

#### **Extracting PLE Patterns for Legacy Systems**



#### Contents

- Workshop motivation, background, and objectives
- Workshop agenda / time line

- Introduction to PLE: Convergence of interests, leading to interest in legacy and other PLE patterns
- Introduction to the Method of Projections for generating PLE MBSE Patterns from and for Legacy Systems
- Discussion of ideas and interests by the PLE WG and the Patterns WG membership in potential joint projects
- Wrap up

• References

#### **Motivation:**

- Product Line Engineering (PLE) is increasingly recognized as a major improver of business outcomes, with advancing methods, tools, and standards.
- Pattern-Based Systems Engineering (PBSE) provides powerful means to create, evolve, and apply MBSE Patterns as configurable models, including Product Lines.

#### Working Group Background:

- The <u>INCOSE PLE Working Group</u> is several years into exploration of Product Line Engineering, including principles and examples<sup>1,2</sup>.
- The <u>INCOSE Patterns Working Group</u> is several years into exploration of S\*Patterns, representing MBSE models of systems across domains, using the S\*Metamodel<sup>3,4</sup>.

#### **Objectives of this Workshop:**

- This is a "mini" workshop summarizing one aspect, intended to measure interest in more substantial future joint activities by the two working groups:
  - We will briefly introduce the Method of Projections, a means of generating PLE MBSE Patterns from and for legacy systems.
- A discussion by the attendees will be used to gauge interest in future pursuit of this or other subjects and projects of mutual interest.

<sup>1. &</sup>lt;u>http://www.biglever.biz/extras/OOPSLA06\_LSI.pdf</u>

<sup>2. &</sup>lt;u>http://www.incose.org/docs/default-source/wgcharters/product-lines.pdf?sfvrsn=6</u>

<sup>3. &</sup>lt;u>http://www.omgwiki.org/MBSE/doku.php?id=mbse:pbse</u>

<sup>4. &</sup>lt;u>http://www.omgwiki.org/MBSE/doku.php?id=mbse:patterns:patterns</u>

#### Workshop Agenda and Time Line

Workshop Session	Time	Lead
Patterns WG business start up (before joint workshop)	13:00 – 13:20	Patterns WG
Introduction, review of joint workshop objectives and agenda	13:20 – 13:35	Joint
Introduction to the PLE WG: Convergence of interests, leading to interest in legacy and other PLE patterns	13:35 – 13:55	PLE WG
Introduction to the Method of Projections for generating PLE MBSE Patterns from legacy systems	13:55 – 14:35	Patterns WG
Discussion of ideas and interests by the PLE WG and Patterns WG membership in potential joint projects	14:35 – 14:55	Attendees
Wrap up	14:55 – 15:00	Joint
IW-Wide Break	15:00 - 15:30	

# Introduction to the PLE WG:

# Convergence of interests, leading to interest in legacy and other PLE patterns

PLE Working Group

# Product Line Engineering Intl. WG

- Purpose
  - To promote PLE and related SE best practices
    - Coordinate activities around PLE at INCOSE level and share results
- Goals
  - Help our members acquire Know-How
    - Compare to the State-of-Art
    - Share concerns, experiences, good practices and traps to avoid
  - Provide guidelines to setup and evolve PLE in organizations
- Scope
  - All types of Systems, Markets & Organizations
  - All the SE Processes (needs, requirements, architecture, integration and tests ...)
  - All maturity levels of PLE, from opportunistic to completely Integrated and anticipated strategies

# Product Line Engineering Intl. WG

**Steering Committee** 

- **Chairs/co-chairs**: Hugo Guillermo Chalé Góngora / Charlie Krueger (INCOSE Central) / Alain Le Put (AFIS WG)
- Work products: Bob Malone (Boeing)
- ISO committee rep.: Charlie Krueger (BigLever)
- Outreach: Paul Clements (BigLever)
- **INCOSE Liaison**: Matthew Hause-Trasnport/MBSE (PTC), Bill
  - Bolander-Automotive (IBM), Jean-Claude Roussel-
  - Requirements (Airbus), Jim Hummel-Tool interoperability (PTC), Anil Prasad-Healthcare (Medtronic plc)

