



International Council on Systems Engineering

Bill Schindel, INCOSE Fellow, Member of INCOSE Transformation Lead Team

INCOSE Model-Based SE Transformation

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- Transformation as a Systems Engineering Problem
- Sample Activities and Transformation Products
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Background on INCOSE and SE Transformation



- Relatively young professional society (28 years) and SE practice/discipline (~60 years), growing.
- Evolving SE discipline and INCOSE vision+plan: *A World in Motion: SE Vision 2025*.
- Early roots mil/aero, later shifted heavily to commercial automotive, energy, medical, communications, information systems, advanced manufacturing, consumer products, others.
- Other engineering disciplines (ME, EE, CE,...) rooted in connected physical sciences—but for systems engineering, this theoretical foundation is only now deepening, enabled by transition to models.
- INCOSE Board of Directors Objective: “*INCOSE accelerates the transformation of systems engineering to a model-based discipline.*”



<https://www.incose.org/docs/default-source/aboutse/se-vision-2025.pdf>

A WORLD IN
MOTION
Systems Engineering Vision • 2025

Background on INCOSE and SE Transformation



Population ←-- Size (Log)	Stakeholders in A Successful MBSE Transformation (showing their related roles and parent organizations)						
		Industry & Govmt. Initiatives	Orgs. Internalizing MBSE, Incl Govmt Contractors & Commercial	Vendors of MBSE Tooling and Services	Academia and Researchers	Technical Societies, Other Non- Technical Organizations	
Model Consumers (Model Users):							
****	Non-technical stakeholders in various Systems of Interest, who acquire / make decisions about / make use of those systems, and are informed by models of them. This includes mass market consumers, policy makers, business and other leaders, investors, product users, voters in public or private elections or selection decisions, etc.	X	X			X	
**	Technical model users, including designers, project leads, production engineers, system installers, maintainers, and users/operators.	X	X			X	
*	Leaders responsible to building their organization's MBSE capabilities and enabling MBSE on their projects	X	X			X	
Model Creators (including Model Improvers):							
*	Product visionaries, marketers, and other non-technical leaders of thought and organizations	X	X		X	X	
*	System technical specifiers, designers, testers, theoreticians, analysts, scientists	X	X		X	X	
*	Students (in school and otherwise) learning to describe and understand systems				X	X	
*	Educators, teaching the next generation how to create with models	X	X		X		
*	Researchers who advance the practice		X	X	X		
*	Those who translate information originated by others into models	X	X		X	X	
*	Those who manage the life cycle of models	X	X		X	X	
Complex Idea Communicators (Model "Distributors"):							
**	Marketing professionals	X	X	X		X	
**	Educators, especially in complex systems areas of engineering and science, public policy, other domains, and including curriculum developers as well as teachers	X	X	X	X		
**	Leaders of all kinds	X	X	X	X	X	
Model Infrastructure Providers, Including Tooling, Language and Other Standards, Methods:							
*	Suppliers of modeling tools and other information systems and technologies that house or make use of model-based information			X			
*	Methodologists, consultants, others who assist individuals and organizations in being more successful through model-based methods	X	X	X	X		
*	Standards bodies (including those who establish modeling standards as well as others who apply them within other standards)	X				X	
INCOSE and other Engineering Professional Societies							
*	As a deliverer of value to its membership					X	
*	As seen by other technical societies and by potential members					X	
*	As a great organization to be a part of					X	
*	As promoter of advance and practice of systems engineering and MBSE					X	

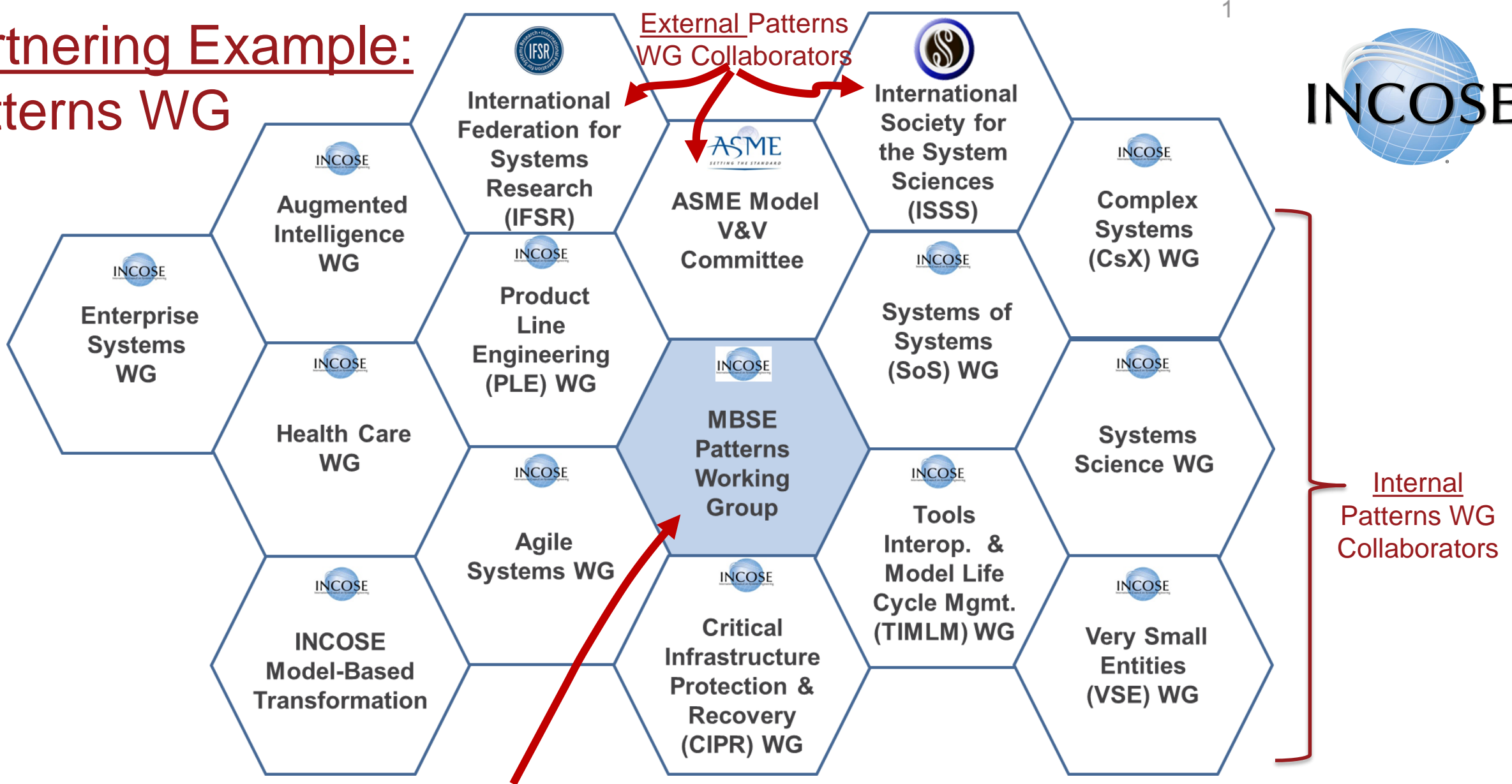
Background on INCOSE and SE Transformation



- INCOSE includes Leadership, ~44 Working Groups (WGs), plus numerous external partnerships and collaborations:
 - <https://www.incose.org/ChaptersGroups/WorkingGroups>
- The INCOSE Transformation requires heavy collaboration and partnering across both internal INCOSE Working Groups as well as external collaborators and partners:
 - The size and inter-dependent networked nature of this SE Transformation means that collaboration is essential—we seek global community collaboration.
 - We suggest same is true for any organization with a similar goal.
- For example, . . .



