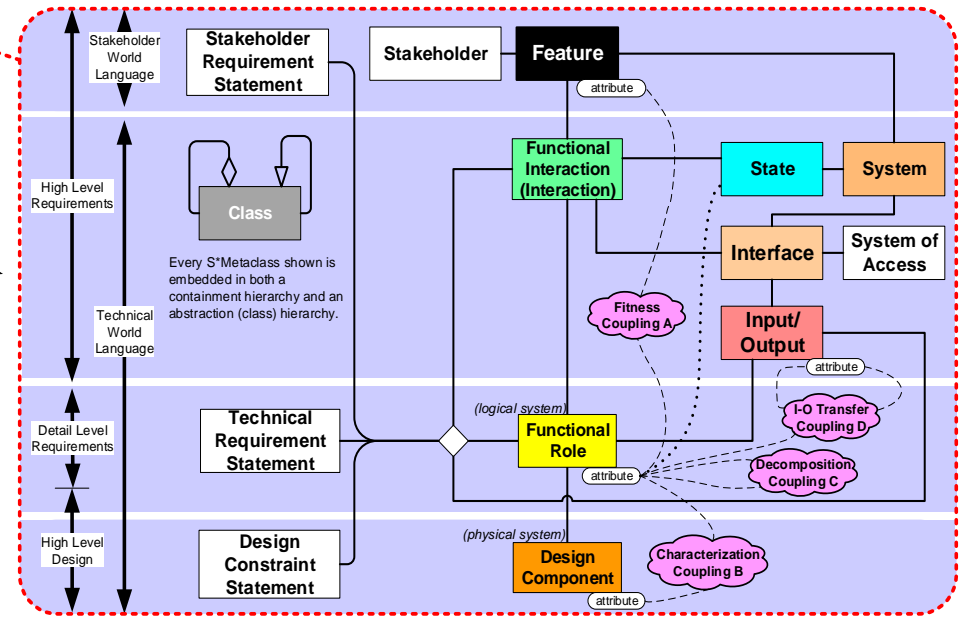
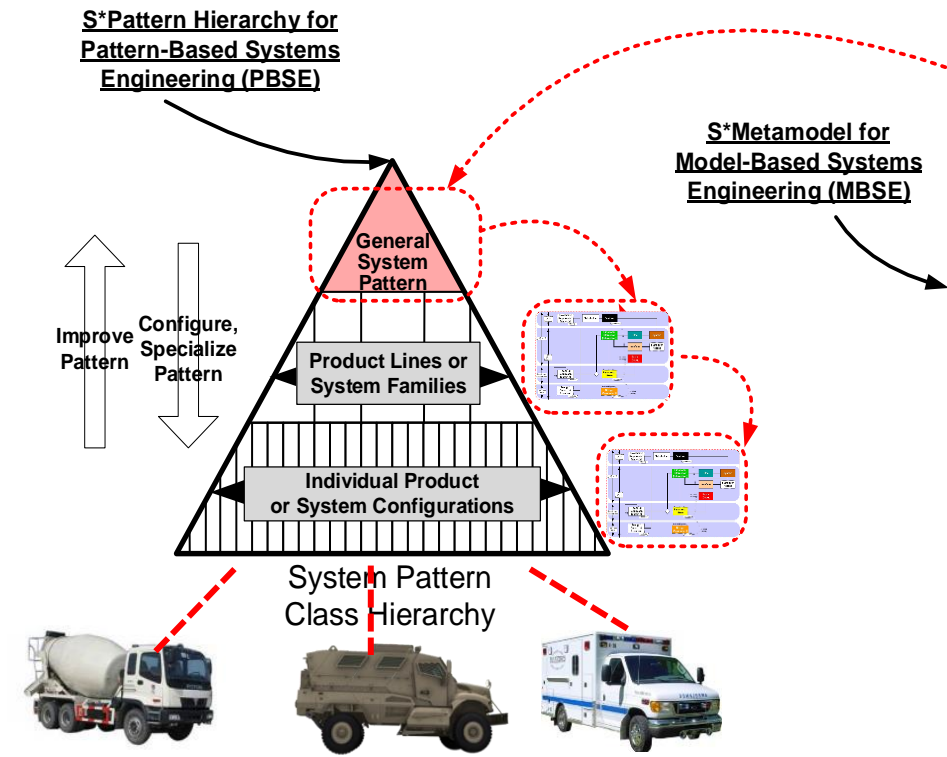
# Universal Model Metadata Wrapper: The Model Characterization Pattern (MCP), w/ASME VV Standards Committee & V4 Institute