Events: TBD

- Webinars: Suresh Tirumalai (GE Oil&Gas), Konstantinos Vilaetis (NY AirBrake)
- IT & Services: Barclay Brown (IBM), Karen Smiley (ABB Group)

Number of Members: ~85

# What is a Product Line?

A product line is a set of products (system) that share a **common**, managed set of characteristics and that are developed from a common set of core assets in a prescribed way

 The product line satisfies the specific needs of a particular market segment or of an ensemble of segments

The products of a product line present **variable** characteristics that differentiate them from one another

### Reuse and PLE

- Reuse is related to concepts like platform engineering, product family engineering or PLE
- PLE defines a process to manage the underlying architectures of the product platforms (or portfolio) of an organization in order to maximize the benefits of reuse
  - "Architectures": all kinds of structured, organized data used to characterize our systems in their entirety
- Reuse should be the result of a well-documented decision process → Implementing PLE requires upfront investment and thought

# Key concepts of PLE

- One of the main challenges in PLE consist in identifying or defining the "set of core assets" of the product line
  - The non-varying, "stable" characteristics that will be reused "of-the-shelf" on all products
- For companies with a considerable amount of (inconsistent) legacy assets, a simple question naturally arises
  - How to formalize and leverage these to help the to define a product line?

## PLE and Patterns from afar

- Patterns (boiler plates, templates...) are good candidate tools to formalize reusable items
- They might also provide the tools to "extract" reusable assets from legacy assets

#### This was the original motivation of this workshop

# Introduction to the Method of Projections

for generating PLE MBSE Patterns from and for Legacy Systems

**MBSE Patterns Working Group** 

# Introduction to the Method of Projections

- Method of Projections Procedural Overview
- What are S\*Models?
- What are S\*Patterns?
- Examples, past and future

#### Method of Projections: Procedural Overview

- 1. Identify sources of Legacy Configuration information (partial, informal, the system itself, etc.) about the legacy system(s).
- 2. Identify an "initial guess" draft S\*Pattern as a starting point—may be very incomplete, or mis-matched at first, or a portfolio parent pattern.
  - For each incremental chunk of the Legacy Configuration information:
    - a) Carry out Projection Procedure of that part of the Legacy Configuration onto the Draft Pattern, effectively re-expressing it in the Draft Pattern MBSE language.
    - b) Identify projection overshoots and undershoots compared to the Pattern.
    - c) Analyze needed refinements to the Draft Pattern.

3.

- d) Perform incremental adjustments to Draft Pattern.
- 4. Perform a trial configuration of the Draft Pattern, to re-generate a configuration of the Legacy System:
  - a) Compare the resulting configuration to the Legacy System.
  - b) Check internal configuration consistency (e.g., Requirements-Design)
  - c) Depending upon differences, repeat 3-4 if necessary.

(Although simple in principle, this is actually the PBSE form of "the loop of science".) 14

### The Method of Projections

- Takes advantage of being <u>model-based</u>:
  - Using the idea of System Configuration Space.
  - The configuration space axes (degrees of model configuration freedom) are determined by the S\*Pattern.
  - Those degrees of freedom are expressed through the S\*Metamodel.



### What are S\*Models?

- <u>S\*Models</u> are MBSE system models that are based on the S\*Metamodel:
  - Independent of specific modeling language.
  - S\*Metamodel maps into any contemporary modeling language, including OMG SysML<sup>®</sup>, third party COTS tools.



### What are S\*Models?

- <u>S\*Models</u> are MBSE models that are based on the S\*Metamodel:
  - The smallest amount of modeled information necessary for purposes of science or engineering.



#### What is the Smallest Model of a System?

William D. Schindel ICTT System Sciences <u>schindel@ictt.com</u>

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Abstract. How we <u>represent</u> systems is fundamental to the history of mathematics, science, and engineering. Model-based engineering methods shift the <u>nature</u> of representation of systems from historical prose forms to explicit data structures more directly comparable to those of science and mathematics. However, using models does not guarantee <u>simpler</u> representation--indeed a typical fear voiced about models is that they may be too complex.