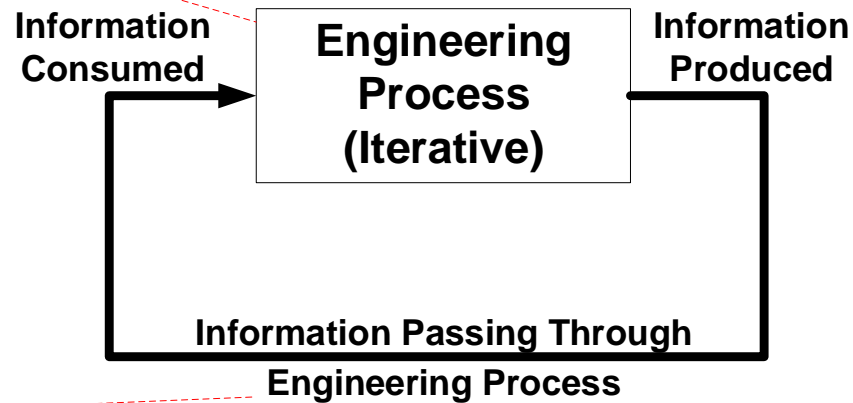
Partnering Example: Patterns WG



INCOSE MBSE Patterns Working Group: Joint 2017-2018 activities, interests, collaborations, conversations, project partners

Transformation as a Systems Engineering Problem

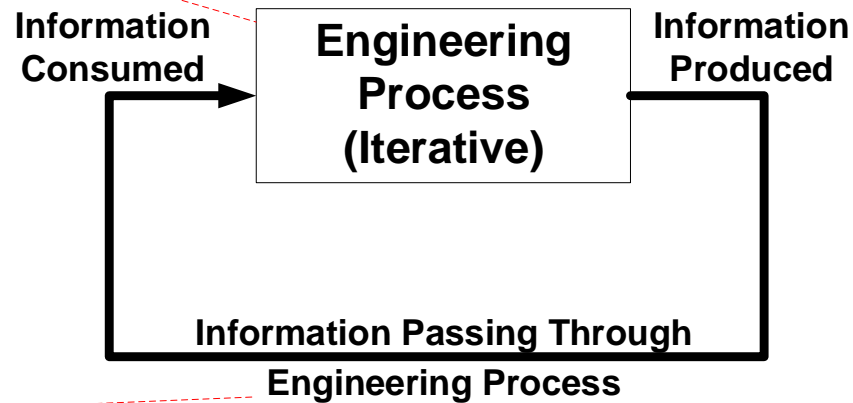
Traditional Systems Engineering
Emphasizes Process



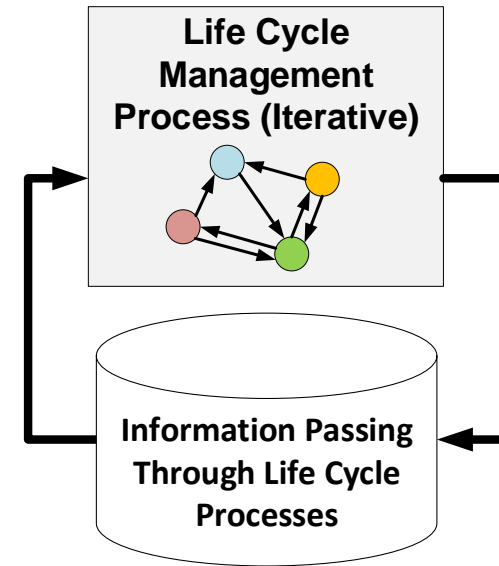
MBSE Increases
Relative Emphasis
on Information

Transformation as a Systems Engineering Problem

Traditional Systems Engineering Emphasizes Process

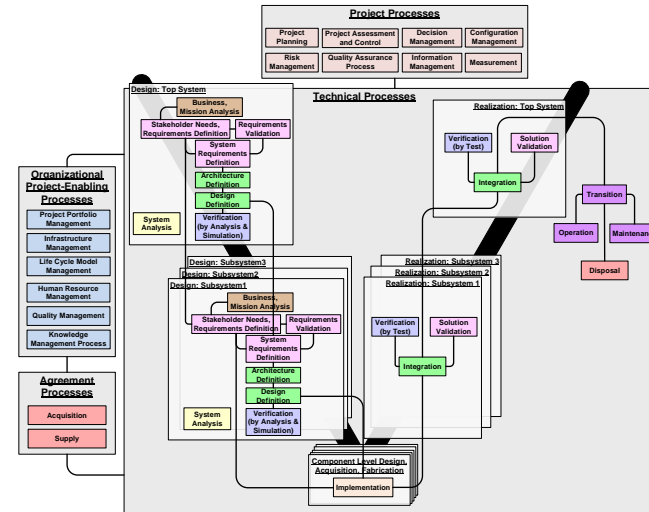


MBSE Increases Relative Emphasis on Information

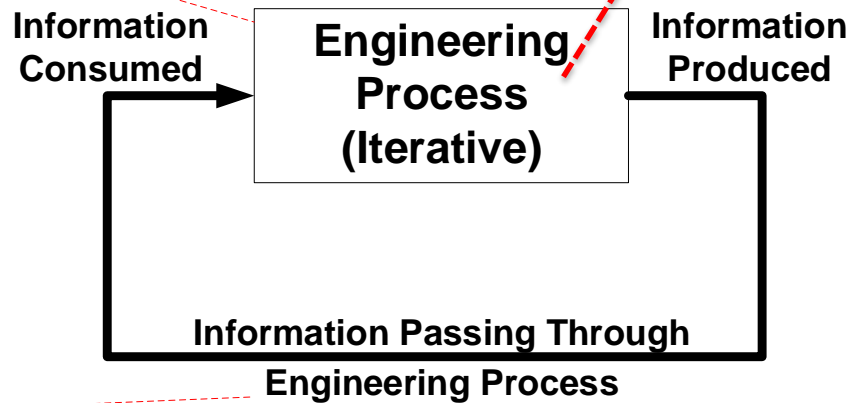


Transformation as a Systems Engineering Problem

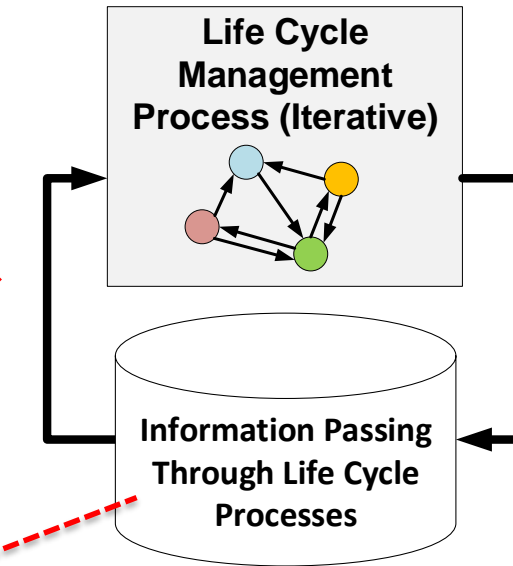
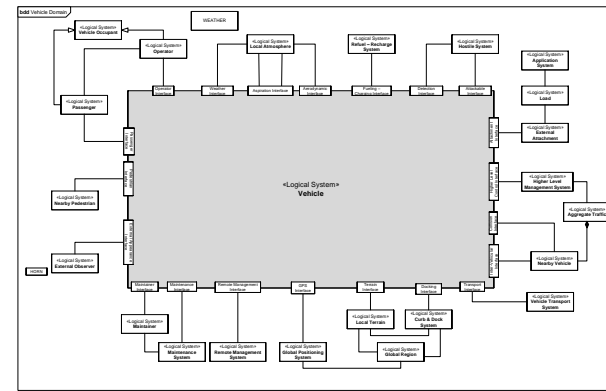
Process & Procedure



Traditional Systems Engineering Emphasizes Process



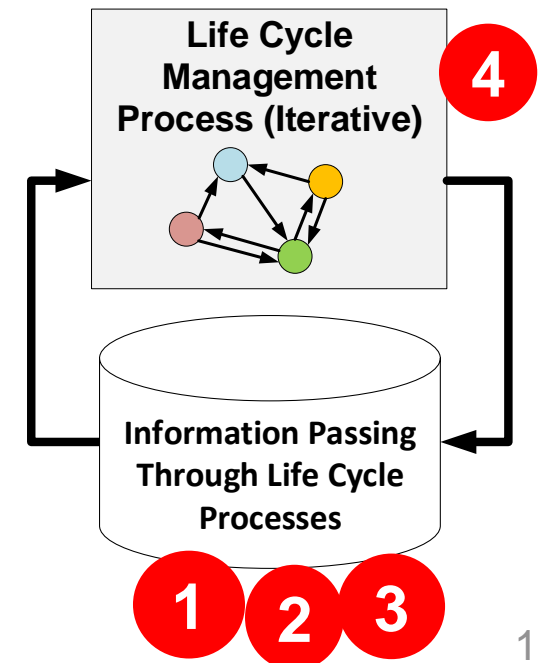
MBSE Increases Relative Emphasis on Information