- Collaborating with ASME Standards Committee on Model Credibility, VV50 Subcommittee, Patterns WG created a configurable pattern for representing metadata on any virtual model, including Machine Learning, Simulation (FEA, CFD, SD, ODE), MBSE, otherwise. Auto generates Reqs for models. (ASME WG led by Joe Hightower.)
- This universal metadata framework includes Model Identify and Focus, Model Utility, Model Scope and Content, Model Credibility, Model Representation, and Model Life Cycle Management.
- Those interested in participating can be a part of continued testing and feedback on the application of the MCP to model library organization and management, model exchanges and markets, and model life cycle credibility management.



# S\*Pattern Configuration Wizard

- Auto-generates MBSE model in SysML tool, as configuration of Pattern.
- Extendable to any modeling tool.
- Configuration algorithm encodable in any JOIN-supporting environment.
- Configurable patterns for products, enterprise ecosystems, other models.
- Currently in use in ST4SE Project, to be distributed with its deliverables.

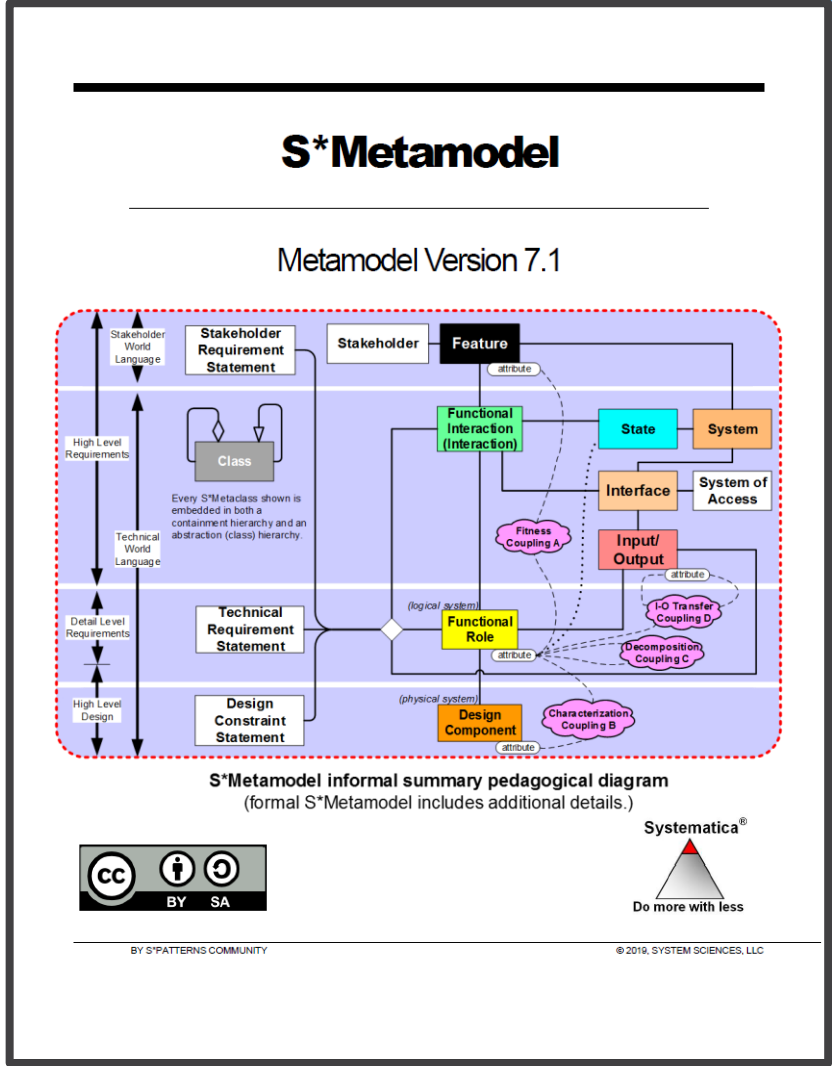


**S\*Metamodel informal summary pedagogical diagram**  
(formal S\*Metamodel includes additional details.)



# Minimal S\*Models—A Primer

- Introduction to S\*Metamodel & its mapping to 3rd party COTS modeling tools.
- The laws of nature which are the basis of the natural sciences are all formal descriptions of recurring patterns associated with observable phenomena.
- Finding the smallest model-based representation of those patterns has important practical as well as theoretical importance.
- The practical importance is reduction of unnecessary proliferation of information that is redundant and often inconsistent or conflicting.
- The theoretical importance is that size of minimal models is one of formal measures of (Kolmogorov) complexity.
- Independent of choices of modeling languages, tools, and methods, we want to base our representation of system patterns on the simplest framework necessary for the purposes of engineering and science over the life cycle of systems.