<u>Minimality</u> of system representations is of both theoretical and practical interest. The mathematical and scientific interest is that the size of a system's "minimal representation" is one definition of its complexity. The practical engineering interest is that the size and redundancy of engineering specifications challenge the effectiveness of systems engineering processes. INCOSE thought leaders have asked how systems work can be made 10:1 simpler to attract a 10:1 larger global community of practitioners. And so, we ask: What is the <u>smallest</u> model of a system?

17



- <u>Features</u> express emergent, selectable value (fitness) as expressed by selection mechanisms (market, cognitive, biological, other):
  - When we want to represent fitness, goodness of performance, or other expressions of value in system product lines, then Features, parameterized by Feature Attributes, model that fitness space.
  - Features also provide a natural basis for driving configuration of specific cases of general patterns.



- <u>Features</u> express emergent, selectable value (fitness) as expressed by selection mechanisms (market, cognitive, biological, other):
  - The <u>purpose</u> of a system is the functional role for which it is selected, or the role it performs in a (larger) selected system.
  - System purpose (function in biology) emerges over time, even in human-designed systems.
  - PLE Patterns require a way to express configurable fitness, value.





innovation across these domains, improving ability to perform innovative systems engineering.

#### Vehicle Pattern Feature Package



#### Additional Vehicle Pattern Packages



- **Functional Roles**: Describe chunks of behavior, independent of the physical things that perform it, parameterized by role Attributes.
- <u>Architectural Relationships</u>: These connect Functional Roles, to describe Logical Architecture
- PLE patterns require a means of expressing logical architecture patterns, and its configuration for specific cases.



- <u>Design Components</u>: Model component identities, without behavior, and parameterized by Attributes.
- <u>Architectural Relationships</u>: Connect Design Components, to describe Physical Architecture.
- <u>Allocation Relationships</u>: Describe allocations of Functional Roles to Design Components.
- PLE patterns offer configurable allocations to different physical architectures.

![](_page_23_Figure_5.jpeg)

- Interactions are at the heart of the S\*Metamodel, and SE.
- This approach defines a <u>System</u> as a collection of interacting components:
  - By "interact" we mean exchanges of force, energy, mass, or information, resulting in changes of state.
  - Virtually all the laws of the physical sciences uncovered during the last 300 years are expressed in terms of such Interactions.
  - All behavior occurs as interacting Functional Roles.

![](_page_24_Figure_6.jpeg)

Interactions are central to SE.

![](_page_24_Figure_7.jpeg)

- <u>Requirements Statements</u> describe modeled behavior of Functional Roles during Interactions:
  - In traditional prose or other forms, but always describing inputoutput relationships.
  - Parameterized by Requirements Attributes.
  - Variable configurable in PLE patterns.

![](_page_25_Figure_5.jpeg)

#### Requirements Statements Are Transfer Functions: An Insight from Model-Based Systems Engineering

INCOSE 2005 Symposium "Best Paper" Award in Modeling and Tools

William D. Schindel ICTT, Inc., and System Sciences, LLC 100 East Campus Drive, Terre Haute, IN 47802 812-232-2062 schindel@ictt.com

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Abstract. Traditional systems engineering pays attention to careful composition of prose requirements statements. Even so, prose appears less than what is needed to advance the art of systems engineering into a theoretically-based engineering discipline comparable to Electrical, Mechanical, or Chemical Engineering. Ask three people to read a set of prose requirements statements, and a universal experience is that there will be three different impressions of their meaning. The rise of Model-Based Systems Engineering might suggest the demise of prose requirements, but we argue otherwise. This paper shows how prose requirements can be productively embedded in and a valued formal part of requirements models. This leads to the practice-impacting insight that requirements statements can be non-linear extensions of linear transfer functions, shows how their ambiguity can be further reduced using ordinary language, how their completeness or overlap more easily audited, and how they can be "understood" more completely by engineering tools.