Models

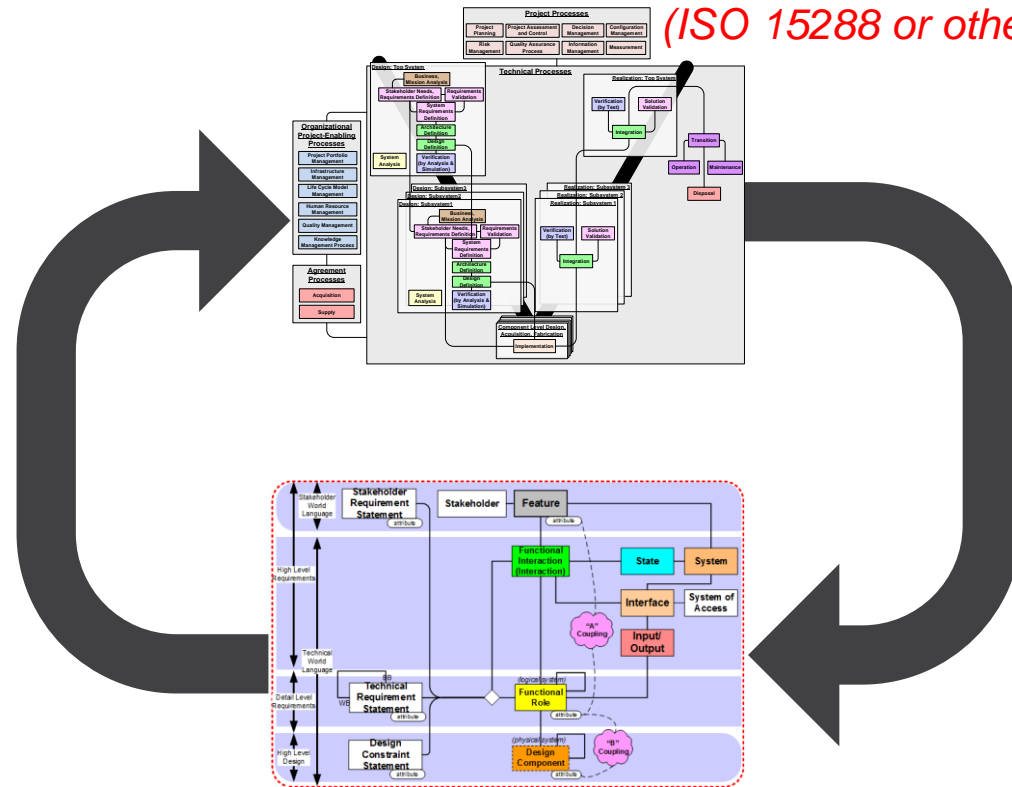
Transformation as a Systems Engineering Problem

- We are not just converting previous information to model-based form and stopping there **1**
- The STEM revolution sprang from smallest effective representation:
 - Discovery and exploitation of physical laws and principles expressed in model-based patterns compressing a complex world. **2**
 - Distilling discovered learning into its simplest form.
- Unlike other engineering disciplines, SE has only begun to arrive at model-based representation.
- SE foundations are still being explicated, and are much more than just modeling languages. **3**
- Science also builds on what is verifiably learned, with managed and transferable credibility, by applying, not rediscovering, trusted knowledge. **4**



Process & Procedure

(ISO 15288 or otherwise)



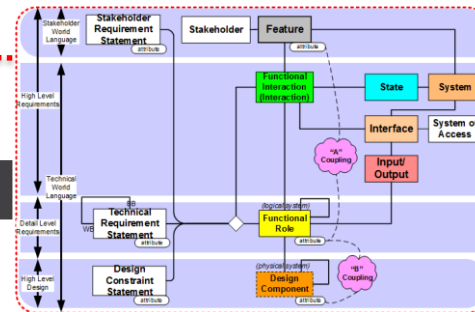
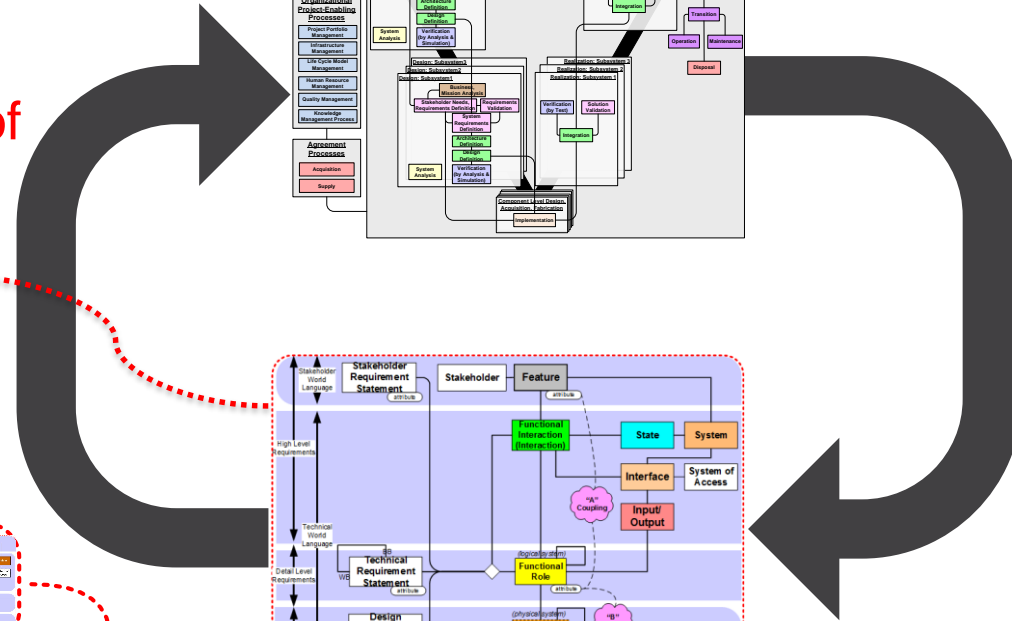
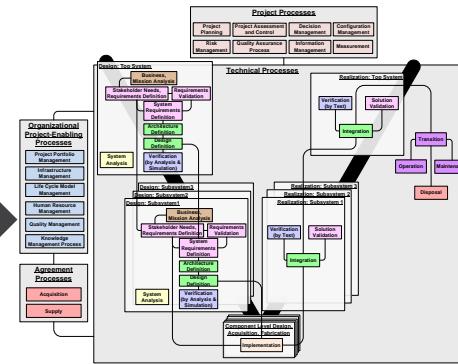
Model-Based Information

1

What is the smallest effective model content (not language) for SE, across whole life cycle?



Process & Procedure

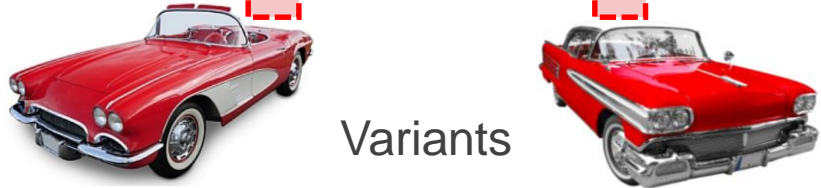
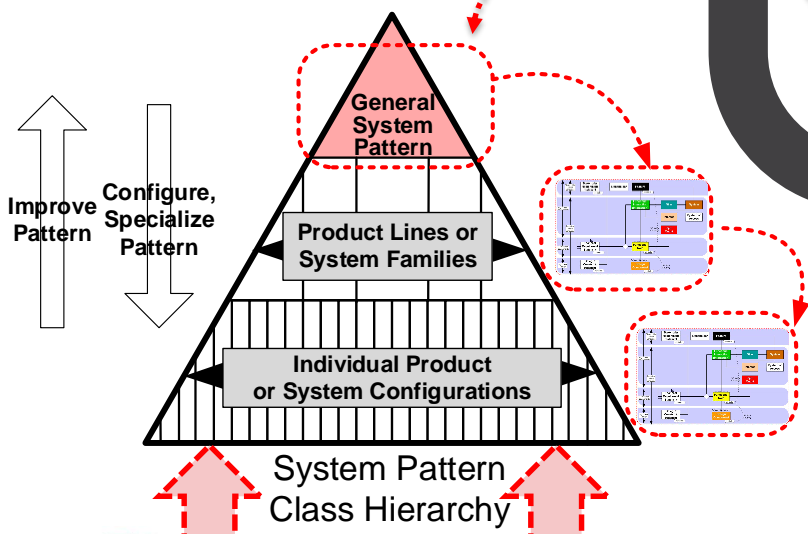