- This Primer is to describe the S\*Metamodel—a long-tested pattern based on the history of physical sciences and engineering, focused on the minimal information set.
- Those interested in participating can be a part of writing and review of this S\*Metamodel Primer—including examples.



This formal Metamodel Ref is not the Primer.  
[https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:systematica\\_5\\_metamodel\\_v7.1.6a.pdf](https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:systematica_5_metamodel_v7.1.6a.pdf)





# S\*Patterns Primer (second edition)

- The Patterns WG generated an introduction and overview of pattern-based methods and their relationships with other subjects—this was several years ago and before the emergence of newer INCOSE Tech Ops approaches to INCOSE Technical Product “primers” on various subjects supported by the working groups.
- This project is concerned with recasting the earlier publication in the form of an updated “Primer” on model-based patterns and related subjects.
- Those interested in participating can be a part of review of the earlier document and newer INCOSE primers, regeneration of an updated primer form asset, or review of the resulting document for submission as a Technical Product.

**MBSE Methodology Summary:**  
Pattern-Based Systems Engineering (PBSE), Based On S\*MBSE Models

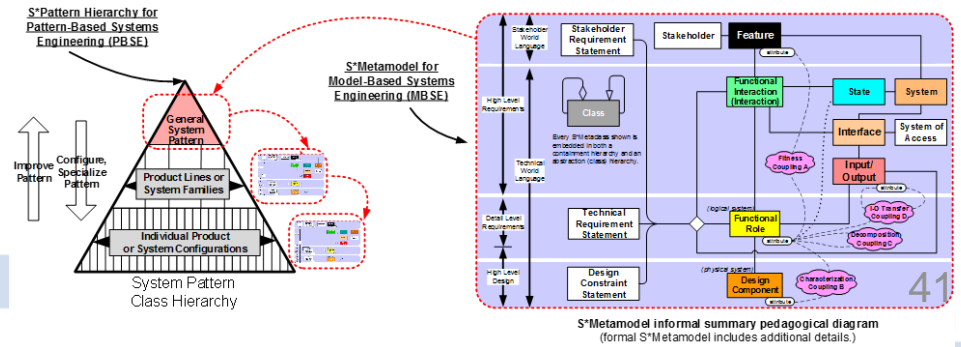
**Document Purpose:**

This document is a methodology summary for Pattern-Based Systems Engineering using S\*MBSE models. The material below, resulting from Patterns Challenge Team review, feedback, and related updates, is for contribution to the INCOSE-maintained on-line directory “MBSE Methodology: List of Methodologies and Methods”.

The current content of that on-line directory may be found at  
[http://www.omgwiki.org/MBSE/doku.php?id=mbse:methodology#mbse\\_benchmarking\\_survey](http://www.omgwiki.org/MBSE/doku.php?id=mbse:methodology#mbse_benchmarking_survey)

The sectional structure of the following sections conforms to the standard summary outline template used by the referenced methodology directory. The typical methodology descriptions in that directory are currently summaries, not detailed “how to” manuals, for each methodology.