#### Systems Engineering Prose

Traditional Requirements Discipline. Composing good requirements statements prose has a long tradition in systems engineering. As described in (Buede 2000), systems engineers are typically instructed that effective requirements statements should be: 26

- Unambiguous
- Understandable

- <u>Attribute Couplings</u> identify quantitative relationships between quantitative attributes (parametric relationships):
  - <u>A Couplings</u>: Express how fitness or value is coupled to technical behavior.
  - <u>B Couplings</u>: Express how technical behavior is coupled to chosen components.
- We are interested in representing what we can extract about these couplings for Legacy PLE Patterns.

![](_page_26_Figure_5.jpeg)

- <u>Interfaces</u> describe behavior at system boundaries or between components:
  - What Interfaces exist?
  - What <u>Input-Outputs</u> are exchanged at an Interface?
  - What is the behavior at an Interface? (Interactions)
  - What is the **System of Access** at an Interface?
- We are interested in modeling interfaces for Legacy PLE Patterns.

![](_page_27_Figure_7.jpeg)

- <u>States, Modes, and Phases</u> describe conditions or situations of systems:
  - In different system states, system behavior may be different, by intent or nature, or need to be different.
  - We are interested in the states of a Legacy System, its environment, or its subsystems.

![](_page_28_Figure_4.jpeg)

- <u>S\*Patterns</u> are configurable, re-usable S\*Models of families of systems:
  - Architectural Frameworks, Product Lines, Platforms, etc.
  - A form of model compression.
  - Using the elements of the S\*Metamodel.

![](_page_29_Figure_5.jpeg)

30

- The basis of Pattern-Based Systems Engineering (PBSE), an extension of MBSE:
  - The focus of the INCOSE Patterns Working Group, an INCOSE/OMG MBSE Initiative Challenge Team

![](_page_30_Picture_3.jpeg)

The Pattern-Based Systems Engineering (PBSE) Challenge Team is a cc ( http://www.omgwiki.org/MBSE/doku.php ). This Charter is a draft propos INCOSE MBSE Initiative leadership.

1. Purpose:

1.1. Conceptual Summary:

As used here, System Patterns are configurable, re-usable System Models tha Through the availability and use of System Patterns, the outcomes targeted the schedule, risk, completeness, and consistency, etc. Over time, System Patter models of families or classes of systems, model-based System Patterns involv model minimality, etc.).

This model-based PBSE approach has been in use for a number of years, advanced manufacturing, consumer products, along with business processes i another given at GLRC2012, another at IS2013, and another at GRLC2013. At a number of papers on this approach. MBSE Methodology Summary:

Pattern-Based Systems Engineering (PBSE), Based On S\*MBSE Models

#### Document Purpose:

This document is a methodology summary for Pattern-Based Systems Engineering using S\*MBSE models. The material below, resulting from Patterns Challenge Team review, feedback, and related updates, is for contribution to the INCOSE-maintained on-line directory "MBSE Methodology: List of Methodologies and Methods".

The current content of that on-line directory may be found at http://www.omgwiki.org/MBSE/doku.php?id=mbse:methodology#mbse\_benchmarking\_survey

The sectional structure of the following sections conforms to the standard summary outline template used by the referenced methodology directory. The typical methodology descriptions in that directory are currently summaries, not detailed "how to" manuals, for each methodology.

# S\*Patterns have been applied across many domains, over several decades

Bill Schindel

schindel@ictt.com

Medical Devices	<b>Construction Equipment</b>	Commercial Vehicle	Space Tourism		
Patterns	Patterns	Patterns	Pattern		
Manufacturing Process	Vision System Patterns	Packaging Systems	Lawnmower Product		
Patterns		Patterns	Line Pattern		
Embedded Intelligence	Systems of Innovation	Consumer	Orbital Satellite		
Patterns	(SOI) Pattern	Packaged Goods	Pattern		
		Patterns (Multiple)			
Product Service System	Product Distribution	Plant Operations &	Oil Filter Pattern		
Patterns	System Patterns	Maintenance System			
		Patterns			
Life Cycle Management	Production Material	Engine Controls	Military Radio		
System Patterns	Handling Patterns	Patterns	Systems Pattern		
Agile Systems	Transmission Systems	Precision Parts	Higher Education		
Engineering Life Cycle	Pattern	Production, Sales, and	Experiential Pattern		
Pattern		Engineering Patte	ICTT System Sciences		