Model-Based Information

1 What is the smallest effective model content (not language) for SE, across whole life cycle?

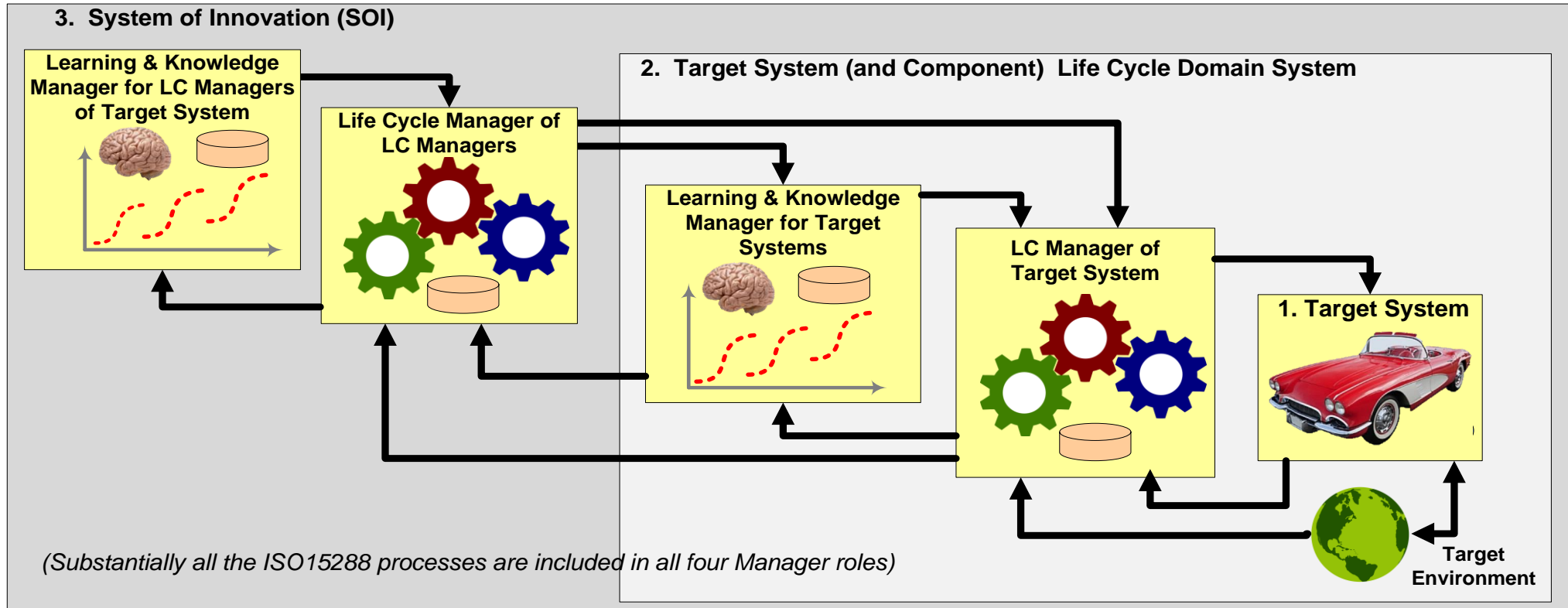
What is the effective exploitation of recurring model-based patterns?

2



INCOSE ASELCM Reference Pattern

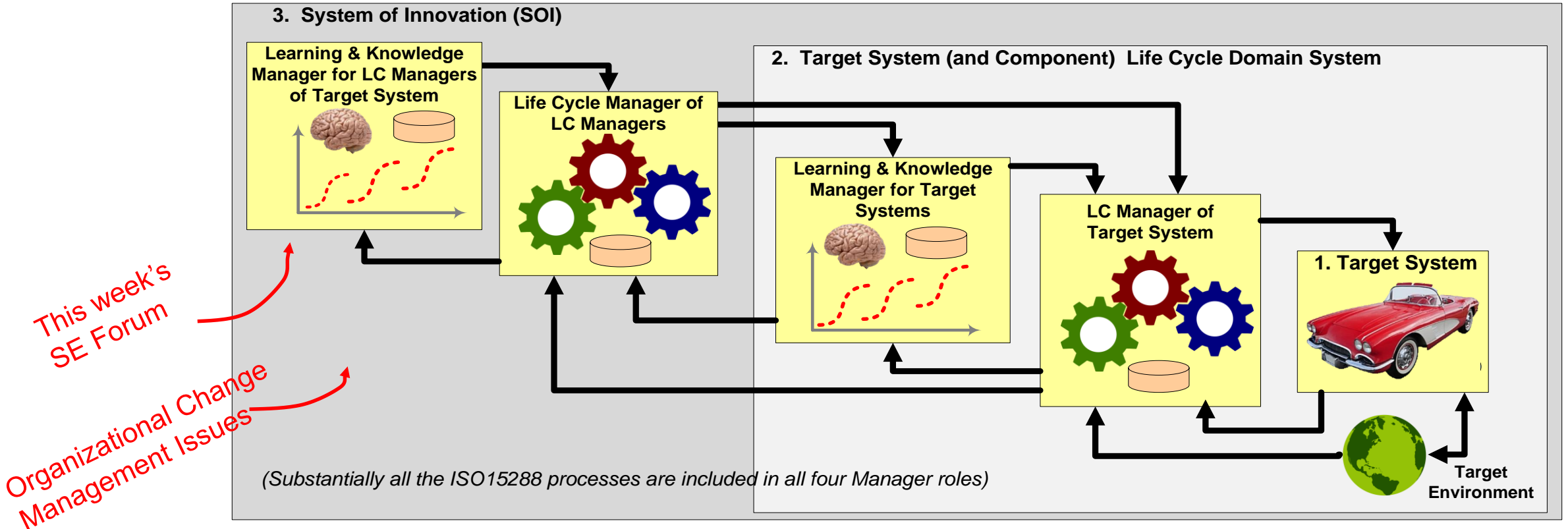
(Used in INCOSE Agile SE Life Cycle Model Discovery Project, descriptive, not prescriptive.)



- System 1: Target system of interest, to be engineered or improved.
- System 2: The environment of (interacting with) S1, including all the life cycle management systems of S1 (engineering, production ..., including learning about S1).
- System 3: The life cycle management systems for S2, including learning about S2.