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse\\_extension\\_of\\_mbse-methodology\\_summary\\_v1.6.1.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:pbse_extension_of_mbse-methodology_summary_v1.6.1.pdf)



# ASME Guideline for Managing Credibility of Models for Adv. Manufacturing, w/ASME VV50 Standards Working Grp.

- ASME VV50 Standards-writing project supported by INCLOSE began 2016.
- Combining lessons of computational model VVUQ with lessons of MBSE model learning and credibility, supported by model metadata pattern.
- Balloting in 2022.

Verification and Validation Interactions  
with the Model Life Cycle:  
Status of a VV50 Working Group

*Bill Schindel, ICTT System Sciences, [schindel@icct.com](mailto:schindel@icct.com)  
on behalf of*

*Joe Hightower, The Boeing Company [joe.c.hightower@boeing.com](mailto:joe.c.hightower@boeing.com), working group chair  
Gordon Shao, NIST, [quodong.shao@nist.gov](mailto:quodong.shao@nist.gov), working group vice-chair*

ASME Virtual Symposium on  
Verification and Validation,  
May 19-20, 2021

AMSE Virtual Symposium on Verification and Validation, May  
19-20, 2021

[https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:model\\_life\\_cycle\\_working\\_group\\_status\\_v1.2.5.pdf](https://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:model_life_cycle_working_group_status_v1.2.5.pdf)

# AIAA Aerospace Digital Twins Case Studies Publication and AIAA Aerospace Digital Thread Position Publication— Supported by INCOSE ASELCM Reference Pattern AIAA-INCOSE Collaboration producing Aerospace Digital Twin and Aerospace Digital Thread references, based on ASELCM Pattern

AIAA DEIC  
DGE-02: Report on the Digital Twin Implementation Paper

Panel Chairs:  
John Matlik (Rolls Royce Corporation) – john.f.matlik@rolls-royce.com  
Olivia Pinon Fischer (Georgia Institute of Technology) – olivia.pinon@asdl.gatech.edu

AIAA SCITECH 2022  
San Diego, CA  
January 3<sup>rd</sup>, 2022

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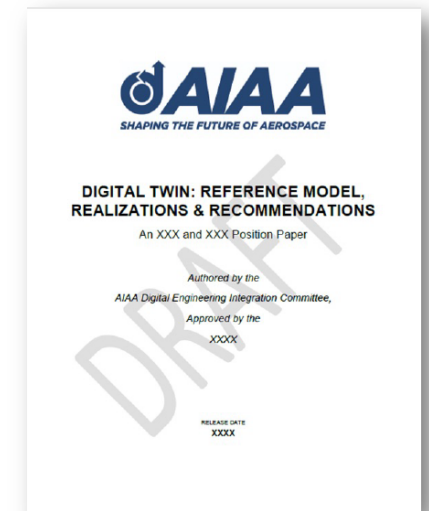


## OUTLINE & CONTENT

1. Purpose
  - Articulate the need for such paper
2. Descriptive Reference Model for Digital Twins
  - Provide a generic reference model and framework (INCOSE's Agile Systems Engineering Life Cycle Management (ASELCM) Pattern) for describing how Digital Twins integrate with the broader digital enterprise
3. Summary of Realization Case Studies
  - Provides context for demonstrating specific instance of the reference model
  - Industry prioritized case studies for Space, Air & Ground
4. Summary of ASELCM Applications
  - Synthesize how the generic reference model supports the various use case applications
5. Recommendations & Next Steps
  - Stay consistent with & integrate "recommendations/next steps" agreed as part of the AIA/AIAA Digital Twin Position Paper
6. Appendices
  - Full descriptions of the 7 use cases