![](_page_31_Picture_2.jpeg)

Booz | Allen | Hamilton Troy Peterson peterson\_troy @ bah.com

#### Introduction to Pattern-Based Systems Engineering (PBSE): Leveraging MBSE Techniques

![](_page_31_Picture_5.jpeg)

#### **Some Pattern-Related Publications by Patterns Working Group Members**

24th Annual INCOSE International Symposium (IS2015) Seattle, WA, July 10 - 16, 2015

#### Utilizing MBSE Patterns to Accelerate System Verification

David Cook
Moog Aircraft Group
dcook@moog.com

William D. Schindel ICTT System Sciences schindel@ictt.com

INCOSE IS2015 Best Paper Award

#### When two is good company, but more is not a crowd

Andy J. Nolan\*, Andrew C Pickard\*, Jennifer L Russell\* and William D Schindel\* \*Rolls-Royce, \*Parsons Brinckerhoff, #ICTT System Sciences Andy.Nolan@rolls-royce.com, Andrew.C.Pickard@rolls-royce.com,

RussellJe@PBWorld.com, Schindel@ictt.com

Copyright @ 2015 Rolls-Royce Corporation. Permission granted to INCOSE to publish and use. Abstract: This paper summarizes an approach to improve the effectiveness of the review (inspection) process. Effectiveness here is defined as the ability to reduce the number of defects escaping a review activity.

By carefully pairing up developers and reviews, Rolls-Royce was able to halve the rate of occurrence of defects in software, with no change to the process or tools, and with no changes to the team or the effort required to perform the reviews.

#### Got Phenomena?

Science-Based sciplines for Emerging Systems Challenges

Copy

#### Systems Engineering Community of Practice Social Network Pattern

Christopher Hoffman

24th Annual INCOSE International Symposium (IS2015) Seattle, WA, July 10 - 16, 2015

#### Accelerating MBSE Impacts Across the Enterprise: Model-Based S\*Patterns

INCOSE

William D. Schindel<sup>1</sup>, Stephen A. Lewis<sup>1</sup>, Jason J. Sherey<sup>1</sup>, Saumya K. Sanyal<sup>2</sup> <sup>1</sup>ICTT System Sciences 2K2 Firm, LLC

schindel@ictt.com, lewis@ictt.com, sherey@ictt.com, sksanyal@k2firm.com

24<sup>th</sup> Annual INCOSE International Symposium (IS2015) Seattle, WA, July 10 - 16, 2015

#### Model-Based System Patterns for Automated Ground Vehicle Platforms

William D. Schindel Troy Peterson Booz Allen Hamilton ICTT System Sciences peterson troy@bah.com schindel@ictt.com

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Automated Ground Vehicle (AGV) platform research and engineering is ing across commercial, military, and consumer applications. Beyond diversity of application, AGVs can be manned or unmanned, and exhibit a broad range of d control, from partial to full autonomy, making these vehicles strikingly diverse.

r reports on application of Pattern-Based Systems Engineering (PBSE) to ation of automated ground vehicle platforms. PBSE is based upon reusable, ble S\*Models conforming to the S\*Metamodel, expressed in any modeling language et. The INCOSE MBSE Initiative Patterns Challenge Team has been practicing ross applications, reported in this and other IS2015 papers.

zed class of Cyber-Physical Systems, AGVs are subject to intense interest, creating tunities, risks, and complexities. To address the diversity and complexity of these the Embedded Intelligence (EI) Pattern, another S\*Pattern, is being applied by the

dly and dramatically increasing in complexity which is changing the way we

lustrate its applicability to an AGV Platform Pattern Automated Ground Vehicle Platforms V1.4.5

#### MBSE Methodology Summary:

Pattern-Based Systems Engineering (PBSE), Based On S\*

#### Document Purpose:

This document is a methodology summary for Pattern-Based Systems Engineer models. The material below, resulting from Patterns Challenge Team review, f updates, is for contribution to the INCOSE-maintained on-line directory "MBSE Methodologies and Methods".