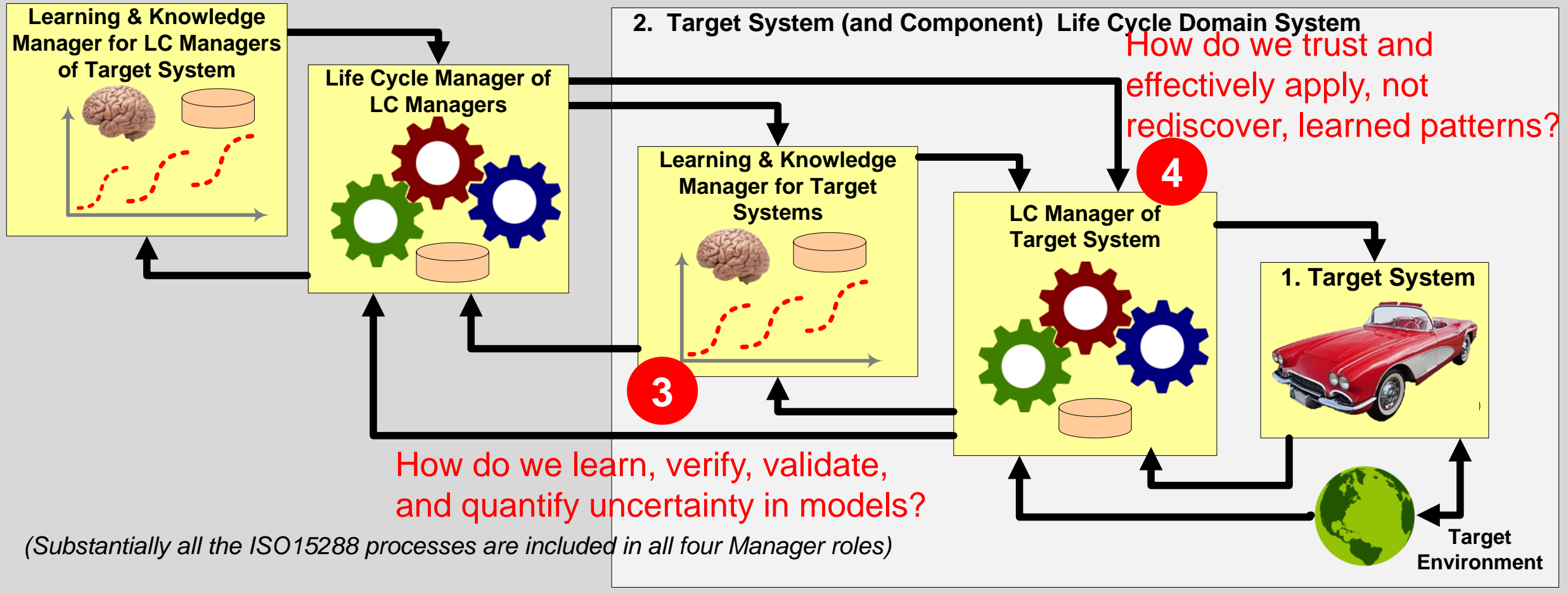
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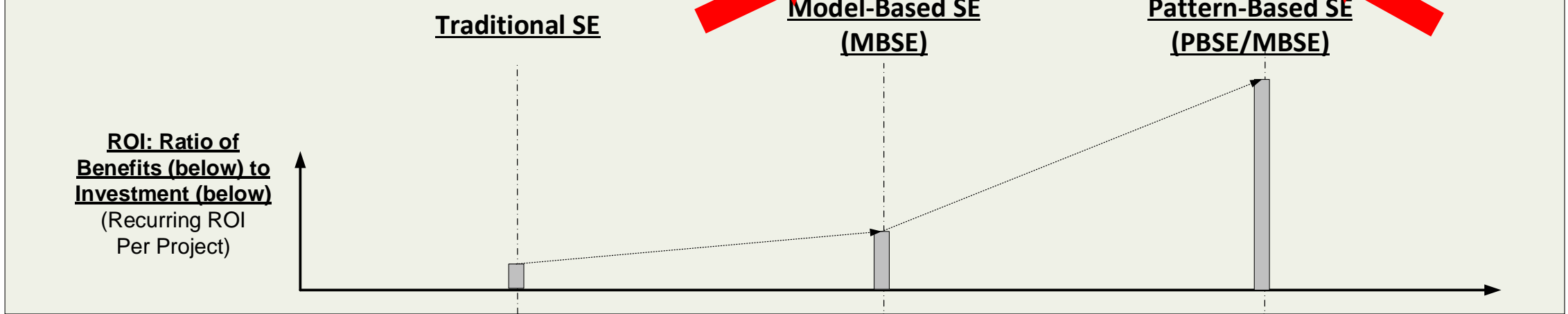
3. System of Innovation (SOI)



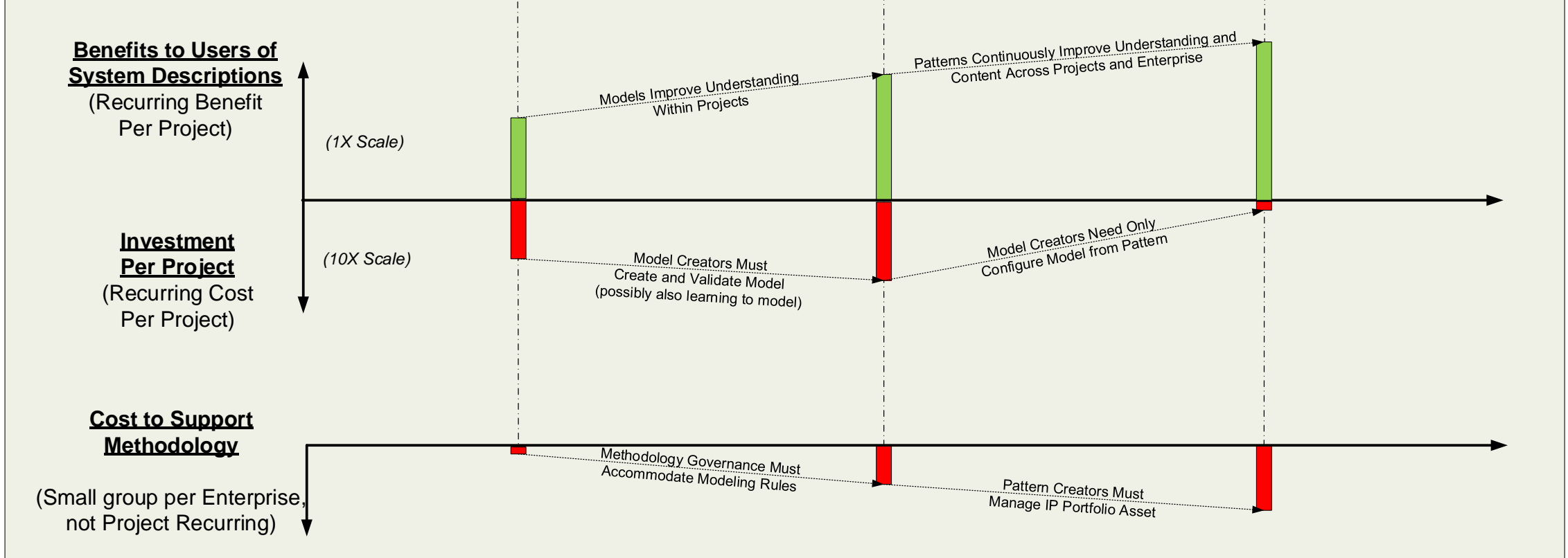
- Agile software methods emphasized individual learning.
- Effective group learning is the prize.
- Systems engineers are still eager to model from scratch.

- Information Debt, not just Technical Debt
- Capitalization of System Patterns as IP

COMPARATIVE ROI



QUALITATIVE ANALYSIS



Sample Activities, and Transformation Products

Example Products & Other Deliverables

Version	Systems Engineering is acknowledged as a model based discipline		
Mission	INCOSE accelerates the transformation of systems engineering to a model-based discipline		
Mission Area 1	1. Reduce MBSE	2. Engage Stakeholders	3. Advance Practice
Mission Area 2	4. What is INCOSE doing? What is provided and needed?	5. What is provided and needed?	6. What is provided and needed?
Goal	Establish model-based methods throughout INCOSE products, activities and tools	Engage stakeholders to assess the current state of practice, assess needs, and evaluate of model-based methods	Advance stakeholder community model-based applications and advance model-based methods
Objective 1 Foundation	Solution of model-based content in INCOSE existing three products (Vision, Roadmap, Status, Certification, Competency Model, etc.)	Define scope of model-based systems engineering with MBSE practices and broader modeling needs	Advance foundational art and science of modeling from ad-hoc practices across academia, industry (big and non-profit)
Objective 2 Support Areas	Research within INCOSE of MBSE techniques, highlight and define key activities within model-based systems engineering (MBSE)	Identify, categorize and engage stakeholders and characterize the current practice, activities and products	Provide awareness of and advance capabilities within the discipline of model-based systems engineering across academia, industry (big and non-profit)

INCOSE Transformation Plan Developed (Reported Already):

1. Stakeholder Community Identification
2. Strategy & Action Plan
3. Enablers & Roadblocks

Pilot Products Developed and Available for Beta Test Use:

1. MB Roadmap Planning and Assessment Tool
2. Model Features Planning and Packaging Framework

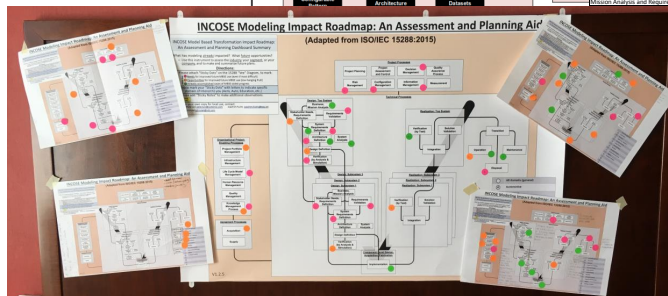
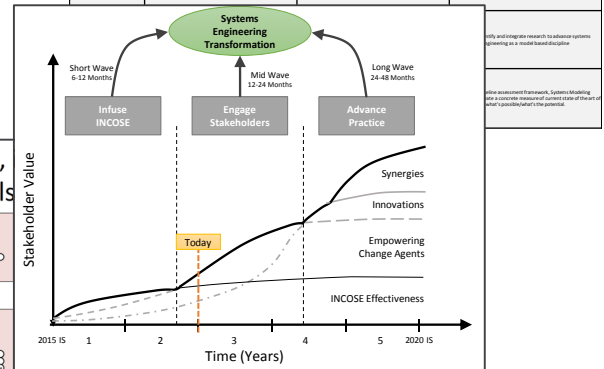
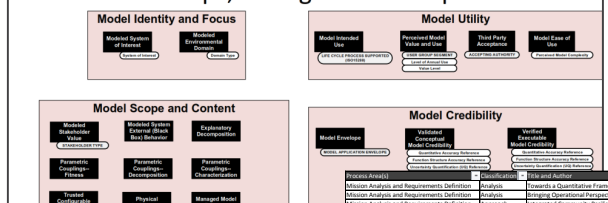
Products Under Development