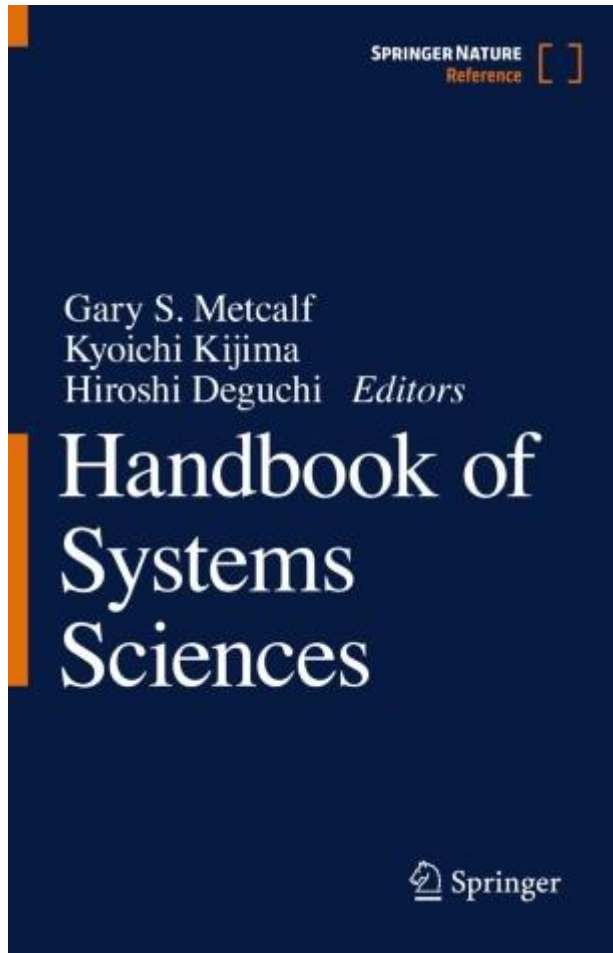
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# Handbook of System Sciences, for ISSS via Springer-- Chapter: “Patterns in Science and Engineering”, w/ISSS



SpringerLink

[Handbook of Systems Sciences](#) pp 1-43 | [Cite as](#)

## System Patterns in Engineering and Science

Authors Authors and affiliations

William D. Schindel

Living reference work entry  
First Online: 02 September 2020

2 Mentions 186 Downloads

### Abstract

Human life is experienced as recurring system patterns – the informal events of everyday living, expression of creativity and aesthetic experiences of the arts, organized observation and discovery in the physical sciences, and technically engineering the systemic improvement of the human condition. Patterns have been expressed and analyzed across these diverse domains in the languages native to each. In the case of science and engineering, the subject of this chapter, explicit formal methods for discovering, synthesizing, representing, analyzing, and applying patterns, have reached great heights, transforming human life over three centuries. In spite of successes, diversity of language and perspective across individual physical science and engineering disciplines has masked the common thread of system patterns running through these scientific and engineering works. The more recent attention to the science and engineering of systems in general, including explicit models of general systems, illuminates the nature of general system patterns and their fundamental contribution to representation and progress in science and engineering of systems. In addition to providing a unifying perspective to historical accomplishments of specialized disciplines, system patterns also simplify the complexity of existing engineering environments while advancing ability to develop new scientific and engineering disciplines for more complex domains, including markets, networks, distribution systems, the Internet of Things, communities, and the innovation process itself. This chapter and references provide an actionable perspective for readers interested in this revolution. A key lesson of this chapter is that system patterns reduce the challenge of accomplishing nearly any goal in the life of systems.

- ISSS Reference Textbook project supported by Patterns Working Group.
- Chapter on “System Patterns in Engineering and Science”
- An ISSS-INCOSE effort.