The current content of that on-line directory may be found at http://www.omgwiki.org/MBSE/doku.php?id=mbse:methodology#mbse\_ber

The sectional structure of the following sections conforms to the standard sum used by the referenced methodology directory. The typical methodology descr are currently summaries, not detailed "how to" manuals, for each methodolog

![](_page_32_Figure_35.jpeg)

system | Educ

Introduction to the Agile Systems Life Cycle Pattern:

A Reference Model for Agility in Systems

015

 The term "pattern" appears repeatedly in the history of design, such as civil architecture, software design, and systems engineering:

![](_page_33_Picture_2.jpeg)

- Those "patterns" represent regularities that repeat, modulo some variable aspects, across different instances in space, time, and other dimensions.
- However, when we refer to "patterns" in the Patterns WG, we mean the use of <u>S\*Patterns</u>.

- S\*Patterns are <u>model-based</u> (not all historical "patterns" are expressed as MBSE models).
- S\*Patterns conform to the S\*Metamodel—as a minimal reference model of essential engineering information.
- S\*Patterns are embedded in modeled concepts about <u>physical interactions</u> that are the basis of physical laws of the hard sciences emerging over the last 300 years.
- S\*Patterns are about "<u>whole systems</u>" (historical "patterns" were sometimes about parts of systems).

- Connecting our two Working Groups:
  - PLE information can be captured and expressed as configurable S\*Patterns.
  - This includes their capture and distillation from Legacy Systems

![](_page_35_Figure_4.jpeg)

36

# What do S\*Patterns bring to MBSE representations of Legacy Systems?

- Recurring patterns in Legacy Systems are about more than architectural patterns alone.
- Among the things they allow us to represent in MBSE S\*Pattern form are:
  - Fitness space (Features)
  - Interactions
  - Interfaces
  - States (modes, phases)
  - Requirements
  - Logical and Physical Architecture
  - Attribute (parametric) Couplings
  - Simulatable behavior
  - Selection and Evolution
- Gestalt Rules for Patterns

![](_page_36_Figure_13.jpeg)

![](_page_36_Figure_14.jpeg)

#### Examples—past and future

 As reported in IS2011, projection of legacy systems onto extracted S\*Patterns simultaneously adds to spec completeness (*expanding*) while also *compressing* legacy information!

![](_page_37_Figure_2.jpeg)

Language and Compression. This subject may appear to be related to the language used to describe systems, and an interesting thread in the mathematical study of description length is whether minimality is in a sense independent of language (Chaitin, Grunwald, Li and Vitany). In any case, systems modeling languages such as SysMI ® and its predecessors provide

#### Figure 12: Pattern Compression

<u>Answer</u>: PBSE splits information into underlying pattern (fixed) and configuration (variable) data:

- The variable pattern data then gets the most attention
- The variable pattern data is much smaller than the fixed data
- The fixed underlying pattern data is still there for reference

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	Time Between Service	Hours	100	100	150	200	200	250	100							
Safety	Spark Arrest Feature		x	x	x	x	x	x								

# A public example

- The above example statistics are drawn from S\*Patterns confidential to individual enterprises.
- The Patterns Working Group is interested in constructing a public example of an MBSE PLE S\*Pattern that is extracted from legacy systems:
  - A natural project to collaborate on with the PLE
    Working Group, if interested . . .

Discussion of ideas and interests by the PLE WG and the Patterns WG membership, in potential joint projects

Idea 1: Joint construction and analysis of a public example legacy PLE system pattern.

Other Ideas:

- •

#### **Product Line Engineering References:**

- 1. ISO/IEC 26550:2013, "Software and systems engineering -- Reference model for product line engineering and management", 2013.
- 2. INCOSE PLE Working Group charter: http://www.incose.org/docs/default-source/wgcharters/product-lines.pdf?sfvrsn=6
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