1. Model Based Exemplars
2. Requirements for VVUQ of Credible Models
3. INCOSE MBSE Primer
4. Value Briefing / Case Studies / ROI
5. Webinar
6. IS2018 MBSE Workshop

Emerging Activities, Partners We're Supporting:

1. OMG SysML 2.0
2. ASME Model VVUQ Effort
3. SE Ontology Effort with SERC, JPL, et al.
4. Two New MBSE Challenge Teams:
 - Digital Artifacts
 - Augmented Intelligence for Systems Engineering

Computational Model Feature Groups: 27 Features, 6 Feature Groups, Configurable for Specific Models



Process Area/Activity	Definition	Approach	Role and Author	Domain	Created
Model-based System Analysis	Model-based System Analysis is the process of analyzing the system requirements and constraints to determine the system's functional and non-functional requirements.	Model-based System Analysis	Model-based System Analysis	Model-based System Analysis	Model-based System Analysis
Model-based System Design	Model-based System Design is the process of defining the system's architecture and design parameters based on the system requirements.	Model-based System Design	Model-based System Design	Model-based System Design	Model-based System Design
Model-based System Verification	Model-based System Verification is the process of validating the system's design against the system requirements.	Model-based System Verification	Model-based System Verification	Model-based System Verification	Model-based System Verification
Model-based System Validation	Model-based System Validation is the process of verifying the system's design against the system requirements.	Model-based System Validation	Model-based System Validation	Model-based System Validation	Model-based System Validation
Model-based System Maintenance	Model-based System Maintenance is the process of maintaining the system's design and ensuring its continued operation.	Model-based System Maintenance	Model-based System Maintenance	Model-based System Maintenance	Model-based System Maintenance

Production and Logistics Systems Modeling Challenge Team

Timothy Sprock
Conrad Bock
Leon McGinnis

June 16, 2017

Antic Technologies Foundation Initiative for Systems Engineering

Engineering Development Office Manager
Research Laboratory
Vernia, Professor, Stevens Institute of Technology
Director, SERC

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Digital Artifacts Challenge Team

- The Digital Artifacts Challenge Team will advance the understanding and acceptance of a finite set of Digital Artifacts that industry can institutionalize.
- As the team identifies Digital Artifacts they will be defined and described in a precise format that can be used to capture and communicate them.
- The intent is to understand not only what project support engineering activities must provide, but also to agree upon the digital artifact content that is needed to properly form a Digital Artifact.
- Given a defined Digital Artifact this challenge team may also work towards establishing methods for, protection of them, and assurance that they are trusted for their intended use.

Example Transformation Products, for Beta Test Use: MB Roadmap Planning and Assessment Tool



- Product Concept:** Drive “one level below” the declaration that “we want to start using Model-Based Methods”, or the assertion that “we already use Model-Based Methods”:
 - Drills down “one level”, to the granularity level of the ISO15288 processes, but not lower than that
 - Provides a **light-weight tool** for (a) making a plan to incorporate Model-Based Methods, or (b) overviewing the relative perceived extent of Model-Based Method use and its degree of impact, challenge
- Not a detailed maturity model
 - Meant to be easy to use, but more challenging than “we are going to use model based methods”, or “we already do”
 - Resulting display instrument suitable for use in leadership briefings as well as technical audiences.
- For use by:**
 - An enterprise
 - A project
 - An individual person
 - A multi-company team
 - A trade group
 - And especially by . . . CAB members!

Break out session:
Test Drive and Data Collection

Directions:

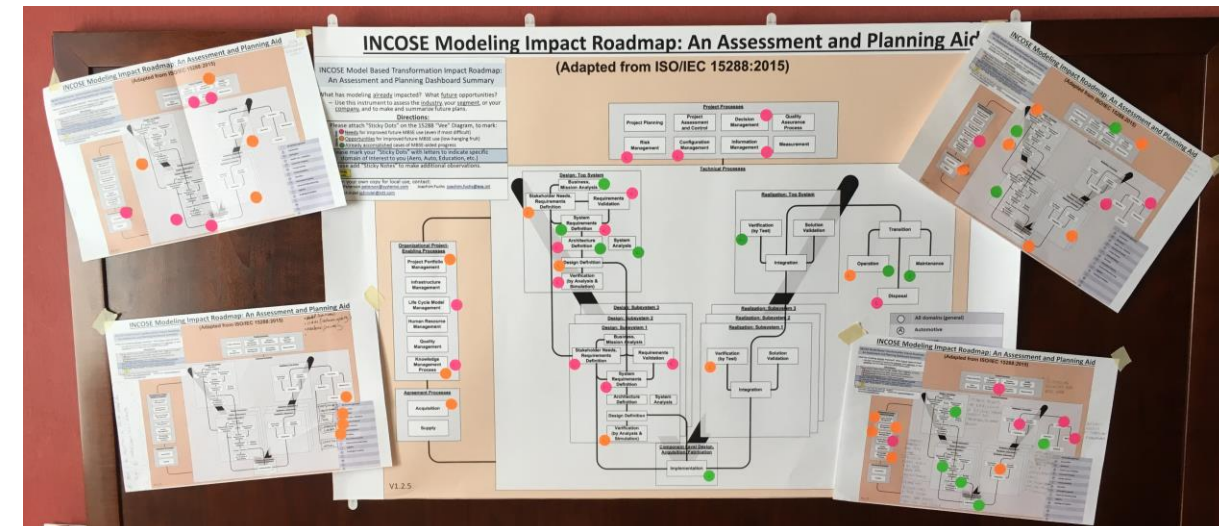
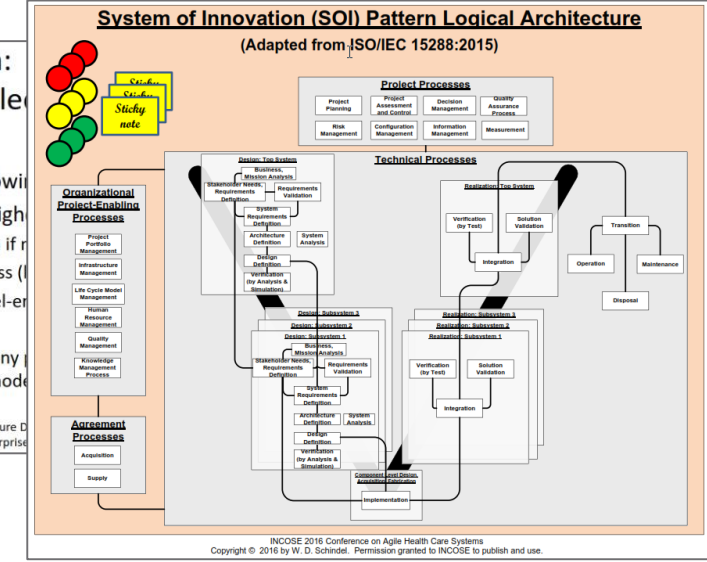
- Break into teams and discuss the following:
 - In the domain model, identify the 5 highest priority processes
 - Identify the 5 highest priority processes

Sticky Dots

- Red: Needs for model-enabled progress (even if not currently used)
- Yellow: Opportunities for model-enabled progress (not currently used)
- Green: Already accomplished examples of model-enabled progress

Sticky note: In the same model diagram, identify any corrections or improvements to the model

Note: This includes not just selection of *life cycle processes* (e.g., Architecture Development, Requirements Management, etc.) but also *system domains* (e.g., Product, Manufacturing, Distribution, Service, Enterprise)