# Handbook of Model-Based Systems

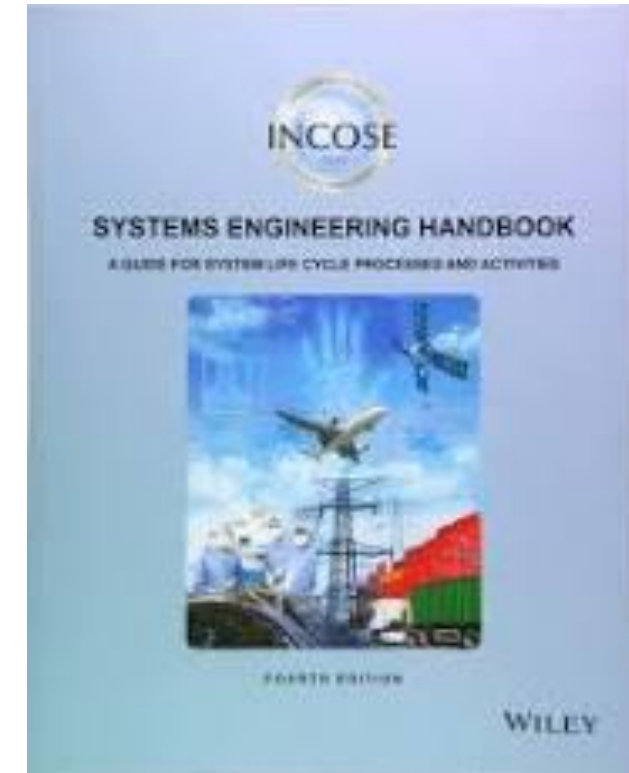
Engineering, Madni & Augustine, eds, Springer,  
Chapter: “MBSE Patterns”.



- Patterns Working group generation of “MBSE Patterns” chapter for new *Handbook of Model-Based Systems Engineering*.
- Editors: A. Madni and N. Augustine.

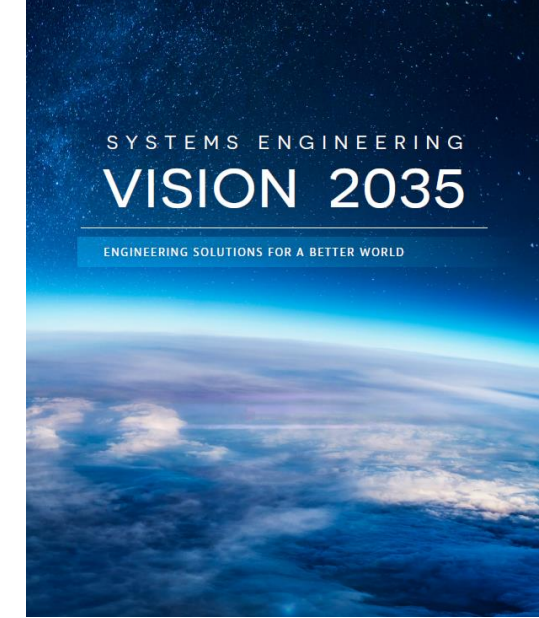
# Contributed invited material on ASELCM Pattern, Pattern-Based Methods, and S\*Metamodel

- The Patterns Working Group is contributing invited content on pattern-based methods to the INCOSE SE Handbook, 5<sup>th</sup> edition project, now in generation.
- The structure of the 5<sup>th</sup> Edition of the SE Handbook is re-architected compared to past editions, based on progress and needs of the community.
- Those interested in participating can contribute to review of the related handbook material during defined project phases, as the overall SE Handbook 5<sup>th</sup> Edition progresses during 2021-2022.
- Initial review held during IW2021 meetings; more at IW2022.
- Overall project is led by INCOSE Handbook Editorial Team, chaired by Dave Walden.



**Current (4<sup>th</sup>)  
Edition**

# INCOSE Vision 2035 contributions, from SE Theoretical Foundations Project



- The Patterns Working Group provided invited content on SE Theoretical Foundations for the *INCOSE Vision 2035* publication project, completed for IW2022.
- Publication project led by editorial team chaired by S. Friedenthal.
- Material drawn from the ongoing SE Theoretical Foundations Project of the Patterns Working Group.
- Continued participation in this project invited by the working group.