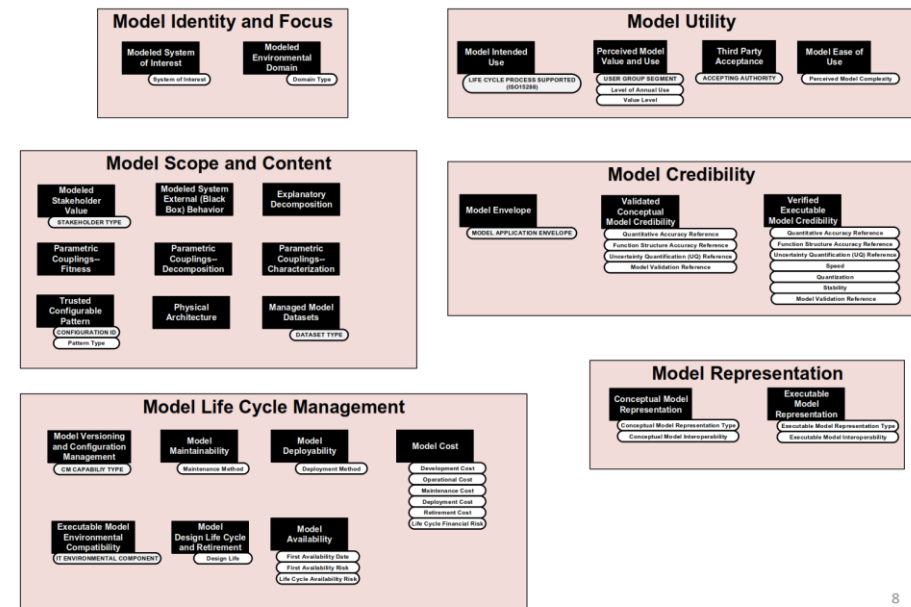
Example Transformation Products, for Beta Test Use: Model Features Planning and Packaging Framework



- **Product Concept:** What are the stakeholder features of the model we are planning, the model we are building, the model we are using? Is it fit for its intended use?
- A more detailed, but entirely stakeholder-level, framework for describing the full spectrum of stakeholder issues, expectations, and outcomes for the full life cycle (development through use, maintenance, retirement) of any type of model.
- Explicitly connected to the ISO15288 process areas, but drills further into what stakeholders expect and actually receive.
- Tied to the joint effort with ASME on Computational Model Credibility (Model VVUQ) guidelines and standards, supported by INCOSE.
- Tied to (separate tool) Model Requirements to follow separately, as the basis for determining the credibility of models.
- Resulting data is suitable for creating views bridging from business stakeholders to technical practitioners.
- For use by:
 - An enterprise
 - A project
 - An individual person
 - A multi-company team
 - A trade group
 - And especially by . . . CAB members!

Model Utility													
Model Intended Use		Perceived Model Value and Use		Third Party Acceptance		Model Ease of Use							
LIFE CYCLE PROCESS SUPPORTED (ISO15288)		USER GROUP SEGMENT Level of Annual Use Value Level		ACCEPTING AUTHORITY		Perceived Model Complexity							
Feature Group	Feature Name	Feature Definition	Feature Attribute	Attribute Definition	Feature Stakeholder							Model Type	
					Model User	Model Developer	Model Manager	Model Distributor	Model Supporter	Regulatory Authority	Model Investor-Owner	Physics Based	Data Driven
Describes the intended use, utility, and value of the model													
Model Utility	Model Intended Use	The intended purpose(s) or use(s) of the model.	Life Cycle Process Supported	The intended life cycle management process to be supported by the model, from the ISO15288 process list. More than one value may be listed.	X					X	X	X	X
	Perceived Model Value and Use	The relative level of value ascribed to the model, by those who use it for its stated purpose.	User Group Segment (multiple)	The identify of using group segment	X					X	X	X	X
			Level of Annual Use	The relative level of annual use by the segment	X					X	X	X	X
Value Level	The value class associated with the model by that segment	X							X	X	X	X	
										X	X	X	X
										X	X	X	X

Computational Model Feature Groups: 27 Features, in 6 Feature Groups, Configurable for Specific Models



Organization, Partnering, Collaboration, Invitation

- INCOSE invites and practices internal and external partnering and collaboration on SE Transformation and related activities:
 - Example: Newly formed INCOSE MBE Capabilities Assessment Challenge Team Project (led by Al Hoheb, Aerospace Corp., and Joe Hale, NASA).
 - Related and complementary to the INCOSE MB Roadmap Planning and Assessment Project and Model Features Planning and Packaging Framework (VVUQ Pattern)—a natural partnership.
- We invite additional collaborations with public and private sector partners.
- Hear more about, collaborate on, these and other activities at the INCOSE International Symposium IS2018 in Washington, DC, July 7-12:
 - Including an MBSE Workshop on Saturday, July 7
 - Including a collaborations panel on Patterns in the Public Square, with FAA, FDA, DoD, INCOSE, ASME, SAE
 - <https://www.incose.org/symp2018/home>

Discussion



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-
-
-
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References



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Supplemental Information



For Further Information

See the [MBSE Initiative](#) for information pertaining to MBSE activities.

Contact the AD for SE Transformation for further information:



[Troy A. Peterson](#)



SE Transformation

Objective:

INCOSE Accelerates the transformation of systems engineering to a model-based discipline.

Build a broad community that promotes and advances model-based engineering and the role that model-based systems engineering plays in it.

Accelerate the transformation to a model-based discipline:

- Advance and mature the MBSE Practice
- Mainstream Model Based Systems Engineering
- Evolve to a cohesive MBSE language, applicable to multiple domains
- Promote and advance the role of MBSE in global Model Based Engineering (MBE)
- Connect to other MBE cross domain standards like Building Information Modeling (BIM)
- Get authoritative information on MBSE out to practitioners and the broader community
- Infuse MBSE into SEBoK
- Align with SE Vision 2025 (see page 38-39)

From:

- Model-based systems engineering has grown in popularity as a way to deal with the limitations of document-based approaches, but is still in an early stage of maturity similar to the early days of CAD/CAE

To:

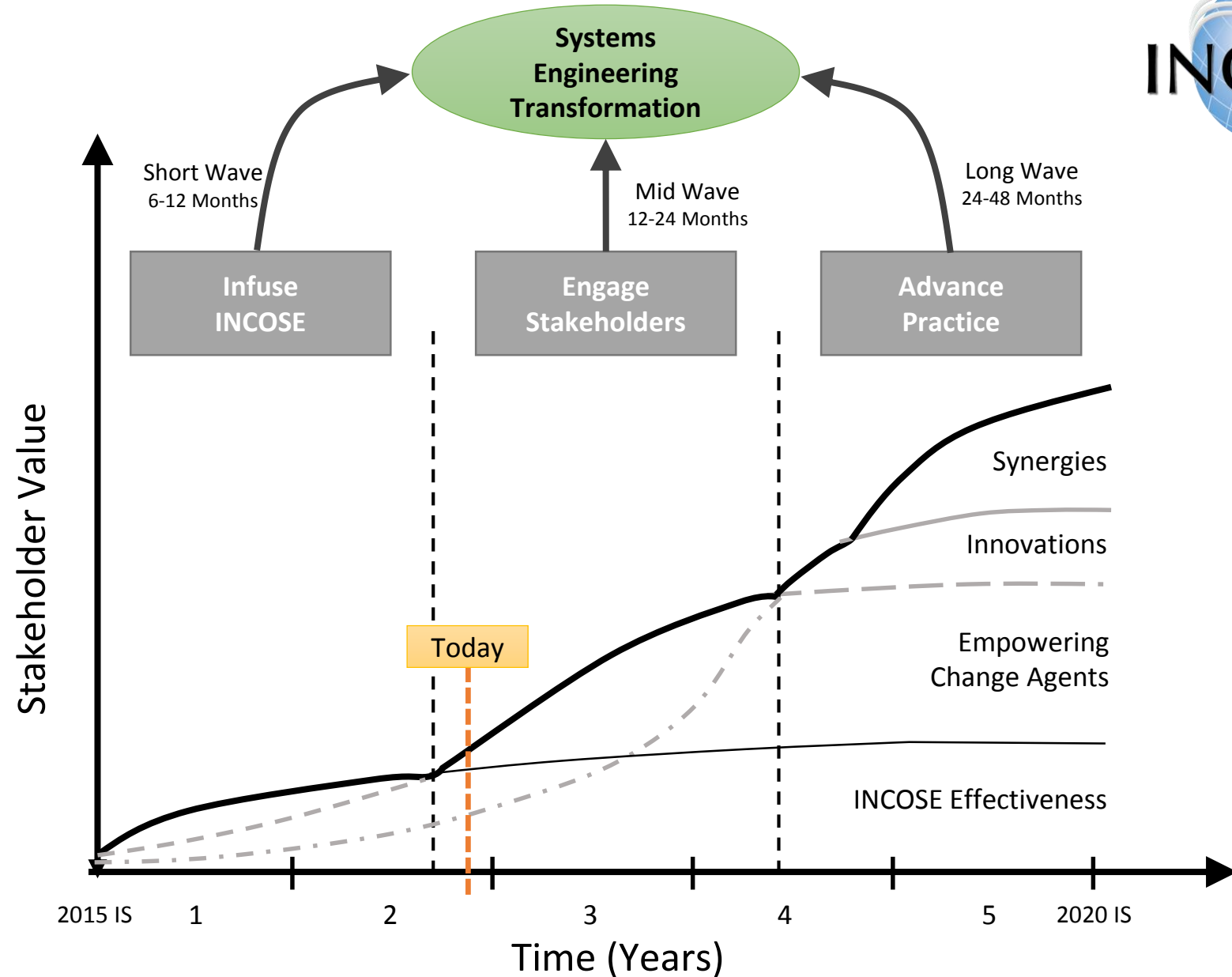
- Formal systems modeling is standard practice for specifying, analyzing, designing, and verifying systems, and is fully integrated with other engineering models. System models are adapted to the application domain, and include a broad spectrum of models for representing all aspects of systems. The use of internet-driven knowledge representation and immersive technologies enable highly efficient and shared human understanding of systems in a virtual environment that span the full life cycle from concept through development, manufacturing, operations and support.

Questions:

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Strategy Notional Timeline

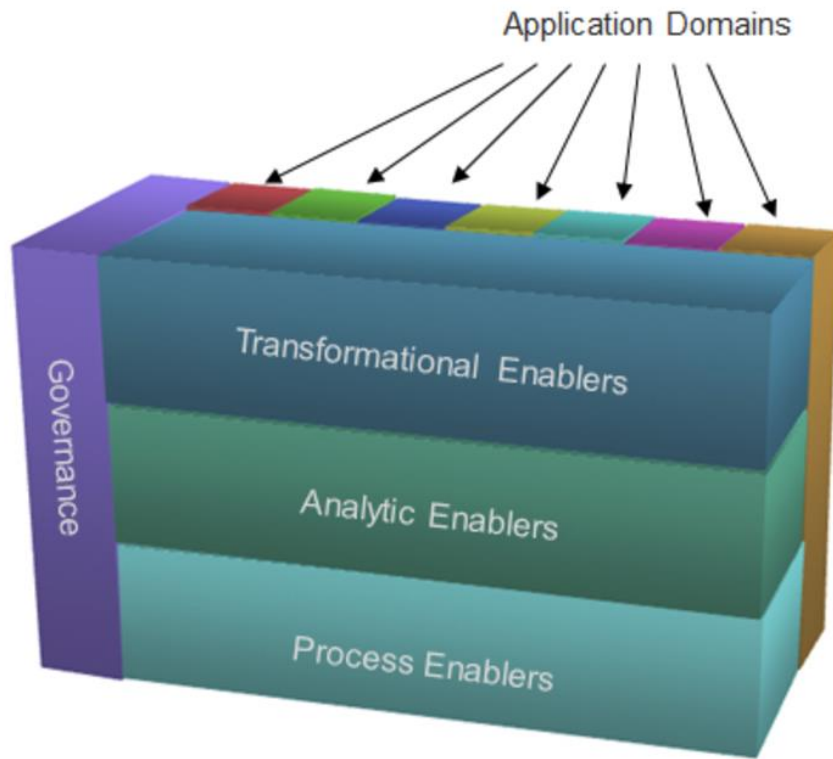
- Mission Areas
- Internal Short Wave
- External Mid Wave
- Advancing Long Wave
- Waves Run Concurrently
- Activities build on each other



Strategy Overview

- Vision
- Mission
- Mission Areas
- Goals
- Objectives

Vision	Systems Engineering is acknowledged as a model based discipline		
Mission	INCOSE accelerates the transformation of systems engineering to a model-based discipline		
Mission Area #	1	2	3
Mission Area	Infuse INCOSE	Engage Stakeholders	Advance Practice
Mission Area	What can INCOSE Do?	What is practiced and needed?	What is possible?
Goals	Infuse model based methods throughout INCOSE products, activities and WGs	Engage stakeholders to assess the current state of practice, determine needs and values of model based methods	Advance stakeholder community model based application and advance model based methods.
Objective 1 Foundations	Inclusion of model based content in INCOSE existing/new products (Vision, Handbook, SEBoK, Certification, Competency Model, etc.)	Define scope of model based systems engineering with MBE practice and broader modeling needs	Advance foundational art and science of modeling from and best practices across academia, industry/gov. and non profit.
Objective 2 Expand Reach	Expand reach within INCOSE of MBSE Workshop; highlight and infuse tech ops activities with more model based content (products, WGs etc.)	Identify, categorize and engage stakeholders and characterize their current practices, enablers and obstacles	Increase awareness of and about stakeholders outside SE discipline of what is possible with model based methods across domains and disciplines (tech/mgmt)
Objective 3 Collaborate	Outreach: Leverage MOUs to infuse model based content into PMI, INFORMS, NAFEMS, BIM, ASME and others, sponsoring PhD Students, standardization bodies, ABET	Build a community of Stakeholder Representatives to infuse model based advances into organizations practicing systems engineering.	Initiate, identify and integrate research to advance systems engineering as a model based discipline
Objective 4 Assessment/Roadmap	Assess INCOSE's efforts (WG, Objectives, Initiatives etc.) for inclusion of model based methods across the Systems Modeling Assessment/Roadmap	Engage stakeholder community with Systems Modeling Assessment/Roadmap to better understand the state of the practice of MBSE. Push and pull content from stakeholders (change agents and the "to be convinced")	Provide baseline assessment framework, Systems Modeling Roadmap, to create a concrete measure of current state of the art of what's possible/what's the potential.



<http://www.incose.org/ChaptersGroups/WorkingGroups>

Transformational Enablers

Home / Chapters & Groups / Working Groups / Transformational

Transformational Enablers - Troy Peterson

Working Groups with public content pages managed on the INCOSE public site:

- Agile Systems & SE
- Lean Systems Engineering
- MBSE Initiative
- MBSE Patterns
- Model Based Concept Design
- Object-Oriented SE Method
- Very Small Entities (VSE)
- Systems Science
- Tool Integration and Model Lifecycle Management
- INCOSE-NAFEMS Collaboration
- Ontology

Systems engineering will lead the effort to drive out unnecessary complexity through well-founded architecting and deeper system understanding

A virtual engineering environment will incorporate modeling, simulation, and visualization to support all aspects of systems engineering by enabling improved prediction and analysis of complex emergent behaviors.

Composable design methods in a virtual environment support rapid, agile and evolvable designs of families of products. By combining formal models from a library of component, reference architecture, and other context models, different system alternatives can be quickly compared and probabilistically evaluated.

From: Model-based systems engineering has grown in popularity as a way to deal with the limitations of document-based approaches, but is still in an early stage of maturity similar to the early days of CAD/CAE.

To: Formal systems modeling is standard practice for specifying, analyzing, designing, and verifying systems, and is fully integrated with other engineering models. System models are adapted to the application domain, and include a broad spectrum of models for representing all aspects of systems. The use of internet-driven knowledge representation and immersive technologies enable highly efficient and shared human understanding of systems in a virtual environment that span the full life cycle from concept through development, manufacturing, operations, and support.

INCOSE MBSE Initiative as an Incubator and Transformation Agent

- MBSE Patterns Challenge Team: (Started 2013, graduated to INCOSE Working Group in 2016)
 - Transforming model-based methods through the leverage of recurring learned patterns
- Digital Artifacts Challenge Team:
 - Identifying and characterizing MBSE digital artifacts across the lifecycle
- Production and Distribution Systems Challenge Team
 - Connecting models across the lifecycle – Industry 4.0, Supply Chain, Logistics
- V&V of models (Potential Collaboration ASME, INCOSE, NAFEMS)
 - Verification and Validation of Models – tied to ASME VV50 standards project
- Augmented Intelligence in Systems Challenge Team
 - How can machine learning and AI aid systems engineering in the innovation process
- MBSE/MBE Capabilities Assessment Challenge Team
 - Developing self-assessments and gap analysis, strategic planning, project progress aids



Generic life cycle (ISO/IEC/IEEE 15288:2015)