[http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:science\\_math\\_foundations\\_for\\_systems\\_and\\_systems\\_engineering-1\\_hr\\_awareness\\_v2.3.2a.pdf](http://www.omgwiki.org/MBSE/lib/exe/fetch.php?media=mbse:patterns:science_math_foundations_for_systems_and_systems_engineering-1_hr_awareness_v2.3.2a.pdf)

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V2.3.2

**INCOSE**

Implications for Future SE Practice, Education, Research:  
**SE Foundation Elements**

Discussion Inputs to *INCOSE Vision 2035* Theoretical Foundations Section

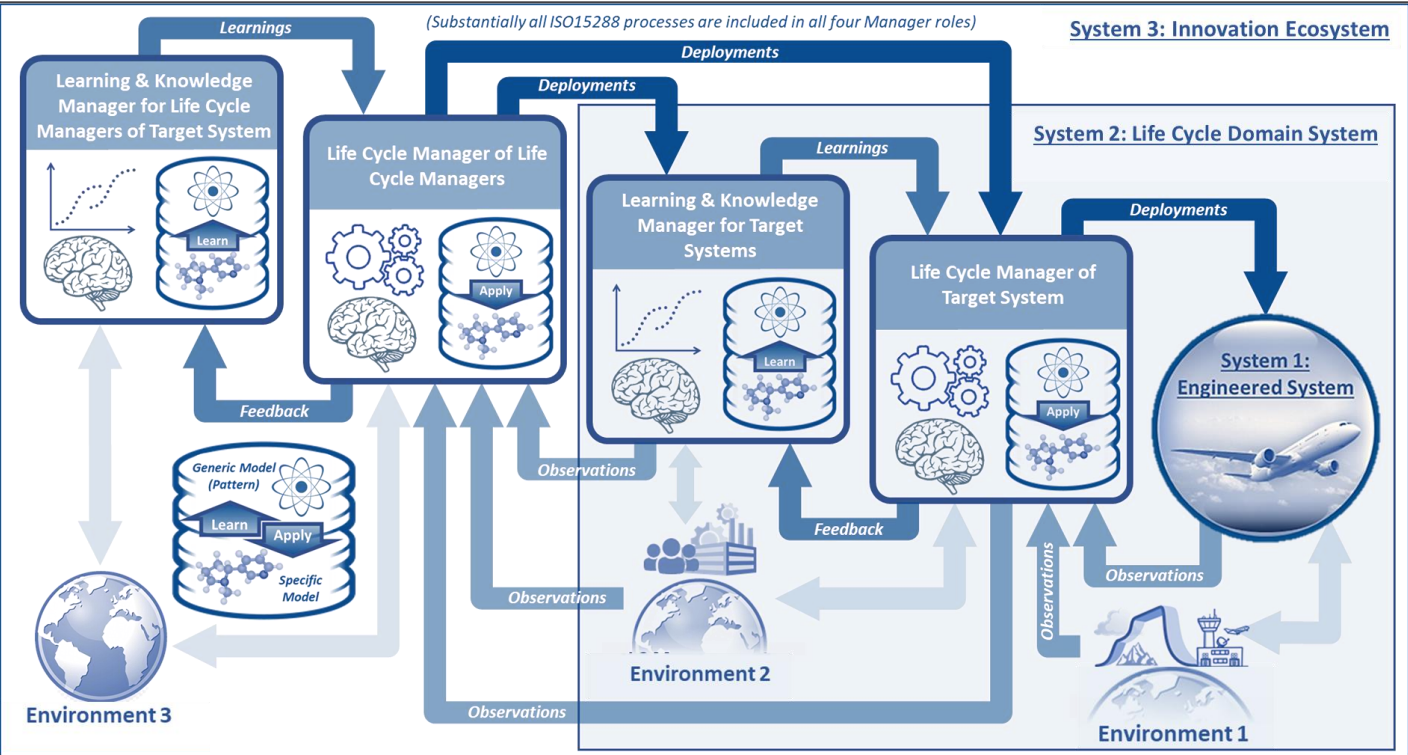
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# INCOSE INSIGHT, Digital Engineering Issue, March, 2022



- Contributed invited article: “Realizing the Value Promise of Digital Engineering: Planning, Implementing, and Evolving the Ecosystem”
- Based on the INCOSE ASELCM Ecosystem Pattern:



F. Salvatore and T. Gilbert, special issue editors



# Discussion of additional and future interests of attendees

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  - Public-facing (main resources, INCOSE joint with OMG): <http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns>
  - Inward-facing (incose.org): <https://www.incose.org/incose-member-resources/working-groups/transformational/mbse-patterns>



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